Altova FlowForce Server 2024 Advanced Edition



User & Reference Manual

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1 Introduction

FlowForce Server is a cross-platform software solution that enables you to automate XML/XBRL-processing tasks, data mappings, data transformations, common server tasks, and many other tasks. FlowForce Server has a Web interface that allows you to create, administer, and modify jobs. The Web interface also enables you to create and manage users and roles, define privileges and permissions, and configure various other settings. FlowForce Server continuously checks for trigger conditions, starts and monitors job execution, and logs all system- and job-related activities. FlowForce Server is available on Windows, Linux, and macOS.



You can integrate FlowForce Server with other Altova products, which will enable you to automate various dataprocessing tasks:

- For example, you can deploy <u>MapForce</u> mappings and <u>StyleVision</u> transformations directly to FlowForce Server, which allows converting your data transformations to flexibly configurable jobs.
- To run jobs created from deployed MapForce mappings and StyleVision transformations, FlowForce Server calls <u>MapForce Server</u> and <u>StyleVision Server</u>, respectively.
- You can also configure <u>RaptorXML Server and RaptorXML+XBRL Server</u> tasks as FlowForce Server job steps. This will enable you to validate XML and JSON files, XBRL instance documents and XBRL taxonomies, and perform XSLT and XQuery operations.

With FlowForce Server, you can also create and automate common server tasks, such as sending emails, managing files on the local system or network, running shell scripts, and others. FlowForce Server Advanced Edition can send and accept AS2 messages and supports the distributed execution of jobs on multiple servers running as a cluster.

Last updated: 8 April 2024

1.1 **New Features**

This section describes new features of each FlowForce Server release. For more details, see the respective subsection.

1.1.1 Version 2024

Version 2024 Release 2

- The Setup page has been enhanced to allow users to customize the data directory before creating instance data and installing services. This makes the setup procedures more flexible and user-friendly. For details, see <u>Configuration via Setup Page</u>⁴⁶.
- When you deploy your MapForce mapping to FlowForce Server, you can choose to attach the mapping files for later retrieval. This will prevent you from losing your mapping files and enable you to download them at any time. For details, see <u>Deploy Mappings to FlowForce Server</u>⁵⁰².
- The Error/Success-Handling step now enables you to set a timeout that will abort a job step if it is not successful after the specified time. For details, see <u>Error/Success-Handling Steps</u>²⁰⁰.
- It is now possible to add a Resume step inside a protected block, which allows continuing execution even after an error has occurred. For more details, see <u>Error/Success-Handling Steps</u>²⁰⁰.
- New expression functions have been introduced to create the result that an error-handling block should return. For details, see <u>Result Functions</u>²⁰⁰.
- Internal updates and optimizations.

Version 2024

- FlowForce Server now allows you to send a test email to <u>test SMTP parameters</u>¹⁷⁴.
- The Client Credentials, Password, and Implicit grant types are now supported in OAuth credentials, in addition to the Authorization Code grant type (Advanced Edition). For details, see <u>OAuth 2.0</u> Credentials²²⁵.
- Internal updates and optimizations.

1.1.2 Version 2023

Version 2023 Release 2

- It is now possible to view exported log entries. For more information, see <u>Job Info in Log</u>⁽⁶²⁾ and <u>Instance Log</u>⁽⁶³⁾.
- Internal updates and optimizations.

Version 2023

- In the <u>Execution Steps</u>^[194] section (Configuration page), it is now possible to expand or collapse all execution steps, which might be useful when you want to do a search in the browser or print the page.
- It is now also possible to expand/collapse information in the instance log¹⁶⁴.

- The system function /system/sftp/retrieve-wildcard has a new parameter called *Target directory* that specifies where retrieved files will be stored (*FlowForce Server Advanced Edition*). For more information, see /system/sftp/retrieve-wildcard³⁷⁰.
- FlowForce Server now allows you to copy over previously set values of function parameters into parameters of a new step function. For details, see <u>Input Parameters</u>¹⁹².
- FlowForce Serve now displays more detailed information about <u>file triggers</u>⁽²¹⁶⁾ on the **Active Triggers and Services** page, which gives you more fine-grained control over jobs triggered by file triggers. For more information, see <u>Monitor Job Execution</u>⁽⁸⁹⁾.
- Internal updates and optimizations.

1.1.3 Version 2022

Version 2022 Release 2

- A new severity filter called *Verbose* is now available on the <u>Log View</u>^[60] page. The *Verbose* messages can be useful for troubleshooting <u>file system triggers</u>^[216].
- The <u>/system/sftp/connect</u> ⁽³²²⁾ function has a new parameter called *Logging*, which allows diagnosing SSH issues.

Version 2022

- The <u>Running Jobs</u>⁽⁸⁷⁾ section of the **Home** page now displays the following job execution details: *all jobs*, *recently finished*, *starting*, and *running jobs*.
- A new system function called <u>create-file</u>³¹³ has been introduced. This function allows you to store stream content in a file you would like to keep for future use.

1.1.4 Version 2021

Version 2021 Release 2

- The existing FlowForce built-in functions from the <u>/system/ftp</u>³²⁰ library now support options for connecting to a server via FTPS (FTP via SSL).
- FlowForce Server Advanced Edition now supports Secure FTP (also known as SFTP, or FTP via SSH). To enable you to connect to an FTP server via SFTP and perform operations on it, new functions are available in the <u>/system/sftp</u>³⁶⁰ container.
- A new credential type for SFTP, SSH Key, is now available.
- /system/sftp³⁰⁰ has now a new function, <u>rmdir-wildcard</u>³⁰², which deletes from the SFTP server any directories that match a wildcard.
- New FTP functions are available that enable uploading, retrieving, and deleting files on a remote FTP server using wildcards. Specifically, if you connect to the FTP server through FTP or FTPS, you can use the functions <u>delete-wildcard</u>, <u>retrieve-wildcard</u>, and <u>store-wildcard</u> from the <u>/system/ftp</u> ⁽³²⁾ library. If you connect through SFTP, you can use functions with the same name from the <u>/system/sftp</u> ⁽³²⁾ library.
- To display a summary of the outcome of job execution and other job-related information, <u>statistics and</u> <u>charts</u>⁸⁶ are now available in the Web administration interface.

- When creating a <u>file system trigger</u>⁽²¹⁶⁾, you can set the minimum polling interval to 1 second (previously, the minimum interval was 30 seconds).
- Statistics Detail Page: changes in the color scheme and labeling.
- File Path Functions: <u>join-paths</u>⁽²⁸²⁾ is a new function that allows combining paths supplied as arguments into one path.

Version 2021

- The <u>Log View</u>⁽¹⁰⁾ page has been optimized to load records faster and includes new navigation and filtering options, as well as the ability to save the current state of the log as a permanent link.
- A new <u>Log Instance</u> page is available that is dedicated exclusively to viewing one logged job instance at a time. From this page, you can export the logged information to a .zip archive in order to view it later or send it to another party. You can also load previously exported job instances into the "Log Instance" page and view them for *post mortem* debugging, for example.
- There are new Logging Settings⁽¹⁷⁸⁾ available that let you configure whether certain logging details should be stored or skipped for logging purposes. You can also configure the level of logging detail based on the job outcome. For example, on job failure, you might want to keep full tracing information in the log, whereas on successful execution you might want to keep only the most basic information.
- You can configure certain logging settings not only at application level, but also for specific FlowForce Server jobs. See Logging rules at object level^[81].

1.1.5 Version 2020

Version 2020 Release 2

- It is possible to retry the execution of one or more steps multiple times in case of error, see <u>Retry on</u>
 <u>Error</u>¹⁹⁹.
- A job can execute steps in a postponed way, after returning the result, which is particularly suitable in case of jobs invoked through Web service calls, see <u>Postponed Steps</u>²⁰².
- A new optional **Host name** field is available in the setup page, see <u>Defining the Network Settings</u>⁴³. This makes SSL configuration more flexible, and also enables you to test run Web services directly from the job configuration page.
- It is possible to configure <u>file system triggers</u>⁽²¹⁶⁾ to fire when new files or directories are added to a specified directory. This trigger is different from the existing "Modified date" in that it does not fire if files within the polled directory are subsequently modified.
- The AS2 partner configuration page provides a new option which makes it possible to reformat an AS2 message to its canonical form, see <u>Interoperability settings</u>^[3].
- When defining a credential of type OAuth 2.0, you can configure the authorization details to be in the POST request body. This is an optional method in addition to the already supported standard method of supplying authorization details in the POST request header, see <u>OAuth 2.0 Credentials</u>²²⁰.
- The procedure for accessing the <u>Setup Page</u>⁴³ has been simplified.

Version 2020

 FlowForce Server jobs that call Web services can now authorize with the service provider using the OAuth 2.0 protocol. To this end, the "credential" entity in FlowForce has been extended to support OAuth 2.0 fields as well, see <u>OAuth 2.0 Credentials</u>²²⁸.

- You can define credentials both in MapForce and FlowForce Server, and either embed them into the mapping at design time, or supply them as parameters to the execution step in FlowForce Server, see <u>Credentials in Mapping Functions</u>⁵¹¹.
- When <u>defining a credential object</u>²²⁵, you can restrict it to a specific domain of usage. "Usage" can be one or more of the following: job execution, FTP, HTTP.
- Portable file, folder, and database references defined in MapForce (also known as "Global Resources") can be deployed to FlowForce Server and be consumed by a mapping function. If necessary, you can change directly in FlowForce the resources (file, folder, or database references) used by a mapping function—this will affect all FlowForce jobs using that function. You can also create or edit resources directly in FlowForce Server, with some limitations, see <u>Resources</u>⁽³²⁾.
- When exporting job configuration data to another FlowForce Server instance or to a .zip archive, you can optionally choose to export sensitive data as well, see <u>Importing and Exporting Configuration</u> Data³⁷⁸.

1.2 Overview

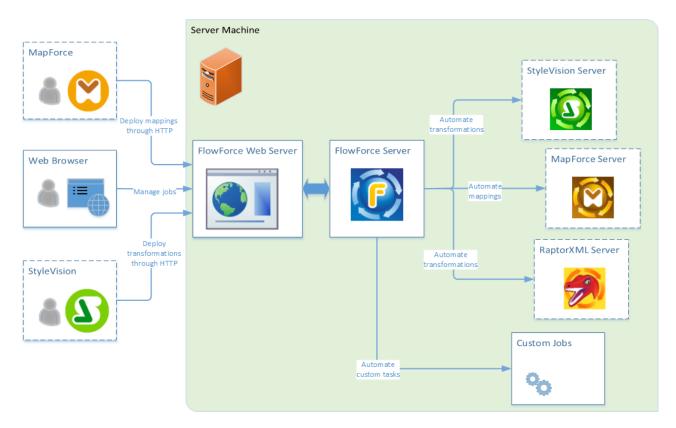
Altova website: & Workflow Automation Tool

This topic describes the FlowForce Server architecture. The architecture is illustrated in the diagram below. The components that are optionally licensed are represented with dashed borders. The FlowForce Server solution consists of two services: *FlowForce Web Server* and *FlowForce Server*. They run as separate services and can be configured, started, and stopped separately. The manner in which these two services are managed depends on the operating system family (Linux, Windows, or macOS).

FlowForce Web Server accepts and validates requests from clients (*see Clients below*) and passes these requests to FlowForce Server. FlowForce Server is the core of the FlowForce Server solution and runs as a background service without a graphical user interface. FlowForce Server continuously checks for trigger conditions, starts and monitors job execution, and logs all system- and job-related events. In addition to this, FlowForce Server listens to requests for jobs that are exposed as <u>Web services</u>²⁰⁰.

FlowForce Web Server handles requests through the Web administration interface where you can create, modify, and monitor jobs, create users and roles, define privileges and permissions, and configure various FlowForce settings. FlowForce Web Server accepts HTTP (or HTTPS) connections from the clients described below. For information about terminology associated with job configuration and execution, see <u>Terminology</u>⁽¹⁶⁾.

FlowForce Server can be integrated with other Altova products. For details, see *Clients* and *Integration with Altova Server Products* below.



Clients

The clients from which FlowForce Web Server can accept requests and send them further to FlowForce Server are described below.

Web browser

A Web browser is used to configure FlowForce Server jobs and other settings. For an overview of the Web administration interface, see <u>Web UI Reference</u>⁶².

MapForce Enterprise and Professional editions

<u>MapForce</u> is a data mapping desktop application in which you visually design mappings that transform your data or convert it from one format to another. Once you have created your mapping in MapForce, you can deploy it to FlowForce Server. This will enable you to convert your mapping to a flexibly configurable job. For example, you can configure a mapping job that will run at a specific time or whenever a file is added to the monitored directory.

To run jobs created from MapForce mappings, FlowForce Server calls <u>MapForce Server</u>, whose role is to actually execute mappings and generate output files. For details about deploying MapForce mappings to FlowForce Server, see <u>Integration with Altova Products</u>⁴⁹⁵.

StyleVision Enterprise and Professional editions

<u>StyleVision</u> is a desktop application that enables you to visually design reports and forms for XML, database, and XBRL data. StyleVision enables you to create StyleVision Power Stylesheets (i.e., SPS) that control the display and entry of data of databases, XML and XBRL documents and specify the output design of an XML document transformation. Once you have designed your SPS, you can save it as a Portable XML Form (PXF) file that packages the SPS file with its related files and deploy this PXF file to FlowForce Server. The deployed file then becomes available for use in any transformation job on the server.

To execute jobs created from deployed StyleVision transformations, FlowForce Server calls <u>StyleVision Server</u>, whose role is to actually execute transformations and produce output files.

For more information about each product, refer to the Altova documentation page (<u>https://www.altova.com/documentation.html</u>).

Integration with Altova server products

You can integrate FlowForce Server with other Altova server products. This enables you to automate these servers' tasks with the help of FlowForce Server. On Windows, the FlowForce Server installer comprises several Altova server products that you can install in addition to FlowForce Server. On other platforms, the Altova server products need to be installed separately. For information about each server product, see the subsections below.

StyleVision Server

<u>StyleVision Server</u> is based on the built-in report and document generation engine developed for StyleVision. StyleVision Server uses PXF files, which contain StyleVision stylesheets with related files, to render XML, XBRL, and database data into HTML, RTF, PDF, text, and Microsoft Word files. You can automate business report and document generation by deploying PXF files to FlowForce Server. This will enable you to run data transformations as scheduled jobs.

MapForce Server

<u>MapForce Server</u> is based on the built-in data transformation engine developed for MapForce. MapForce Server performs data transformations, using preprocessed data mappings stored in MapForce Server Execution (MFX) files. When MapForce Server operates under the management of FlowForce Server, data mappings are executed as FlowForce Server job steps.

RaptorXML Server

<u>RaptorXML Server</u> is Altova's third-generation, super-fast XML and XBRL processor, optimized for the latest standards and parallel computing environments. RaptorXML is available in two editions: RaptorXML Server and RaptorXML+XBRL Server. XBRL processing is available only in RaptorXML+XBRL Server.

When RaptorXML Server is installed on the same server as FlowForce Server, RaptorXML Server's functions become available as built-in FlowForce Server functions. This means that you can create jobs that validate and check the well-formedness of XML and JSON documents, XBRL taxonomies and instance files. You can also perform XSLT transformations and execute XQuery documents. For more information, see Integration with RaptorXML Server

For more information about each product, refer to the Altova documentation page (<u>https://www.altova.com/documentation.html</u>).

1.3 Terminology

This topic provides information about basic concepts associated with job execution and access-control management.

Job	A job is a task or a sequence of tasks that will be executed by the server. A job consists of the following parts (some of them are optional): input parameters, execution steps, triggers, credentials and various settings.
	The degree of complexity of a job can vary, depending on your business needs and requirements. A job can consist of a single step (e.g., sending an email) or can be configured to perform multiple actions and to pass the result (e.g., a file) as a parameter to another job. For details about job configuration, see <u>Job Configuration</u> ⁽¹⁰⁾ .
Job instance	A job instance is not the same as a job. When you configure a FlowForce job on the job configuration page, you create in fact a job configuration. Every time the defined trigger criteria for a job apply, an instance of the job starts running. Every job instance has an execution result that can be successful, failed, or interrupted/unknown. For details, see <u>Statistics</u> ⁽⁸⁶⁾ .
Trigger	When you create a job, you must specify conditions that will start the job. These conditions are known as triggers ²¹³ . FlowForce Server continuously checks for trigger conditions and executes the job whenever a specific trigger condition is met. A job can have multiple triggers.
Step	In FlowForce Server, steps define what a job must do (e.g., delete a file, execute a MapForce mapping, send an email). In its simplest form, a step is an operation with failed or successful outcome. Each step must execute <u>a function</u> ¹⁶ . You can create as many steps as required for your job and set the order in which the steps must be executed. You can also use <u>the result</u> of a step ²⁰⁰ in other steps.
	To find out more about steps, see <u>Job Execution Steps</u> ¹³⁴ .

Function In FlowForce Server, there are two types of functions: (i) step functions and (ii) expression functions.

A step function defines a particular operation to be performed. Each execution step must have a step function. For example, the <u>system/mail/send</u> function instructs FlowForce Server to send an email to the specified recipients. The following types of step functions are available:

- System functions
 ³⁰⁸
- <u>StyleVision transformations</u>⁵¹⁰
- <u>MapForce mappings</u>
 ⁵⁰⁸
- <u>A job as an execution step of another job</u>⁴⁰⁶

Most step functions have parameters. Parameters can accept different values, including <u>expressions</u>²³⁹ and <u>expression functions</u>²⁴⁷. Expression functions manipulate values supplied as arguments, for example, to join strings (see the <u>concat</u>²⁸⁹ function). For an example of a job that uses expression functions, see Example 2 in the <u>send-mime</u>⁶⁵⁵ function.

Execution In FlowForce Server, you can work with execution results at two levels: (i) at step level and (ii) at job level. The result of a step defines what is returned after the step has been executed (e.g., a file). You can use the step result in other execution steps. See Example 1 in the <u>send-</u> <u>mime</u> function, in which the result of the second step is used in the *Message body* parameter of the last step. At job level, you must specify the return type of the execution result if you want to <u>cache the job result</u>. Declaring the return type of the job result might also be meaningful if you intend to use this result in other jobs.

For more information, see <u>Step/Job Result</u>²⁰⁷.

Credential A credential object is a piece of data that stores authentication information such as usernames and passwords, certificates, API keys, tokens, etc. that are used to securely manage and transmit authentication details and access different services and resources.

For more information about credentials, see <u>Credentials</u>²²⁴.

- **Container** FlowForce Server manages jobs, credentials, step functions, and other configuration objects in a hierarchical structure of containers. A container is similar to a folder on an operating system. Containers can have any of the following: jobs, credentials, functions, and other containers. By setting permissions on a container, you can control who can access the container's contents.
- *User* A user is a person who logs on to FlowForce Server to create and monitor jobs, deploy MapForce mappings and StyleVision transformations, and configure various settings. The scope of actions available to users in FlowForce Server depends on the following:
 - The permissions and privileges assigned to the users
 - The permissions and privileges assigned to the roles that the users are members of
- **Role** A role defines a set of privileges and permissions. It can be assigned to another role or to a user. A role's privileges automatically become the privileges of any other role or any user that the role is assigned to. A user can be assigned any number of roles. As a result, a user will have all the privileges defined in the multiple assigned roles.

Note that privileges are global, whereas permissions are defined per container.

- **Privilege** A privilege is an activity that a user is allowed to carry out (e.g., set a password, read users and roles, stop any job, etc.). A user can be assigned zero to all of the available privileges. It is recommended to assign privileges via roles rather than to assign privileges directly to the user. The assigning of privileges and roles to a user is done by a user that has been assigned this privilege. Initially, it is the root user that has this privilege.
- Permissio
 Permissions are access rights and can be set for each container individually. Permissions determine which users or roles have access to that container and what kind of access each user/role has (read, write, use, no access). Permissions can be defined for containers, configuration objects, credentials, queues, services, functions, resources, and child containers. In FlowForce Server Advanced Edition, permissions can also be set for certificates and AS2 partner objects.

Password A password policy defines a set of minimum requirements that a user password must meet in order to be valid (e.g., a password must be at least *N* characters long). FlowForce Servers uses password policies to enable administrators to enforce the complexity of user passwords.

1.4 Important Paths

After installing FlowForce Server, note the following directories where important files are stored:

- Installation directory (INSTALLDIR)
- Application-data directory (APPDATADIR)
- Instance-data directory (INSTANCEDIR)

The tables below provide information about the default locations of these directories on different operating systems.

<u>INSTALLDIR</u>

FlowForce Sei	FlowForce Server installation directory (INSTALLDIR)	
Linux	/opt/Altova/FlowForceServer2024/	
macOS	/usr/local/Altova/FlowForceServer2024/	
Windows	C:\Program Files\Altova\FlowForceServer2024\ C:\Program Files (x86)\Altova\FlowForceServer2024\	

<u>APPDATADIR</u>

The application-data directory (*table below*) contains two configuration files (flowforceserver.ini and flowforceweb.ini) that enable you to configure global configuration settings (currently, the language used in server logs and in error messages).

FlowForce Server application-data directory (APPDATADIR)	
Linux	/var/opt/Altova/FlowForceServer2024
macOS	/var/Altova/FlowForceServer2024
Windows	C:\ProgramData\Altova\FlowForceServer2024

INSTANCEDIR

The instance-data directories shown below are default paths. You can also select your custom location of the instance-data directory via the FlowForce Server Setup page⁴⁶.

FlowForce Server instance-data directory (INSTANCEDIR)			
Linux	/var/opt/Altova/FlowForceServer/data		
macOS	/var/Altova/FlowForceServer/data		
Windows	C:\ProgramData\Altova\FlowForceServer\data		

Important information about INSTANCEDIR

With 2024 R2, the default path to the instance-data directory has changed and contains no year anymore. This is the new recommended naming convention, because in-place upgrades are safer and faster. 2024 R2 has

also introduced a new way of installing server instances: via the Setup page as opposed to the installation wizard. The new method provides more control over the location of your instance data. For more information, see Configuration via Setup Page

2 Installation and Configuration

To be able to work with FlowForce Server, you need first to install it, configure it, and carry out various administration tasks. For information about these procedures, see the subsections below.

Part 1: Installation and licensing

The installation of FlowForce Server consists of the following procedures:

- 1. Installing FlowForce Server
- 2. Installing LicenseServer
- 3. Starting LicenseServer
- 4. Registering FlowForce Server with LicenseServer
- 5. Assigning a license to FlowForce Server

For more information about these procedures, see <u>Installation and Licensing</u>⁽²²⁾. The next step is to configure the server on the FlowForce Server Setup page (see below).

Part 2: Configuration on Setup page

The FlowForce Server Setup page provides a centralized way of configuring and managing your server instances. The configuration of FlowForce Server on the Setup page involves the procedures described below. Some of the procedures are optional (e.g., setting up SSL encryption).

- 1. <u>Creating a new server instance</u>⁴⁷
- 2. <u>Configuring instance parameters</u>⁴⁸, which includes:
 - a. Setting ports to connect to FlowForce Server and FlowForce Web Server
 - b. Setting up SSL encryption
 - c. Configuring the default time zone
 - d. Configuring cluster-related settings (Advanced Edition)
- 3 Installing the services 61
- 4. <u>Starting the services</u>⁶²

Alternatively, you can configure your server instance via the configuration files and CLI⁶⁶.

After you have finished installing and configuring FlowForce Server, you can <u>log in</u>⁽⁸²⁾ and carry out various administration tasks (see below).

Part 3: Administration tasks

Administration tasks involve the procedures described below. These procedures are on-demand tasks that you can carry out when necessary and in any order.

- <u>Creating and configuring users and roles</u>
 ⁷³
- <u>Configuring basic settings</u>¹⁷⁴ (the default time zone, parameters for the <u>/system/mail/send</u>³³⁴ function, directory service and logging <u>s</u>ettings)
- Backing up, restoring, migrating data
 ⁷⁶
- <u>Revisiting the Setup page</u>^[73] (in case you need to change ports, enable SSL, etc.)
- Localizing FlowForce Server^{®1}

<u>Next step</u>

After you have completed the configuration procedures described above, you can proceed with job configuration¹⁹⁰.

2.1 Installation and Licensing

This section describes installation, licensing and other setup procedures. It is organized into the following sections:

- Setup on Windows²²
- Setup on Linux³¹
- Setup on macOS³⁸
- Upgrade FlowForce Server

2.1.1 Setup on Windows

This section describes the installation and licensing of FlowForce Server on Windows systems. The setup of FlowForce Server comprises the following procedures:

- 1. Installing FlowForce Server²³
- 2. Installing LicenseServer
- 3. <u>Starting LicenseServer</u>²⁸
- 4. <u>Registering FlowForce Server with LicenseServer</u>⁽²⁹⁾
- 5. Assigning a license to FlowForce Server²⁹
- 6. Configuring a server instance via the FlowForce Server Setup page or configuration files²³

In order for FlowForce Server to work, it must be registered and licensed with an <u>Altova LicenseServer</u> on your local machine or on another machine on your network. If LicenseServer is already installed and running on your network, you can skip Steps 2 and 3 and proceed with licensing and instance configuration.

Note that you can postpone registration and assigning a license and carry out these tasks within the framework of or after the configuration of FlowForce Server. However, it is mandatory to register FlowForce Server first, and only then will you be able to assign a license to FlowForce Server. Note that assigning a license to FlowForce Server does not require that FlowForce Server be running; only LicenseServer must be running.

Also note that if you install FlowForce Server together with LicenseServer, LicenseServer will start automatically after the installation process has successfully finished.

System requirements (Windows)

Note the following system requirements:

- Windows 10, Windows 11
- Windows Server 2016 or newer

Prerequisites

Note the following prerequisites:

- Perform installation as a user with administrative privileges.
- From version 2021 onwards, a 32-bit version of FlowForce Server cannot be installed over a 64-bit version, or a 64-bit version over a 32-bit version. You must either (i) remove the older version before

installing the newer version or (ii) upgrade to a newer version that is the same bit version as your older installation.

2.1.1.1 Install on Windows

FlowForce Server is available for installation on Windows systems. The broad installation and setup procedure is described below.

Installing FlowForce Server

To install FlowForce Server, download the installation package from the Altova Download Center (<u>http://www.altova.com/download.html</u>), run it and follow the on-screen instructions. You can select your installation language from the box in the lower left area of the wizard. Note that this selection also sets the default language of FlowForce Server. You can change the language later from the command line.

Installing LicenseServer

In order for FlowForce Server to work, it must be registered and licensed with an <u>Altova LicenseServer</u> on your local machine or on another machine on your network. When you install FlowForce Server on Windows systems, you can install LicenseServer together with FlowForce Server. For details, see <u>Install</u> <u>LicenseServer</u>. If LicenseServer is already installed on your network, you might be prompted to update LicenseServer to the latest version (if applicable).

The installation wizard will also suggest registering FlowForce Server with Altova LicenseServer during the installation process. Alternatively, you can do this at a later stage (from the Setup page ⁴³ or from the command line ²³). For information about licensing FlowForce Server, see <u>Assign License to FlowForce Server</u>²⁷.

Installing additional Altova server products

The FlowForce Server installer also includes installers for the products listed below.

- Altova MapForce Server
- Altova StyleVision Server
- Altova RaptorXML Server (the installer for Altova RaptorXML+XBRL Server is available separately)

You can always install any Altova server product separately at a later time. Standalone installers are available in the <u>Altova Download Center</u>. After having installed all the server products you wish to integrate with FlowForce Server, it is recommended to register FlowForce Server with LicenseServer first, and then all the other Altova server products will be registered automatically. After that, you can proceed to assign licenses to all these products.

After installation, the FlowForce Server executable will be located by default at the following path:

<ProgramFilesFolder>\Altova\FlowForceServer2024\bin\FlowForceServer.exe

Invoking Setup page

After the installation wizard has informed you that FlowForce Server has successfully been installed, you will need to access the FlowForce Server Setup page on which you will proceed with server configuration. The Setup page provides a centralized way of configuring and managing server instances. To access the Setup page, make sure the *Invoke FlowForce Setup* check box is selected and then click **Finish**. This will open the Setup page in a new browser window.

Alternatively, you can access the Setup page from the Start menu: Navigate to the Start menu and select **Altova FlowForce Server 2024 > FlowForce Server Setup Page**.

On Windows, together with the Setup page, a Command Prompt window also opens (*screenshot below*). This window remains open for the duration of the setup and will close automatically after you have clicked the **Finish setup** button at the bottom of the Setup page.

2 FlowForce Setup	_	×
FlowForce Setup http://doc-w10x64:52281/setup?key=83D7B575F36F15459F77E13DB891742E http://localhost:52281/setup?key=83D7B575F36F15459F77E13DB891742E		^
This window shall automatically close once FlowForce setup completes.		
You can manually end setup using Ctrl-C or the close button.		

For more information about configuring FlowForce Server on the Setup page, see <u>Configuration via Setup</u> Page⁴⁶.

Alternatively, you can configure your server instance via the configuration files and CLI. For details, see <u>Configuration via Configuration Files and CLI</u>⁶⁵.

Installing on Windows Server Core

Windows Server Core has no GUI and must be installed via the command line. See the section Installing on Windows Server Core²⁵ for information about how to do this.

Uninstalling FlowForce Server

Uninstall FlowForce Server as follows:

- 1. Right-click the Windows Start button and select Settings.
- 2. Open the Control Panel (start typing "Control Panel" and click the suggested entry).
- 3. Under Programs, click Uninstall a program.
- 4. In Control Panel, select FlowForce Server and click Uninstall.

Evaluation license

During the installation process, you will be given the option of requesting a 30-day evaluation license for FlowForce Server. After submitting the request, an evaluation license will be sent to the email address you registered.

2.1.1.2 Install on Windows Server Core

Windows Server Core is a minimal Windows installation that does not use a number of GUI features. You can install FlowForce Server on a Windows Server Core machine as follows:

- Download the FlowForce Server installer executable from the Altova website. This file is named FlowForceServerAdv.exe. Make sure to choose the executable matching your server platform (32-bit or 64-bit).
- 2. On a standard Windows machine (not the Windows Server Core machine), run the command FlowForceServerAdv.exe /u. This unpacks the .msi file to the same folder as the installer executable.
- 3. Copy the unpacked .msi file to the Windows Server Core machine.
- 4. If you are updating an earlier version of FlowForce Server, shut down FlowForce Server before carrying out the next step.
- 5. Use the .msi file for the installation by running the command msiexec /i FlowForceServerAdvanced.msi. This starts the installation on Windows Server Core.

Important: Keep the MSI file!

Note the following points:

- Keep the extracted .msi file in a safe place. You will need it later to uninstall, repair, or modify your installation.
- If you want to rename the MSI file, do this before you install FlowForce Server.
- The MSI filename is stored in the registry. You can update its name there if the filename has changed.

Register FlowForce Server with LicenseServer

If you are installing FlowForce Server for the first time or are upgrading to a **major version**, you will need to register FlowForce Server with an Altova LicenseServer on your network. If you are upgrading to a non-major version of FlowForce Server, then the previous LicenseServer registration will be known to the installation and there is no need to register FlowForce Server with LicenseServer. However, if you want to change the LicenseServer that is used by FlowForce Server at any time, then you will need to register FlowForce Server with the new LicenseServer.

To register FlowForce Server with an Altova LicenseServer during installation, run the installation command with the **REGISTER_WITH_LICENSE_SERVER** property, as listed below, providing the name or address of the LicenseServer machine as the value of the property, for example:

msiexec /i FlowForceServerAdvanced.msi REGISTER_WITH_LICENSE_SERVER="localhost"

To register FlowForce Server with an Altova LicenseServer after installation, run the following command:

```
msiexec /r FlowForceServerAdvanced.msi REGISTER_WITH_LICENSE_SERVER="<MyLS-IPAddress>"
```

Useful commands

Given below are a set of commands that are useful in the installation context.

To test the return value of the installation, run a script similar to that below. The return code will be in the % errorlevel% environment variable. A return code of o indicates success.

```
start /wait msiexec /i FlowForceServerAdvanced.msi /q
echo %errorlevel%
```

For a silent installation with a return code and a log of the installation process:

```
start /wait msiexec /i FlowForceServerAdvanced.msi /q /L*v! <pathToInstallLogFile>
```

To modify the installation:

msiexec /m FlowForceServerAdvanced.msi

To repair the installation:

msiexec /r FlowForceServerAdvanced.msi

To uninstall FlowForce Server:

msiexec /x FlowForceServerAdvanced.msi

To uninstall FlowForce Server silently and report the detailed outcome in a log file:

start /wait msiexec /x FlowForceServerAdvanced.msi /q /L*v! <pathToUninstallLogFile>

To install FlowForce Server using another langauge (available language codes are: German=de; Spanish=es; French=fr):

msiexec /i FlowForceServerAdvanced.msi INSTALLER_LANGUAGE=<languageCode>

Note: On Windows Server Core, the charts functionality of FlowForce Server will not be available.

2.1.1.3 Install LicenseServer

In order for FlowForce Server to work, it must be licensed via an <u>Altova LicenseServer</u> on your network. When you install FlowForce Server on Windows systems, you can install LicenseServer together with FlowForce Server. If a LicenseServer is already installed on your network, you do not need to install another one—unless a newer version of LicenseServer is required. (*See next point, <u>LicenseServer versions</u>.*)

During the installation process of FlowForce Server, check or uncheck the option for installing LicenseServer as appropriate. Note the following points:

- If you have not installed LicenseServer yet, leave the default settings as is. The wizard will install the latest version on the computer where you are running the wizard.
- If you have not installed LicenseServer yet and want to install Altova LicenseServer on another computer, clear the check box *Install Altova LicenseServer on this machine* and choose **Register** Later. In this case, you will need to install LicenseServer separately and register FlowForce Server afterwards.

- If LicenseServer has already been installed on your computer but is a lower version than the one indicated by the installation wizard, leave the default setting (for upgrading to the newer version) as is. In this case, the installation wizard will automatically upgrade your LicenseServer version. The existing registration and licensing information will be carried over to the new version of LicenseServer.
- If LicenseServer has already been installed on your computer or network and has the same version as the one indicated by the wizard, do the following:
 - Clear the check box Install Altova LicenseServer on this machine.
 - Under Register this product with, choose the LicenseServer with which you want to register FlowForce Server. Alternatively, choose Register Later. Note that you can always select Register Later if you want to ignore the LicenseServer associations and carry on with the installation of FlowForce Server.

For information about how to register and license FlowForce Server with <u>Altova LicenseServer</u>, see the section <u>License FlowForce Server</u>²⁷.

LicenseServer versions

Note the following information about LicenseServer versions:

- Altova products must be licensed either (i) with a version of LicenseServer that corresponds to the installed FlowForce Server version or (ii) with a later version of LicenseServer.
- The LicenseServer version that corresponds to the current version of FlowForce Server is 3.14.
- On Windows, you can install the corresponding version of LicenseServer as part of the FlowForce Server installation or install LicenseServer separately. On Linux amd macOS, you must install LicenseServer separately.
- Before a newer version of LicenseServer is installed, any older one must be de-installed.
- At the time of LicenseServer de-installation, all registration and licensing information held in the older version of LicenseServer will be saved to a database on your server machine. This data will be imported automatically into the newer version when the newer version is installed.
- LicenseServer versions are backwards compatible. They will work with older versions of FlowForce Server.
- The latest version of LicenseServer available on the Altova website. This version will work with any current or older version of FlowForce Server.
- The version number of the currently installed LicenseServer is given at the bottom of the <u>LicenseServer</u> <u>configuration page</u> (all tabs).

2.1.1.4 License FlowForce Server

In order to use FlowForce Server, you must license it with Altova LicenseServer. Licensing is a two-step process:

- 1. **Register FlowForce Server** with LicenseServer.
- Assign a license to FlowForce Server from LicenseServer. Download the latest version of LicenseServer from the <u>Altova website</u> and install it on your local machine or a machine on your network.

These steps are described in this section. For detailed information, see the <u>LicenseServer user manual</u> on the <u>Altova website</u>.

You can register FlowForce during the installation process or at a later stage, when you configure FlowForce Server on the FlowForce Server Setup page. For details, see <u>Register FlowForce Server</u>⁽²³⁾. After you have registered FlowForce Server with LicenseServer, you need to <u>assign a license to FlowForce Server</u>⁽²³⁾. You can assign a license to FlowForce Server immediately after installation, in parallel with server configuration on the Setup page, or after you have finished configuring the server on the Setup page.

2.1.1.4.1 Start LicenseServer

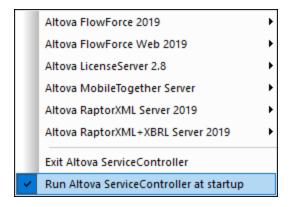
After you installed LicenseServer (alone or together with FlowForce Server), LicenseServer will automatically start after the installation process has been completed. If LicenseServer is not running, you can start it via Altova ServiceController (*details below*).

Altova ServiceController

Altova ServiceController (ServiceController for short) is an application for conveniently starting, stopping and configuring Altova services **on Windows systems**. ServiceController is installed with Altova LicenseServer and with Altova server products that are installed as services (DiffDog Server, FlowForce Server, Mobile Together Server, and RaptorXML(+XBRL) Server). ServiceController can be accessed via the system tray (*screenshot below*).

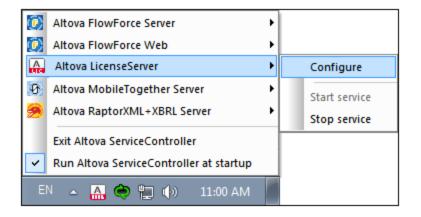


To specify that ServiceController starts automatically on logging in to the system, click the **ServiceController** icon in the system tray to display the **ServiceController** menu (*screenshot below*), and then toggle on the command **Run Altova ServiceController at Startup**. (This command is toggled on by default.) To exit ServiceController, click the **ServiceController** icon in the system tray and, in the menu that appears (*see screenshot below*), click **Exit Altova ServiceController**.



Start LicenseServer

To start LicenseServer, click the **ServiceController** icon in the system tray, hover over **Altova LicenseServer** in the menu that pops up (see screenshot below), and then select **Start Service** from the LicenseServer submenu. If LicenseServer is already running, then the *Start Service* option will be disabled. You can also stop the service via ServiceController. If you install FlowForce Server together with LicenseServer, LicenseServer will automatically start after installation has been completed.



2.1.1.4.2 Register FlowForce Server

To be able to license FlowForce Server with Altova LicenseServer, you must first register FlowForce Server with LicenseServer. You can register FlowForce Server with Altova LicenseServer during <u>the installation process</u> and a later stage (from <u>the Setup page</u> for from the command line).

Registration from the command line

To register FlowForce Server from the command line interface, use the licenseserver command and supply the address of the LicenseServer machine (*see below*).

FlowForceServer licenseserver [options] ServerName-Or-IP-Address

For example, if localhost is the name of the server on which LicenseServer is installed, use the following command:

FlowForceServer licenseserver localhost

After successful registration, go to the <u>Client Management tab of LicenseServer's configuration page</u> or use the assignlicense⁴⁷⁸ command to assign a license to FlowForce Server.

For more information about registering Altova products with LicenseServer, see the LicenseServer user manual.

2.1.1.4.3 Assign License to FlowForce Server

After successful registration of FlowForce Server, it will be listed in the Client Management tab of the configuration page of LicenseServer. Go there and <u>assign a license</u> to FlowForce Server. Alternatively, you can assign a license via the <u>assignlicense</u>⁴⁷⁸ command.

The licensing of Altova server products is based on the number of processor cores available on the product machine. For example, a dual-core processor has two cores, a quad-core processor four cores, a hexa-core processor six cores, and so on. The number of cores licensed for a product must be greater than or equal to

the number of cores available on that server machine, whether the server is a physical or virtual machine. For example, if a server has eight cores (an octa-core processor), you must purchase at least one 8-core license. You can also combine licenses to achieve the core count. So, two 4-core licenses can also be used for an octa-core server instead of one 8-core license.

If you are using a computer server with a large number of CPU cores but only have a low volume to process, you may also create a virtual machine that is allocated a smaller number of cores and purchase a license for that number. Such a deployment, of course, would have less processing speed than if all available cores on the server were utilized.

Note: Each Altova server product license can be used for only one client machine at a time, even if the license has unused licensing capacity. (A client machine is the machine on which the Altova server product is installed.) For example, if a 10-core license is used for a client machine that has 6 CPU cores, then the remaining 4 cores of licensing capacity cannot be used simultaneously for another client machine.

FlowForceServer and MapForceServer licensing

FlowForce Server Advanced Edition and MapForce Server Advanced Edition will run only on machines with two or more cores.

When assessing the number of cores you should license, take into account the data volume you need to process and the processing time your business environment is expected to allow for. In most scenarios, a larger number of cores means more volume of data processed in less time. Given below are a few application-specific tips:

- FlowForce Server runs as a multi-threaded application. If the number of concurrent requests to the server is big, an insufficient number of cores will lead to latency (waiting times). For example, if you are exposing jobs as Web services, there may be hundreds of concurrent requests from clients. In this case, FlowForce Server will significantly benefit from a larger number of cores.
- MapForce Server will utilize a single core at a time, per mapping. Therefore, if you need to run multiple
 mappings simultaneously, a larger number of cores is highly recommended. For example, when
 MapForce Server runs under FlowForce Server management, several mapping jobs may overlap and
 run concurrently, depending also on the setup. Note, however, that if the volumes processed by your
 mappings are extremely big, latency could still occur.

In addition to the above, note that there are various external factors that typically influence the processing volumes and times that your server is capable of handling (for example, the hardware, the current load on the CPU, memory allocation of other applications running on the server). In order to get the most accurate performance measurements, it is generally advisable to first run the tools in your environment and expose them to actual factors and data specific to your business.

Single-thread execution

If an Altova server product allows single-thread execution, an option for *Single-thread execution* will be available. In these cases, if an Altova server-product license for only one core is available in the license pool, a machine with multiple cores can be assigned this one-core license. In such a case, the machine will run that product on a single core. Processing will therefore be slower, because multi-threading (which is possible on multiple cores) will not be available. The product will be executed in single thread mode on that machine.

To assign a single-core license to a multiple-core machine in LicenseServer, select the *Limit to single thread execution* check box for that product.

Estimate of core requirements

There are various external factors that influence the data volumes and processing times your server can handle

(for example: the hardware, the current load on the CPU, and memory allocation of other applications running on the server). In order to measure performance as accurately as possible, test the applications in your environment with data volumes and in conditions that approximate as closely as possible to real business situations.

2.1.2 Setup on Linux

This section describes the installation and licensing of FlowForce Server on Linux systems (Debian, Ubuntu, CentOS, RedHat). The setup of FlowForce Server comprises the following procedures:

- 1. Installing FlowForce Server³²
- 2. Installing LicenseServer 33
- 3. <u>Starting LicenseServer</u>³⁴
- 4. Registering FlowForce Server with LicenseServer³⁵
- 5. Assigning a license to FlowForce Server³⁵
- 6. Configuring a server instance via the FlowForce Server Setup page or configuration files

In order for FlowForce Server to work, it must be registered and licensed with an <u>Altova LicenseServer</u> on your local machine or on another machine on your network. If LicenseServer is already installed and running on your network, you can skip Steps 2 and 3 and proceed with licensing and instance configuration.

Note that you can postpone registration and assigning a license and carry out these tasks within the framework of or after the configuration of FlowForce Server. However, it is mandatory to register FlowForce Server first, and only then will you be able to assign a license to FlowForce Server. Note that assigning a license to FlowForce Server does not require that FlowForce Server be running; only LicenseServer must be running.

System Requirements (Linux)

- Red Hat Enterprise Linux 7 or newer
- CentOS 7, CentOS Stream 8
- Debian 10 or newer
- Ubuntu 20.04, 22.04, 24.04
- AlmaLinux 9.0
- Rocky Linux 9.0

Prerequisites

- Perform installation either as **root** user or as a user with **sudo** privileges.
- The previous version of FlowForce Server must be uninstalled before a new one is installed.
- If you are installing FlowForce Server with other Altova server products, it is recommended that you
 install FlowForce Server first.
- The following libraries are required as a prerequisite to install and run the application. If the packages below are not already available on your Linux machine, run the yum command (or apt-get if applicable) to install them.

CentOS, RedHat	Debian	Ubuntu
krb5-libs	libgssapi-krb5-2	libgssapi-krb5-2

2.1.2.1 Install on Linux

FlowForce Server is available for installation on Linux systems. Its installation and setup procedure is described below. Perform installation either as the root user or as a user with sudo privileges.

Uninstall FlowForce Server

If you need to uninstall a previous version of FlowForce Server, do this as follows. In the Linux command line interface (CLI), you can check which Altova server products are installed with the following commands:

[Debian, Ubuntu]: dpkg --list | grep Altova [CentOS, RedHat]: rpm -qa | grep flowforce

If FlowForce Server is not installed, go ahead with the installation as documented below in *Install FlowForce Server*.

If you need to uninstall an old version of FlowForce Server, do this with the following commands:

[Debian, Ubuntu]: sudo dpkg --remove flowforceserveradv [CentOS, RedHat]: sudo rpm -e flowforceserveradv

On Debian and Ubuntu systems, it might happen that FlowForce Server still appears in the list of installed products after it has been uninstalled. In this case, run the purge command to clear FlowForce Server from the list. You can also use the purge command *instead* of the remove command listed above.

[Debian, Ubuntu]: sudo dpkg --purge flowforceserveradv

Download the FlowForce Server Linux package

FlowForce Server installation packages for the following Linux systems are available on the Altova website.

Distribution	Package extension	
Debian	.deb	
Ubuntu	.deb	
CentOS	.rpm	
RedHat	.rpm	

After downloading the Linux package, copy it to any directory on the Linux system. Since you will need an <u>Altova LicenseServer</u> to run FlowForce Server, you may want to download LicenseServer from the <u>Altova</u> <u>website</u> at the same time as you download FlowForce Server.

Install FlowForce Server

In a terminal window, switch to the directory where you copied the Linux package. For example, if you copied it to a user directory called MyAltova that is located in the /home/User directory, switch to this directory as follows:

cd /home/User/MyAltova

Install FlowForce Server using the relevant command:

```
[Debian]:sudo dpkg --install flowforceserveradv-2024-debian.deb[Ubuntu]:sudo dpkg --install flowforceserveradv-2024-ubuntu.deb[CentOS]:sudo rpm -ivh flowforceserveradv-2024-1.x86_64.rpm[RedHat]:sudo rpm -ivh flowforceserveradv-2024-1.x86_64.rpm
```

You may need to adjust the name of the package above to match the current release or service pack version.

The FlowForce Server package will be installed in the following folder:

/opt/Altova/FlowForceServer2024

2.1.2.2 Install LicenseServer

In order for FlowForce Server to work, it must be licensed via an <u>Altova LicenseServer</u> on your network. On Linux systems, <u>Altova LicenseServer</u> will need to be installed separately. Download LicenseServer from the <u>Altova website</u> and copy the package to any directory on the Linux system. Install it in the same way you installed FlowForce Server (see <u>previous topic</u>³²).

```
[Debian]: sudo dpkg --install licenseserver-3.14-debian.deb
[Ubuntu]: sudo dpkg --install licenseserver-3.14-ubuntu.deb
[CentOS]: sudo rpm -ivh licenseserver-3.14-1.x86_64.rpm
[RedHat]: sudo rpm -ivh licenseserver-3.14-1.x86_64.rpm
```

The LicenseServer package will be installed at the following path:

/opt/Altova/LicenseServer

For information about how to register and license FlowForce Server with <u>Altova LicenseServer</u>, see the section <u>License FlowForce Server</u>³⁴. Also see the <u>LicenseServer documentation</u> for more detailed information.

LicenseServer versions

Note the following information about LicenseServer versions:

- Altova products must be licensed either (i) with a version of LicenseServer that corresponds to the installed FlowForce Server version or (ii) with a later version of LicenseServer.
- The LicenseServer version that corresponds to the current version of FlowForce Server is 3.14.
- On Windows, you can install the corresponding version of LicenseServer as part of the FlowForce Server installation or install LicenseServer separately. On Linux amd macOS, you must install LicenseServer separately.
- Before a newer version of LicenseServer is installed, any older one must be de-installed.
- At the time of LicenseServer de-installation, all registration and licensing information held in the older version of LicenseServer will be saved to a database on your server machine. This data will be imported automatically into the newer version when the newer version is installed.
- LicenseServer versions are backwards compatible. They will work with older versions of FlowForce Server.
- The latest version of LicenseServer available on the Altova website. This version will work with any

current or older version of FlowForce Server.

• The version number of the currently installed LicenseServer is given at the bottom of the <u>LicenseServer</u> <u>configuration page</u> (all tabs).

2.1.2.3 License FlowForce Server

In order to use FlowForce Server, you must license it with Altova LicenseServer. Licensing is a two-step process:

- 1. Register FlowForce Server with LicenseServer.
- Assign a license to FlowForce Server from LicenseServer. Download the latest version of LicenseServer from the <u>Altova website</u> and install it on your local machine or a machine on your network.

These steps are described in this section. For detailed information, see the <u>LicenseServer user manual</u> on the <u>Altova website</u>.

Before you register FlowForce Server, make sure that <u>LicenseServer is running</u>³³. Then you can register FlowForce Server with LicenseServer via <u>the FlowForce Server Setup page or from the command line</u>³⁵. When you have registered FlowForce Server, you can proceed to <u>assign a license</u>³⁵ to FlowForce Server. You can also assign a license at a later stage, for example, after you have finished configuring FlowForce Server on the Setup page.

2.1.2.3.1 Start LicenseServer

When you have installed LicenseServer, it will automatically be started. In case it is not running, you can use one of the following options to start it: (i) you can be the root user and leave out the sudo keyword from the commands listed below (leaving out sudo is optional), or (ii) you can run the sudo command as a normal user with the corresponding permissions for sudo.

Start LicenseServer

To correctly register and license FlowForce Server with LicenseServer, LicenseServer must be running as a daemon on the network. Start LicenseServer as a daemon with the following command:

```
sudo systemctl start licenseserver
```

If at any time you need to stop LicenseServer, replace start with stop in the command above. For example:

```
sudo systemctl stop licenseserver
```

Check status of daemons

To check if a daemon is running, run the following command, replacing servicename> with the name of the daemon you want to check:

```
sudo service <servicename> status
```

2.1.2.3.2 Register FlowForce Server

To be able to license FlowForce Server with Altova LicenseServer, you must first register FlowForce Server with LicenseServer. You can register FlowForce Server with Altova LicenseServer from the Setup page or from the command line.

Registration via the command line

To register FlowForce Server from the command line interface, use the licenseserver command:

sudo /opt/Altova/FlowForceServer2024/bin/flowforceserver licenseserver [options]
ServerName-Or-IP-Address

For example, if localhost is the name of the server on which LicenseServer is installed, use the following command:

sudo /opt/Altova/FlowForceServer2024/bin/flowforceserver licenseserver localhost

Notice also that the location of the FlowForce Server executable is:

```
/opt/Altova/FlowForceServer2024/bin/
```

If you have installed FlowForce Server together with other Altova server products, it is recommended to register FlowForce Server with LicenseServer first. After this, all the other installed Altova server products will be registered automatically. After successful registration, go to the <u>Client Management tab of LicenseServer's</u> <u>configuration page</u> or use the <u>assignlicense</u> command to assign a license to FlowForce Server.

For more information about registering Altova products with LicenseServer, see the LicenseServer user manual.

2.1.2.3.3 Assign License to FlowForce Server

After successful registration of FlowForce Server, it will be listed in the Client Management tab of the configuration page of LicenseServer. Go there and <u>assign a license</u> to FlowForce Server. Alternatively, you can assign a license via the <u>assignlicense</u>⁴⁷⁸ command.

The licensing of Altova server products is based on the number of processor cores available on the product machine. For example, a dual-core processor has two cores, a quad-core processor four cores, a hexa-core processor six cores, and so on. The number of cores licensed for a product must be greater than or equal to the number of cores available on that server machine, whether the server is a physical or virtual machine. For example, if a server has eight cores (an octa-core processor), you must purchase at least one 8-core license. You can also combine licenses to achieve the core count. So, two 4-core licenses can also be used for an octa-core server instead of one 8-core license.

If you are using a computer server with a large number of CPU cores but only have a low volume to process, you may also create a virtual machine that is allocated a smaller number of cores and purchase a license for that number. Such a deployment, of course, would have less processing speed than if all available cores on the server were utilized.

Note: Each Altova server product license can be used for only one client machine at a time, even if the

license has unused licensing capacity. (A client machine is the machine on which the Altova server product is installed.) For example, if a 10-core license is used for a client machine that has 6 CPU cores, then the remaining 4 cores of licensing capacity cannot be used simultaneously for another client machine.

FlowForceServer and MapForceServer licensing

FlowForce Server Advanced Edition and MapForce Server Advanced Edition will run only on machines with two or more cores.

When assessing the number of cores you should license, take into account the data volume you need to process and the processing time your business environment is expected to allow for. In most scenarios, a larger number of cores means more volume of data processed in less time. Given below are a few application-specific tips:

- FlowForce Server runs as a multi-threaded application. If the number of concurrent requests to the server is big, an insufficient number of cores will lead to latency (waiting times). For example, if you are exposing jobs as Web services, there may be hundreds of concurrent requests from clients. In this case, FlowForce Server will significantly benefit from a larger number of cores.
- MapForce Server will utilize a single core at a time, per mapping. Therefore, if you need to run multiple
 mappings simultaneously, a larger number of cores is highly recommended. For example, when
 MapForce Server runs under FlowForce Server management, several mapping jobs may overlap and
 run concurrently, depending also on the setup. Note, however, that if the volumes processed by your
 mappings are extremely big, latency could still occur.

In addition to the above, note that there are various external factors that typically influence the processing volumes and times that your server is capable of handling (for example, the hardware, the current load on the CPU, memory allocation of other applications running on the server). In order to get the most accurate performance measurements, it is generally advisable to first run the tools in your environment and expose them to actual factors and data specific to your business.

Single-thread execution

If an Altova server product allows single-thread execution, an option for *Single-thread execution* will be available. In these cases, if an Altova server-product license for only one core is available in the license pool, a machine with multiple cores can be assigned this one-core license. In such a case, the machine will run that product on a single core. Processing will therefore be slower, because multi-threading (which is possible on multiple cores) will not be available. The product will be executed in single thread mode on that machine.

To assign a single-core license to a multiple-core machine in LicenseServer, select the *Limit to single thread execution* check box for that product.

Estimate of core requirements

There are various external factors that influence the data volumes and processing times your server can handle (for example: the hardware, the current load on the CPU, and memory allocation of other applications running on the server). In order to measure performance as accurately as possible, test the applications in your environment with data volumes and in conditions that approximate as closely as possible to real business situations.

2.1.2.4 Configure Instance

After you have installed FlowForce Server, you will need to proceed with server configuration. Methods 1 and 2 enable you to configure the server via the FlowForce Server Setup page. The Setup page provides a centralized way of configuring and managing server instances. Method 3 enables you to configure the server via the command line and configuration files. For more information about server configuration, see the methods below.

Method 1

If you run Linux with a graphical user interface on your local machine, run the FlowForce Web server executable with the setup command as shown below:

sudo /opt/Altova/FlowForceServer2024/bin/flowforcewebserver setup

Method 2

If you want to connect to the Setup page from a browser on a different machine, run the same setup command as above and add the --listen option and, if necessary, with the --key option (see below).

After you have used Method 1 or 2 above, the terminal will display two alternative URLs for the setup page that you can copy-paste into your browser's address bar. In the event that the first URL does not work, you can use the second one. For information about server configuration on the Setup page, see <u>Configuration via Setup</u> Page⁴⁶.

Method 3

The third method enables you to configure your server instance via the command line and configuration files. For details, see <u>Configuration via Configuration Files and CLL</u>⁶⁵.

Options of the setup command

The setup command supports the following options:

--listen

By default, every time when you run the setup, the URL of the setup page is regenerated on a free random port (e.g., http://localhost:50492/setup). The --listen option enables you to specify an alternative interface/port combination to listen to (other than localhost or 127.0.0.1). This might be useful if you want to access the Setup page from a browser on a different machine.

Note the following points:

- It is not recommended to make the setup run privileged with the actual data directory and bind it to an external network interface. If you intend to do that, the next option (--key) is useful.
- Do not use the same port as the normal (non-setup) FlowForce Web Server or FlowForce Server instance, because when the instance runs, that port will already be in use.

If the binding address (interface) is non-local, you may need to configure the operating system's firewall so as to enable access through the designated port.

<u>Example</u>

For example, the command flowforcewebserver setup --listen=0.0.0.0:10008 would make the setup listen on port 10008 on all interfaces.

--key

The --key option enables you to set an access key for the setup page. With this option set, it is possible to save the setup page only if the correct access key is provided in the URL. The key can be any string that will be included in the URL. The setup page is not available continuously but only for the duration of the setup operation. For example, if you run a Linux command like the one below,

```
flowforcewebserver setup --listen=wild.berries.com:8015
    --key=all_cats_love_fish
    --datadir=/var/opt/Altova/FlowForceServer2024/data
```

the URL to connect to will be as follows:

http://wild.berries.com:8015/setup?key=all_cats_love_fish

Note that the setup page does not use HTTPS, because it used itself to configure the HTTPS parameters.

2.1.3 Setup on macOS

This section describes the installation and licensing of FlowForce Server on macOS systems. The setup of FlowForce Server comprises the following procedures:

- 1. Installing FlowForce Server³⁹
- 2. Installing LicenseServer 40
- 3. <u>Starting LicenseServer</u>⁴¹
- 4. <u>Registering FlowForce Server with LicenseServer</u>⁴¹
- 5. Assigning a license to FlowForce Server⁴²
- 6. <u>Configuring a server instance via the FlowForce Server Setup page or configuration files</u>⁽⁴³⁾

In order for FlowForce Server to work, it must be registered and licensed with an <u>Altova LicenseServer</u> on your local machine or on another machine on your network. If LicenseServer is already installed and running on your network, you can skip Steps 2 and 3 and proceed with licensing and instance configuration.

Note that you can postpone registration and assigning a license and carry out these tasks within the framework of or after the configuration of FlowForce Server. However, it is mandatory to register FlowForce Server first, and only then will you be able to assign a license to FlowForce Server. Note that assigning a license to FlowForce Server does not require that FlowForce Server be running; only LicenseServer must be running.

System Requirements (macOS)

Note the following system requirement:

• macOS 12 or newer

Prerequisites

Note the following prerequisites:

- Perform installation as the root user or as a user with sudo privileges.
- The previous version of FlowForce Server must be uninstalled before a new one is installed.
- If you are installing FlowForce Server with other Altova server products, it is recommended to install FlowForce Server first to preserve the correct associations of FlowForce Server with other Altova server products.
- The macOS machine must be configured so that its name resolves to an IP address. This means that you must be able to successfully ping the host name from the Terminal using the command ping <hostname>.

2.1.3.1 Install on macOS

FlowForce Server is available for installation on macOS systems. The installation and setup procedure is described below.

Uninstall FlowForce Server

Before uninstalling FlowForce Server, stop the service with the following command:

```
sudo launchctl unload /Library/LaunchDaemons/com.altova.FlowForceServer2024.plist
```

To check whether the service has been stopped, open the Activity Monitor in Finder and make sure that FlowForce Server is not in the list. In the Applications folder in Finder, right-click the FlowForce Server icon and select **Move to Trash**. The application will be moved to Trash. You will, however, still need to remove the application from the usr folder. Do this with the following command:

sudo rm -rf /usr/local/Altova/FlowForceServer2024/

If you need to uninstall an old version of Altova LicenseServer, you must first stop it as a service. Do this with the following command:

sudo launchctl unload /Library/LaunchDaemons/com.altova.LicenseServer.plist

To check whether the service has been stopped, open the Activity Monitor in Finder and make sure that LicenseServer is not in the list. Then proceed to uninstall in the same way as described above for FlowForce Server.

Install FlowForce Server

To install FlowForce Server, follow the instructions below:

- Download the disk image (.dmg) file of FlowForce Server from the Altova website (<u>http://www.altova.com/download.html</u>).
- 2. Click to open the downloaded disk image (.dmg). This causes the FlowForce Server installer to appear as a new virtual drive on your computer.
- 3. On the new virtual drive, double-click the installer package (.pkg).
- Go through the successive steps of the installer wizard. These are self-explanatory and include one step in which you have to agree to the license agreement before being able to proceed. See also <u>Licensing FlowForce Server</u>⁽⁴¹⁾.
- 5. To eject the drive after installation, right-click it and select **Eject**.

The FlowForce Server package will be installed in the folder:

```
/usr/local/Altova/FlowForceServer2024 (application binaries)
/var/Altova/FlowForceServer (data files: database and logs)
```

The FlowForce Server server daemon starts automatically after installation and a re-boot of the machine. You can always start FlowForce Server as a daemon with the following command:

```
sudo launchctl load /Library/LaunchDaemons/com.altova.FlowForceServer2024.plist
```

Installing LicenseServer and other Altova server products

The virtual drive also enables you to install LicenseServer and and, if necessary, other Altova server products: StyleVision Server, MapForce Server, and RaptorXML Server (the installer for Altova RaptorXML+XBRL Server is available separately). You can always install any Altova server product separately at a later time. Standalone installers are available in the <u>Altova Download Center</u>.

2.1.3.2 Install LicenseServer

In order for FlowForce Server to work, it must be licensed via an <u>Altova LicenseServer</u> on your network. The LicenseServer installation package is available on the virtual drive you mounted <u>in the previous step</u>⁽³⁹⁾. To install LicenseServer, double-click the installer package included on the virtual drive and follow the on-screen instructions. You will need to accept the license agreement for installation to proceed.

Altova LicenseServer can also be downloaded and installed separately from the Altova website (<u>http://www.altova.com/download.html</u>).

The LicenseServer package will be installed in the following folder:

/usr/local/Altova/LicenseServer

For information about how to register FlowForce Server with <u>Altova LicenseServer</u> and license it, see <u>Licensing</u> on macOS^[41].

LicenseServer versions

Note the following information about LicenseServer versions:

- Altova products must be licensed either (i) with a version of LicenseServer that corresponds to the installed FlowForce Server version or (ii) with a later version of LicenseServer.
- The LicenseServer version that corresponds to the current version of FlowForce Server is 3.14.
- On Windows, you can install the corresponding version of LicenseServer as part of the FlowForce Server installation or install LicenseServer separately. On Linux amd macOS, you must install LicenseServer separately.
- Before a newer version of LicenseServer is installed, any older one must be de-installed.
- At the time of LicenseServer de-installation, all registration and licensing information held in the older version of LicenseServer will be saved to a database on your server machine. This data will be imported automatically into the newer version when the newer version is installed.
- LicenseServer versions are backwards compatible. They will work with older versions of FlowForce Server.

- The latest version of LicenseServer available on the Altova website. This version will work with any current or older version of FlowForce Server.
- The version number of the currently installed LicenseServer is given at the bottom of the <u>LicenseServer</u> configuration page (all tabs).

2.1.3.3 License FlowForce Server

In order to use FlowForce Server, you must license it with Altova LicenseServer. Licensing is a two-step process:

- 1. **Register FlowForce Server** with LicenseServer.
- Assign a license to FlowForce Server from LicenseServer. Download the latest version of LicenseServer from the <u>Altova website</u> and install it on your local machine or a machine on your network.

These steps are described in this section. For detailed information, see the <u>LicenseServer user manual</u> on the <u>Altova website</u>.

Before you register FlowForce Server, make sure that <u>LicenseServer is running</u>⁴¹. Then you can register FlowForce Server with LicenseServer via <u>the FlowForce Server Setup page or from the command line</u>⁴¹. When you have registered FlowForce Server, you can proceed to <u>assign a license</u>⁴² to FlowForce Server. You can also assign a license at a later stage, for example, after you have finished configuring FlowForce Server on the Setup page.

2.1.3.3.1 Start LicenseServer

When you have installed LicenseServer, it will automatically be started. In case it is not running, you must have administrator (root) privileges to be able to start it. If you are logged in as root, you can leave out the sudo keyword from the command listed below.

Start LicenseServer

To correctly register and license FlowForce Server with LicenseServer, LicenseServer must be running as a daemon. Start LicenseServer as a daemon with the following command:

sudo launchctl load /Library/LaunchDaemons/com.altova.LicenseServer.plist

If at any time you need to stop LicenseServer, replace load with unload in the command above.

2.1.3.3.2 Register FlowForce Server

To be able to license FlowForce Server with Altova LicenseServer, you must first register FlowForce Server with LicenseServer.

You can register FlowForce Server with Altova LicenseServer from the Setup page ⁴⁶ or from the command line.

Registration via the command line

To register FlowForce Server from the command line interface, use the licenseserver command:

```
sudo /usr/local/Altova/FlowForceServer2024/bin/FlowForceServer licenseserver [options]
ServerName-Or-IP-Address
```

For example, if localhost is the name of the server on which LicenseServer is installed, use the following command:

```
{\tt sudo /usr/local/Altova/FlowForceServer2024/bin/FlowForceServer \ licenses erver \ localhost
```

Notice also that the location of the FlowForce Server executable is:

```
/usr/local/Altova/FlowForceServer2024/bin/
```

If you have installed FlowForce Server together with other Altova server products, it is recommended to register FlowForce Server with LicenseServer first. After this, all the other installed Altova server products will be registered automatically. After successful registration, go to the <u>Client Management tab of LicenseServer's</u> <u>configuration page</u> or use the <u>assignlicense</u> command to assign a license to FlowForce Server.

For more information about registering Altova products with LicenseServer, see the LicenseServer user manual.

2.1.3.3.3 Assign License to FlowForce Server

After successful registration of FlowForce Server, it will be listed in the Client Management tab of the configuration page of LicenseServer. Go there and <u>assign a license</u> to FlowForce Server. Alternatively, you can assign a license via the <u>assignlicense</u>⁴⁷⁸ command.

The licensing of Altova server products is based on the number of processor cores available on the product machine. For example, a dual-core processor has two cores, a quad-core processor four cores, a hexa-core processor six cores, and so on. The number of cores licensed for a product must be greater than or equal to the number of cores available on that server machine, whether the server is a physical or virtual machine. For example, if a server has eight cores (an octa-core processor), you must purchase at least one 8-core license. You can also combine licenses to achieve the core count. So, two 4-core licenses can also be used for an octa-core server instead of one 8-core license.

If you are using a computer server with a large number of CPU cores but only have a low volume to process, you may also create a virtual machine that is allocated a smaller number of cores and purchase a license for that number. Such a deployment, of course, would have less processing speed than if all available cores on the server were utilized.

Note: Each Altova server product license can be used for only one client machine at a time, even if the license has unused licensing capacity. (A client machine is the machine on which the Altova server product is installed.) For example, if a 10-core license is used for a client machine that has 6 CPU cores, then the remaining 4 cores of licensing capacity cannot be used simultaneously for another

client machine.

FlowForceServer and MapForceServer licensing

FlowForce Server Advanced Edition and MapForce Server Advanced Edition will run only on machines with two or more cores.

When assessing the number of cores you should license, take into account the data volume you need to process and the processing time your business environment is expected to allow for. In most scenarios, a larger number of cores means more volume of data processed in less time. Given below are a few application-specific tips:

- FlowForce Server runs as a multi-threaded application. If the number of concurrent requests to the server is big, an insufficient number of cores will lead to latency (waiting times). For example, if you are exposing jobs as Web services, there may be hundreds of concurrent requests from clients. In this case, FlowForce Server will significantly benefit from a larger number of cores.
- MapForce Server will utilize a single core at a time, per mapping. Therefore, if you need to run multiple
 mappings simultaneously, a larger number of cores is highly recommended. For example, when
 MapForce Server runs under FlowForce Server management, several mapping jobs may overlap and
 run concurrently, depending also on the setup. Note, however, that if the volumes processed by your
 mappings are extremely big, latency could still occur.

In addition to the above, note that there are various external factors that typically influence the processing volumes and times that your server is capable of handling (for example, the hardware, the current load on the CPU, memory allocation of other applications running on the server). In order to get the most accurate performance measurements, it is generally advisable to first run the tools in your environment and expose them to actual factors and data specific to your business.

Single-thread execution

If an Altova server product allows single-thread execution, an option for *Single-thread execution* will be available. In these cases, if an Altova server-product license for only one core is available in the license pool, a machine with multiple cores can be assigned this one-core license. In such a case, the machine will run that product on a single core. Processing will therefore be slower, because multi-threading (which is possible on multiple cores) will not be available. The product will be executed in single thread mode on that machine.

To assign a single-core license to a multiple-core machine in LicenseServer, select the *Limit to single thread* execution check box for that product.

Estimate of core requirements

There are various external factors that influence the data volumes and processing times your server can handle (for example: the hardware, the current load on the CPU, and memory allocation of other applications running on the server). In order to measure performance as accurately as possible, test the applications in your environment with data volumes and in conditions that approximate as closely as possible to real business situations.

2.1.3.4 Configure Instance

After you have installed FlowForce Server, you will need to proceed with server configuration. To configure the server on macOS, you can select any of the methods below.

Method 1

The first method enables you to configure your server instance via the FlowForce Server Setup page. To access this page, do one of the following:

- Open the **Finder**, navigate to **Applications**, and double-click the **FlowForce Server 2024 Advanced Edition** icon.
- Or open the terminal and use the following command to enter the setup mode:

sudo /usr/local/Altova/FlowForceServer2024/bin/FlowForceWebServer setup

After you have used the command above, the terminal will display two URLs for the Setup page that you can copy-paste into your browser's address bar. In the event that the first URL does not work, you can use the second one.

For information about server configuration on the Setup page, see <u>Configuration via Setup Page</u>⁴⁶.

Method 2

The second method enables you to configure your server instance via the command line and configuration files. For details, see <u>Configuration via Configuration Files and CLI</u>⁶⁵.

Options of the setup command

The setup command supports the following options:

--listen

By default, every time when you run the setup, the URL of the setup page is regenerated on a free random port (e.g., http://localhost:50492/setup). The --listen option enables you to specify an alternative interface/port combination to listen to (other than localhost or 127.0.0.1). This might be useful if you want to access the Setup page from a browser on a different machine.

Note the following points:

- It is not recommended to make the setup run privileged with the actual data directory and bind it to an external network interface. If you intend to do that, the next option (--key) is useful.
- Do not use the same port as the normal (non-setup) FlowForce Web Server or FlowForce Server instance, because when the instance runs, that port will already be in use.

If the binding address (interface) is non-local, you may need to configure the operating system's firewall so as to enable access through the designated port.

Example

For example, the command flowforcewebserver setup --listen=0.0.0.0:10008 would make the setup listen on port 10008 on all interfaces.

--key

The --key option enables you to set an access key for the setup page. With this option set, it is possible to save the setup page only if the correct access key is provided in the URL. The key can be any string that will be included in the URL. The setup page is not available continuously but only for the duration of the setup operation. For example, if you run a Linux command like the one below,

```
flowforcewebserver setup --listen=wild.berries.com:8015
    --key=all_cats_love_fish
    --datadir=/var/opt/Altova/FlowForceServer2024/data
```

the URL to connect to will be as follows:

http://wild.berries.com:8015/setup?key=all_cats_love_fish

Note that the setup page does not use HTTPS, because it used itself to configure the HTTPS parameters.

2.1.4 Upgrade FlowForce Server

When you upgrade to a newer version of FlowForce Server, the license of your previous version will be used automatically for the newer version if, during installation:

- the new version is registered with the same LicenseServer as the one with which the previous version of FlowForce Server was registered;
- you accept the license agreement of FlowForce Server.

The simplest way to carry over a license from the previous version of FlowForce Server to the newer version is to let the installation process implement the required steps. The relevant steps during the installation process are listed below in the order in which they occur:

- 1. Let the installer register the new version of FlowForce Server with the LicenseServer that holds the license used by the older version of FlowForce Server.
- 2. Accept the license agreement of FlowForce Server. (If you do not accept the agreement, the new version will not be installed.)
- **Note:** If you do not register FlowForce Server with the correct LicenseServer during the installation process, you will need to register and license FlowForce Server manually with your alternative LicenseServer.

Important information about instance-data directory

With 2024 R2, the default path to the instance-data directory has changed and contains no year anymore. This is the new recommended naming convention, because in-place upgrades are safer and faster. 2024 R2 has also introduced a new way of installing server instances: via the Setup page as opposed to the installation wizard. The new method provides more control over the location of your instance data. For more information, see <u>Configuration via Setup Page</u>⁴⁶.

2.2 Configuration via Setup Page

After you have installed FlowForce Server, you must configure it. This section explains how to configure it via the FlowForce Server Setup page. Alternatively, you can use <u>configuration files</u> to configure FlowForce Server.

Overview of Setup page

The Setup page provides a centralized way of managing and configuring server instances. The Setup page consists of two sections: *LicenseServer* and *Instances*.

LicenseServer

FlowForce Server must be registered with Altova LicenseServer (see <u>Altova LicenseServer</u>). If you do not specify a LicenseServer host during installation, you will need to do this via the Setup page, by entering the address or host name of the machine where Altova LicenseServer runs (*LicenseServer field shown below*). This can be the address of the local machine if LicenseServer is installed locally or a network address. After entering the relevant address/host name, click **Register with LicenseServer**.

LicenseServer	
Enter address here or search for LicenseServer	
Register with LicenseServer	

The registration of FlowForce Server with LicenseServer is also possible during the installation process (Windows) or from the command line (Windows, Linux, macOS). The details are provided in the following topics:

- <u>Register FlowForce Server (Windows)</u>²⁹
- <u>Register FlowForce Server (Linux)</u>³⁵
- <u>Register FlowForce Server (macOS)</u>⁴¹

<u>Instances</u>

The Instances section of the Setup page enables you to carry out the following actions:

- Create a new server instance
- Add an existing instance
- Have an overview of existing server instances
- Configure instance parameters
- Install and uninstall the services (the same tasks can be carried out via the <u>install</u>⁴⁸⁵ and <u>uninstall</u>⁴⁹² commands, respectively)
- Upgrade the database to the latest version (fulfills the same function as the upgradedb⁴³³ command)
- Migrate the instance directory to a new location (fulfills the same function as the <u>migratedb</u>⁴⁸ command)
- Reduce the size of the database files (fulfills the same function as the <u>compactab</u>⁴⁷⁹ command)
- Reset the password of the root user to the default value (fulfills the same function as the resetpassword⁴³⁹ command)

For information about creating, configuring, and installing a server instance, see *Configuration Procedures* below. Importantly, before compacting the database files, upgrading the database, and migrating your instance data, you must stop⁶² the FlowForce Server and FlowForce Web Server services.

Note that you can have multiple server instances, but only one server instance can be running at a given time.

How to access Setup page

Depending on your operating system, the instructions on how to access the Setup page vary:

- Windows²³
- Linux 37
- macOS⁴³

Configuration procedures

The configuration of FlowForce Server on the Setup page involves the procedures described below. Some of the procedures are optional (e.g., setting up SSL encryption).

- 1. <u>Creating a new server instance</u>⁴⁷
- 2. <u>Configuring instance parameters</u>⁴⁸, which includes:
 - a. Setting ports to connect to FlowForce Server and FlowForce Web Server
 - b. Setting up SSL encryption
 - c. Configuring the default time zone
 - d. Configuring cluster-related settings (Advanced Edition)
- 3. Installing the services ⁶¹
- 4. <u>Starting the services</u>⁶²

After you have finished configuring FlowForce Server, you can log in⁽⁸²⁾ and carry out various <u>administration</u> tasks⁽⁷³⁾.

2.2.1 Create New Server Instance

After you have <u>opened the Setup page</u>⁴⁷, you can proceed to create a new server instance as follows:

- 1. Click New Instance.
- Enter the folder where instance data will be stored. This can be any directory; note, however, that you
 must select your local drive for instance-data storage. Alternatively, you can opt for <u>the default</u>
 <u>location</u> of the instance-data directory.
- 3. Click Initialize New Instance.

As soon as you add an instance, the current state as well as various configuration options will appear. The state will inform you whether the server version is compatible and whether the FlowForce Server and FlowForce Web Server services are installed and running.

<u>Next step</u>

The next step is to configure various parameters, such as ports, SSL encryption, the default time zone. To configure these parameters, click the **Configure Parameters** button on the Setup page, which will open a separate page. For details, see <u>Configure Instance Parameters</u>⁴³.

2.2.2 Configure Instance Parameters

The FlowForce Server Setup page enables you to configure various network settings, including the interface and port on which FlowForce Server and FlowForce Web Server should listen. Most of the settings from the Setup page can also be defined by means of <u>configuration files</u>. The settings defined on the Setup page will be preserved when you install a new minor version of FlowForce Server. If you install a new major version, the settings will be preserved only if you opted to migrate your data from the previous major version during installation.

To get access to the network settings, click **Configure Parameters** on the Setup page. The screenshots below illustrate the connection settings for FlowForce Web Server and FlowForce Server, respectively.

FlowForce Web Server		
Unencrypted Connection		
Enabled:		
Bind address:		
Host name:		
SSL Encrypted Con	nection	
Enabled:		
Bind address:	● All interfaces (0.0.0.0) ♥ ○ other: Port: 8090	
Host name:	example.name.com	
Certificate file:	C:\secure\flowforceweb.crt	
Private Key file:	C:\secure\flowforceweb.key	
Certificate Chain file:	C:\secure\intermediate.pem	
Settings		
Default time zone:	Europe/Berlin	

FlowForce Server		
Unencrypted Connection		
Enabled: Bind address:	 ✓ ● Local only (127.0.0.1) ✓ ○ other: Port: 4646 	
Host name:		
SSL Encrypted Con	nection	
Enabled:		
Bind address:	● Local only (127.0.0.1) ▼ ○ other: Port: 4647	
Host name:	example.name.com	
Certificate file:	C:\secure\flowforce.crt	
Private Key file:	C:\secure\flowforce.key	
Certificate Chain file:	C:\secure\intermediate.pem	
Master Instance Encrypted Connection		
Enabled:		
Bind address:	● All interfaces (0.0.0.0) ♥ ○ other: Port: 4645	

The available settings are listed below.

Unencrypted connection enabled

Select this check box to enable plain HTTP (unencrypted) connections to FlowForce Web Server/FlowForce Server.

Bind address

FlowForce Web Server

On Windows, the FlowForce Web Server administration interface is available by default on all network interfaces on port 8082. On Linux and Mac OS, the port number is chosen randomly during installation. To specify a custom address other than Local only or All interfaces, enter it in the *Other* text box.

FlowForce Server

The default setting for FlowForce Server accepts only requests from the same machine (127.0.0.1) on port 4646, through an unencrypted connection. If you intend to start jobs as Web services via plain HTTP from remote machines, select All interfaces (0.0.0.0) from the *Bind address* combo box.

If the binding address (interface) is non-local, you may need to configure the operating system's firewall so

as to enable access through the designated port.

Port

Specifies the TCP port on which FlowForce Web Server/FlowForce Server should listen. The port must not be already in use.

Host name

FlowForce Web Server

The *Host name* field, if non-empty, sets a fixed host name that is used for the binding. It sets the name of the machine running FlowForce Web Server, and other machines on the network will use this name to connect to it. FlowForce automatically detects the appropriate host name to use. If you set this field explicitly, then automatic detection will be overridden. Depending on the network configuration in your organization, you may need to use a value such as somehost or somehost.example.org.

The host name associated with a binding is used for SSL (see <u>Enable SSL for FlowForce Server/Web</u> <u>Server</u>⁵⁴) and by Altova ServiceController* on Windows. If SSL is enabled, the host name must match the *Common Name* property of the certificate.

Setting a host name is meaningful if the bind address is not local (i.e., when the *Bind address* field is set to something other than Local (127.0.0.1).

FlowForce Server

The field *Host name* designates the host name bound to the interface where FlowForce Server listens for connections from clients that access jobs exposed as Web services. Setting a host name is meaningful when the *Bind address* field is not set to Local (127.0.0.1). Depending on the network configuration in your organization, you may need to use a value such as somehost or somehost.example.org.

The host name associated with a binding is used for SSL (see <u>Set Up SSL Encryption</u>⁵¹). If SSL is enabled, the host name must match the *Common Name* property of the certificate. The host name is also used by Altova ServiceController* on Windows. If the host name is not set, FlowForce automatically detects the first appropriate host name to be used by Altova ServiceController.

If the host name is configured, the FlowForce Web interface can show clickable links to navigate to jobs exposed as Web services, including links in the <u>Active Triggers and Services</u>⁽⁸⁾ section of the Home page. Also, the **Call Web Service** button becomes available in the *Service* section of the job configuration page. Clicking this button enables you to call the Web service in a new browser window. For more information, see <u>Jobs as Web Services</u>⁽²⁰⁾.

* Altova ServiceController is an application that enables you to conveniently start, stop, and configure Altova services on Windows systems.

SSL Encrypted Connection

SSL (Secure Sockets Layer) is an encryption security protocol that encrypts data transmitted between a client and a server. In FlowForce Server, you can encrypt the following HTTP connections with SSL certificates:

- The connection between a browser and FlowForce Web Server
- The connection between a Web service consumer (e.g., a client application) and the FlowForce Server service

• The internal connection between FlowForce Web Server and FlowForce Server

For more details, see <u>Set Up SSL Encryption</u>⁵¹.

Settings

In addition to encrypted and unencrypted connections, you can also set the default time zone for FlowForce Web Server. You can also set the default time zone through the <u>Administration</u>¹⁷⁴ page.

■ Master Instance Encrypted Connection (Advanced Edition)

The settings shown in the screenshot below must be configured if FlowForce Server is a master instance in a cluster of multiple machines that run FlowForce Server (see <u>Cluster</u>¹⁸³).

Maste	er Instance En	crypted Connection		
	bled: d address:	 ✓ ✓ All interfaces (0.0.0.0) ✓ ○ other: 	Port:	4645

When you have finished defining the network settings and other parameters, click **Save Changes**. This action will redirect you to the main Setup page. The next step is to <u>install the services</u>^[61].

2.2.3 Set Up SSL Encryption

SSL (Secure Sockets Layer) is an encryption security protocol that encrypts data transmitted between a client and a server. In FlowForce Server, you can encrypt the following HTTP connections with SSL certificates:

- The connection between a browser and FlowForce Web Server
- The connection between a Web service consumer (e.g., a client application) and the FlowForce Server service
- The internal connection between FlowForce Web Server and FlowForce Server

For the first two connections, you need an SSL certificate and a private key corresponding to that certificate. For security reasons, you might want to use a separate SSL certificate and private key for each connection. If you want to use the same certificate and private key for both connections, this requires that both FlowForce Server and FlowForce Web Server have the same fully qualified domain name (FQDN). For example, if FlowForce Web Server listens on https://somehost:8083, then FlowForce Server should listen on https://somehost:4647. Note that you can always change the port later; only the host name is important in this case.

For the last connection, there is no need for a third certificate and private key pair—you can use the same SSL certificate as for FlowForce Server. In this case, FlowForce Web Server acts as an HTTP client for FlowForce Server.

FlowForce Server Advanced Edition

If you use FlowForce for exchanging AS2 data, you can also use SSL certificates to sign or encrypt data as part of the AS2 service (see <u>AS2 Integration</u>¹¹⁰).

SSL encryption precedures

If you need to encrypt communications with the SSL protocol, follow the instructions below. In this example, we have used the open-source <u>OpenSSL toolkit</u> to set up SSL encryption. The steps listed below, therefore, need to be carried out on a computer on which <u>OpenSSL</u> is available. <u>OpenSSL</u> typically comes pre-installed on most Linux distributions and on macOS machines. It can also be <u>installed on Windows computers</u>. For download links to installer binaries, see the <u>OpenSSL Wiki</u>.

1. Generate a private key

SSL requires that a private key be installed on FlowForce Server. This private key will be used to encrypt all data sent to clients. To create the private key, use the following OpenSSL command:

openssl genrsa -out private.key 2048

The command above creates a file called **private.key**, which contains your private key. Note where you save the file. You will need the private key (i) to generate the Certificate Signing Request (CSR) and (ii) to be installed on FlowForce Server (*see Step 7 below*). The value 2048 refers to the 2048-bit size of the private key, which is the minimum encryption strength normally accepted by a certification authority.

Private key requirements

Because FlowForce Server runs unattended, enabling SSL requires that the certificate's private key be *unencrypted*, which means it must not be protected with a password. Otherwise, the private key cannot be used by FlowForce Server. For this reason, the file that stores the private key must have restricted access and be accessible only to entitled personnel in your organization.

To check whether the private key is password-protected or unencrypted, open the private key file using a text editor or the command line. An *encrypted* private key begins with the following lines:

-----BEGIN RSA PRIVATE KEY----Proc-Type: 4,ENCRYPTED DEK-Info: AES-256-CBC,DFC3FAD546517ED6336CFF72AA23F6C7

To decrypt the private key, you can use the following OpenSSL command:

openssl rsa -in enc.key -out dec.key

Note also the following requirements:

- The private key must be in PEM (Privacy Enhanced Mail) format. The file extension of PEM files is usually .pem, but it can also be .key, .cert, .cer, or .crt.
- The private key must be stored securely.
- 2. Create a Certificate Signing Request (CSR)

A Certificate Signing Request (CSR) is sent to a certificate authority (CA), such as <u>VeriSign</u> or <u>Thawte</u>, to request a public key certificate. The CSR is based on your private key and contains

information about your organization. Create a CSR with the following OpenSSL command (which provides the private-key file, private-key, that was created in Step 1, as one of its parameters):

openssl req -new -nodes -key private.key -out my.csr

During the generation of the CSR, you will need to give information about your organization (*listed below*). This information will be used by the certificate authority to verify your company's identity.

- Country
- Locality (the city where your business is located)
- Organization (your company name). Do not use special characters these will invalidate your certificate.
- Common Name (the DNS name of your server). This must exactly match your server's official name, that is, the DNS name that client apps will use to connect to the server.
- A challenge password. Keep this entry blank.
- 3. Buy an SSL certificate

In the next step, you need to purchase an SSL certificate from a recognized certificate authority (CA), such as <u>VeriSign</u> or <u>Thawte</u>. For the rest of these instructions, we follow the VeriSign procedure. The procedure with other CAs is similar.

- 1. Go to the <u>VeriSign website</u>.
- 2. Click Buy SSL Certificates.
- Different types of SSL certificates are available. For FlowForce Server, Secure Site or Secure Site Pro certificates are sufficient. EV (extended verification) is not necessary, since there is no "green address bar" for users to see.
- 4. Proceed through the sign-up process and fill in the information required to place your order.
- 5. When prompted for the CSR (*created in Step 2: Create a Certificate Signing Request above*), copy and paste the contents of the my.csr file into the order form.
- 6. Pay for the certificate with your credit card.

Obtaining public key certificates from an SSL certificate authority (CA) typically takes two to three business days. Please take this into account when setting up your FlowForce Server.

Alternative method: Create a self-signed SSL certificate

Alternatively, if FlowForce Server runs on a private network, you can configure your own SSL root certification authority (provided you are entitled to do this in your organization). No browser or operating system trusts such an authority by default. Therefore, you will need to configure each machine (or browser, depending on the case) that connects to FlowForce Server to trust your self-signed root certificate. Otherwise, the browser will still display warnings, or the Web service call will not be successful. For more information, see <u>Create Self-Signed SSL Certificates</u>⁶⁶.

4. Receive the public key from CA

Your certificate authority will complete the enrollment process over the next two to three business days. During this time, you might get emails or phone calls to check whether you are authorized to request an SSL certificate for your DNS domain. Please work with the authority to complete the process.

After the authorization and enrollment process has been completed, you will get an email containing the public key of your SSL certificate. The public key will be in plain text form or attached as a .cer file.

5. Save the public key to a file

For use with FlowForce Server, the public key must be saved in a .cer file. If the public key was supplied as text, copy-paste all the lines from

```
--BEGIN CERTIFICATE--
...
--END CERTIFICATE--
```

into a text file that we will call mycertificate.cer.

6. Save CA's intermediate certificates to a file

When you sign a certificate with a certificate authority, you will receive a single intermediate certificate or intermediate certificates (primary and secondary) that form the chain of trust between your server and the certificate authority. If you receive a primary certificate and a secondary certificate, you must combine them into a single file (the so-called *Certificate Chain File*), as shown in the instructions below.

- 1. Using a text editor such as Notepad, create a new text file. In our example, we have called it intermediate.pem. You can choose another file name and extension.
- Open each intermediate certificate in a text editor and copy-paste its contents into intermediate.pem. Importantly, the certificate text must be copied in reverse order: The secondary intermediate certificate goes first; the primary one goes second (*code listing below*).

```
--BEGIN CERTIFICATE--
... (secondary intermediate certificate) ...
--END CERTIFICATE--
--BEGIN CERTIFICATE--
... (primary intermediate certificate) ...
--END CERTIFICATE
```

- 3. Save the changes. You will need intermediate.pem on the FlowForce Setup page later.
- 7. Enable SSL for FlowForce Server/Web Server

The instructions below show you how to enable SSL for FlowForce Web Server (the service which drives the Web administration interface of FlowForce) and FlowForce Server (the service responsible for exposing Web services created from FlowForce jobs to HTTP(S) clients).

Note: If you created self-signed certificates, each client browser must be configured to trust your self-signed certificate authority. See <u>Import Root Certificate</u>⁵⁸ for more information.

To enable SSL for FlowForce Server/Web Server, follow the instructions below:

- 1. Open the FlowForce Server <u>Setup page</u>⁴⁶ and click **Configure Parameters**.
- 2. Depending on your needs, navigate to the settings of FlowForce Web Server or FlowForce Server.

- 3. Select the *Enabled* check box in the SSL Encrypted Connection section.
- 4. Select All Interfaces (0.0.0.0) in the *Bind address* drop-down list. This value means that FlowForce Server/FlowForce Web Server will be accessible externally, not only from the current machine.
- 5. Enter the host (domain) name and port where FlowForce Server/Web Server should listen to SSL-encrypted connections. The domain name entered in the *Host name* field must correspond to the SSL certificate's Common Name. The port must not be in use. Depending on the case, you can also enter a different IP address. If you enter an IP address in the *Other* field without entering a host name, this IP address must correspond to the SSL certificate's Common Name.
- 6. Enter the path to the certificate in the *Certificate File* field. The certificate must be in PEM (Privacy Enhanced Mail) format. The file extension of PEM files is usually .pem, but it can also be .key, .cert, .cer, or .crt. The certificate must be issued for the domain name on which FlowForce Server is running.
- 7. Enter the path to the private key file in the *Private Key File* field. The private key must be in PEM (Privacy Enhanced Mail) format. The file extension of PEM files is usually .pem, but it can also be .key, .cert, .cer, or .crt. The private key must be stored securely. In order for the private key to be usable in FlowForce, it must not be password protected.
- 8. Enter the path to the certificate chain file in the *Certificate Chain File* field. If there is no intermediate certificate, you can leave this field empty. If there are several intermediate certificates available, then you must combine all of them into the so-called *Chain File* (see *Save CA's Intermediate Certificates to a File (Step 6) above*).
- 9. Click Apply settings and restart FlowForce services at the bottom of the Setup page.

Optionally, clear the *Enabled* check box under *Unencrypted Connection*. Note that this will make FlowForce Server/Web Server unavailable through plain HTTP, so you should take this step only after the SSL encrypted connection starts working. Instead of disabling the HTTP connection completely, you may want to restrict it to local connections only (the Local only option in the *Bind address* drop-down list).

Note the following points:

- The browser (or connecting client) will display warnings if the Common Name (CN) of the SSL certificate does not correspond to the domain name or IP address where FlowForce Server runs.
- If you are using self-signed certificates, the browser (or connecting client) will display
 warnings if you have not added your CA root certificate to the operating system's certificate
 store or to the browser's certificate store (see <u>Import Root Certificates</u>⁵⁸)
- 8. Test SSL communication

You can now use any SSL testing tool to check whether secure communication with your server via HTTPS is working properly. This will tell you (i) whether the public key certificate file was properly constructed with the intermediate trust chain in Step 6, and (ii) whether your server can be reached properly through the firewall.

2.2.3.1 Create Self-Signed SSL Certificates

This demo shows you how to create self-signed SSL certificates for FlowForce Server running on a private network. Note that this demo is intentionally simplified and not suitable for use in production. Your organization will likely have specific security policies concerning SSL certificates and could use SSL tools other than the ones described below.

Creating self-signed SSL certificates involves the following procedures:

- 1. Creating a root certificate
- 2. Creating a FlowForce certificate
- 3. Importing the root certificate

For more information about each step, see the subsections below.

Prerequisites

This example makes use of the OpenSSL toolkit (<u>https://www.openssl.org/</u>) to generate self-signed certificates. Note that OpenSSL is an open source library and may need to be compiled before you can use it at the command line. The compilation and installation instructions for OpenSSL vary for each operating system. <u>OpenSSL</u> typically comes pre-installed on most Linux distributions and on macOS machines. You can quickly check if OpenSSL is installed by typing the command below (it displays the current OpenSSL version):

openssl version

OpenSSL can also be <u>installed on Windows computers</u>. For download links to installer binaries, see the <u>OpenSSL Wiki</u>.

Step 1: Create root certificate

The instructions below explain how to create a root certificate. The root certificate will be used to sign the server certificate (Step 2 below).

1. Create a directory that will store all certificates used in this demo (e.g., C:\secure). This will be the working directory for all subsequent OpenSSL commands. Then change to this directory from the command line:

cd C:\secure

- 2. For this demo, we will be issuing certificates with OpenSSL extensions. To make this possible, find the openssl.cnf file of your OpenSSL distribution and copy it to the working directory created in the previous step.
- 3. Create the root key that acts as your certificate authority's (CA) private key. Be aware that the root private key is the most sensible piece of your public key infrastructure, so it must always be generated and stored in a secure environment (in this demo, it is stored in C:\secure).

openssl genrsa -aes256 -out root.key 2048

When prompted, type a password to protect the root key. You will subsequently need this password to sign certificate requests.

4. Create the root certificate that is the public certificate of your certificate authority. The command below generates a self-signed certificate for the private key created above, with a validity of 3650 days. Notice that the -config parameter points to the opensol.cnf file in the same directory. The -extensions parameter refers to the v3_ca extension (section) defined in opensol.cnf.

openssl req -config openssl.cnf -extensions v3_ca -x509 -new -nodes -key root.key - sha256 -days 3650 -out root.pem

When prompted, enter information about your organization, for example:

Country Name (2 letter code) [AU]: AT State or Province Name (full name) [Some-State]: . Locality Name (eg, city) []: Vienna Organization Name (eg, company) [Internet Widgits Pty Ltd]: MyCompany Ltd Organizational Unit Name (eg, section) []: IT Common Name (eg, YOUR name) []: Demo CA Email Address []: test@example.org

You can fill in the required fields as applicable to your organization. For the Common Name field, enter the name of your self-signed certificate authority (Demo CA in this example).

Step 2: Create FlowForce certificate

The next step is to create the actual certificate that will be used for SSL encryption (by FlowForce Server, FlowForce Web Server, or both). The FlowForce certificate will be signed with the root certificate that was created in Step 1.4. Follow the instructions below:

1. Create the private key, using the OpenSSL command below. The private key accompanies your selfsigned certificate used by FlowForce.

openssl genrsa -out flowforce.key 2048

The private key must be in PEM (Privacy Enhanced Mail) format. The file extension of PEM files is usually .pem, but it can also be .key, .cert, .cer, or .crt. In order for the private key to be usable in FlowForce, it must not be password-protected. The private key must be stored securely.

2. Open the working openssl.cnf file and add the following section to it:

```
[ server_cert ]
# Extensions for server certificates (`man x509v3_config`).
basicConstraints = CA:FALSE
nsCertType = server
nsComment = "OpenSSL Generated Server Certificate"
subjectKeyIdentifier = hash
authorityKeyIdentifier = keyid,issuer:always
keyUsage = critical, digitalSignature, keyEncipherment
extendedKeyUsage = serverAuth
subjectAltName=DNS:server.my.domain.com
```

Make sure to change the subjectAltName (Subject Alternative Name) so that it corresponds to the FQDN (fully qualified domain name) of the machine where FlowForce Server runs. In this example, it is set to server.my.domain.com. Specifying a subject alternative name is required by Google Chrome 58 and later; otherwise, your self-signed certificate will generate a NET::ERR_CERT_COMMON_NAME_INVALID error (see the <u>Chrome Help page</u>).

3. Create a Certificate Signing Request (CSR), using the command shown below. Notice that the - config parameter points to the openssl.cnf file edited previously. The -extension parameter refers to the server_cert extension defined in openssl.cnf.

openssl req -config openssl.cnf -extensions server_cert -new -nodes -key flowforce.key -out flowforce.csr

4. When prompted, enter information about your organization, for example:

Country Name (2 letter code) [AU]: AT State or Province Name (full name) [Some-State]: . Locality Name (eg, city) []: Vienna Organization Name (eg, company) [Internet Widgits Pty Ltd]: MyCompany Ltd Organizational Unit Name (eg, section) []: IT Common Name (eg, YOUR name) []: server.my.domain.com Email Address []: test@example.org

For the Common Name field, make sure to enter the FQDN (fully qualified domain name) of the host machine where FlowForce Server runs. Leave the challenge password field empty when prompted.

5. Sign the FlowForce certificate with the root certificate. Note that, in a production environment, the root certificate does not normally sign server certificates directly; instead, intermediate certificates are used. The command below signs the flowforce.csr certificate request against the root certificate created previously and creates the flowforce.crt file (which is the server certificate required in FlowForce Server):

openssl x509 -extfile openssl.cnf -extensions server_cert -req -in flowforce.csr -CA root.pem -CAkey root.key -CAcreateserial -out flowforce.crt -days 365 -sha256

<u>Summary</u>

After taking Step 1 and Step 2, you must have the following certificates and keys:

- **root.key**: This is your certificate authority's (CA) private key. Store this file in a secure place; if this key becomes compromised, then anyone can generate browser-trusted certificates on your behalf.
- root.pem: This is the public certificate of your certificate authority. You will need to install (import) this certificate into the trusted certificates store of each machine (or browser) that needs to access FlowForce securely (Step 3 below).
- flowforce.key: This private key accompanies your self-signed certificate used by FlowForce (see next item).
- flowforce.crt: This is your self-signed certificate that will be used by FlowForce Server, FlowForce Web Server, or both.

Step 3: Import root certificate

When you create your own certificate authority (CA), the root certificate is self-signed; therefore, no browser will trust it by default. In order for an HTTP client (such as a browser) to trust your self-signed certificate, the certificate must be imported as follows:

• Into the operating system's trusted certificate store if the browser uses it. On Windows, for example, Google Chrome and Microsoft Edge use the operating system's certificate store, while Mozilla Firefox

uses its own store. On Linux, Google Chrome and Mozilla Firefox use their own certificate stores (see next point). On Mac, Safari uses the operating system's certificate store (Keychain Access).

Into the trusted certificates store of the browser itself.

Notes

- The self-signed certificate must be imported for each client machine (or browser, if applicable) that will access FlowForce Server.
- When you enable SSL encryption between FlowForce Web Server and FlowForce Server, it is not sufficient to import the certificate into the browser. Your self-signed root CA certificate must also be trusted by the operating system.

Depending on your operating system, the instructions on how to import the root certificate vary. For details, see the subsections below.

🗉 Linux

On Linux, you can import a trusted certificate into the system's certificate store as shown below. Perform the following steps only if you are sure of the authenticity of the certificate you want to trust.

On Debian and Ubuntu, follow the steps below:

1. Copy the certificate file of the Web server to the following directory.

sudo cp /home/downloads/server_cert.crt /usr/local/share/ca-certificates/

2. Update the certificate store as follows:

sudo update-ca-certificates

On CentOS, follow the steps below:

1. Install the ca-certificates package:

yum install ca-certificates

2. Enable the dynamic certificate authority configuration feature:

update-ca-trust enable

3. Copy the server certificate to the following directory:

cp server_cert.crt /etc/pki/ca-trust/source/anchors/

4. Use the following command:

update-ca-trust extract

For cases in which you need to access the server only through the browser, it is sufficient to import the certificate into the browser certificate store. The exact instructions will vary for each browser. For

example, in Firefox 59.0.2, you can do this as follows:

- 1. Under Options | Privacy & Security, click View Certificates.
- 2. On Authorities tab, click Import and browse for the root certificate file created previously.
- 3. When prompted, select Trust this CA to identify websites and click OK.

Mac

On macOS, you can import a trusted certificate into Keychain Access as follows:

- 1. Run Keychain Access.
- 2. Click System and then click Certificates.
- 3. Open the File menu and click Import Items.
- 4. Browse for the trusted certificate and click **Open**.
- 5. Enter the Keychain Access password when prompted and then click **Modify Keychain**.
- 6. Double-click the certificate, expand the *Trust* section, and select **Always Trust**.

•••	A	POLLO CA
Certificate	APOLLO CA Root certificate authority Expires: Thursday, 15. Ju Summer Time O This certificate has cu	ine 2028 at 09:53:18 Central European
▼ Trust		
Wh	en using this certificate:	Use Custom Settings ᅌ ?
Secu	re Sockets Layer (SSL)	Always Trust
Secure Mail (S/MIME)		Never Trust
Extensible Authentication (EAP)		Never Trust
	IP Security (IPsec)	Never Trust
	Code Signing	Never Trust
	Time Stamping	Never Trust
	X.509 Basic Policy	Always Trust
▶ Details		

Windows

On Windows, you can manage certificates in the Microsoft Management Console (MMC) snap-in, either for your user account or for the computer account.

To open the Certificates snap-in for the *current Windows user*, run the following command in the command line:

certmgr.msc

To open the Certificates snap-in for the *computer account*, take the steps below:

- 1. Run mmc in the command line.
- 2. Go to the File menu of the MMC and click Add/Remove Snap-in.
- 3. Click **Certificates** and then click **Add**.
- 4. Select **Computer account** and click **Next**.
- 5. Select Local computer and then click Finish.

On Windows, you can import a trusted certificate into the system certificates store as follows:

- 1. Open the Windows certificate store for the computer account, see .
- 2. Expand the *Trusted Root Certification Authorities* folder of the *Certificates (Local Computer)* tree, right-click **Certificates**, select **All Tasks | Import** and follow the Certificate Import Wizard.

For more information, see the article Import a Certificate on the Microsoft website.

Next step

After taking Steps 1-3, you can now enable SSL for FlowForce Server, FlowForce Web Server, and for the HTTP connection between them, which is described in Step 7 of the section <u>Set Up SSL Encryption</u>⁵⁴.

2.2.4 Install and Start Services

After you have configured <u>all the necessary parameters</u>⁽⁴³⁾, you can go on to install the services, start them, and finish the setup.

Install services

To install the services, click **Install Services** on the Setup page. As a result, the **Install FlowForce Services** dialog box will appear (*see below*). This dialog box gives an overview of the services to be installed and the location of the instance-data directory.

Most of the data in this dialog is for information purposes only. However, you can set the way the services will start after the reboot of the machine. On Windows, you can also select the logon user (*screenshot below*). You can also copy the start type and logon details from FlowForce Server to FlowForce Web Server by clicking the **Copy Parameters** button.

Install Flov	wForce services	×
Data directory:	C:\ProgramData\Altova\FlowFor	rceServer\data
FlowForce S	Server	
Service name:	AltovaFlowForce	
Display name:	Altova FlowForce Server 2024 rel. 2	2 (x64)
Description:	Altova FlowForce Server	
Start type:	Automatic	~
Logon user:	Local System Other user	
FlowForce \	Web Server	Copy parameters \downarrow
Service name:	AltovaFlowForceWeb	
Display name:	Altova FlowForce Web UI Server 20)24 rel. 2 (x64)
Description:	Altova FlowForce Web	
Start type:	Automatic	~
Logon user:	Local System Other user	
After installatio	n: 🗹 Start services	
Install Servi	ces Cancel	

After checking all the details and, possibly, modifying the start type, click Install Services.

Start services

As soon as you click **Install Services** in the **Install FlowForce Services** dialog box, the information about the instance will be updated and logged. By default, the services will start automatically after installation. In case the services have not started yet, click their respective **Start** buttons on the Setup page. The states of both services will switch to *Running*.

Alternative ways of starting services

Besides being able to start the services via the Setup page, you can also use some alternative ways. Depending on the operating system, the instructions vary (see details below).

Start services on Windows

To start the FlowForce Server and FlowForce Web Server services, click the <u>ServiceController</u> con in the system tray, hover over the corresponding service in the menu that pops up, and then select **Start Service** from the service's submenu. If the services are already running, their respective *Start Service* options will be disabled. You can also stop the services via ServiceController. Note that you will be able to start FlowForce Server and FlowForce Web Server from ServiceController *only after* you have configured your server instance on the FlowForce Server Setup page. You can also start and stop FlowForce Server via the Setup page.

Start services on Linux

Since the FlowForce Server solution consists of two services, FlowForce Server and FlowForce Web Server, you need to start both of them. To start FlowForce Server, use the following command:

```
sudo systemctl start flowforceserver
```

To start FlowForce Web Server, use the following command:

sudo systemctl start flowforcewebserver

If at any time you need to stop the services, replace start with stop in the command above:

sudo systemctl stop flowforceserver

Note that you can start FlowForce Server and FlowForce Web Server *only after* you have configured your server instance on the FlowForce Server Setup page. You can also start and stop FlowForce Server via the Setup page.

Start services on macOS

Since the FlowForce Server solution consists of two services, FlowForce Server and FlowForce Web Server, you need to start both of them. To start FlowForce Server, use the following command:

sudo launchctl load /Library/LaunchDaemons/com.altova.FlowForceServer.plist

To start FlowForce Server, use the following command:

sudo launchctl load /Library/LaunchDaemons/com.altova.FlowForceWebServer.plist

If at any time you need to stop FlowForce Server, use the following command:

sudo launchctl unload /Library/LaunchDaemons/com.altova.FlowForceServer.plist

Note that you can start FlowForce Server and FlowForce Web Server *only after* you have configured it on the FlowForce Server Setup page. You can also start and stop FlowForce Server via the Setup page.

Finish setup

The last step is to finish the setup by clicking **Finish Setup**. After you have finished setting up your server instance, you will need to <u>log on to the Web UI</u>⁽⁸²⁾, where you can proceed with <u>administration tasks</u>⁽⁷³⁾ and <u>job configuration</u>⁽¹⁹⁾.

Information for Windows users

After you have finished the configuration of FlowForce Server on the Setup page, the FlowForce Server and FlowForce Web Server services will become available in <u>Altova ServiceController</u>⁽⁸²⁾.

2.3 Configuration via Configuration Files and CLI

Besides being able to configure FlowForce Server via the <u>FlowForce Server Setup page</u>⁴⁶, you can also configure it via the configuration files and CLI. This section describes the <u>contents of the FlowForce Server</u> application-data and instance-data directories⁶⁵ and explains how to use the configuration files and the CLI to set up FlowForce Server.

The configuration of FlowForce Server via the configuration files and the CLI consists of the procedures listed below. Some of the procedures are optional (e.g., setting SSL encryption). The steps below assume that you have already <u>installed FlowForce Server</u>⁽²²⁾.

- 1. Creating a new FlowForce database via the CLI 484
- 2. <u>Configuring instance parameters via the configuration files, which includes</u>⁶⁸:
 - a. Setting ports to connect to FlowForce Server and FlowForce Web Server
 - b. Setting up SSL encryption
 - c. Configuring the default time zone
 - d. Configuring cluster-related settings (Advanced Edition)
- 3. Installing the FlowForce Server and FlowForce Web Server services via the CLI⁴⁸⁵
- 4. <u>Starting the services</u>⁶²

Note that to be able to use the FlowForce Server functionality, you must register and license FlowForce Server with Altova LicenseServer. For information about registration and licensing, see the instructions corresponding to your operating system:

- Licensing on Windows²⁷
- Licensing on Linux 34
- Licensing on macOS⁴¹

After you have finished configuring your service instance, you can proceed to <u>log on to the Web Ul</u>⁶² and carry out <u>administration tasks</u>⁷³.

2.3.1 **Overview of Configuration Files**

This topic provides an overview of configuration files stored in the application-data and instance-data directories. The paths to the application-data directory and instance-data directories depend on your operating system.

Application-data directory

The application-data directory (*table below*) contains two configuration files (flowforceserver.ini and flowforceweb.ini) that enable you to configure global configuration settings (currently, the language used in server logs and in error messages).

FlowForce Server application-data directory (APPDATADIR)	
Linux	/var/opt/Altova/FlowForceServer2024
macOS	/var/Altova/FlowForceServer2024
Windows	C:\ProgramData\Altova\FlowForceServer2024

Instance-data directory

The instance-data directory stores data generated by FlowForce Server and its users. This can be data related to jobs, triggers, system functions, server logs, and other files. The instance-data directory also contains two .ini configuration files. Administrators can edit the .ini configuration files with a text editor, as an alternative to changing settings from the Web Administration Interface ^(B2), the Setup page ⁽⁴³⁾, and from the Command Line Interface ⁽⁴⁷³⁾.

The instance-data directories shown below are default paths. You can also select your custom location of the instance-data directory via the FlowForce Server Setup page⁴⁶.

FlowForce Server instance-data directory (INSTANCEDIR)	
Linux	/var/opt/Altova/FlowForceServer/data
macOS	/var/Altova/FlowForceServer/data
Windows	C:\ProgramData\Altova\FlowForceServer\data

List of installed FlowForce instances

The flowforceinstances.json file contains a list of FlowForce instances that are managed by <u>the FlowForce</u> <u>Server Setup page</u>⁴⁶. The table below shows the path to this file on different operating systems. This file is for information purposes only.

File with the list of FlowForce instances (INSTANCELIST)	
Linux	/var/opt/Altova/SharedBetweenVersions
macOS	/var/Altova/SharedBetweenVersions
Windows	C:\ProgramData\Altova\SharedBetweenVersions

Contents of APPDATADIR

The list below summarizes the configuration files in the application-data directory.

- flowforceserStores global configuration settings of FlowForce Server (currently, the language used in
server logs and in error messages).
- flowforcewebStores global configuration settings of FlowForce Web Server (currently, the language of the
Web administration interface).

Note: Do not confuse this file with the flowforceweb.ini file stored in the INSTANCEDIR directory (*described below*).

Contents of INSTANCEDIR

The list below describes the contents of the instance-data directory.

cache.db	This database file stores data related to the caching feature of FlowForce (see <u>Cache Job</u> <u>Results</u> ⁽²¹⁰⁾).
state.db	This database file stores the volatile (that is, not configured) state of FlowForce.
ffweb.log flowforce.lo g	These files store the log of messages from FlowForce Web Server and FlowForce Server, respectively. This is applicable to Windows and macOS systems. On Debian, Ubuntu and CentOS or later, the log is written to the system log (/var/log/syslog).
flowforce.db	This database file stores the FlowForce Server object system, user data, active jobs, roles, and others.
flowforcelog .db	This database file stores the FlowForce Server logs.
flowforce.in i	This configuration file defines the port and listening interfaces of FlowForce Server. See also Instance Parameters in Configuration Files ⁶⁸ .
flowforceweb .ini	This configuration file defines the port and listening interfaces of FlowForce Web Server. See also Instance Parameters in Configuration Files.
files	Stores files associated with deployed functions.
logs	Contains captured output from job execution steps.
tmp	Stores temporary files.
tools	When other Altova server products (such as MapForce Server or StyleVision Server) are installed alongside FlowForce Server, this directory stores .tool files which enable FlowForce Server to work with these products. If this directory is empty, you can manually copy any tool files from the installation directory of the relevant product to this directory.
	You may need to edit a .tool file to set environment variables that may be required to execute MapForce mappings and StyleVision transformations (see <u>Environment Settings</u> ⁵⁴⁶).

2.3.2 Instance Parameters in Configuration Files

This topic describes structure of the .ini configuration files.

Structure of .ini files

The flowforce.ini file has the following structure:

```
[Listen]
```

active=1
host=127.0.0.1
port=4646
hostname=

[ListenSSL]

active=1 SSL=1 host=0.0.0.0 port=4647 hostname=

[SSL]

certificate=/path/to/certificate.crt
private_key=/path/to/private_key.key
certificate_chain=/path/to/certificate_chain

[Master]

host=0.0.0.0
port=4645
active=1

The flowforceweb.ini file has the following structure:

[Listen]

active=1
host=0.0.0.0
port=8082
hostname=example.domain.org

[ListenSSL]

active=1
SSL=1
host=0.0.0.0
port=8083
hostname=example.domain.org

[SSL]

certificate=path/to/certificate.crt
private_key=path/to/private_key.key
certificate_chain=/path/to/certificate_chain

[FlowForce]

host=127.0.0.1
port=4646
hostname=

The .ini files are organized into sections. For details, see the subsections below.

[Listen]

The [Listen] section defines the HTTP connection settings. You can define multiple [Listen] sections. Each [Listen] section must begin with Listen (e.g., [ListenSSL]). The available parameters are listed below.

- active (Optional) Activates or deactivates the current [Listen] section. The valid values are 0 (disabled) and 1 (enabled). For example, active=1 means that HTTP connections are enabled.
 host Specifies the network bind address of FlowForce (Web) Server (e.g., 127.0.0.1). This can be an IPv4 or IPv6 address. Use 0.0.0.0 to listen on all interfaces. For local access only, use 127.0.0.1.
- port Specifies the port on which FlowForce (Web) Server will listen. Make sure to specify the port that is not in use yet.

If the binding address (interface) is non-local, you may need to configure the operating system's firewall so as to enable access through the designated port.

hostname The Host name field, if non-empty, sets a fixed host name that is used for the binding. It sets the name of the machine running FlowForce Web Server, and other machines on the network will use this name to connect to it. FlowForce automatically detects the appropriate host name to use. If you set this field explicitly, then automatic detection will be overridden. Depending on the network configuration in your organization, you may need to use a value such as somehost or somehost.example.org.

The host name associated with a binding is used for SSL (see <u>Enable SSL for FlowForce</u> <u>Server/Web Server</u>⁵⁴) and by Altova ServiceController* on Windows. If SSL is enabled, the host name must match the *Common Name* property of the certificate.

* Altova ServiceController is an application that enables you to conveniently start, stop, and configure Altova services on Windows systems.

max_requesThis option enables you to specify the maximum size, in bytes, of HTTP requests tot_body_sizFlowForce Server/Web Server (e.g., max_request_body_size=50000000). The default limit isearound 100 MB (100,000,000 bytes). You may need to set this option explicitly in the following situations:

- 1. If you call FlowForce Web services exposed as jobs and the HTTP request body is larger than the default limit.
- 2. If you deploy mappings from MapForce to FlowForce Server and the input files are larger than the default limit.

For Case 1 above, the option must be set only in the flowforce.ini file. For Case 2, the option must be set in both flowforce.ini and flowforceweb.ini files.

[ListenSSL]

This section enables you to configure the encrypted HTTPS connection settings. Besides all the parameters listed in the [Listen] section above, the [ListenSSL] section also has the ssl parameter that can be used to enable SSL support. The valid values are 0 (disabled) and 1 (enabled). If you enable SSL, the [SSL] section is required (see below).

[SSL]

The [SSL] section defines the SSL/HTTPS connection settings. This section is required if the HTTPS interface is active (see [ListenSSL] above). The available parameters are listed below.

certifica te	Specifies the absolute path of the certificate file in PEM format.
private_k ey	Specifies the absolute path of the private key file in PEM format.
certifica te_chain	(Optional) The path to the certificate chain file.

[FlowForce]

The [FlowForce] section applies only to FlowForce Web Server (flowforceweb.ini). This section enables you to configure the connection settings between FlowForce Web Server and FlowForce Server. This section must match the [Listen] section in flowforce.ini. The available parameters are described below.

- host Specifies the IP address or host name of FlowForce Server. If FlowForce Server is not bound to all interfaces, this value must be the same as in the [Listen] section of flowforce.ini; otherwise, the value of the host parameter will be 127.0.0.1. If SSL is enabled, this value must match the *Common Name* property of the certificate configured in the [SSL] section of flowforce.ini.
- port Specifies the TCP port on which FlowForce Web Server will connect to FlowForce Server. This
 value must be the same as in the corresponding [Listen] or [ListenSSL] section of
 flowforce.ini. If SSL is enabled on this port, the host and hostname (or just the host if the
 hostname is not present) must match the Common Name property of the certificate configured
 in the [SSL] section of flowforce.ini.
- hostname If non-empty, this field sets a fixed host name that is used by other machines on the network to connect to FlowForce jobs that are <u>exposed as Web services</u>⁽²⁰⁾. You may need to use a value like <u>somehost or somehost.example.org</u>, depending on the network configuration in your organization.

The host name is also used by Altova ServiceController*. If you do not set the host name, FlowForce detects automatically the first appropriate host name that will be used by Altova ServiceController.

If the hostname is configured, the FlowForce Web interface may show clickable links to navigate to jobs exposed as Web services, including links in the <u>Active Triggers and</u> <u>Services</u> section of the Home page. Also, the **Call Web Service** button becomes available in the Service section of the job configuration page. This button enables you to call a Web service in a new browser window.

* Altova ServiceController is an application that enables you to conveniently start, stop, and configure Altova services on Windows systems.

- certifica (Optional) Specifies the server certificate that will be accepted by FlowForce Server. If no certificate is given, the system root CA certificates will be used to verify the server certificate. If present, this value must match the certificate that FlowForce Server is using (specified in the flowforce.ini file).
- (Optional) Enables SSL support for the connection between FlowForce Web Server and FlowForce Server. The valid values are 0 (disabled) and 1 (enabled).

[FlowForceWeb]

address

This section applies only to FlowForce Web Server (the flowforceweb.ini file).

timezone Specifies the default time zone of FlowForce Web Server (e.g., timezone=Europe/Berlin). You can also configure the default time zone in the <u>Settings on the Administration page</u>⁽⁷⁴⁾.

[Master] (Advanced Edition)

on all interfaces.

This section applies only to the flowforce.ini file. It is relevant when multiple FlowForce Server instances run in a cluster, and the current instance is the master instance (see <u>Cluster</u>¹⁸³).

- active Enables encrypted connection to this master instance. The valid values are 0 (disabled) and 1 (enabled).binding Specifies the binding address of the master FlowForce Server instance. Use 0.0.0.0 to listen
- port The port on which this master instance listens to requests from worker instances.

Encrypted connections between FFS and FFW

To enable encrypted connections between FlowForce Server and FlowForce Web Server, you need to configure flowforce.ini and flowforceweb.ini as shown below.

flowforce.ini

[ListenSSL]
active=1
ssl=1
host=0.0.0.0
port=4647
hostname=server.my.domain.com

```
[SSL]
certificate=C:\secure\flowforce.crt
private_key=C:\secure\flowforce.key
certificate_chain=
```

The port value 4647 refers to the default port for encrypted connections. The paths in the [SSL] section point to the locations of the certificate and private key for FlowForce Server.

flowforceweb.ini

[FlowForce]
host=127.0.0.1
port=4647
ssl=1
certificate=C:\secure\flowforce.crt

The host in this case is 127.0.0.1, because the communication between FFS and FFW is local. The port points to the port where FFS accepts encrypted connections, i.e., 4647. The certificate parameter refers to the local path of the FFS certificate file (or the path of the common certificate of FFS and FFW if they are using the same).

2.4 Administration Tasks

Administration tasks comprise the following procedures:

- <u>Creating and configuring users and roles</u>
 ⁷³
- <u>Configuring basic settings</u>⁽¹⁷⁴⁾ (the default time zone, parameters for the <u>/system/mail/send</u>⁽³⁵⁴⁾ function, directory service and logging <u>s</u>ettings)
- <u>Backing up, restoring, migrating data</u>
- Revisiting the Setup page (in case you need to change ports, enable SSL, etc.)
- Localizing FlowForce Server⁸¹

The administration procedures are on-demand tasks that you can carry out when necessary.

Revisit the Setup page

In case you need to revisit the Setup page, for example, to change ports, enable SSL, or configure a new server instance, you can do this at any time. For more information, see the instructions corresponding to your operating system:

- Access the Setup page on Windows²³
- <u>Access the Setup page on Linux</u>³⁷
- Access the Setup page on macOS⁴³

2.4.1 Define Users and Roles

A user account is defined by a login name and password and has a set of access rights associated with it. Users access FlowForce Server for administrative purposes or as end users.

Access rights are determined by the privileges a user is granted. A user receives privileges in the following ways: (i) privileges inherited from roles the user is a member of and (ii) privileges assigned directly to the user. A role is defined by a set of privileges. A role is assigned privileges directly and/or inherits the privileges of another role that it is a member of. Privileges themselves are access rights to the various administrative functions and services of FlowForce Server. Examples of privileges are as follows: the right to override security settings, to set a user's own password, to stop any job.

Through the use of roles, user privileges can be defined in a hierarchical way. For example, the SimpleAdmin role has the *Stop any job* privilege. If AdvancedAdmin is a member of SimpleAdmin, AdvancedAdmin inherits the right to stop any job, regardless of the user who created this job, and could additionally be assigned the *Maintain users, roles and privileges* privilege. The hierarchical chain can then be further extended.

About users

A user is a person who logs on to FlowForce Server to create and monitor jobs, deploy MapForce mappings and StyleVision transformations, and configure various settings. The scope of actions available to users in FlowForce Server depends on the following:

- The permissions and privileges assigned to the users
- The permissions and privileges assigned to the roles that the users are members of

Two special users are predefined:

- The root user is the initial administrator user. By default, it has all permissions and privileges available in the system. Its initial name-password combination is root-root. The password can be changed at any time.
- The anonymous account is for anonymous users that access services exposed via the HTTP service interface (see <u>Jobs as Web Services</u>²²⁰). It cannot be used for logging in to the Web UI, and it has no initial password.

For more information about how to create, edit, import, and delete users, see Users⁶⁶⁵.

About roles

A role defines a set of privileges and permissions. It can be assigned to another role or to a user. A role's privileges automatically become the privileges of any other role or any user that the role is assigned to. A user can be assigned any number of roles. As a result, a user will have all the privileges defined in the multiple assigned roles.

Note that privileges are global, whereas permissions are defined per container.

The following roles are predefined:

- The authenticated role is automatically assigned to every user *except* the anonymous account.
- The all role is automatically assigned to every user *including* the anonymous user.

For more information about how to create, edit, import, and delete roles, see Roles^[68].

About privileges

A privilege is an activity that a user is allowed to carry out (e.g., set a password, read users and roles, stop any job, etc.). A user can be assigned zero to all of the available privileges. It is recommended to assign privileges via roles rather than to assign privileges directly to the user. The assigning of privileges and roles to a user is done by a user that has been assigned this privilege. Initially, it is the root user that has this privilege.

<u>Inheritance</u>

You can assign privileges directly to a user (e.g., Alethia Alonso) or to a particular role (e.g., Analytical Marketing Manager). It is recommended to assign privileges to roles rather than to individual users, because it simplifies the maintenance and management of privileges in the long term.

You can model the hierarchy of your organization in FlowForce Server, by assigning roles to other roles. The diagram below illustrates a sample organization, for which three roles and one user have been defined. The Employees role contains a role called A Marketing Department. This means that the privileges and permissions granted to the Employees role will automatically be inherited by the users belonging to the Marketing Department role.

The A Marketing Department role contains the A Marketing Manager role. In this case, the A Marketing Manager role will inherit all the privileges from the A Marketing Department and A Employees roles. A user called Alethia Alonso is the marketing manager, and she has been assigned the A Marketing Manager role. This implies that she will inherit all the privileges from the broader roles.



Assigning a privilege

To assign a privilege to a user or role, click a user or role of interest in the Users or Roles tab (Administration page), respectively, and select the privilege(s) you wish to assign. The available privileges are summarized in the table below.

Define execution queues	This privilege allows creating and maintaining job execution queues. This includes queues local to the job and external queues defined outside of the job. External queues are used in conjunction with <u>distributed execution</u> ⁽¹³⁾ .
Maintain cluster	This privilege grants rights to perform actions that allow managing multiple FlowForce Server instances as a cluster. For example, a user needs this privilege to be able to convert the current service instance of FlowForce Server into a Worker. For details, see <u>Clusters</u> ¹¹³³ .
Maintain global settings	This privilege allows changing the FlowForce Server global settings (the time zone and mail server settings) on the Settings page. This is an administrative privilege and should only be granted to FlowForce Server administrators.
Maintain users, roles and privileges	This privilege allows adding, editing, and deleting the following data: users, roles, privileges, and passwords. This is an administrative privilege and should only be granted to FlowForce Server administrators. By default, only the root user has this privilege.
Override security	Users with this privilege can change container permissions without having the write permission. This allows FlowForce Server administrators to regain access to resources accidentally rendered inaccessible. This is an administrative privilege and should only be assigned to FlowForce Server administrators. By default, only the root user has this privilege.

Read users and roles	By default, users can see only their own user accounts and any roles they are members of. When users are granted this privilege, they can see all existing users and roles. By default, only the root user has this privilege.
Retrieve sensitive data	This privilege allows retrieving and viewing the following categories of sensitive data as plain text: passwords, certificate private keys, OAuth 2.0 access tokens, refresh tokens, and client secrets. By default, only the root user has this privilege.
Set own password	This privilege allows changing their password. Users who do not have this privilege need to have their password set by a FlowForce Server administrator. By default, the authenticated role has this privilege, which means that every user account, except for anonymous, also has this privilege.
Stop any job	This privilege allows stopping any running FlowForce Server job, regardless of the user who created it.
View unfiltered log	By default, users can see log entries related to configurations to which they have read access. Users with this privilege can read all log entries, including those not associated with a specific configuration. By default, only the root user has this privilege.

The tab <u>Administration | Reports | Privileges Report</u>⁽¹⁷⁰⁾ provides a list of all privileges, with each privilege being listed together with all the users/roles that have that privilege.

2.4.2 Back Up, Restore, and Migrate Data

This section explains how to perform a backup in FlowForce Server, restore data, and copy FlowForce Server data from a previous instance-data directory to the current one.

2.4.2.1 Backup

This topic explains how to back up data in FlowForce Server. There are two possible options:

- From the Web administration interface. This type of backup includes only configuration data: jobs, credentials, deployed MapForce mappings and StyleVision transformations, resources, AS2 certificates, AS2 partners. It does not include application settings or users. Any FlowForce Server user can import and export configuration data if their permissions on the respective object allow it.
- Administrative backup of the application data directory. This approach requires access to the
 FlowForce Server instance-data directory⁽¹⁹⁾ on the machine where FlowForce Server is installed. The
 application data directory includes all the data from the previous point as well as users and roles,
 including users and roles imported from a Directory Service such as Active Directory. The application
 data directory also includes application-level settings, such as email or LDAP server settings,
 password policies, cluster settings

Note: This topic does not cover backup and recovery of data external to FlowForce Server, such as files or directories that are input/output to jobs, FlowForce resources or local file-based databases. You will need to back up this data separately. It is recommended to keep all such external data (if possible) in the same directory for easier backup and maintenance.

<u>Useful tips</u>

In case you want to migrate data to a new machine in the future or restore it from a backup, the tips below will help you carry over data more easily:

- It is recommended to configure LicenseServer to have a fallback second server. For details, see the LicenseServer documentation (<u>https://www.altova.com/documentation</u>).
- It is recommended that all jobs should use standalone (not inline) <u>credentials</u>²²⁴. If you are using local (inline) credentials in jobs, all such jobs will have to be edited on a new server machine to match the user credentials linked to that operating system. By contrast, if you are using standalone credentials, you will only need to edit the standalone credentials on the new server machine.
- If you are running mapping functions deployed from MapForce, consider referring to file and folder paths and databases using resources [32] instead of absolute references.
- As an alternative to creating and maintaining users and roles directly in FlowForce Server, you might
 want to use Windows Active Directory or another LDAP Server with support for Directory Services. For
 details, see <u>Changing the Directory Service Settings</u>¹⁷⁵.

Partial backup from the Web administration interface

To perform a backup of selected objects, log in to the FlowForce Web administration interface, and use <u>the</u> <u>Export functionality</u>³⁷⁸. To restore data, use <u>the Import functionality</u>³³².

Note: You can import configuration data into a FlowForce Server instance that is of the same or later version than the one from where data was exported. Importing configuration data into an earlier version of FlowForce Server may work but should be avoided.

Backup of all FlowForce application data

The backup of all application data involves creating a copy of the FlowForce Server database (INSTANCEDIR^[19]) in a safe location from which you can later restore it, if necessary. To save time and disk space, you will want the INSTANCEDIR directory to be as compact as possible. You can achieve this by performing the following optional steps *before* the actual backup:

- 1. Archive the old log records by creating a job that runs the <u>archive-log</u>³⁵⁹ function.
- 2. Delete old log records by creating a job that runs the truncate-log function.
- 3. Delete unused files by creating a job that runs the <u>cleanup-files</u>³⁵⁹ function.
- 4. Run the FlowForce Server executable with the compactdb⁴⁷⁹ function.

You can now proceed with the actual backup as follows:

- 1. Stop both the FlowForce Server and FlowForce Web Server services. Depending on your operating system, the instructions vary. For details, see Set Up FlowForce Server.
- 2. Create a copy of the INSTANCEDIR in a safe directory (preferably on a different machine or disk). By convention, we will call this copy INSTANCEDIR_BACKUP in subsequent steps (see <u>Data Restoration and Migration</u>⁷⁸).

The private.db file in the INSTANCEDIR contains sensitive information, such as passwords and private keys. Ensure that the backup is stored in a secure location.

2.4.2.2 Data Restoration and Migration

This topic explains how to restore data in FlowForce Server. It also provides information about data migration, which allows copying FlowForce Server data from a previous <u>instance-data directory</u> to the current one. If necessary, it also upgrades the FlowForce database to the latest version. The <u>migratedb</u> command, which is used to migrate data, can be invoked to copy application data from one folder to another. Running this command may be useful when you want to migrate FlowForce Server to a new machine or when you need to restore the application data directory from a backup.

If you only need to upgrade the FlowForce database version to the latest one, it is sufficient to run upgradedb⁽⁴³³⁾.

Data restoration

If the INSTANCEDIR_BACKUP (which is the copy of the INSTANCEDIR¹⁰⁰) is of the same version and on the same machine as the currently running FlowForce Server, you can restore data as follows:

- 1. If FlowForce Server services are running, stop them.
- 2. Rename the INSTANCEDIR, for example, to temp_data.
- 3. Copy the instancedir_backup to instancedir.
- 4. Start both the FlowForce Web Server and FlowForce Server services.

You can also restore backups that originate from another machine and perhaps have an older database version. The steps below could be useful, for example, if you want to migrate FlowForce data to a new server, or if a hardware failure has occurred.

Note that you can restore data on a machine that runs the same or a different operating system. In the latter case, note that all the paths used in jobs may not be valid on the new operating system, in which case they will need to be updated manually. Importantly, credentials that are tied to operating system user accounts, that is, credentials where the *Allow usage for job execution* option is enabled, may no longer be valid on a new machine, in which case they will need to be updated manually.

To restore data to a new FlowForce Server installation or version, follow the instructions below:

- Install FlowForce Server and any of the following, if applicable: MapForce Server, StyleVision Server and RaptorXML Server. If you need to install LicenseServer as well, you can select it as part of the FlowForce Server installation (Windows only). On other platforms, you will need to install LicenseServer separately.
- 2. Log on to the LicenseServer Web administration interface and deregister all the products from the old machine. Then register all the products from the new machine with LicenseServer. This step can also be performed after migration.
- 3. If FlowForce Server services are running, stop them.
- 4. Rename the INSTANCEDIR, for example, to temp_data.
- 5. Run the migratedb command by supplying INSTANCEDIR as --datadir and INSTANCEDIR_BACKUP as --olddatadir (see examples below).

Windows

FlowForceServer migratedb

```
--datadir=C:\ProgramData\Altova\FlowForceServer2024\data
--olddatadir=C:\transfer\backup_data
```

CentOS

```
sudo ./flowforceserver migratedb
    --datadir=/var/opt/Altova/FlowForceServer2024/data
    --olddatatdir=/home/chang/backups/data
```

6. Start (in this order) the FlowForce Server and FlowForce Web Server services.

Data migration

This subsection provides information about data migration on Windows, Linux, and macOS.

<u>Windows</u>

On Windows, you do not typically need to migrate configuration data manually. When you install a new major version of FlowForce Server, and a previous major version is already installed, the installation wizard prompts you to migrate the configuration data.

Should you need to migrate configuration data manually, follow the instructions below:

- 1. Ensure that Altova ServiceController is running in the system notification area. Otherwise, start the Altova ServiceController.
- 2. <u>Stop</u>⁶² the FlowForce Server service and the FlowForce Web Server service.
- 3. Delete the FlowForce Server data folder installed by the 2024 installation wizard.
- 4. At the command prompt, run the FlowForce executable with the <u>migratedb</u>⁴⁸⁷ command, for example:

```
"C:\Program Files(x86)\Altova\FlowForceServer2024\bin\FlowForceServer.exe" migratedb
--datadir=C:\ProgramData\Altova\FlowForceServer2024\data
--olddatadir=C:\ProgramData\Altova\FlowForceServer2022\data
```

5. <u>Start</u>⁶² the FlowForce Server Web and the FlowForce Server services.

<u>Linux</u>

Before migrating data on Linux, take the following steps:

- 1. <u>Uninstall</u>⁽³²⁾ the previous version of FlowForce Server. Note that deinstallation does not remove the application data directory. For more information, see <u>Important Paths</u>⁽¹⁹⁾. The path to the application data directory depends on the major version of FlowForce Server (for example, /var/opt/FlowForceServer2022).
- 2. <u>Install</u> FlowForce Server 2024. This creates a new application data directory with the default configuration data (for example, /var/opt/FlowForceServer2024).

To migrate data to FlowForce Server 2024, follow the instructions below:

1. Stop the FlowForce Web Server service if it is running:

sudo systemctl stop flowforcewebserver

- 2. Stop the FlowForce Server service if it is running. Use the same command as above but replace flowforcewebserver with flowforceserver.
- 3. Remove or rename the NEW data directory created during the installation:

```
sudo rm -rf /var/opt/Altova/FlowForceServer2024/data
```

4. Migrate the EXISTING data by running the <u>migratedb</u>⁴⁸⁷ command available in the command-line interface of FlowForce Server. For example:

```
sudo /opt/Altova/FlowForceServer2024/bin/flowforceserver migratedb
--olddatadir=/var/opt/Altova/FlowForceServer2022/data
--datadir=/var/opt/Altova/FlowForceServer2024/data
```

5. Start the FlowForce Web Server service:

```
sudo systemctl start flowforcewebserver
```

6. Start the FlowForce Server service. Use the same command as above but replace flowforcewebserver with flowforceserver.

<u>macOS</u>

Note the following prerequisites:

- FlowForce Server 2024 must be installed (see Installation on macOS³⁹).
- Perform data migration as a user with administrative (root) privileges.

To migrate data to FlowForce Server 2024, follow the instructions below:

1. Stop the FlowForce Server service:

sudo launchctl unload /Library/LaunchDaemons/com.altova.FlowForceServer.plist

2. Stop the FlowForce Web Server service:

sudo launchctl unload /Library/LaunchDaemons/com.altova.FlowForceWebServer.plist

3. Remove or rename the data directory that was created during the installation:

sudo rm -rf /var/Altova/FlowForceServer2024/data

4. Run the migratedb⁴⁸⁷ command:

```
sudo /usr/local/Altova/FlowForceServer2024/bin/FlowForceServer migratedb
--olddatadir=/var/Altova/FlowForceServer2022/data
--datadir=/var/Altova/FlowForceServer2024/data
```

5. Start the FlowForce Server service:

sudo launchctl load /Library/LaunchDaemons/com.altova.FlowForceServer.plist

6. Start the FlowForce Web Server service:

sudo launchctl load /Library/LaunchDaemons/com.altova.FlowForceWebServer.plist

2.4.3 Localize FlowForce Server

FlowForce Server is delivered with support for the following languages: English, French, German, Spanish, and Japanese. To set any of these languages as the default language, use FlowForce Server's <u>setdeflang</u> command. To create a localized version of FlowForce Server in a different language, follow the instructions below:

- 1. Generate an XML file containing the resource strings, by using the <u>exportresourcestrings</u>⁴⁸² command.
- 2. Translate the resource strings into the target language. The resource strings are the contents of the <string> elements in the XML file. Do not translate variables in curly braces, such as {option} or {product}.
- 3. Contact <u>Altova Support</u> to generate a localized DLL file from your translated XML file.
- 4. After you receive your localized DLL file from Altova Support, save the DLL in the <u>INSTALLDIR</u>⁽¹⁹⁾\bin folder. Your DLL file will have a name in the following format: FlowForceServer2024_lc.dll. The _lc part of the name contains the language code. For example, in FlowForceServer2024_de.dll, the de part is the language code for German (Deutsch).
- 5. Run the <u>setdeflang</u> command to set your localized DLL file as the FlowForce Server app to use. Use the language code that is part of the DLL name as the argument of the <u>setdeflang</u> command.

3 Web UI Reference

The FlowForce Server Web administration interface allows you to administer the server and configure jobs.

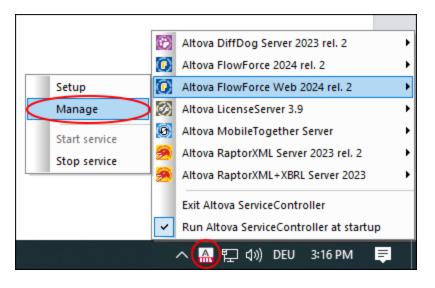
Log on to FlowForce Server

To manage FlowForce Server (create jobs, add users, etc.), you need to log on to the Web Administration Interface. Before logging in, you must make sure that both LicenseServer and FlowForce Server are running.

Accessing the logon page

You can access the Web Administration interface at the <u>configured HTTP(S) address and port</u>⁽⁴⁸⁾ (e.g., http://localhost:8082) or through Altova ServiceController. ServiceController is an application that enables you to conveniently start, stop, and configure Altova services on Windows systems.

To access the logon page through Altova ServiceController, click the **ServiceController** icon in the system tray, hover over **Altova FlowForce Web** in the menu that pops up (*screenshot below*), and then select **Manage** from the FlowForce Web submenu. Clicking **Manage** opens the logon page where you can enter your credentials (*see subsections below for details*).



Logging in with default username/password

By default, after a fresh installation of FlowForce Server, you can log on with the username root and the password root (*screenshot below*). For security reasons, make sure to change the default root password immediately after the first login to FlowForce Server.

Log in	
Connecting to: 1	27.0.0.1:4646 💿 online
Login name: Password:	root
	Log in

Logging in as a domain user

If <u>authentication with a Directory Service provider</u> (176) (such as Active Directory) has been configured, domain users can also log on to FlowForce. In this case, the login page includes an additional drop-down list in which you can select a domain (*screenshot below*). To use standard HTTP authentication instead of Directory Service authentication, select *Directly* from the *Login* drop-down list.

L	Log in							
Co	Connecting to: 127.0.0.1:4646 • online							
	Login name: Password:	domain-user01						
	Login:	Domain: kg.bole.com (kg)						
		Log in						

Clients that access Web services exposed by FlowForce Server (typically, at a URL like

http://localhost:4646/service/SomeService) may also use Active Directory authentication as an alternative to HTTP authentication. For Active Directory authentication to be possible, the username must be prefixed with NT/ and must include the domain name, for example, NT/john.doe@my.domain.com (screenshot below). See also Jobs as Web Services²²⁰.

Authenticatio	n Required X
?	http://127.0.0.1:4646 is requesting your username and password. The site says: "Altova FlowForce"
User Name:	NT/john.doe@my.domain.com
Password:	•••••
	OK Cancel

Overview of Web UI

The following pages are available in the Web administration interface:

- Home
- Configuration
- Log
- Administration
- Help
- **Note:** Access to resources and actions available from the Web administration interface is driven by a user access control mechanism. This means that you can access and modify configuration data as long as your assigned permissions allow it. Similarly, you can perform actions (and see the corresponding menu items) if you have been granted the corresponding privilege.

Note about browsers

We recommend using FlowForce Server with the following browsers: Chrome, Edge, and Firefox. If you are experiencing problems with your browser, try updating it to the latest version.

<u>Home</u>

As soon as you log on to the Web UI, you will see the Home page. This page displays the latest <u>statistics and</u> <u>charts</u>⁽⁸⁶⁾, the list of <u>running jobs</u>⁽⁸⁷⁾, and the list of <u>active timers</u>⁽⁸⁸⁾.

Configuration

The Configuration page displays the currently defined FlowForce containers, jobs, credentials, and functions. To view the contents of and further information about any object, click the corresponding record.

The following containers are available by default:

- /public
- /system
- /RaptorXML (if you have licensed RaptorXML Server)

For more information about containers, see <u>Overview of Containers</u>⁽¹⁰²⁾. From the Configuration page, you can also manage containers, jobs, credentials, and functions, and set permissions on containers if you have the relevant access rights.

<u>Log</u>

Opens the Log View page¹⁶⁰ that shows log entries, including server-related and job-related messages.

Administration

The Administration page enables you to perform actions related to server configuration and user management. The Administration page consists of the following tabs:

- Users: Enables you to <u>set up and manage user accounts</u>¹⁶⁵.
- Roles: Enables you to create, delete, and manage roles. For more information, see Roles¹⁶³.
- Password Policies: Enables you to define password-complexity rules
- *Reports:* Enables you to view reports on currently assigned user privileges.
- Settings: Enables you to define the default time zone, mail server, and settings that let you integrate FlowForce Server with Active Directory or an LDAP-compliant server. For more information, see <u>Settings</u>¹⁷⁴.
- Cluster: Enables you to distribute execution of jobs across multiple instances of FlowForce Server (Advanced Edition). For details, see <u>Configure Clusters</u>¹⁸³.
- **Note:** Cross-system clusters are not supported, which means that a worker-master connection cannot be established between different OS platforms (e.g., between Linux and Windows).

<u>Help</u>

Opens the FlowForce Server documentation in a separate browser tab or window.

3.1 Home

The Home page is the main page that provides information about executed and running jobs, their outcome and statuses. If multiple FlowForce Server instances are configured to run as a cluster, you can also monitor the cluster members (*Advanced Edition*). For details, see <u>Cluster Members Info</u>⁹⁶.

In this section

The section is organized into the following topics:

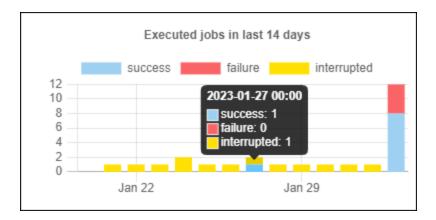
- Job Info on Home Page
- Job Statuses 90
- Detailed Statistics
 ⁹³
- <u>Cluster Members Info</u>

3.1.1 Job Info on Home Page

This topic describes job monitoring data available on the **Home** page. The **Home** page has the following sections: *Statistics* (*Advanced Edition*), *Running Jobs* and *Active Timers* (*see below*).

Statistics (Advanced Edition)

The *Statistics* section of the **Home** page displays jobs executed in the last 14 days, 24 hours, and 60 minutes. Each of the charts contains bars colored according to the job execution result: *success, failure, and interrupted.* When you move the mouse over a specific bar on the chart, a tooltip appears with detailed information about the respective time period. For example, in the chart below, the tooltip indicates that one job instance was executed successfully and one job instance was interrupted on January the 27th at 00:00.



To find out more about a particular piece of information on a chart, double-click the bar of interest in any of the charts. This displays the **Log** page, with the log pre-filtered for the given minute, hour, or day. There may be slight differences between the statistics displayed in charts and the exact log details tracked by the log. To see a more detailed statistical report, click the link **Show more statistics** located under the first chart. This opens the <u>Statistics Detail</u>³³ page.

Running Jobs

The Running Jobs section displays up to 10 currently running jobs (see screenshot below).

Runni	ng Jobs			
φ				
Instance II	Job	Activation Time	Last Action 🗢	Status
φ				
Show	all jobs (1), including <u>1 recently finished</u>	l, <u>0 starting</u> and	<u>0 running jobs</u>	

The *Running Jobs* section contains the following columns:

- Instance ID: When a job instance starts, a unique ID is assigned to it. The instance ID helps you track the execution status of each job instance on the **Log** page. You can click the instance ID inside the table. This redirects you to the **Log** page where you can view the details of the selected job instance. If you would like to use the job's instance ID in a job (e.g., to create unique file names), this is possible with the help of the instance-id expression function.
- Job: This column shows the path where you can see the configuration of this job instance.
- Activation Time: Indicates the date and time when the job instance started running.
- Last Action: The date and time of the last execution status.
- *Status:* The job status as it was when the page was last refreshed. To find out more about job instance statuses, see <u>Job Statuses</u>⁽³⁾.

<u>Stop jobs</u>

You can stop any currently running job if your user account (or any roles that your user account is a member of) has the <u>Stop-any-job</u> privilege. Stopping jobs that are still running may cause data corruption and should be done only exceptionally. To stop a running job, take the following steps:

- 1. Click **Home**. Any currently running jobs are displayed in the *Running Jobs* section.
- 2. Click Stop job. FlowForce Server will ask whether you want to stop the running instance. Click OK.

Stopping the running instance may take several minutes depending on the job type. During this time interval, the job status changes to *Aborting* or *Aborting after step N*. As soon as the job instance stops running, the status changes to *Aborted* or *Aborted after step N*. If the job instance still cannot be stopped, click **Force stop job** to stop it forcefully.

<u>All jobs</u>

When you click **Show all jobs** in the *Running Jobs* section, a new page called **Recent and Running Jobs** opens (*see screenshot below*). The table on this page displays all the running and any recently finished jobs, including jobs that failed. Such jobs are displayed only for a short time (approximately 1-2 minutes) after their execution has finished. You can always check the full history of each job instance on the **Log** page. For more information, see **Log**⁽⁶⁰⁾. The **Recent and Running Jobs** page is not refreshed automatically. To get the latest

status of all jobs, click the ^(c) button (**Reload Grid**).

φ					
Instance ID	Job	Activation Time	Last Action	Status	
<u>17</u>	/public/Examples/MyTask	2021-02-02 17:18:00	2021-02-02 17:18:29	Finished successfully after step 1	
18	log /public/Examples/MyTask	2021-02-02 17:19:00	2021-02-02 17:19:29	Finished successfully after step 1	
19	/public/Examples/MyTask	2021-02-02 17:20:00	2021-02-02 17:20:00	Running step 1	Stop job

If multiple FlowForce Server instances run as a cluster, the grid includes additional details about the cluster members running each job instance (*Advanced Edition*). For more information, see <u>Monitor Cluster</u> <u>Members</u>⁽⁹⁶⁾.

Recently finished jobs

To see finished jobs, click **recently finished** in the *Running Jobs* section (see screenshot below). Jobs remain in this list for 90 seconds.

Home	Configuration	Log	Administration	Help					
Recently Finished Jobs (show all <u>Recent and Running Jobs</u>)									
φ									
Instance I	Job				Activation Time	Last Action	Status		
<u>3</u>	/public/Exam	ples/Hel	oWorld		2021-09-01 15:35:58	2021-09-01 15:35:58	Aborted		
φ									

<u>Starting jobs</u>

To see jobs that are about to run, click starting.

<u>Running jobs</u>

To see currently running jobs, click running.

Active timers

.

The Active Timers section (see screenshot below) displays up to 10 jobs scheduled to run via timer triggers²¹⁴

Active Timers		
φ		
Next run 🗢	Job	Info
2021-08-25 10:29:00	/public/Test/Test1	Fire (as in Europe/Berlin) starting 2021-08-25 10:29:00.
φ		
Show all 2 active	triggers and services	

Show active triggers and services

To view the full list of active triggers and services, click **Show all active triggers and services** (*see screenshot above*). This opens the **Active Triggers and Services** page that displays the table with the following columns:

- *Type:* Indicates the type of trigger²¹³. The watch trigger refers to a file system trigger or an HTTP trigger. The *Info* column provides additional details about the job (see details below).
- *Job:* Specifies the path of the job where the trigger or the service is defined. Click the link to open the job's configuration page.
- Next run: Applies to watch triggers only. This column indicates when the trigger will run next.
- *Info:* Provides additional information about jobs running as Web services. For watch and timer triggers, this column summarizes the current configuration of the trigger.
- Service URL: Specifies the URL where the Web service is accessible. This applies only to jobs <u>running</u> as Web services²²⁰.

Additional information about file triggers

In the *Info* column on the **Active Triggers and Services** page, file triggers might have additional information, as shown in the screenshot below (*red rectangle*).

Info
Checking directory 'C:\Test\Test.txt' for content change starting 2022-04-29 14:21:00 ending 2022-04-29 14:25:00. Total files watched: 1. New files: 0, currently examining: 0, waiting for settle period: 0.
Fire (as in Europe/Berlin) every Mon, Tue, Wed, Thu, Fri, Sat and Sun starting 2022-02-10 18:05:00.
Service URL: http://127.0.0.1:4646/service/HelloWorld

Additional information about file triggers may contain the following messages:

- Total files watched indicates the number of files seen in the directory at the last scan.
- New files shows the number of files that did not exist before the last scan and have not been checked yet.
- *Currently examining* shows the number of files checked. New files have priority with regard to checking. Then old (already known) files will be checked.
- *Waiting for settle period* displays the number of files that have been checked and found changed, but these files are waiting for settle time (settle time has been configured to be not zero).

If a trigger encounters an error, this error might be shown as a third line in red (e.g., *Error: path must be absolute*). Triggers with an error have a red background for the whole row.

The Active Triggers and Services table is not refreshed automatically. Click the button (Reload Grid) to refresh the page.

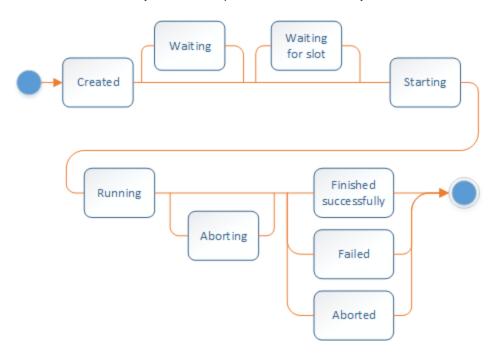
3.1.2 Job Statuses

Across its lifetime, a job instance has various statuses, as shown in the *Status* column in the **Running Jobs** table below. To find out more about job statuses, see the subsection below.

Runnii	ng Jobs				
φ					
Instance IE	Job	Activation Time	Last Action	Status	
<u>29</u>	/public/MyTask	2019-02-05 12:26:00	2019-02-05 12:26:29	Finished successfully after step 2	
<u>30</u>	/public/MyTask	2019-02-05 12:27:00	2019-02-05 12:27:00	Running step 2	Stop job
φ	·				

Job instance stages

The diagram below illustrates how a job instance changes from one state to another across its lifetime. It is assumed that no loss of FlowForce Server service or network interruptions have occurred. Note that some of the statuses take a very short time span and will not normally be visible in the user interface.



Job statuses can be divided broadly into two types: *created* and *finished*. Each of these types is further divided into different statuses (*see below*).

<u>Created</u>

The *Created* status is the first state the job is in before any other action takes place. This status is abstract (i.e. it cannot be entered) and cannot be observed. The *Created* status is a superset of the following statuses: *Starting, Waiting, Waiting for slot, Running, and Aborting (see details below).*

Starting

If the execution queue has an opening and the instance is not delayed for some reason, it proceeds to the *Starting* status. The *Starting* status has a short time frame and lasts while the instance starts up. Then the job instance usually switches to the *Running* status.

Waiting

If the instance is delayed, it receives the Waiting status.

Waiting for slot

If the job instance is ready to run, but the execution queue is currently full, this job instance switches to the *Waiting for slot* status. An execution queue has a limited number of slots. Therefore, only the specified number of job instances can be executed in parallel in the same queue. For details, see <u>Queue</u> <u>Settings</u>⁽²³⁾. Any further instances arriving for that queue will wait until a slot becomes available.

Running

Indicates that the job instance is currently running and will stay in this state until the execution is complete or until some external event occurs that ends the execution prematurely. Except for a very brief time window at the beginning, this status has a step number associated with it. Therefore, the instance gets the *Running step {step}* status. Job instances can also have the following statuses: *Running postponed steps* and *Running postponed step {step}*. To find out more about postponed steps, see Postponed Steps.

Aborting

A job instance switches to this status when the user cancels a job. It might take FlowForce Server some time to process the request. The *Aborting* status acknowledges the receipt of this request. Note that the job instance may actually be able to complete successfully before it switches to the *Aborted* state. If this happens, the job will be reported as having finished successfully. If the previous status had a step number, the *Aborting after step* {step} status would be shown instead of *Aborting*.

<u>Finished</u>

The *Finished* status is abstract (i.e. it cannot be entered) and includes the following statuses: *Finished* successfully, *Failed*, *Aborted*, *Interrupted*, *Superseded*, *Lost connection*, *Synchronizing*, *Untracked*, *Recovering* (see details below).

Finished successfully

This is a final state which indicates that the job has finished successfully. The status *Finished successfully after step* {*step*} additionally indicates that the successful completion is associated with a particular step number.

Failed

The execution of the job instance has failed. This is a final status and there will be no further attempts to run the job instance. The *Failed after step* {*step*} status additionally indicates that the failure is associated with a step number.

Aborted

This status indicates that a user has stopped the job although it may also happen indirectly after an unexpected shutdown. This is a final state that indicates that at least some part of the job has not finished. If the previous status had a step number, the *Aborted after step* {*step*} status would be shown instead of *Aborted*.

■ Interrupted

The execution of the job instance has been interrupted. This is a more forceful variation of the *Aborted* state. The job instance cannot be restarted. Therefore, it should be treated as failed. To avoid data inconsistency, it is recommended to check the outcome manually.

Superseded

This status means that the job instance has not executed anything and that some other instance might have run instead of it. This status can only appear before the *Starting* status when, for example, the triggerfile has changed again during the settle time specified by the *Wait N seconds for settle* option. The *Superseded* status is not a critical condition.

■ Lost connection (*Advanced Edition*)

This status applies when multiple FlowForce instances run as a cluster. This status indicates that the master machine has lost connection to the worker machine. When the connection is lost, FlowForce Server does not know whether the instance is still running. When the worker connection is reestablished, the instance switches to the *Synchronizing* status.

Synchronizing (Advanced Edition)

This status applies when multiple FlowForce instances run as a cluster. In a clustered setup, the master machine gets the current progress of job instances from the worker machines. When the worker connection is reestablished, the instance starts synchronizing and FlowForce is trying to get the latest status from the worker.

Untracked

An instance gets the *Untracked* status when FlowForce crashes or is terminated while the instance is still running. You have to abort such a job manually by clicking the **Stop job** button in the *Running Jobs* list; otherwise, it stays in that list until the next FlowForce service restarts. When you stop an untracked job, it goes to the *Aborted* state and remains in the list for some time (currently about 90 seconds).

Recovering

When an instance has become untracked, FlowForce Server will switch on the *Recovering* state before the job instance can proceed.

3.1.3 Detailed Statistics

The **Detailed Statistics** page shows two types of charts: (i) execution-outcome charts and (ii) trigger-type charts. The three charts in each set cover the following time periods: the last 30 days, the last 24 hours, and the last 60 minutes. For more details, see the subsections below. To access the **Detailed Statistics** page, click **Show more statistics** on the **Home** page.

More details about chart data

When you move the mouse over a specific bar, a tooltip appears with detailed information about the respective time period. To find a particular piece of information in a chart, you can navigate directly from the chart to the Log View page¹⁽³⁾. To do this, click on the bar of interest in any of the charts. This opens the Log View page, with the log pre-filtered for the given minute, hour, or day.

Note: There may be slight discrepancies between the statistics in charts and the exact log details tracked by the FlowForce log.

Execution-outcome charts

The execution outcome of a job instance can be one of the following: *success*, *failure*, or *interrupted* (*see below*).

- Success: Indicates that the execution of a job instance is successful.
- *Failure:* Indicates that the job instance has failed during execution (e.g., an error has occurred because of an non-existent path).
- *Interrupted:* Indicates that the job instance has been interrupted (e.g., because of hardware or server failure).

The charts below illustrate the execution outcome for the past 24 hours. Chart 1 reports five job instances, among which one job was successfully executed, and four jobs failed during the execution.

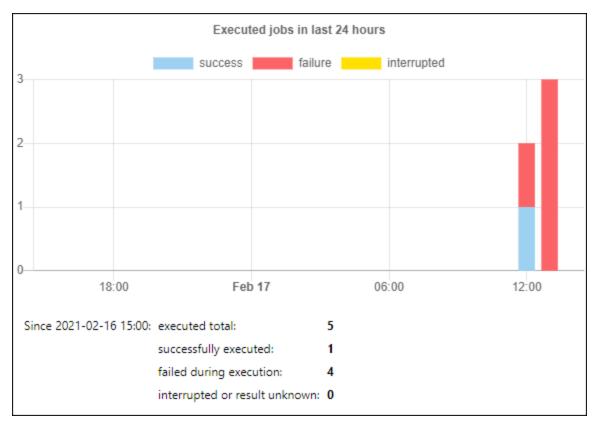


Chart 1. Executed jobs in last 24 hours

You can switch off any dataset by clicking its label. Chart 2 shows that the *success* dataset has been excluded from the report.





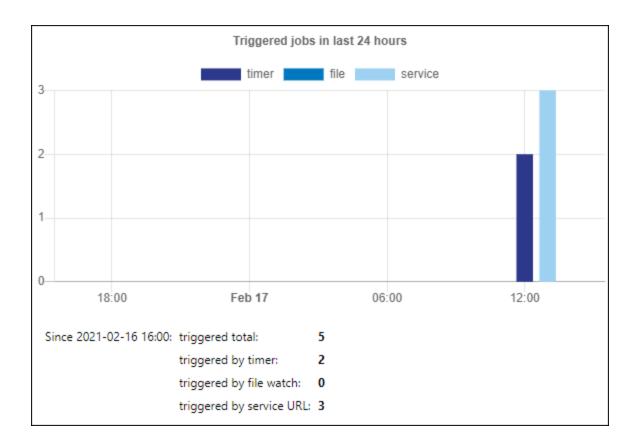
Chart 2. Success switched off

Trigger-type charts

Trigger-type charts show execution statistics by trigger type (see below).

- *Timer:* The job instance fires when it is programmed to run at a specific time. For details, see <u>Timer</u> <u>Triggers</u>²¹⁴.
- *File:* The job instance fires when an HTTP or file system change occurs (e.g, when a new file is added to a directory). See <u>File System Triggers</u>²¹⁶ and <u>HTTP Triggers</u>²¹⁷.
- *Service:* The job instance fires when a program or a user calls the Web service associated with that job. See <u>Jobs as Web Services</u>⁽²²⁾.

The chart below shows five job instances that have fired in the last 24 hours. Two job instances were triggered by timers, and the other three were triggered by Web service calls.



3.1.4 Cluster Members Info

If multiple FlowForce Server instances are configured to run as a <u>cluster</u>⁽¹⁸³⁾, the master FlowForce Server instance is responsible for executing jobs and logging their details. A worker machine does not execute any local jobs and does not have a **Log View** page unless you convert it back to a standalone mode. For more details, see <u>Terminate Worker Mode</u>⁽¹⁸³⁾.

The *Running Jobs* section on the **Home** page has the *Worker* column (*see below*) which shows the cluster member running the job instance. Depending on the job configuration, this can be a master or any worker machine that is part of the cluster. For more information, see <u>Configure Distributed Execution</u>⁽¹⁸⁹⁾.

Runni	Running Jobs								
φ	φ								
Instance IE	Job	Activation Time	Last Action	Worker	Status				
<u>58</u>	/public/MyDistributedTask	2019-02-05 16:20:00	2019-02-05 16:21:05	Worker <u>A0A806A</u>	Finished successfully after step 2				
<u>59</u>	log /public/MyDistributedTask	2019-02-05 16:21:00	2019-02-05 16:21:00	Master <u>1FA83B6B</u>	Running step 2	Stop job			
φ									

Cluster member page

To view the currently running or recently finished job instances of a specific cluster member (worker or master), click the link in the *Worker* column. This opens the **Cluster member** page (see screenshot below) that enables you to monitor job instances run by that cluster member.

Cluster n	nember A0A806AE	76E5BA489D4	4AA86A6E	816DC8	
Vorker					
Current Sta	tus				
Status: Connected : ID: IP Address: Token: Cluster Mei	Show Token	008			
φ	-				
Instance ID		Activation Time	Last Action	Status	
58	/public/MyDistributedTask	2019-02-05 16:20:00	2019-02-05 16:21:05	Finished successfully after step 2	
<u>60</u>	/public/MyDistributedTask	2019-02-05 16:22:00	2019-02-05 16:22:00	Running step 2	Stop job
φ					

3.2 Configuration

The Configuration page enables you to create, modify and manage jobs, configure job-related settings and permissions.

3.2.1 **Permissions and Containers**

This section includes the following topics:

- How Permissions Work
 ⁹⁸
- Understanding Containers¹⁰²
- <u>Creating, Renaming, and Moving Containers</u>¹⁰⁴
- <u>Viewing Container Permissions</u>¹⁰⁶
- <u>Changing Container Permissions</u>¹⁰⁷
- <u>Restricting Access to the /public Container</u>¹⁰⁸

3.2.1.1 How Permissions Work

Permissions are access rights and can be set for each container individually. Permissions determine which users or roles have access to that container and what kind of access each user/role has (read, write, use, no access). Permissions can be defined for containers, configuration objects, credentials, queues, services, functions, resources, and child containers. In FlowForce Server Advanced Edition, permissions can also be set for certificates and AS2 partner objects.

FlowForce checks container permissions when users interact with containers. For example, users can view or change the contents of a container only if they have been granted the required permissions. Permissions are not evaluated upon job execution; therefore, any permission changes will not apply retroactively to existing jobs.

For each FlowForce Server container, you can set the following permission types.

Container

The "Container" permissions define what users can do with objects in the current container.

Inherit	Provides to the user the same access rights to this container as those defined on the parent container.
Read	Grants the user rights to list the contents of the container.
Read, Write	Grants the user rights to list the contents of the container and to create or delete objects in the container. Note: To successfully create a new configuration object, or delete an existing one, users must be granted both the Container - Read, Write permission and the Configuration - Read, Write permission.

No access	Denies the user the right to enter the container (more specifically, the container appears
	to the user as disabled).

Configuration

The "Configuration" permissions define what a user can do with configuration objects (namely, jobs and credentials) in the current container.

Inherit	Provides to the user the same configuration object-related rights as those defined on the parent container.	
Read	Grants the user rights to view details about configuration objects within the container (such as the execution steps or triggers of a job).	
Read, Write	Grants the user rights to modify any configuration object within the container (for example, edit the trigger of a job).	
	Note: To successfully create a new configuration object, or delete an existing one, users must be granted both the Container - Read, Write permission and the Configuration - Read, Write permission.	
No access	Denies the user the right to view the details of any configuration objects within the container (more specifically, configuration objects appear to the user as disabled).	

Credential

This permission defines what a user can do with <u>Credentials</u>²²⁴ defined in this container.

Inherit	Provides to the user the same credential-related rights as those defined on the parent container.
Use	Grants the user rights to reuse any credentials defined in this container.
No access	Denies the user the right to reuse credentials defined in this container.

Queue

This permission defines what a user can do with queues defined in this container.

Inherit	Provides to the user the same queue rights as those defined on the parent container.
Use	Grants the user rights to assign a job to any queue defined in this container.
No access	Denies the user the right to assign a job to queues defined in this container.

Service

The "Service" permission defines access to a job exposed as a Web service, via the HTTP request interface. In addition, if a job exposes an AS2 service, then this permission controls access to the AS2 service exposed by the job, see <u>Receiving AS2 Messages</u>¹³⁷.

Inherit	Provides to the user the same service-related rights as those defined on the parent container.
Use	 Grants the user rights to access the service and thus execute the job via the request interface. Notes Service permission checks skip any container hierarchy checks. Therefore, if granted Use permission, users may use the service without having Read access to the container in which the corresponding job is defined. If you grant Use permission to user anonymous, the service becomes publicly available and does not require authentication.
No access	Denies the user the right to access the job as a Web service.

Function

In addition to jobs, credentials, and other configuration data, a container may contain functions. These include built-in FlowForce functions, RaptorXML functions, and MapForce mappings or StyleVision transformations deployed to FlowForce.

When a FlowForce user creates a job, some execution step in their job may refer to functions from the same container, or from a different one. The "Function" permission defines whether users can invoke (refer to) functions from the container where the permission is defined.

For example, let's assume that an administrator has deployed various MapForce mappings to a FlowForce container called "Restricted". The administrator can then decide if users should be able to refer to functions in this container, by changing the "Function" permission. More specifically, any user or role who has the **Function - Use** permission on container "Restricted" can refer to functions from this container (i.e., select them from a drop-down list when they create an execution step). On the contrary, users or roles with the **Function - No Access** permission will not be able to select any function from the "Restricted" container.

If an administrator revokes users' access to functions after they had already used the function in a job, those users won't be able to run the job any longer. The job configuration page displays in this case a message with the text "You don't have permission to use the selected function".

Inherit	Provides to the user the same function-related rights as those defined on the parent container.
Use	Grants the user rights to call (refer to) any function defined inside the container.
No access	Denies the user rights to call (refer to) any function defined inside the container.

Certificate

This permission defines how a user can access a digital security certificate from the current container. For more information, see <u>Configuring AS2 Certificates</u>^[121].

Inherit	Provides to the user the same rights as those defined on the parent container.
Use	Grants the user rights to use (refer to) any certificate defined inside the container.
No access	Denies the user rights to use (refer to) any certificate defined inside the container.

AS2 Partner

This permission defines how a user can access AS2 partner objects defined in the current container. For more information, see <u>Configuring AS2 Partners</u>¹²⁵.

Inherit	Provides to the user the same rights as those defined on the parent container.
Use	Grants the user rights to use (refer to) any AS2 partner object defined inside the container.
No access	Denies the user rights to use (refer to) any AS2 partner object defined inside the container.

Resources

This permission defines what a user can do with <u>Resources</u>⁶³² defined in this container.

Inherit	Provides to the user the same resource-related rights as those defined on the parent container.
Use	Grants the user rights to reuse (refer to) any resources defined in this container.
No access	Denies the user the right to reuse (refer to) any resources defined in this container.

Security

The security permission controls access to permissions of any child containers defined in the current container.

By default, users are permitted to read only permissions applicable to them (that is, any permissions assigned to themselves or any role they are a member of). However, users who have the *Read users and roles* privilege can read all permission entries.

Inherit	Provides to the user the same security-related rights as those defined on the parent container.
Read Security	Grants the user rights to view the permissions of any child of the container.
Read and Write Security	Grants the user rights to change the permissions of any child of the container.
No access	Denies the user rights to view the permissions of any child of the container.

3.2.1.2 Overview of Containers

FlowForce Server manages jobs, credentials, step functions, and other configuration objects in a hierarchical structure of containers. A container is similar to a folder on an operating system. Containers can have any of the following: jobs, credentials, functions, and other containers. By setting permissions on a container, you can control who can access the container's contents.

The top-level container in FlowForce Server is the root (/) container. By default, the root container contains the following predefined FlowForce Server containers.

/public	The /public container is the default location where any FlowForce user can create jobs and credentials. It is by default empty and accessible to any FlowForce user. The /public container serves as default location in the following cases:
	 When you deploy mappings from MapForce to FlowForce Server. When you deploy transformations from StyleVision to FlowForce Server.
	You can, however, deploy mappings or transformations to a different container, if required.
/RaptorXML	This container is present if you licensed RaptorXML Server. It stores the validation and other functions specific to RaptorXML Server.
/system	The system container contains the FlowForce Server system functions. It is not recommended to make changes to this container.

You can navigate through containers from the Web administration interface, by clicking on a container to view its contents. The following screen shot shows a sample **/public** container that contains several configuration objects.

C / O D public		ype here to sea	arch		Search	
Name	Туре	Date modifi	Modified by	Next run		
Example Job	job	2017-09-18 1	root		View I	og
🛛 😰 Example Certificate with Private Key	certificate + priva	te 2017-09-18 1	root			
Example Certificate	certificate	2017-09-18 1	root			
🗇 🥯 my.credentials	credential	2017-09-18 1	root			
교 📲 🛓 Example AS2 Partner	AS2 partner	2017-09-18 1	root			
Example Mapping.mapping	MapForce mappin	ng 2017-09-18 1	root			

Sample FlowForce container

To go back to any container in the hierarchy, use the breadcrumb-style navigation available at the top of the page.

You can also search objects either within the current container including children objects (if the *Recursive* check box is checked) or only within the current container (if the *Recursive* check box is unchecked).

Containers contain objects such as jobs, deployed MapForce mappings or StyleVision transformations, functions, credentials. When you open a container, the following information is available about its objects:

Property	Description
Name	Specifies the name of the object on the file system. Note that, when you create a new object, the name must not be already in use.
Туре	Specifies the object type (such as credential, job, or function). You can also identify the object type by its accompanying icon:
	🥽 Credential
	Function (includes built-in functions, MapForce mappings and StyleVision transformations)
	dol 💿
	Container
	Missing configuration object. You may see this icon when you attempt to im into FlowForce Server data that has unresolved dependencies, see <u>Handling</u> <u>Missing Dependencies</u> ³³² .
	Certificate, see <u>AS2 Integration</u> ⁽¹⁰⁾ .
	Certificate (with private key), see <u>AS2 Integration</u> ¹¹⁰ .
	AS2 Partner (see <u>AS2 Integration</u> ¹¹⁰)
Date modified	Specifies the date and time when the object was created or last modified.
Modified by	Specifies the name of the user who modified the object.
Next run	For jobs scheduled to run with time triggers, this column specifies the date and time of the next run, as defined in the job settings.
View log	For jobs, this button provides quick access to the execution log of the corresponding job.

Provided you have <u>permissions</u>^(B3) to do so, you can create any number of additional containers to store your custom FlowForce server data (for example, one for each department). Alternatively, you can store data in the **/public** container, which by default is available to any authenticated user. If necessary, it is possible to restrict access to the **/public** container (see <u>Restricting Access to the /public Container</u>⁽¹⁰⁾).

You can also move, rename, and delete any containers where you have the relevant permissions.

3.2.1.3 Create/Rename/Move Containers

You can create, rename and move containers if you (or any roles you are member of) have the *Container / Read, Write* permission (see also <u>How Permissions Work</u>⁽⁹³⁾).

Note: It is not recommended to modify the contents of the /RaptorXML and /system containers, which are provided by FlowForce Server by default.

To create a container:

- 1. Click Configuration.
- 2. Click an existing container under which you want to create a new container. If you want to create the container at the top level of the hierarchy, omit this step.
- 3. Click the Create Container button located in the lower left part of the page.

Home	Configuration	Log	Administration	Help	
	<u>ک</u> / ۵				
	me public system				
Creat		Objects	Move or Res	name Sel	ected Objects
Crea	te Container te Job te Credential				

- 4. Enter the name of the container. The following name restrictions apply:
 - o It must not be empty
 - o It must not begin or end with space characters
 - It can contain letters, digits, single space, underscore (_), dash (-), and full stop (.) characters.
- 5. Click Save.

To rename a container:

- 1. Click **Configuration**, and then navigate to the container you want to rename.
- 2. Select the check box next to the container, and click Move or Rename Selected Object.

Move or	rename to another container
Name:	Copy to Prod
Container:	/public/
	/ O public
Rename	Cancel

3. Enter the name of the container in the Name box, and then click Rename.

To move a container:

- 1. Click **Configuration**, and then navigate to the container you want to move.
- 2. Click the Move or Rename Selected Objects button located in the lower left part of the page.

Move or	rename to another container
Name:	Copy to Production
Container:	<u>A</u>
	/ O Name ♠
	Production
	👝 RaptorXML
	🛅 public
	🛅 system
Move	Cancel

- 3. Select the container's destination by doing one of the following:
 - o Enter the path in the Container text box.
 - Use the interactive navigation controls to reach the destination container.
- 4. Optionally, set the new name of the container by typing it in the Name box.

5. Click Move.

To move multiple containers:

• Click the check boxes next to them, and then follow the same logic as for moving a single container.

To select or deselect all objects in the container:

• Click the topmost check box.

3.2.1.4 Container Permissions

You can view the permissions of containers where you have the relevant permissions to do so (see also <u>How</u> <u>Permissions Work</u>). By default, you can see your own permissions with respect to the container. If you are member of any role, you can also see the permissions available to roles of which you are member. If you have the privilege *Read users and roles*, you can also see the permission of other users and roles with respect to the container.

To view the permissions of a container:

- 1. Click Configuration.
- 2. Do one of the following:
 - o Click the **Permissions** button adjacent to the container record.
 - Enter the container, and then click the click the **Permissions** button available in the lower right corner of the page.

Home	Configuration	Log	Administration	Help							
						Ту	pe here to se	arch		Search R	ecursive
🗌 Na	me					Type 🗢	Modified	Modified by	Next run		
	public					container				Permissions	
	system					container				Permissions	
Creat	e 🔻 Import	Objects	Move or Re	name Sel	ected Objects	Delete Selec	ted Objects	Export	Selected O	bjects Perm	issions

The User and Role name column displays any users and roles whose permissions you have rights to see. The *Permissions* column displays what permission types are available to this particular user or role with respect to the container. For example, the image below illustrates the default permissions available to role **authenticated** for the root (/) container.

Permissions for /		
User or Role name 🗢		Permissions
	Container:	Read
	Configuration:	Read
	Credential:	Use
	Queue:	Use
authenticated	Service:	Use
	Function:	Use
	Certificate:	Use
	AS2 Partner:	Use
	Security:	Read

For the description of each permission type, see <u>How Permissions Work</u>⁽³⁸⁾.

3.2.1.5 Setting Container Permissions

You can change permissions of containers where the following is true:

- You (or any roles you are member of) have the Security / Read and Write Security permission on the parent container relative to the one where you want to change permissions. For example, to change the permission of container "Jobs" which is a child of container "Marketing", you must have the permission Security / Read and Write Security on container "Marketing" (see <u>How Permissions</u> <u>Work</u>⁽⁷³⁾).
- You (or any roles you are member of) have been granted the privilege *Override Security* (see <u>How</u> <u>Privileges Work</u>⁽⁷³⁾).

To change the permissions of a container:

- 1. Click **Configuration**.
- 2. Do one of the following:
 - o Click the **Permissions** button adjacent to the container record.
 - Enter the container, and then click the click the **Permissions** button available in the lower right corner of the page.

Home Configuration Log Administration Help					
	Ту	pe here to se	arch		Search Recursive
Name	Type 🗢	Modified	Modified by	Next run	
🗆 🛅 public	container				Permissions
🗆 🛅 system	container				Permissions
Create Import Objects Move or Rename Selected Objects	Delete Selec	ted Objects	Export	t Selected Ot	ojects Permissions

3. Do one of the following:

- To change the permissions of any of the listed users and roles, click the **Change** button next to the relevant user or role.
- To add permissions for any users and roles that are not listed, click Add Permissions.
- 4. In the **Edit Permissions** section, search for the user or role whose permissions you want to change, and select the check box next to it. You can either search for users created in FlowForce Server, or, if Directory Service is enabled, for domain users. For more information about importing domain users into FlowForce Server, see <u>Users</u>⁽⁶⁹⁾.

Search for: al					
Search at: FlowForce Server		 Container: 	Inherit	~	Set for a
Name 🗢	Description	Configuration:	Inherit	\checkmark	Inheri
🔲 🤽 all	FlowForce Server	Service:	Inherit	~	Full acc
🔲 🙎 Alethia Alonso	FlowForce Server	Credential:	Inherit	\checkmark	No acc
		Queue:	Inherit	\checkmark	
		Function:	Inherit	\checkmark	
		Certificate:	Inherit	\checkmark	
		AS2 Partner:	Inherit	\sim	

- Change each relevant group of permissions as required. For the description of each permission type, see <u>How Permissions Work</u>⁹⁸. If you want to modify all permission types with a single click, use the **Inherit, Full access**, and **No access** buttons.
- 6. Click Save Changes.

3.2.1.6 Restrict Access to the /public Container

The **/public** container (located under the top-level root container) is available by default in FlowForce Server. It acts as a location accessible to any FlowForce Server user and a location where any FlowForce Server user can store their data, without any predefined permissions. Therefore, by default, the **/public** container has the following permissions.

User or Role name 🗢		Permissions		
authenticated	Container: Configuration: Credential: Queue: Service: Function: Certificate: AS2 Partner: Security:	Read, Write Read, Write Use Use Use Use Use Use Read	inherited from 🛅 /	Change
≜ root	Container: Configuration: Credential: Queue: Service: Function: Certificate: AS2 Partner: Security:	Read, Write Read, Write Use Use Use Use Use Read, Write	inherited from & authenticated inherited from & authenticated	Change

Default permissions of the /public container

This means that, by default, any FlowForce Server user who is member of the ² authenticated role can do the following:

- Add, modify, and delete objects inside the **/public** container (namely, jobs, credentials, or other containers)
- Reuse any credentials available in the **/public** container
- Access as a Web service any job located in the **/public** container, provided that the job was configured to be available as a Web service
- Refer to any function available in the **/public** container
- Read the permissions assigned to the /public container
- **Note:** These permissions may also be inherited by any containers that are children of the **/public** container. Normally, any new container inherits the permissions of the parent container; however, permissions may have been overridden by the **a root** user, or by other users with relevant privileges.

You can restrict access to the **/public** container, if required. Note, however, that the <u>job configuration</u> <u>examples</u> and <u>included</u> in this documentation assume the existence of the /public container.

To restrict access to the /public container:

- 1. Revoke permissions on this container from the ² authenticated role (see <u>Setting Container</u> <u>Permissions</u>⁽¹⁰⁾).
- Create a new role and assign this role to all users who require permissions to the */public* container (see <u>Roles</u>¹⁶³).
- 3. Assign to the new role only the required permissions (again, see <u>Setting Container Permissions</u>¹⁰⁰).

3.2.2 AS2 Integration

AS2 (Applicability Statement 2) is a specification that enables exchanging files securely over the Internet. AS2 is used by businesses to exchange primarily EDIINT (EDI over Internet) and XML files through either HTTP or HTTPS.

This documentation includes references to the following publications:

• RFC 4130, "MIME-Based Secure Peer-to-Peer Business Data Interchange Using HTTP, Applicability Statement 2 (AS2)", see <u>https://www.ietf.org/rfc/rfc4130.txt</u>

Main Features

- With FlowForce Server Advanced Edition, you can send messages in AS2 format to your organization's AS2 trading partners by means of FlowForce jobs. You can also receive AS2 messages from trading partners and further process or store them as required, effectively turning FlowForce Server into an AS2 Server.
- You can optionally encrypt and sign AS2 messages sent to partners, with the help of digital certificates. To support encryption and signing (both as an AS2 data sending or receiving partner), FlowForce Server has a certificate store where you can import and manage centrally the public certificates received from all trading partners, and the public+private certificate pairs created by your organization. As a result, when you receive from other trading partners signed and encrypted AS2 messages, FlowForce Server can decrypt and verify the signature of such messages. Likewise, when you send encrypted and signed data, FlowForce Server prepares this data using the respective certificates previously imported into its store.
- From FlowForce, you can optionally request that the partner send a synchronous Message Disposition Notification (MDN) in reply to an AS2 message sent from FlowForce Server. You can also request that the partner sign the MDN. When FlowForce Server acts as receiver of AS2 messages, it sends MDNs automatically in reply to received AS2 requests.
- FlowForce Server can encrypt and decrypt data using any of the following algorithms: DES, 3DES, AES-128, AES-192, AES-256, RC2-40, RC2-64, RC2-128, RC4-40, RC4-128. It can sign or verify signed data using any of the following algorithms: MD5, SHA-1, SHA-224, SHA-256, SHA-384, and SHA-512.
- Optionally, you can enable compression of sent messages (and you can flexibly specify if compression should occur before or after signing). When you receive compressed AS2 data from other trading partners, FlowForce Server automatically performs decompression of data if necessary (regardless of whether data was compressed before or after signing).
- You can integrate jobs that send or receive AS2 data into your business data flows and customize them just like any other FlowForce jobs. For example, jobs can be triggered on demand or in a scheduled manner, have multiple execution steps, conditional processing, user access rights, and so

on. In addition to this, they benefit from all the functionality provided by FlowForce <u>Built-in</u> <u>Functions</u>³⁰³ and FlowForce <u>Expression Functions</u>²⁴⁷.

Limitations

- Currently, FlowForce supports only synchronous MDNs (Message Disposition Notifications). Asynchronous MDNs are not supported.
- The size of messages is limited by available system memory.
- Basic HTTP authentication is supported (preemptive, credentials are included in the initial request). Digest authentication, or HTTPS authentication by means of client certificates are not supported.
- Import of PEM files that contain only the private key (without certificate) is not supported.

3.2.2.1 AS2 Concepts

In order to send AS2 messages to a trading partner, you must first obtain from the trading partner the AS2 connectivity details, including any digital certificates required for data encryption and signing. Also, the following must be established:

- Does the partner require connections over HTTP or HTTPS?
- Does the partner require that AS2 messages be encrypted?
- Does the partner requite that AS2 messages be signed?
- Do you need a confirmation (MDN, from "Message Disposition Notification") from the partner that the AS2 message has been received?

HTTP(S) connection

The HTTP connection encryption is different from (and should not be confused with) the encryption of the actual AS2 message. Your trading partner might accept plain HTTP and not require HTTPS connections at all, because the AS2 message is typically already encrypted separately on a different layer (see the next paragraph). If the trading partner requires that AS2 messages be sent over HTTPS instead of plain HTTP, then the server of your trading partner is most likely already configured to accept SSL-encrypted connections from clients, and no additional configuration should be necessary on your side.

AS2 encryption

"Encryption" of the AS2 message means changing (enciphering) data before transmitting it, in such a way so that only the intended party (that is, your trading partner) can decipher it and read it. Note that the AS2 message encryption certificates are not the same as the certificates used to secure the connection to the trading partner (see previous paragraph). To make AS2 message encryption possible, you must have the trading partner's public certificate and add it to the FlowForce Server certificate store, see <u>Configuring AS2</u> <u>Certificates</u>.

AS2 signing

"Signing" means adding to the message a digital signature, which only the signer of the message (that is, your organization) could have created for this particular message, but which everyone (in particular, your trading partner) can verify – provided they know your organization's public certificate. Therefore, you must add your organization's private certificate (or private key) to the FlowForce certificate store, see <u>Configuring AS2</u> <u>Certificates</u>^[22], and send your public signature verification certificate to your trading partner.

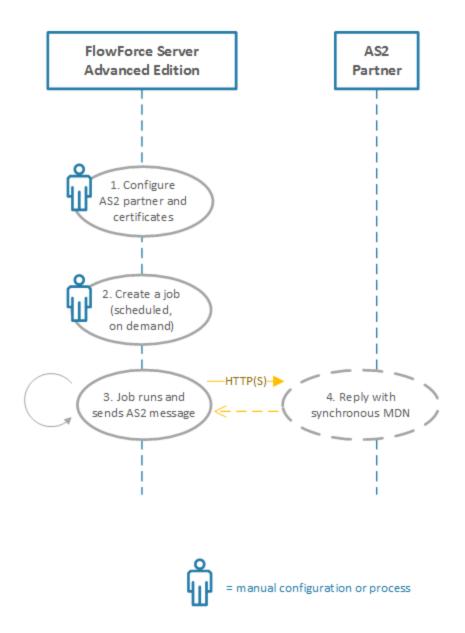
MDN

Message Disposition Notifications (MDNs) act as receipts in AS2 communication. By requesting a signed notification, you can verify that your message was received untampered and accepted for processing. AS2 supports both synchronous MDNs (as response to the HTTP request) and asynchronous MDNs (delivered by a separate mechanism, not necessarily HTTP). FlowForce Server will always request a synchronous MDN, optionally signed, see <u>Configuring AS2 Partners</u>¹²⁵. Requesting *asynchronous* MDNs is currently not supported, see the <u>Limitations</u>¹¹¹.

Once you have agreed with the trading partner how data is to be sent and exchanged the required certificates, the next step is to add the relevant certificates and partner details to FlowForce Server (see <u>Configuring AS2</u> <u>Certificates</u>⁽¹²¹⁾ and <u>Configuring AS2 Partners</u>⁽¹²⁵⁾, respectively).

3.2.2.2 Send AS2 Data

The diagram below illustrates the high-level process of sending AS2 messages with FlowForce Server Advanced Edition.



Sending AS2 data with FlowForce Server

The process illustrated above works as follows:

Step #	Description
1. Configure AS2 partner and certificates	To set up the communication with AS2 partners, you will need to obtain their AS2 connectivity details (such as URI and AS2 name), and exchange certificates. The certificates must be imported (and partner details must be entered) into FlowForce Server, see <u>Configuring AS2 Certificates</u> and <u>Configuring AS2 Partners</u> .

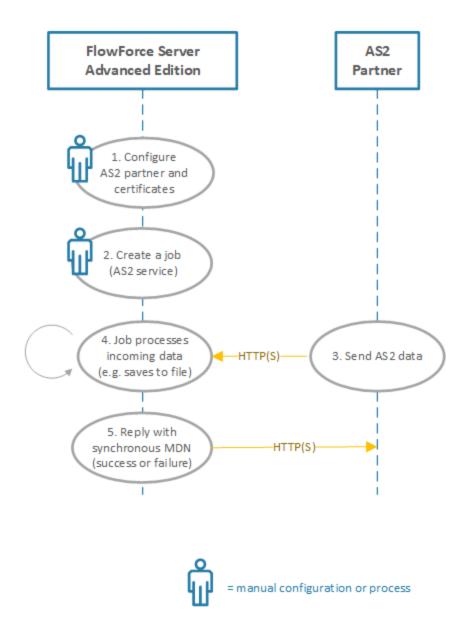
Step #	Description		
2. Create a job	A FlowForce job must be created in order to send the AS2 message. The FlowForce Server job may be configured to run in various ways, depending on your business needs. For example, it can run as a Web service call, or whenever a file changes on the file system, or it could be scheduled to occur at a specific time and date, see also <u>Managing</u> <u>Triggers</u> ²¹³ .		
3. Job runs and sends AS2 message	In order to send the AS2 message, your job (or execution step within a job) must call the FlowForce Server built-in function /system/as2/send ³¹³ . This function takes a number of parameters required to send the AS2 message, including the partner object configured in step 1 and the AS2 message content that you want to send. Your job may also need to call various FlowForce Server expression functions in order to convert the mapping output to the required form (for example, from a file to a stream), see <u>Stream</u> Functions ²⁵⁵ . This step is fully automated.		
4. Partner replies with synchronous MDN	When you create the AS2 partner object in step 1, you may optionally request that a Message Disposition Notification (MDN) be sent by the partner in reply to the AS2 message sent by FlowForce Server. The partner must send the MDN in the same session as the HTTP call outgoing from FlowForce Server (that is, it must be configured as "synchronous").		

The diagram above represents a simple configuration. It assumes that the content required for the AS2 message is readily available and must only be supplied as input to the FlowForce Server job. If you need to generate the AS2 message content automatically by mapping data from various sources, the AS2 process can be further automated with Altova MapForce and MapForce Server, see <u>AS2 Integration with MapForce and MapForce Server</u>¹¹⁶.

For step-by-step instructions, see <u>Sending AS2 Messages</u>⁽¹²⁾.

3.2.2.3 Receive AS2 Data

The diagram below illustrates the high-level process of receiving messages with FlowForce Server Advanced Edition.



Receiving AS2 data with FlowForce Server

The process illustrated above works as follows:

Step #	Description
1. Configure AS2 partner and certificates	To set up the communication with AS2 partners, you will need to obtain their AS2 connectivity details (such as URI and AS2 name), and exchange certificates. The certificates must be imported (and partner details must be entered) into FlowForce Server, see <u>Configuring AS2 Certificates</u> and <u>Configuring AS2 Partners</u> .

Step #	Description	
2. Create a job	A FlowForce job must be created in order to expose the AS2 service where FlowForce will listen for AS2 requests.	
3. Partner sends AS2 data	Once you've shared the URL of the service with your partners, they can start sending AS2 requests to it.	
4. Process incoming AS2 data	Upon receiving the AS2 message, FlowForce attempts to decrypt and validate it. If this fails, FlowForce sends an error MDN before starting the job.	
	Otherwise, the incoming data is processed by the job that exposes the AS2 service. You can configure the job to process data according to your needs (for example, convert the message from stream to string, read specific headers from the message, save data to a file with a custom name, get the name of the sending partner, and so on).	
	According to AS2 specification, the MDN should concern only the delivery of the message, not the content of the message. For this reason, the AS2 receiving job must be as minimal as possible (typically, saving the message to a file or a database)	
	The AS2 receiving job should never fail because of reasons related to the content of the message. Therefore, any extra steps (other than accepting the message and saving it) must be defined as separate jobs. Otherwise, if the receiving job contains a step not related to message delivery and that step fails, this will lead to a failure (negative) MDN in turn, which is not expected to happen according to the AS2 specification.	
5. Reply with synchronous MDN	After FlowForce Server finished processing the job, it sends back a synchronous MDN to report either success or failure based on job execution result.	

For more information about configuring FlowForce as an AS2 server, see <u>Receiving AS2 Messages</u>¹³⁷.

3.2.2.4 AS2 Integration with MapForce and MapForce Server

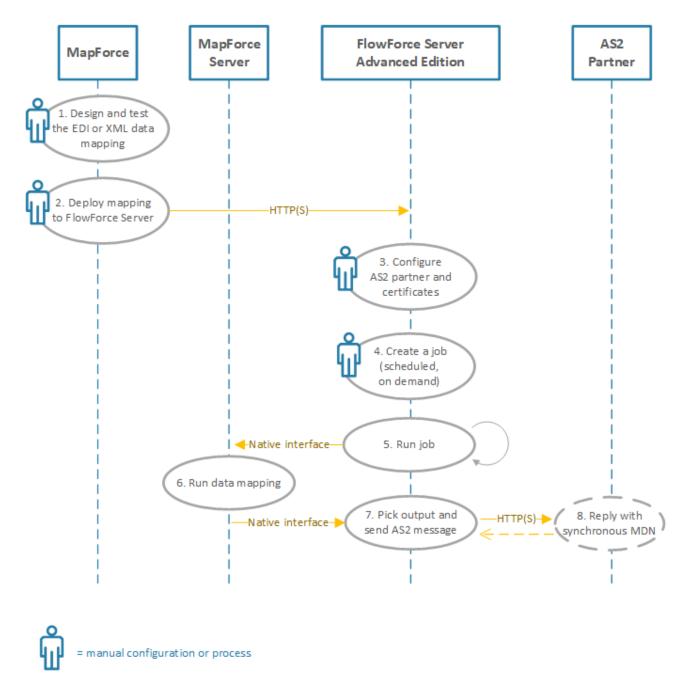
FlowForce Server Advanced Edition provides the functionality required to send AS2 messages to trading partners, or receive AS2 from trading partners. In addition, FlowForce Server is capable of processing AS2 data and storing it locally, with the help of its built-in set of functions. For even more advanced needs, if you need to prepare AS2 data from some existing source (for example, a database), or convert it to other formats, or send it to some Web service, you can also include MapForce and MapForce Server into the AS2 process.

There are two main scenarios where MapForce and MapForce Server are necessary:

- 1. To map or generate data in any format supported by MapForce (such as XML, XBRL, Excel, databases, Web services), before sending it to AS2 partners.
- 2. To transform data received from AS2 partners in a variety of ways (for example, convert it to Excel, convert it to a different XML schema, store it in a database, send it to a Web service, and so on).

Generating and sending AS2 data

In a scenario where you need to prepare or generate AS2 data with MapForce before sending it to partners, the high-level process looks as follows:



Generating and sending AS data

In the diagram above, both MapForce Server and FlowForce Server must be installed on the same machine (it can be a Windows, Linux, or macOS operating system, see System Requirements). MapForce may run on the

same machine as MapForce Server and FlowForce Server (provided that it's a Windows machine), or on a different machine that can connect to FlowForce Server via HTTP or HTTPS. The AS2 partner is a remote server with which FlowForce Server communicates through HTTP(S).

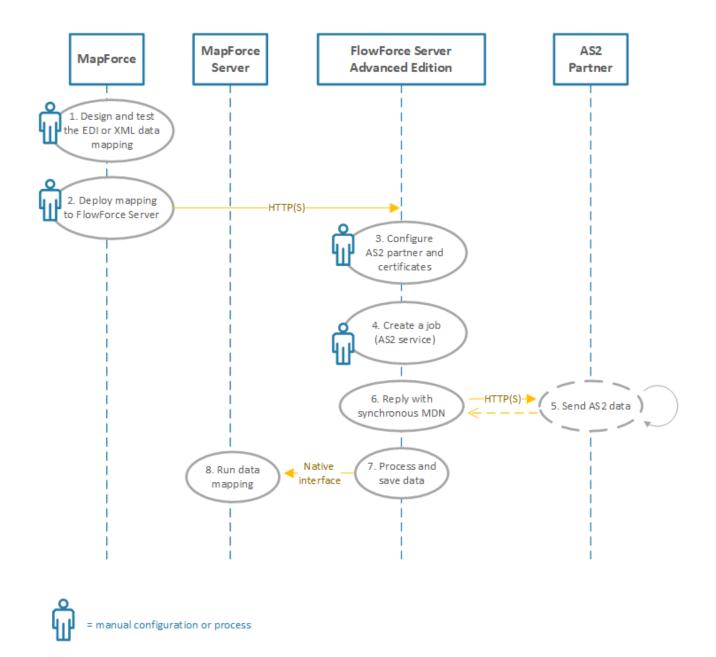
The AS2 process illustrated above works as follows:

Step #	Description			
1. Design and test the EDI/XML data mapping	With MapForce, you can design a data mapping transformation that takes as input data in various formats (including plain text, CSV, JSON, XML, various EDI flavors, databases, Web services) and outputs one or several files in a destination format (for example, UN/EDIFACT). Designing a mapping for EDI purposes is not different to other mappings, and various such examples are included in MapForce documentation, see the EDI chapter. While you design the mapping, you can validate and preview the mapping output directly in MapForce, by clicking the Output tab. To ensure that the mapping is suitable for execution in a server environment, you will need to design and test it for the BUILT-IN transformation language.			
2. Deploy mapping to FlowForce Server	FlowForce Server automates various tasks by means of on demand or scheduled jobs that can be defined from a Web interface. FlowForce Server can also automate the execution of a mapping designed with MapForce, provided that MapForce Server runs under FlowForce Server management. Once the MapForce mapping produces the required output, you are ready to automate its execution, by deploying it to FlowForce Server.			
3. Configure AS2 partner and certificates	To set up the communication with AS2 partners, you will need to obtain their AS2 connectivity details (such as URI and AS2 name), and exchange certificates. The certificates must be imported (and partner details must be entered) into FlowForce Server, see <u>Configuring AS2 Certificates</u> and <u>Configuring AS2 Partners</u> .			
4. Create a job	A FlowForce job must be created in order to (a) run the mapping and produce the required output, and (b) send the AS2 message (see also step 7). These two actions may be either execution steps of the same job, or two different jobs altogether. For an example of a FlowForce Server job that runs a MapForce mapping, see <u>Creating a</u> Job from a MapForce Mapping ⁶⁰⁹ .			
5. Run job	The FlowForce Server job created in the previous step may be configured to run in various ways, depending on your business needs. For example, it can run as a Web service call, or whenever a file changes on the file system, or it could be scheduled to occur at a specific time and date, see also Managing Triggers. This step is fully automated.			
6. Run data mapping	This step also takes place automatically and is executed by MapForce Server. If a job is configured to execute a data mapping (be it scheduled or on demand), an internal call to MapForce Server takes place. As a result, MapForce Server runs the mapping and returns the output to FlowForce Server.			

Step #	Description	
7. Pick output and send AS2 message	In order to send the AS2 message, your job (or execution step within a job) must call the FlowForce Server built-in function /system/as2/send ³¹⁴ . This function takes a number of parameters required to send the AS2 message, including the partner object configured in step 3, the partner's URI, and the AS2 message content that you want to send. Your job may also need to call various FlowForce Server AS2 expression functions in order to convert the mapping output to the required form (for example, from a file to a stream).	
8. Partner replies with synchronous MDN	When you create the AS2 partner object in step 3, you may optionally request that the partner send a Message Disposition Notification (MDN) in reply to the AS2 message sent by FlowForce Server, see also <u>AS2 Concepts</u> ⁽¹¹⁾ . The partner must send the MDN in the same session as the HTTP call outgoing from FlowForce Server (that is, it must be configured as "synchronous").	

Receiving and processing AS2 data

If your organization receives AS2 data from trading partners, you can additionally configure a data receiving workflow. In this scenario, your organization would be able to not only receive and store AS2 data, but also transform it to other formats, save it to a database, or send it to another Web service. For example, you could receive files in EDI or XML format from AS2 trading partners and then supply them as input to some mapping that runs as a recurrent FlowForce Server job. In this scenario, an example AS2 process looks as follows:



Receiving and processing AS2 data

The example AS2 process illustrated above works as follows:

Step #	Description	
1, 2, 3	These are the same steps as in the previous table. The only difference is that this time the mapping is expected to take as input some file that your organization expects to receive from an AS2 trading partner (for example, an EDI or XML file).	

Step #	Description		
4. Create a job (AS2 service)	This is a one-time step. In this step, you create a FlowForce Server job that exposes an AS2 service. The AS2 service listens for requests from your AS2 partners at a configured HTTP(S) address and port.		
5. Send AS2 data	In this step, a trading partner submits AS2 messages to the AS2 service. For communication to be successful, the partner's AS2 nam and certificates must already be defined in FlowForce Server.		
6. Reply with synchronous MDN	FlowForce Server replies to the AS2 partner with a synchronous MDN that indicates the outcome of the operation (success or error).		
7. Process and save data	As soon as there is an incoming message, a FlowForce Server job converts the received data to a string or a file, and then stores it in some directory, or passes it to another job as argument. The exact processing logic is configurable with the help of FlowForce Server built-in and expression functions.		
8. Run data mapping	The FlowForce Server job that receives AS2 data may optionally invoke the data mapping job that was created in the first step. The mapping job takes as input the AS2 data received from the partner and then processes it in any of the ways supported by MapForce: for example, transforms it to another format, saves it to a database, sends it to another Web service, and so on.		

3.2.2.5 Configure AS2 Certificates

Digital certificates provide security at various levels in the AS2 message exchange process. In the context of AS2 communications, certificates may be used for (but are not limited to) the following purposes:

- AS2 message encryption
- AS2 message signing
- AS2 signature verification

FlowForce Server has a certificate store that is independent from the certificate store of the operating system where FlowForce Server runs. In FlowForce Server, certificates are stored in containers (and thus benefit from the same user access mechanism as other objects across FlowForce, see <u>How Permissions Work</u>^(B3)). All the private or public certificates that you need for AS2 process must be imported into FlowForce Server (you can decide what the target containers should be and which users should be able to access them).

For AS2 message encryption and signature verification, the configuration steps are as follows:

- 1. Obtain from your trading partner the public certificate used for encryption or signature verification. This will often be the same certificate.
- 2. Import the certificate into the FlowForce Server certificate store, as shown below. You will need to refer to this certificate when creating the partner details in FlowForce (see <u>Configuring AS2 Partners</u>¹²³).

For AS2 message decryption and signing, the configuration steps are as follows:

- Create your organization's public certificate, and the private key (in a program external to FlowForce Server). If your organization's certificate for signing already exists in the certificate store of the operating system, then export it to a file (the file must contain both the public certificate and the private key). For instructions on how to do this on Windows, see https://technet.microsoft.com/enus/library/cc754329(v=ws.11).aspx. For Linux, the certificate files must be copied from the directory which acts as certificate store, for example /etc/ssl/private or /etc/ssl/certs on Ubuntu. For macOS, see https://support.apple.com/kb/PH20122?locale=en_US.
- 2. Send the public certificate (without the private key) to the partner. The private key must not be shared with anyone outside of your organization.
- 3. Import the certificate (with the private key) into the FlowForce Server certificate store, as shown below.

If the partner will send signed MDNs, then the partner's public certificate (required to verify the MDN signature) must also be imported into FlowForce. Again, you will need to refer to this certificate when creating the partner object, see <u>Configuring AS2 Partners</u>^[23].

To import a certificate into FlowForce Server:

- 1. Log on to FlowForce Server Web Administration Interface.
- 2. Click **Configuration**, and then navigate to the container in which you want to create the certificate.
- **Note:** By default, the "Public" container is accessible to all authenticated FlowForce Server users and so it might not be a suitable place to store sensitive information. It is recommended that you either restrict access to the "Public" container, or define sensitive objects in a separate container to which only entitled users have permissions, see <u>Permissions and Containers</u>⁽³⁸⁾.
 - 3. Click Create, and then Create Certificate.

Create certificate in /public				
Certificate name: Certificate description:	ExampleCertificate			
Certificate import				
Import from file: certi	mport from file: certificate.pem Browse			
Password:	Password:			
Save				

- 4. Enter a name, and, optionally, a description for the certificate. Choose a descriptive name to easily identify the certificate later. The description can be changed later.
- 5. Click **Browse** and select the certificate file.

The imported file must be in PEM, DER, or PKCS#12 format (this should not be confused with the file extension). The file extension can be one of the following: .pem, .der, .cer, .crt, pfx, p12. FlowForce will treat the file as follows:

- File is treated as PEM format if extension is .pem, .cer, .crt, and the file contains a line that starts with "----BEGIN " or "---- BEGIN ".
- File is treated as DER format if extension is .der, .cer, .crt and the file does not contain the line above.
- File is treated as PKCS#12 if extension is .p12 or .pfx.

Files that contain only a private key (but not the certificate) cannot be imported.

6. If the certificate file contains a private key that requires a password, enter the password into the

corresponding field. If the certificate file contains an unprotected private key, click **Delete** () to omit this field.

7. Click Save.

If the certificate was successfully imported, its details are displayed in the page, for example:

C	Certificate				
	Issued To				
	Common Name (CN)	John Doe			
	Organization (O)	Example Organization			
	Organizational Unit (OU)	Exar	mple Departm	ent	
	Locality (L)	Vier	nna		
	Country (C)	Aus	tria (AT)		
	emailAddress	exar	mple@exampl	e.or	g
	Serial Number	ec:9	a:16:10:1e:38:3	32:66	2
	Issued By				
	Common Name (CN)	Joh	n Doe		
	Organization (O)	Exar	mple Organiza	tion	
	Organizational Unit (OU)	Exar	mple Departm	ent	
	Locality (L)	Vier	nna		
	Country (C)	Aus	tria (AT)		
	emailAddress	exar	mple@exampl	e.or	g
	Period of Validity				
	Begins on	Ö	2017-09-13	0	12:18:07
	Expires on	۵	2018-09-13	0	12:18:07
	Security				
	Fingerprint	24:e	e1:1e:bf:3b:96:3	85:a1	1:12:0f:4d:bc:00:62:cb:1d:ae:e3:77:8f
	Fingerprint algorithm	SHA	A1		
	Signature algorithm	sha	1WithRSAEncr	ypti	on
	Public key algorithm	rsaEncryption			
	Public key size	409	6 bits		
	Contains private key	\checkmark			
	Self-signed	\checkmark			
	Change Delete				

Since certificates expire after a certain amount of time, you will also need to periodically replace them from the FlowForce Server Web administration interface. This applies both to certificates created by your organization and those you received from your trading partner. (It is assumed that your trading partner will inform you when their public certificate expires, and send you the new certificate. Likewise, you should inform the trading partner when your public certificate expires and send them the new one.) The certificate's expiration date and other

related information can be viewed from the Web administration interface (after you imported the certificate into FlowForce Server).

When you replace a certificate in FlowForce Server, the change will affect any partners using this certificate. To ensure the integrity of your AS2 operations, always co-ordinate changes to your organization's certificates with your trading partners in advance.

To replace a certificate:

- 1. After logging in to FlowForce Server, click **Configuration**, and then navigate to the container where the certificate is stored.
- 2. Click the certificate entry. The certificate details page loads.
- 3. Click Import certificate.
- 4. Click **Browse** and select the new certificate.
- 5. Click **Save**. This replaces the old certificate with the new one.

Certificates previously imported into FlowForce Server can be deleted just like other FlowForce Server objects (select the check box next to the specific record, and then click **Delete**). Cloning or exporting certificates is not possible.

For an example of an AS2 exchange which involves two trading partners that exchange certificates for signing and encryption, see <u>Example: Full AS2 Message Exchange (Advanced)</u>¹⁵⁰.

3.2.2.6 Configure AS2 Partners

The term "Partners" refers to parties taking part in AS2 communications, that is, your organization and your organization's trading partners. In order for your organization to communicate with any AS2 trading partners, their details must first be defined in FlowForce Server. Once you define the AS2 partner details, they can be reused later in jobs. Namely, when you create jobs that send AS2 messages, you will be able to select the partner from a list of trading partners already defined (instead of having to enter the partner details for each FlowForce job).

Note: If encryption and signing must be enabled, make sure to import the required certificates (your organization's and your partner's) into FlowForce Server, see <u>Configuring AS2 Certificates</u>^[21].

To configure the AS2 partner:

- 1. Log on to FlowForce Server Web Administration Interface.
- 2. Click **Configuration**, and then navigate to the container in which you want to create the partner object.
- **Note:** By default, the "Public" container is accessible to all authenticated FlowForce Server users and so it might not be a suitable place to store sensitive information. It is recommended that you either restrict access to the "Public" container, or define sensitive objects in a separate container to which only entitled users have permissions, see <u>Permissions and Containers</u>⁽³⁾.
 - 3. Click Create, and then Create AS2 Partner.

The settings in the partner configuration page are organized in groups and have the same behavior as in other parts of the FlowForce Web administration interface. For example, if a group is optional, you must

first click to set the required options. To make the group optional again, click the button—this hides this group of settings and makes it irrelevant.

The partner configuration page consists of the following groups of settings:

Field	Description Required field. A name that identifies the trading partner to FlowForce Server. This name appears throughout the FlowForce graphical user interface to help you identify this trading partner.	
Partner Name		
Partner Description	Optional field. Free description text about the partner organization (for example, postal address, contact person, and so on).	

Partner Settings

Field	Description
AS2 name	Required field. When FlowForce Server sends AS2 data, this value identifies the receiver of the data exchange (the value of the "AS2-To" header). When FlowForce Server receives AS2 data, this value identifies the sender of the data exchange (the value of the "AS2-From" header).
	This name is usually agreed between AS2 trading partners and must be unique system-wide, see also RFC 4130, §6.2.

Local Side Settings

Field	Description
AS2 Name	Required field. When FlowForce Server sends AS2 data, this value identifies the sender of the data exchange (the value of the "AS2-From" header). When FlowForce Server receives AS2 data, this value identifies the receiver of the data exchange (the value of the "AS2-To" header).
	This name is usually agreed between AS2 trading partners and must be unique system-wide, see also RFC 4130, §6.2.

AS2 Service Settings

Field	Description
Receive messages	Optional field. Select this check box to allow FlowForce Server to receive messages from this AS2 partner.

Field	Description
	If you are creating an AS2 partner to whom you will only be sending AS2 data and from whom you will not receive AS2 data, clear this check box.
	This helps avoid errors when there is more than one partner with the same "Local AS2 Name" and "AS2 Name" pair. If that happens, you will be able to receive AS2 messages only from the partner for which this check box is selected.

HTTP Endpoint Settings

Field	Description	
Request URL	Required field. This field must specify the partner URL to which AS2 messages will be sent, for example: http://example.org:8080/as2/HttpReceiver. The value must start with "http://" or "https://".	
Redirect Mode	Optional field. For security reasons, you may want to disallow that HTTP requests be redirected, or only allow redirection on the same host. Valid values:	
	 No redirection allowed [Default] Redirection on the same host Arbitrary redirection (set this value if you want to allow redirection, even across different hosts) 	
Use chunked transfer encoding	 Optional field. Valid values: Yes: FlowForce is allowed (but not forced) to use chunked transfer encoding for sending. If you enable this option, it is expected that the receiving system also supports chunked transfer encoding. No [Default]: FlowForce can only use Content-Length and connection close to indicate end of content. 	
HTTP Authentication Credential	Optional field. Only applicable if the partner's URI requires basic HTTP authentication. Enter here the HTTP credentials required to authenticate with the partner's server. You can also define the HTTP credentials from a dedicated page, as credential records, and then refer to them from this page, see <u>Credentials</u> ⁽²⁴⁾ . Note: FlowForce Server sends the credentials preemptively.	
Timeout	Optional field. Specifies a value in seconds after which the server will time out if no response is received. Default is system specific.	

Compression Settings

Field	Description
Use Compression	Optional field. Select this check box if FlowForce Server should compress AS2 data before sending it to partner.

Security Settings | Encryption

This group of settings must be defined if your organization should encrypt AS2 messages sent to this partner.

Field	Description
Algorithm	Optional field. Specifies the symmetric algorithm to be used for encryption. Valid values: DES 3DES [Default] AES-128 AES-192 AES-256 RC2-40 RC2-64 RC2-128 RC4-40 RC4-128
Partner Certificate	Required field. Specifies the certificate to be used for AS2 message encryption. This must be a public certificate that you received from your trading partner and then imported into FlowForce Server, see Configuring AS2 Certificates ^[121] .

Security Settings | Decryption

This group of settings must be defined if your organization should decrypt AS2 messages received from this partner.

Field	Description
Algorithm	Optional field. Specifies the algorithm(s) that a partner is allowed to use when encrypting messages sent to your organization.
	If the trading partner uses another algorithm or one that is not selected, then FlowForce Server will send an error MDN and the job will not be started. The error MDN in this case includes a text like: <i>"automatic-action/MDN-sent-automatically ; failed / error: insufficient-message-security"</i> Valid values for this field are:

Field	Description	
	 DES 3DES AES-128 AES-192 AES-256 RC2-40 RC2-64 RC2-128 RC4-40 RC4-128 	
Local-Side Certificate	Required field. Specifies the certificate to be used for AS2 message decryption. This must be a reference to a certificate with a private key that was previously imported into FlowForce Server, see <u>Configuring AS2 Certificates</u> ¹²¹ . In FlowForce, such objects appear with the type "certificate + private key", like the second in the image below:	
	Name	Type 🜩
	ApolloPublic	certificate certificate + private key

Security Settings | Signature Creation

This group of settings must be defined if your organization should sign AS2 messages sent to this partner.

Field	Description
Algorithm	Required field. Specifies the hash algorithm for computing the signature MIC (message integrity check). Valid values: MD5 SHA-1 [Default] SHA-224 SHA-256 SHA-384 SHA-512
Local Side Certificate	Required field. Specifies the certificate issued by your organization for signing AS2 messages and MDNs sent to this partner. This must be a reference to a certificate with a private key that was previously imported into FlowForce Server, see <u>Configuring AS2 Certificates</u> . In FlowForce, such objects appear with the type "certificate + private key", like the second in the image below:

Field	Description		
	Name	Type 🗢	
	ApolloPublic	certificate	
	🗌 📴 HermesPrivate	certificate + private key	

Security Settings | Signature Verification

This group of settings must be defined if your organization should verify the signature of MDNs sent by partner.

Field	Description
Algorithms	Required field. Specifies the algorithm(s) that should be used to compute the signed message hash in signature. If the trading partner does not use one of the algorithms below then FlowForce Server will return an MDN with an error text like: <i>"automatic- action/MDN-sent-automatically ; failed / error: insufficient-message- security"</i> . Also, the message will not be accepted and processed in this case. Valid values: MD5 [Default] SHA-1 [Default] SHA-224 [Default] SHA-256 [Default] SHA-384 [Default]
	SHA-512 [Default]
Partner Certificate	Conditional field. Specifies the certificate to be used for verifying the signature of messages and MDNs sent by partner. This must be a public certificate that you received from your trading partner and then imported into FlowForce Server, see <u>Configuring AS2 Certificates</u> ^[21] .
	If the Request Signed MDN check box is enabled, then this field must be set also.

Message Disposition Notification

Field	Description	
Request MDN	The option Synchronous means that FlowForce will request that the partner send a synchronous MDN in reply to the AS2 message. To request no MDN, click Delete and remove this block of options. Note: Asynchronous MDNs are currently not supported, see Limitations ⁽¹¹⁾ .	

Field	Description	
Request signed MDN	Optional field. Select this check box to request a signed MDN from the trading partner, see Message Disposition Notification 12.	

Interoperability Settings

Field	Description
Compress Data	Conditional field. When Use Compression option is enabled, this option specifies if compression should occur before or after data is signed for transmission to an AS2 partner.
	For outgoing messages, the option selected must be one that your AS2 partner supports.
	In case of incoming messages (that is, if FlowForce Server receives messages from other partners), this option is irrelevant—FlowForce Server will decompress messages regardless of whether they were compressed before or after signing.
MIC Verification Algorithm	Conditional field. This field is applicable if the Request MDN option is set (see above). It specifies what algorithm FlowForce Server should use when verifying or computing the MIC (message integrity check) used for AS2 MDN (see also RFC 4130 §7.3.1).
	For interoperability reasons, you may need to choose Use algorithm of MDN signature if the AS2 partner runs Microsoft BizTalk. Choose Use algorithm of original message signature if the AS2 partner runs mendelson AS2.
	When both communicating AS2 servers run FlowForce Server, this option must be identical for both.
	The value of this field can also make a difference when an algorithm other than SHA-1 is used for signature MIC in AS2 message or in MDN, (SHA-256, for example).
Convert message to canonical form	When this check box is selected, FlowForce Server will reformat the MIME message according to MIME rules for canonical message form, which includes MIME headers and sometimes the message body.
	Use the text box below this option to specify a comma separated list of additional content types for which the message body must be reformatted to canonical form. The list of accepted types supports wildcards, similar to the HTTP Accept header and matches exactly the accept parameter of <u>is-mime-content-type</u> ²⁵⁹ expression function.
	Messaged bodies will be reformatted to canonical form in the following conditions:

Field	Description
	 When the MIME header Content-Transfer-Encoding has value "base64" (case insensitive). When the MIME header Content-Transfer-Encoding is "7bit", "8bit", "quoted-printable" (all case insensitive) and Content-Type is text/* (which includes text/plain and anything that starts with text/). When the MIME header Content-Transfer-Encoding is "7bit", "8bit", "quoted-printable" (all case insensitive) and Content-Type is one of those defined in the text box mentioned previously. In case of multipart messages, both the prolog and epilog will be reformatted, and the same process will be applied to all parts, according to their headers.
	Message bodies of messages where Content-Transfer-Encoding is "binary" are not reformatted to canonical form. Note that the default Content-Transfer-Encoding for AS2 is "binary", that is, when the header is not present, then "binary" is assumed and the body is never reformatted to canonical form.
	For message headers, the canonical form is as follows:
	 Headers are terminated by CR LF end line characters. Headers are unfolded (the whole header with its value takes only one line). The header and its value are separated by a colon followed by one space character :

3.2.2.7 Send AS2 Messages

A job that sends an AS2 message to a remote partner is similar to any other FlowForce Server jobs. Namely, it can take parameters, contain various execution steps, be triggered as a scheduled job or on demand, and so on. This example shows you how to create a simple AS2 job that sends an EDIFACT file to an AS2 server.

Prerequisites

- An AS2 server must be available and configured to accept AS2 messages from HTTP clients (in this case, FlowForce Server acts as HTTP client to the remote server).
- The remote partner details must be added in FlowForce Server, see <u>Configuring AS2 Partners</u>¹²³. At the minimum, for a basic connectivity test, you could define a partner without any certificates (if it accepts unencrypted and unsigned connections). In this case, all you need to know is the partner's URL, the partner AS2 name, and your organization's AS2 name to communicate with this partner.

Creating the job

Create a new FlowForce Server job in the standard way (click **Create | Create Job** inside any container, see also <u>Creating Jobs</u>⁽¹⁹⁾). Next, add an execution step that calls the <u>(system/as2/send</u>³¹⁴⁾ function. To

quickly search for this function, click inside the **Execute function** box, and start typing the function name, for example:

Execution Steps		
•		
 Execute function as 	2	•
= Assign this step's	/ O public	
new Execution step		
new Execution step	Name 🗢	
Execution Result	C /system/as2	
	() /system/as2/send	
Declare return type as:		

After you add the function to the job, its structure is loaded into the page, and fields for all the required parameters become available. To ensure the AS2 transmission is sent correctly, set the parameters as follows:

- **Partner** This field must be a reference to a partner object configured earlier, see <u>Configuring AS2</u> <u>Partners</u>¹²⁵. Click inside the field to browse for the partner object.
- **Message** This field must contain a FlowForce expression that opens the stream you want to include in the message. For example, to send an EDIFACT file found at **C:\as2\orders.edi**, with a Content-Type header application/EDIFACT, enter the following expression:

```
stream-open("c:\as2\orders.edi", "application/EDIFACT")
```

For more information about expressions in FlowForce, see <u>FlowForce Expressions</u>²³³. The source file (be it EDI or XML) could also be a file generated with MapForce (for example, by a previous execution step which runs a mapping that was previously deployed to FlowForce Server), see <u>AS2 Integration</u> with MapForce and MapForce Server¹¹⁶.

- **Message ID** This field must provide the value for the Message-ID header field, as a string. To generate this value, call the <u>new-message-id</u>²⁴³ expression function, as shown below.
- Abort on error A job may consist of various execution steps, not just the one that is sending the AS2 message. For example, you may want to define other execution steps after the current one, in order process the MDN returned by the partner in some way. Set this parameter to TRUE (enabled) to abandon further job execution if the current execution step fails. If the **Abort on error** parameter is TRUE (enabled) and the current execution step fails, any subsequent execution steps will no longer be run, and the entire job will be aborted, see also <u>Processing Steps Sequentially</u> ⁽⁹⁴⁾.

The image below illustrates a sample execution step that refers to a partner "APOLLO" and supplies an EDIFACT file in the message body with the help of a FlowForce Server expression:

Exec	ution Step	os	
	Execute function /system/as2/send		
	Parameters:	Partner:	/public/APOLLO
		Message:	<pre>stream-open('C:\as2\ORDERS.EDI', 'application/EDIFACT')</pre>
		Message ID:	{new-message-id()}
		Abort on error:	
=	Assign this st	ep's result to nam	as AS2 MDN
nev	v Execution step	new Choose st	ep new For-each step new error/success handling step

As stated above, a FlowForce job may be configured to run on demand, or as a scheduled job. For information about various job triggers that can be configured, see <u>Managing Triggers</u>²¹³. In this example, we will configure the AS2 job to run on demand from the browser as a Web service, as shown below. Observe the name of the Web service, it is "sendAS2" in this example, but could be a different name if so required. For more information, see <u>Exposing Jobs as Web Services</u>²²⁰.

S	ervice
	Make this job available via HTTP at URL http://< <i>FlowForce server</i> >/service/ sendAS2

Finally, before attempting to save the job, enter the credentials to the operating system account that FlowForce Server must run as (note these are not the same credentials as the ones you use to log on to FlowForce Server). In this example, credentials are entered directly inside the job; however, it is also possible to store them separately as a credential record, and conveniently select (refer to) them from within jobs, see also <u>Credentials</u>²²⁴.

Credential	
Run job using credential: O Select existing credential:	ltova
	Change password

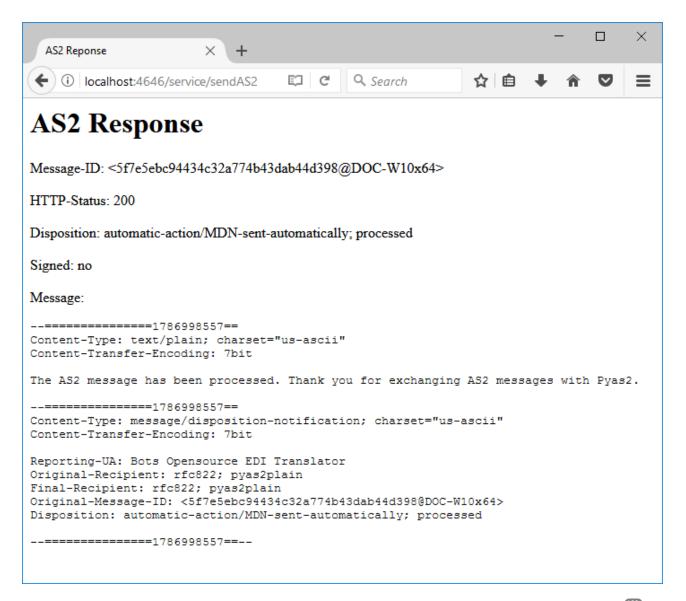
Now you can save the job by clicking the **Save** button at the bottom of the page.

FlowForce Server performs data integrity checks that will prevent you from saving the job if it is not configured properly. It is often the case that errors are caused by incorrect expressions supplied as parameter values, see <u>Handling Data Types in Steps</u>²⁰⁷. If you are new to FlowForce Server, refer to FlowForce Expressions²³³ and Job Configuration Examples³³⁴ sections.

Note: If you need to create multiple similar jobs, be aware that FlowForce jobs can be easily duplicated, helping you save time, see <u>Duplicate Jobs</u>⁽¹⁹⁾.

Running the job

Since this job was exposed as a Web service, you can run it by typing the Web service URL in the browser's address bar. The Web service URL is composed of the URL at which FlowForce Server service runs (for example, http://localhost:4646/), plus the service/sendAS2 part, where sendAS2 is the name of the Web service we gave previously. The final URL is therefore: http://localhost:4646/service/sendAS2. If you configured the FlowForce Server service to run on a different host and port, make sure to adjust this URL accordingly, see <u>Defining the Network Settings</u>⁽⁴⁸⁾. The image below illustrates the result of a successful execution as it could appear in the browser:



The job execution results can also be viewed through the FlowForce Server log, see Viewing the Job Log⁴⁰⁰.

Processing the AS2 job result

You have seen above how to create a simple job that consists of only one execution step which calls the /system/as2/send function. However, in a real life scenario, it is likely that your FlowForce Server job will need more steps.

Importantly, the return type of the <u>Importantly</u> function is an **AS2 MDN** object. In order to extract useful information from this object, it must be further processed by means of FlowForce expression functions. For example, to get the message ID of the original AS2 message, you could add an execution step like the one illustrated below:

Execu	Execution Steps					
+	•					
	Execute funct	tion /system/as2/s	end			
	Parameters:	Partner:	/public/APOLLO			
		Message:	stream-open('C:\as2\0	ORDERS.EDI', 'application/EDIFACT')		
		Message ID:	{new-message-id()}			
		Abort on error:				
=	Assign this st	ep's result to outp	out1	as AS2 MDN		
+	Execute funct	tion /system/comp	oute			
	Parameters:	Expression: as	2-message-id(output1)			
=	Assign this st	ep's result to nam	e	as TO		
new	Execution step	new Choose ste	ep new For-each step	new error/success handling step		

In the job above, the second step gets the original AS2 message ID as a string, by taking the result of the first step (declared as output1) as parameter. To achieve this, it calls the <u>l/system/compute</u>³¹⁰ function which is the usual way in FlowForce to compute an expression. The expression applies the <u>as2-message-id</u>³¹² expression function to the result of the first execution step (output1).

Note that FlowForce Server includes other expression functions that could be handy in various circumstances. For example, in order to determine if the AS2 call was successful, you could call the <u>as2-success</u>⁽³⁰³⁾ function, in a similar way as shown above. Likewise, to obtain the HTTP status of the AS2 call, you could call the <u>as2http-status</u>⁽³⁰²⁾ expression function. All available expression functions are listed in the <u>Expression</u> <u>Functions</u>⁽²⁴⁷⁾ chapter. The ones applicable to AS2 and MIME are listed in the <u>AS2 Expression Functions</u>⁽³⁰²⁾ and <u>MIME Expression Functions</u>⁽²⁵⁵⁾ chapters, respectively.

An important rule when working with FlowForce expressions is to pay special attention to the return data type of each function. The data type must be compatible across all calling functions and steps; otherwise, the job cannot be saved because of validation errors. It is therefore strongly recommended that you have a basic understanding of FlowForce expressions before using them, see <u>FlowForce Expressions</u>⁽²³⁾.

3.2.2.8 Receive AS2 Messages

With FlowForce Server, you can create jobs to receive AS2 messages from you organization's partners, process this data, and store it locally. In general, such jobs share the same characteristics as other FlowForce jobs, and, in addition, provide the following extra functionality:

- You can create, directly from the job configuration page, an AS2 service that listens to requests.
- As further illustrated below, the job that receives AS2 data takes two predefined parameters, partner and message. These parameters provide information about the sending partner and the incoming message, respectively.

Exposing a job as AS2 service roughly works in the same way as exposing a job as a Web service, see also Exposing Jobs as Web Services²²⁰. Namely, the AS2 service URL is in a format like http(s)://<flowforce-server>:<port>/service/<as2-service-name>, where:

- <http(s)> refers to the protocol that you can choose, HTTP or HTTPS (this is configured from the FlowForce Server setup page, see <u>Defining the Network Settings</u>⁽⁴³⁾)
- <flowforce-server> is the host name or IP address of the machine where FlowForce Server runs
- <port> is the port name (by default, 4646). Note that HTTP and HTTPS have different port numbers, as configured from the setup page, and, specifically, from the "FlowForce Server" section, see <u>Defining</u> the Network Settings⁴⁸
- service—this URL part is always the same and cannot be changed
- <as2-service-name> is the custom name you want to give to your AS2 service. You can define this URL part when you create the job.

Depending on your needs, you can configure FlowForce Server to accept requests from unauthenticated clients (thus making the service public) or request basic HTTP authentication from clients. To make the AS2 service accessible without authentication, create the AS2 service job in a FlowForce Server container where the user

Anonymous has the following permission: "Service: Use". For more information about containers and permissions, see <u>Permissions and Containers</u>. For an example of such configuration, see <u>Example: Full</u> <u>AS2 Message Exchange (Simple)</u>^[41].

Prerequisites

Before you can receive AS2 data from partners, the following prerequisites must be met:

- The details of each partner from whom you will be receiving data must be added to FlowForce Server, see <u>Configuring AS2 Partners</u>^[125].
- The "FlowForce Server" service must accept connections from remote clients on the designated URL, as mentioned above.

By default, FlowForce Server accepts connections from **localhost** on port **4646**. To make the AS2 service accessible to machines other than localhost, open the setup page, and change the **Bind address** of FlowForce Server to **All interfaces (0.0.0.0)** or to a specific interface, see <u>Defining the Network</u> <u>Settings</u>⁴³. In addition, make sure that FlowForce Server is allowed to communicate through the operating system's firewall.

Note: The "FlowForce Server" service should not be confused with the "FlowForce Web Server" service. The latter is used to access the Web administration interface, accepts connections on port **8082** and has separate configuration, see also <u>How It Works</u>^[13].

Creating the AS2 service

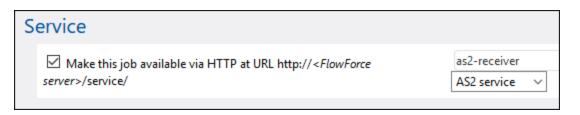
This example illustrates how to create a job that exposes an AS2 service. First, log on to FlowForce Web administration interface (see Logging on to FlowForce Server^(B2)). You could create the AS2 service in the default **public** container; however, it is a good idea to create a separate container for it (because this service might need separate permissions). Click **Configuration**, and then click **Create | Create Container**.

Create Container in /		
Container name:	as2service	
Save Save and go there		

Enter a container name (for example, "as2service"), and then click **Save and go there**. Next, click **Create** | **Create job**. The job configuration page opens:

Create job in /as2service			
Job name:	as2-listener		
Job description:	Listens to requests from AS2 clients and saves incoming messages to disk.		

To turn this job into an AS2 service, select the check box **Make this job available at...** and enter the name of the service (for example, "as2-receiver"). In addition, make sure to select **AS2 service** from the drop-down list.



Note that two new parameters have now been added automatically to the job:

Jo	Job Input Parameters						
	+						
	Name:	partner	Туре:	AS2 partner	\sim		
	+						
		message	Туре:	stream	\sim		
	•						

Parameter	Purpose				
partner	This parameter provides information about the AS2 partner that sent the message. The parameter data type is "AS2 partner". You can process this object in a subsequent step and get the partner's local or remote name as string, with the help of FlowForce expression functions <u>as2-partner-local-name</u> ³⁰⁴ Or <u>as2-partner-remote-name</u> ³⁰⁵ .				
message	This parameter provides access to the incoming message. The data type of the message is "stream". As illustrated below, you can convert the stream to a file using FlowForce expression functions.				

Note: The predefined parameters partner and message must not be deleted. If you do not use the predefined parameters in subsequent steps, you can ignore them—this does not make the job invalid. However, you will typically want to process at least the incoming message in some way (for example, save it to a file). As illustrated below, this can be done by using FlowForce expression functions, and, in particular, <u>MIME Expression Functions</u>²⁵⁵. In some cases, you might want to add extra parameters to the job (for example, to define some constant value reusable across multiple steps)—if you do this, ensure that the parameter has a default value; otherwise, the job will not be started when an AS2 message arrives, and an error message will be logged.

So far, the job is configured to accept AS2 data, but it does not do anything with that data yet. In order to read the message content from the stream and save it to a file, let's add a new execution step to the job. Click **New Execution Step**, and browse for the <u>/system/filesystem/copy</u> function. Then fill the **Source** and **Target** parameters as illustrated below:

E	Execution Steps						
	Execute function /system/filesystem/copy						
		Parameters:	Source:	{as-file(message)}			
			Target:	<pre>{substring(current-message-id(), 1, -1)}.msg</pre>			
			Overwrite:				
Abort on error:			Abort on error:				
			Working directory:	C:\as2\incoming			
	=	Assign this st	ep's result to name	as boolean			

The execution step above calls the <u>/system/filesystem/copy</u>⁽³¹⁰⁾ function to copy data from **Source** to **Target**. **Source** is a FlowForce expression. In this example, the expression

{as-file(message)}

reads the message parameter mentioned earlier and converts it to a filename, with the help of the <u>as-file</u>²⁸¹ expression function.

The expression

{substring(current-message-id(), 1, -1)}

does the following:

- It gets the value of the Message-ID header field as a string, with the help of the <u>current-message-id</u>^[247] expression function. For example, a typical Message-ID could look like
 <20180309125433018954-56c8aeb2fb4b478eb02f6f57662607da@somehostname>.
- It strips the first and last characters of the resulting string, with the help of the <u>substring</u>
 expression function. This makes the <u>Message-ID</u> look like <u>20180309125433018954</u> <u>56c8aeb2fb4b478eb02f6f57662607da@somehostname</u> (notice the angle brackets "<" and ">" have now been stripped).

Finally, the string ".msg" is appended to the expression and this creates the path where FlowForce should save the incoming AS2 message. Note that the path is relative to the working directory C:\temp. Essentially, whenever someone will send an AS2 message to http://<flowforce-server>:<port>/service/as2-receiver, this job will read the message content and save it to a path like C:\temp\20180309125433018954-56c8aeb2fb4b478eb02f6f57662607da@somehostname.msg.

Remarks:

• The **Overwrite** check is not selected, meaning that the job will return an error in the event that a job with the same message ID arrives twice.

• The **Abort on error** setting is enabled, meaning that the job will fail if the copy function fails. A failed job will cause FlowForce to send a negative MDN to the partner. In this case, this option is intentionally enabled, meaning that, if FlowForce fails to save the message, it will send a negative MDN to the partner.

You have now finished creating a basic AS2 service which listens to AS2 requests and stores incoming AS2 messages locally. For an example of how this AS2 service can be consumed by clients, see Example: Full AS2 Message Exchange¹⁴¹.

In a real-life scenario, for more advanced processing, it is likely that you will need to add more execution steps to the job, and make use of other expression functions available in FlowForce. For reference to all FlowForce functions that you can call in execution steps, see <u>Built-in Functions</u>⁽³⁰³⁾. For a basic introduction to FlowForce expressions, refer to the <u>FlowForce Expressions</u>⁽³³³⁾ chapter.

It is possible to configure FlowForce to return a result before all the job steps are executed. This is particularly useful if the job invoked as a service takes a long time. The early result could be treated by the caller as a confirmation that the task has been accepted by FlowForce Server for processing. For details, see <u>Postponed</u> <u>Steps</u>²⁰².

3.2.2.9 Full AS2 Message Exchange (Simple)

This example illustrates how to configure a complete AS2 message exchange between two AS2 partners, from a FlowForce Server perspective. In this example, both the sending AS2 partner and the receiving AS2 partner are FlowForce Server instances.

Let's call the sending server "Hermes" and the receiving server "Apollo". Let's also note that Hermes runs on CentOS while Apollo runs on Windows (this detail is important only for paths and firewall configuration, as shown below). The goal of this example is as follows:

- The sending server (Hermes) must successfully send an AS2 message to the receiving AS2 server (Apollo).
- The receiving server (Apollo) must successfully process the incoming message and store it locally.

This example illustrates the simplest possible communication scenario between two AS2 partners (the first permutation out of twelve possible permutations according to section 2.4.2 of RFC 4130), which essentially means the following:

- The sender sends unencrypted AS2 data
- The sender sends unsigned AS2 data
- The sender does not require that an MDN be returned in reply to the message

Other assumptions:

- Apollo and Hermes are both running on a local private network.
- The receiving AS2 server (Apollo) will accept HTTP requests from unauthenticated clients (that is, the AS2 service will be accessible publicly).

Prerequisites

 FlowForce Server Advanced Edition must be installed and licensed on both Apollo and Hermes machines. On both Apollo and Hermes servers, the FlowForce Web administration interface must be up and running on the configured host and port (for example, http://apollo:8082 and http://hermes:8082, assuming that "apollo" and "hermes" are the respective host names). See also <u>Defining the Network</u> <u>Settings</u>⁴⁸.

Configuring the sending AS2 server ("Hermes")

 Log on to the FlowForce Web administration interface and create a new AS2 partner called "APOLLO" (see also <u>Configuring AS2 Partners</u>⁽²³⁾). This partner identifies the server that will receive AS2 messages. Since encryption, signing, and MDN are not required in this simple example, the only partner settings that must be defined are as follows:

	APOLLO This object identifies the AS2 partner "Apollo".
Partner Setting	S
AS2 Name: Apollo	
Local Side Sett	tings
AS2 Name: Hermes	
AS2 Service Se	ettings
Receive messages:	
HTTP Endpoint	Settings
Request URL:	http://apollo:4646/service/as2-receiver
Redirect Mode:	Arbitrary redirection 🔄
Use Chunked Transf	ier Encoding: 🔲
HTTP Authentication	Credential: 🔶
Timeout:	•

As illustrated above, the AS2 partner's name used for AS2 communication is "Apollo", while the partner object name stored in FlowForce Server is "APOLLO". The "Request URL" value assumes that the partner's host name is also **apollo**. If the host name is different, adjust the URL accordingly. We will configure the actual AS2 service behind this URL in a subsequent step.

- 2. Create a new job that sends an AS2 message.
 - a) Open to the public container, and click Create | Create job.

D / O D public
Name Image: Barrier Barri
Create Import Objects Mov
Create Container
Create Job
Create Credential
Create Certificate
Create AS2 Partner

Enter a job name (for example, "send-as2"), and, optionally, a description.

b) Click **New filesystem trigger** and set the trigger settings as shown below. If the directory **/home/altova/as2/outgoing** does not exist on Hermes machine, create it.

Ti	iggers				
	Check	Modified Date	of file or directory:	/home/altova/as2/outgoing/*.edi	polling interval: 60
	Start:	+			
	Expires:	+			
	Time zone:	UTC	-		
	🗹 enabled				

As soon as you add the trigger, a parameter called triggerfile is added to the job. This parameter represents the file name that will trigger this job automatically, whenever you copy a file to **/home/altova/as2/outgoing**. For more information, see <u>File System Triggers</u>²¹⁶.

c) Add an execution step that sends an EDI file from the local path defined previously to the AS2 partner. For more information about what this step does, see <u>Sending AS2 Messages</u>^[32].

Execution Steps							
 Execute 	e function /system/as2/	/send					
Parame	eters: Partner:	/public/APOLLO					
	Message:	<pre>stream-open(triggerfile, 'application/EDIFACT')</pre>					
	Message ID:	{new-message-id()}					
	Abort on error:						

d) Finally, add the credentials of the user account on the local machine (typically, the username and password that you use to log on to this machine). Note that these credentials are not the same as the username and password to the FlowForce Web administration interface. For more information, see Credentials²²⁴.

С	edential			
	Run job using credential:	 Select existing credential: Define local credential: 	altova Change password	

e) Click **Save**. The job should now appear under "Active Triggers" in the FlowForce Server home page.

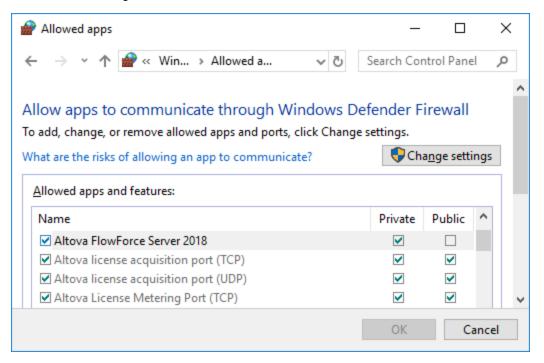
Home	Configuration	Log	Administration	Help				
Welcor	Welcome!							
Runn	ing Jobs							
Instanc J	ob		Activation Tir	Last Action	Status			
φ								
Activ	e Triggers							
Туре	Type Job Next run 🗢 Info							
watch	watch 🔕 <u>/public/send-as2</u> Checking directory '/home/altova/as2/outgoing/*.edi' for modification date.							
φ								

Configuring the receiving AS2 server ("Apollo")

Configure FlowForce Server to accept connections from AS2 clients on the designated URL. In this example, AS2 clients will connect to Apollo through plain HTTP on default port 4646, so the configuration page should look as follows (see also <u>Defining the Network Settings</u>⁴³):

F	FlowForce Server			
U	nencrypted Cor	nnection		
	Enabled:	\checkmark		
	Bind address:	● All interfaces (0.0.0.0) ∨ ○ other:	Port: 4646	
	Bind address:	● All interfaces (0.0.0.0) ∨ O other:	Port: 4646	

 Make sure that FlowForce Server is allowed to communicate through the operating system's firewall. In this example, since the "Apollo" FlowForce Server runs on Windows, it must be allowed to communicate through Windows Defender Firewall.



3. Create a new FlowForce Server container; let's call it "as2service". (In FlowForce, permissions are set at container level, so it is advisable that you create a separate container for the job that will receive AS2 messages. This way, you will be able to set AS2-specific permissions only to the required container, without affecting the permissions applicable to other existing FlowForce jobs).

🗅 / 💿 🗋 public	0	
Name		
as2service		
Create Import Objects	Move or Rename Selected Objects	

146

4. Open the "as2service" container defined previously and create the sending partner, Hermes, as shown below. The "Request URL" value assumes that the partner's host name is also **hermes**. If the host name is different, adjust the URL accordingly.

Partner name: Partner description:	HERMES
Partner Settin	gs
AS2 Name: Herme	5
Local Side Set	tings
AS2 Name: Apollo	
AS2 Service So Receive messages:	_
HTTP Endpoir	it Settings
Request URL:	http://hermes:4646/service/as2-receiver
Redirect Mode:	Arbitrary redirection
Use Chunked Trans	fer Encoding:
HTTP Authenticatio	n Credential: +
Timeout:	(+)

Make sure that the Interoperability Settings are the same on both servers, for example:

Interoperability Settings			
	Compress Data:	Before signing 🗸	
	MIC Verification Algorithm:	Use algorithm of original message signature 🗸	

5. Open the "as2service" container defined previously and create a new job. The purpose of this job is to expose an AS2 service that listens to AS2 requests. When a new AS2 message is received, this job will copy it to a temporary folder.

Create j	ob in /public/as2service
Job name: Job description:	receive-as2 Receives AS2 messages.

a) Select the **Make this job available via HTTP at...** check box and give a name to the AS2 service (in this example, "as2-receiver").

S	ervice		
	Make this job available via HTTP at URL http://< <i>FlowForce</i>	as2-receiver	
	server>/service/	AS2 service \checkmark	

b) As illustrated above, select the option **AS2 service** from the drop-down list. As a result, two input parameters are added to the job, **partner** and **message**. These can be used to process and store information about the sending partner and the message, respectively. In this example, we will store the message only, as shown in a subsequent step.

Jo	b In	out Parameters	5		
	•				
ľ	Name:	partner	Туре:	AS2 partner	\sim
	+				
I	Name:	message	Туре:	stream	\sim
	•				

c) Add an execution step that copies the received message to a local path. The FlowForce Server expressions used below essentially convert the message to a file, and compose the file name based on the Message-ID header field. For a more detailed explanation about these expressions, see Receiving AS2 Messages¹³⁷.

Exect	ution Step	DS	
	Execute funct	tion /system/filesyste	m/copy
	Parameters:	Source:	{as-file(message)}
		Target:	{substring(current-message-id(), 1, -1)}.msg
		Overwrite:	
		Abort on error:	
		Working directory:	C:\as2\incoming
= Assign this step's result to name as boolean			

Make sure that the directory C:\as2\incoming exists. This is the directory where received AS2 communications will be saved.

d) Finally, add the credentials of the user account on the local machine (typically, the username and password that you use to log on to this machine). Note that these credentials are not the same as the username and password to the FlowForce Web administration interface. For more information, see <u>Credentials</u>²²¹.

С	redential			
	Run job using credential:	\bigcirc Select existing credential:		
		Define local credential:	User name:	altova
			Password:	Change password

6. Go to the container **public / as2service**, and click **Permissions**. Click **Add Permissions** and assign the permission "Service: Use" to user ^a anonymous on the "as2service" container.

Search for:				
Name 🗢	Description	Container:	Inherit	
🗆 🤽 all	FlowForce Server	Configuration:	Inherit	
A authenticated	FlowForce Server	Service:	Use	
🗹 💄 anonymous	FlowForce Server	Credential:	Inherit	
🔲 🚨 root	FlowForce Server	Function:	Inherit	
		Certificate:	Inherit	
		AS2 Partner:	Inherit	

The container permissions now look as follows:

User or Role name 🗢			Permissions	
🙎 anonymous	Service:	Use		Change
authenticated	Container: Configuration: Credential: Service: Function: Certificate: AS2 Partner: Security:	Read, Write Read, Write Use Use Use Use Use Read	inherited from D /public inherited from D /public inherited from P /public inherited from P /public inherited from P /public inherited from P /public inherited from /public inherited from P /public	Change
🚨 root	Container: Configuration: Credential: Service: Function: Certificate: AS2 Partner: Security:	Read, Write Read, Write Use Use Use Use Read, Write	inherited from _ /public and & authen inherited from _ /public and & authen	Change

This effectively makes the AS2 service public and enables anyone to access and consume it, without authentication.

Sending the AS2 message

On Hermes machine, copy an .edi file to the directory configured previously, **/home/altova/as2/outgoing**. When the directory polling interval elapses (60 seconds, by default), the trigger is executed, and the job sends the file to the AS2 service on Apollo machine.

To view the job result, check the FlowForce Server log, see <u>Viewing the Job Log</u>¹⁶⁰. If the job fails, the reason will be indicated in the log. There could be multiple reasons why a job may fail, including the following:

- The path to the EDI file on Hermes is incorrect
- The Hermes operating system credentials specified in the job are incorrect
- The Apollo service http://apollo:4646/service/as2-receiver is not available because the firewall on Apollo machine blocks it
- The FlowForce Server container permissions for service http://apollo:4646/service/as2receiver forbid anonymous access (that is, the AS2 service is not accessible to clients)
- The "Request URL" parameter of the Apollo partner is incorrect (on Hermes machine, on Apollo machine, or both)
- The "Interoperability Settings" parameters are misconfigured for Hermes partner on Apollo machine.

On success, the receiving job on Apollo machine processes the incoming message and creates a new file at the following path: **C:\as2\incoming**.

3.2.2.10 Full AS2 Message Exchange (Advanced)

This example illustrates a more advanced AS2 message exchange, with encryption and signing, between two AS2 partners that both run FlowForce Server. Before you follow this tutorial, make sure that you have already followed the previous one, which covers the basics, see <u>Example: Full AS2 Message Exchange (Simple)</u>^[14].

This example illustrates the most complex communication scenario between two AS2 partners (the twelfth permutation out of twelve possible permutations according to section 2.4.2 of RFC 4130), which essentially means the following:

- The sender sends encrypted AS2 data
- The sender sends signed AS2 data
- The sender requests that the receiver returns a signed MDN in reply to the message

Assumptions

- The same sender and receiver are used as in the previous example, respectively: Hermes (FlowForce Server on Linux) and Apollo (FlowForce Server on Windows)
- Hermes wants to send to Apollo an encrypted and signed message, and requires a signed MDN in return
- Apollo and Hermes are both running on a local private network.
- The receiving AS2 server (Apollo) will accept HTTP requests from unauthenticated clients (that is, the AS2 service will be accessible publicly).

Prerequisites

- FlowForce Server Advanced Edition must be installed and licensed on both Apollo and Hermes machines.
- On both Apollo and Hermes servers, the FlowForce Web administration interface must be up and running on the configured host and port (for example, http://apollo:8082 and http://hermes:8082, assuming that "apollo" and "hermes" are the respective host names). See also <u>Defining the Network</u> <u>Settings</u>⁴⁸.

Set up Apollo's certificates

In this configuration step, the following takes place:

- 1. Apollo generates a public certificate and a private key and imports both into FlowForce Server.
- 2. Apollo sends the public certificate (without the private key) to Hermes.
- 3. Hermes imports Apollo's public certificate into FlowForce Server.

Why this is necessary:

- Before sending the message to Apollo, Hermes needs Apollo's public key to encrypt it. Upon receiving the message from Hermes, Apollo will decrypt it using his own private key.
- Before sending the MDN requested by Hermes, Apollo will sign it using his own private key. Upon receiving the signed MDN, Hermes needs Apollo's public certificate to verify the signature.

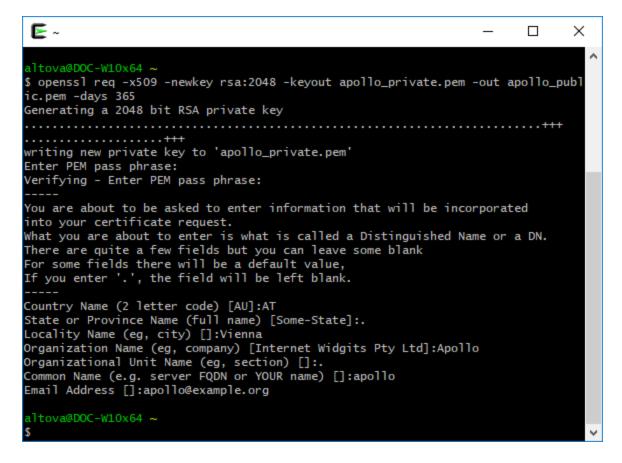
For the scope of this example, we will generate a self-signed certificate using the OpenSSL library (<u>https://www.openssl.org/</u>) included with Cygwin (<u>https://cygwin.com/</u>). This is for demo purposes only; in a real

life scenario, you might want to use other tools to generate the SSL certificate, or you might have it already available in your organization.

To generate the self-signed certificate for Apollo, open the Cygwin terminal and type the following:

openssl req -x509 -newkey rsa:2048 -keyout apollo_private.pem -out apollo_public.pem - days 365

When prompted to enter a pass phrase, type the password under which you would like to encrypt the private key, and remember it. You will later need this password to import the certificate into FlowForce Server. Go through all wizard steps, and enter all the required fields ("Country", "State or Province Name", "Locality Name", "Organization Name", "Department Name", "Common Name", and "Email").



When you finish the wizard, the command above generates two files, **apollo_private.pem**, and **apollo_public.pem**, in Cygwin's home directory (for example, **C:\cygwin64\home\<user>**, if you installed Cygwin to **C:\cygwin64**). Because this pair can only be uploaded as one single file into FlowForce Server, run the following additional command to copy the public certificate into the private key file:

```
cat apollo_public.pem >> apollo_private.pem
```

On the Apollo machine, log on to FlowForce Server, click the **Configuration** menu, and then click **Create > Create Certificate**.

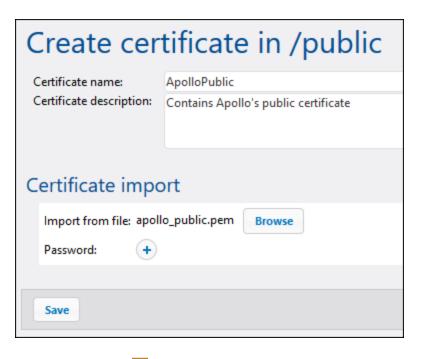
Enter the certificate name and description, click Browse and select the **apollo_private.pem** file create previously. Make sure to enter the password that you created earlier in this step, and click **Save**.

Create cer	tificate in /public			
Certificate name:	ApolloPrivate			
Certificate description:	Contains Apollo's public certificate + private key			
Certificate import				
Import from file: apo	llo_private.pem Browse			
Password:	•			
Save				

The public+private certificate pair is now imported into Apollo's FlowForce Server. Notice that the icon 🛱 and descriptive text indicate that this certificate file contains both:

Security	
Fingerprint	e8:ce:cd:49:7a:e7:2b:43:90:45:22:5b:83:ca:6c:ea:39:f7:9d:b6
Fingerprint algorithm	SHA1
Signature algorithm	sha256WithRSAEncryption
Public key algorithm	rsaEncryption
Public key size	2048 bits
Contains private key	
Self-signed	\checkmark

To send the public key to Hermes, copy the **apollo_public.pem** file to Hermes machine. Next, log on to FlowForce Server on Hermes machine and import it using the same steps as above (this time a private key is not present in the file, so no password is necessary).



Notice that the icon is and descriptive text indicate that this certificate file contains only the public certificate (no private key).

Security	
Fingerprint	e8:ce:cd:49:7a:e7:2b:43:90:45:22:5b:83:ca:6c:ea:39:f7:9d:b6
Fingerprint algorithm	SHA1
Signature algorithm	sha256WithRSAEncryption
Public key algorithm	rsaEncryption
Public key size	2048 bits
Contains private key	
Self-signed	

Set up Hermes's certificates

In this configuration step, the following takes place:

- 1. Hermes generates a public certificate and a private key and imports it into FlowForce Server
- 2. Hermes sends the public certificate (without the private key) to Apollo
- 3. Apollo imports Hermes's public certificate into FlowForce Server

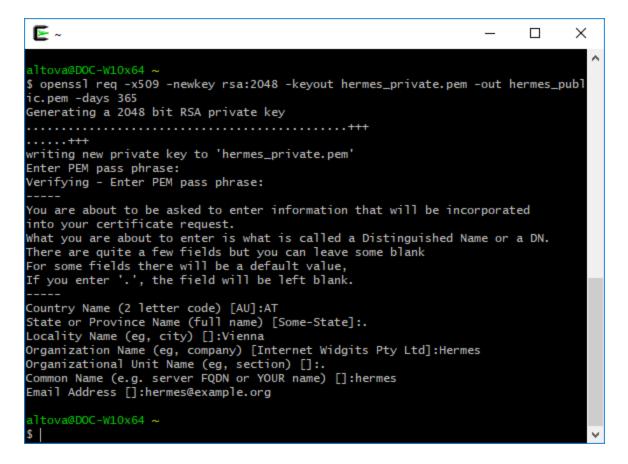
Why this is necessary:

- Before sending the message to Apollo, Hermes will sign it using his own private key.
- Upon receiving the message from Hermes, Apollo will verify the signature of the message using Hermes's public certificate.

First, create Hermes's public certificate and private key, following the same steps as for Apollo. Be sure to replace the file names:

```
openssl req -x509 -newkey rsa:2048 -keyout hermes_private.pem -out hermes_public.pem - days 365
```

In addition, the "Organization name", "Common Name", etc. must be those of Hermes:



Next, combine both files into a single one using the command:

cat hermes_public.pem >> hermes_private.pem

Next, import hermes_private.pem into FlowForce Server on Hermes machine:

Create certificate in /public					
Certificate name:	HermesPrivate				
Certificate description:	Contains Hermes's public certificate + private key				
Certificate impo	Certificate import				
Import from file: herm	Import from file: hermes_private.pem Browse				
Password:					
Save					

Next, copy hermes_public.pem to Apollo machine and import it into FlowForce Server:

Create cer	tificate in /public
Certificate name:	HermesPublic
Certificate description:	Contains Hermes's public certificate
Certificate imp	ort
Import from file: herr	mes_public.pem Browse
Password: +	
Save	

Enable AS2 encryption, signing, and MDN signature verification on Hermes On Hermes machine, edit the APOLLO partner settings as follows:

Security Settings	This certificate ensures message from Hermes to Apollo is encrypted
Encryption Algorithm: AES-256 🗸	r pono lo oncryptod
Partner Certificate: /public/ApolloPublic	This certificate lets
Decryption +	Hermes sign messages sent to Apollo
Signature Creation Algorithm: SHA-1	
Local Side Certificate: /public/HermesPrivate	This certificate lets Hermes verify the
Signature Verification Algorithms: MD5 SHA-1 SHA-224 SHA-256 SHA-384 SHA-512 Image: Constraint of the second se	signed MDN sent by Apollo
Partner Certificate: /public/ApolloPublic	3
Message Disposition Notification Hermes requests a signed MDN from Apollo, sent	
Request MDN: MDN Type: Synchronous 🔽 💼 synchronously	
Request Signed MDN: 🗹	
Interoperability Settings	
Compress Data: Before signing 🗸 (used if compression is enabled)	led for outgc
MIC Verification Algorithm: Use algorithm of original message signature 🗸 (used if MDN is requested for	or incoming r

Enable AS2 decryption, MDN signing, and signature verification on Apollo

On Apollo machine, edit the HERMES partner settings as follows:

Security Settings	
Encryption +	This certificate lets Apollo decrypt the message sent by
Decryption Algorithms: DES 3DES AES-128 AES-192 AES-256 RC2-40 RC2-64 RC2-128 Image: Comparison of the second secon	B Hermes
Local Side Certificate: /public/ApolloPrivate	This certificate lets Apollo sign the MDN sent to Hermes
Signature Creation Algorithm: SHA-1 🗸	
Local Side Certificate: /public/ApolloPrivate	This certificate lets Apollo verify the
Signature Verification Algorithms: MD5 SHA-1 SHA-224 SHA-256 SHA-384 SHA-512 Image: Comparison of the second s	signature of messages sent by Hermes
Partner Certificate: /public/HermesPublic	
Message Disposition Notification	
Request MDN: +	
Interoperability Settings	
Compress Data: Before signing 🗸 (used if compression is enable	d for outgoing messages; for i
MIC Verification Algorithm: Use algorithm of original message signature 💟 (used if MDN is requested for	incoming message or returned

Process the MDN

According to the requirements stated above, Hermes requires that Apollo send an MDN to acknowledge the AS2 transmission. We can compute the status of the incoming MDN (success, failure) with the help of <u>as2-</u> <u>success</u> expression function. To achieve this, log on to FlowForce on Hermes machine, and open the "send-as2" job created previously in <u>Example: Full AS2 Message Exchange (Simple)</u>^[41]. Next, modify the job as shown below:

E	kecu	ution Ste	os			
	•					
		Execute func	tion /system/as2/s	send		▼ 🗗
		Parameters:	Partner:	/public/APOLLO		
			Message:	<pre>stream-open(triggerf</pre>	ile, 'application/EDIFACT')	
			Message ID:	{new-message-id()}		
			Abort on error:			
	=	Assign this st	tep's result to mdr	ı	as AS2 MDN	
	+					
		Execute func	tion /system/com	pute		▼ 🖉
		Parameters:	Expression: as	2-success(mdn)		
	=	Assign this st	tep's result to nam	ie	as TO	

Note the following:

- The result of the first execution step, of type "AS2 MDN", is now declared (See the field **Assign this step's result to**).
- The Abort on error check box is cleared, since execution must continue to the next step.
- The second execution step calls the <u>/system/compute</u>³¹⁰ function. This function computes a Boolean expression with the help of <u>as2-success</u>³¹³ function. The latter takes as argument the MDN returned by the first execution step.

Send the AS2 message

You are now ready to send the encrypted and signed AS2 message from Hermes to Apollo. On Hermes machine, copy an .edi file to the directory configured previously **/home/altova/as2/outgoing**. When the directory polling interval elapses (60 seconds, by default), the trigger is executed, and the job sends the file to the AS2 service on Apollo machine. The directory **C:\as2\incoming** on Apollo machine should now contain the message sent by Hermes, for example:

incoming			- 0	×
$\leftarrow \rightarrow ~ \star ~ \uparrow$	🧧 « as2 → incoming	√ Ū	Search incoming	Q
Name	^	Туре	Size	
20180321142	154344152-7b9444fab04149669e5fb86dbd9	MSG File		2 KB
1 item				

To see if the job has failed or has executed successfully, check the system's log (you may need to do this not only on Hermes, but also on the Apollo machine). For more information, see <u>Viewing the Job Log</u>⁽⁶⁰⁾.

The log contains information about any errors that may occur in relation to this transmission. For example, if Hermes sends unencrypted data but Apollo expects it to be encrypted, then the job fails and a corresponding message is logged.

3.3 Log

The log provides information about all system activities and job-related events.

3.3.1 Job Info in Log

You can view details about all kinds of events on the Log View page. To access the Log View page, click the **Log** menu. You can also access the log from other locations where the **View log** button is displayed (e.g., on each job's configuration page).

Note: By default, you can view the log of any jobs where you have read-only access. To view the global log of all jobs and events in FlowForce Server, your user account must have the <u>View unfiltered log</u>⁷³ privilege.

Navigate to:			Filter by:		
Date from: 🗴	v 0		Object path:		
Date to: 🛍	• 0		Instance ID:		Minimum severity: Info Y
Date	Severity	User		Instance ID	Message
A Show 25 more records	 Show 100 more res 	cords	Show 500 more records		
2023-03-15 13:27:07	INFO	root		<u>463</u>	Finished job execution: job <u>/public/Examples/CheckTemperature</u> in queue <u>/public/Examples/CheckTemperature</u>
2023-03-15 13:27:07	INFO	root		<u>463</u>	Starting execution of job <u>/public/Examples/CheckTemperature</u> in queue /public/Examples/CheckTemperature
2023-03-15 13:27:07	INFO				Service /CheckTemperature of /public/Examples/CheckTemperature invoked
2023-03-15 13:26:47	INFO	root		<u>462</u>	Finished job execution: job /public/Examples/ListDirContents in queue /public/Examples/ListDirContents
2023-03-15 13:26:47	INFO	root		<u>462</u>	Starting execution of job /public/Examples/ListDirContents in queue /public/Examples/ListDirContents
2023-03-15 13:26:47	INFO				Service /ListDir.txt of /public/Examples/ListDirContents invoked
2023-03-15 13:26:41	INFO	root			Configuration for <u>/public/Examples/ListDirContents</u> changed.
2023-03-15 13:25:50	ERROR	root		<u>461</u>	Job execution failed: job /public/Examples/ListDirContents in queue /public/Examples/ListDirContents
2023-03-15 13:25:50	INFO	root		<u>461</u>	Starting execution of job /public/Examples/ListDirContents in queue /public/Examples/ListDirContents
2023-03-15 13:25:49	INFO				Service /ListDir.txt of /public/Examples/ListDirContents invoked
2023-03-15 13:25:44	ERROR	root		460	Job execution failed: job /public/Examples/ListDirContents in queue /public/Examples/ListDirContents
2023-03-15 13:25:44	INFO	root		460	Starting execution of job /public/Examples/ListDirContents in queue /public/Examples/ListDirContents
2023-03-15 13:25:43	INFO				Service /ListDir.txt of /public/Examples/ListDirContents invoked
2023-03-15 13:25:41	INFO	root		459	Finished job execution: job /public/Examples/HelloWorld in queue /public/Examples/HelloWorld
2023-03-15 13:25:41	INFO	root		459	Starting execution of job /public/Examples/HelloWorld in queue /public/Examples/HelloWorld
2023-03-15 13:25:41	INFO				Service /HelloWorld of <u>/public/Examples/HelloWorld</u> invoked
2023-03-15 11:48:32	INFO	ffserver			FlowForce scheduling engine startup complete.
2023-03-15 11:48:32	INFO	ffserver			Starting up FlowForce scheduling engine
2023-03-15 11:48:32	INFO	flowforce			Read FlowForce configuration from:
2023-03-15 11:46:19	INFO	ffserver			All jobs have been terminated.
2023-03-15 11:46:19	INFO	ffserver			Beginning termination of running jobs.
2023-03-15 11:46:19	INFO	ffserver			FlowForce scheduling engine stop complete.
2023-03-15 11:46:19	INFO	ffserver			Stopping FlowForce scheduling engine
2023-03-14 20:24:55	INFO	ffserver			FlowForce scheduling engine startup complete.
2023-03-14 20:24:55	INFO	ffserver			Starting up FlowForce scheduling engine
➤ Show 25 more records	➤ Show 100 more re-	cords	Show 500 more records		

The subsections below describe filter options, the main parts of the log view table, and export/copy options.

Filters

You can filter log entries using the following criteria:

- Date from: Includes only events after this date.
- Date to: Includes only events before this date. If you set both the Date from and Date to filters, up to 1000 records within that range will be shown. To view additional records, click the Show N more records buttons. The most recent records are always shown first.
- *Object path:* Shows events configured at the selected path. You can select the path to some specific FlowForce object (e.g., a job or credential record).
- Instance ID: This option is useful when you want to see all the log entries related to one specific instance ID.
- *Minimum severity:* This option helps filter log entries based on severity. The severity statuses are explained below.

After changing any filters, click the **Show** button or the **Enter** key to apply the filters. The **Reset Filter** button clears all filters and refreshes the log. Clicking the **Show** button without any filters set also refreshes the log.

About minimum severity

The following severity statuses are available: *Verbose*, *Info*, *Warning*, and *Error*. The *Info* status is the default severity type.

The *Verbose* status can be useful for troubleshooting <u>file system triggers</u>²¹⁶. When you select the *Verbose* status, you will get detailed information about the job: e.g., the start and end of scanning of the directory and so on. To be able to use this status, you must specify the following parameter in <u>the .ini file</u>⁶⁸.

[Experimental] trigger.verbose = 1

When you select the *Verbose* status, the log will show the following severity types: *Verbose*, *Info*, *Warning*, and *Error*. The *Info* status includes information messages, warnings, and errors. When you select *Warning*, only warnings and errors will be shown in the log. If you are interested in the most critical messages, select *Error*.

Log table

The log view table has the following columns: Date, Severity, User, Instance ID, and Message.

- Date: Indicates the date and time of an event.
- Severity: Indicates the severity of an event. You can filter messages by severity (see above). The default severity type is *Info*.
- User: This can be a FlowForce service, a Python security service, or a specific FlowForce user.
- Instance ID: Each run of a job produces a unique job instance whose ID is shown in the Instance ID column. To find out more about a specific instance, click the link displayed in the Instance ID column. For details, see Instance Log¹²². Note that some logged events do not have an ID, because it is not applicable (e.g., events related to changes in job configuration).
- Message: Provides information about each log entry. Note that some log entries may be truncated, because the default maximum length of a log entry has been exceeded. To change the length of log entries, see Logging Settings⁽¹⁷⁸⁾.

To load older records, click **Show N more records**. To resize any column in the grid, click any of the vertical bars delimiting the column headings, and, holding the left mouse button pressed, drag to the left or right.

Export, copy, and view log details

To export the log to a file on the disk, click **Export**. All records that are currently visible on the page will be exported as a JSON file.

To view the previously exported log entries (.json file) or <u>logged instance</u> (a .zip archive or a .json file extracted from that .zip archive), click the **View Exported Log or Log for Instance** button. When you view the exported log or instance log, some links in the records (e.g., instance ID links, links to jobs) might lead to an error page, because these links are not in the exported file.

The **Copy Permalink to Clipboard** button copies the current URL of the log view to the clipboard, including any selected parameters (e.g., ?id=2773968&limit=25). This is useful if you want to quickly load the same information later onto the page. For example, you can paste the permanent URL into another browser's address bar or send it to someone else so that they can see the same log.

3.3.2 Instance Log

The Log for Instance N page (*screenshot below*) provides detailed information about a specific job instance. You can open this page in one of the following ways:

- Click the instance ID link of a record on the Log View¹⁶⁰ page.
- Click the instance ID link of a record in the <u>Recent and Running</u>³⁷ section of the Home page.
- Click **View Log** from the job configuration page to go to the <u>Log View</u>⁽¹⁰⁰⁾ page. Then click the instance ID link of a record.

Log for instar	nce 159
Created instance:	2022-06-28 18:05:00
Finished instance:	2022-06-28 18:05:01
Job Name:	<u>/public/Examples/ValidateSchema</u>
Queue Name:	/public/Examples/ValidateSchema
Number of steps execute	
Postponed Steps Failures	
Current State:	Finished successfully
Date	Expand all steps Collapse all steps
	Starting instance 159.
	Starting execution of job /public/Examples/ValidateSchema in queue /public/Examples/ValidateSchema
2022-06-28 18:05:00	Running instance 159 locally.
2022-06-28 18:05:00	Execute main job /public/Examples/ValidateSchema
2022-06-28 18:05:00	Execute function /RaptorXMLXBRL/valany
2022-06-28 18:05:00	Execute function /RaptorXMLXBRL/2023/valany
2022-06-28 18:05:01	Finished job execution: job /public/Examples/ValidateSchema in queue /public/Examples/ValidateSchema
Export View Exported Log o	r Log for Instance

Reported data

The instance log can report the following categories of data:

- Messages related to the execution of job instances, grouped by step. These include:
 - o Messages related to the execution of built-in functions and mappings
 - Results of steps that run the <u>compute</u>³¹⁰ and <u>compute-string</u>³¹² functions
 - o Error messages that lead to retry in the Execute with success/failure handler step or to job failure
- Information about elapsed time after step execution.
- Iterations of for-each steps.
- Information about how many times the job has been retried. For details, see <u>Retry on Error</u>¹⁹⁹.
- Information about streams produced by executing mappings or by the commandline³⁷⁵ function.

Export and view log entries

The **Export** button creates a .zip archive of all data associated with the current log instance.

To view the previously exported main log⁽¹⁰⁾ (.json file) or logged instance (a .zip archive or a .json file extracted from that .zip archive), click the **View Exported Log or Log for Instance** button. When you view

the exported log or instance log, some links in the records (e.g., instance ID links, links to jobs) might lead to an error page, because these links are not in the exported file. When you have finished viewing the instance log loaded from the file, click **Close Exported Log View**.

Expand/collapse all steps

FlowForce Server allows you to show or hide information about an instance, which can help you get detailed information about this instance or only a general overview of the instance, respectively (see red rectangle in screenshot above).

3.4 Adminstration

The Administration page enables you to create and manage users, roles, and password policies. You can also get an overview of privileges, configure various settings, and manage clusters (*Advanced Edition*).

3.4.1 Users

This topic explains how to create and import users and reset the root password. This topic also provides information about default users, domains and domain trusts.

Default users

The following special users are predefined in FlowForce Server.

🚨 root	This user is the initial, top-level FlowForce Server administrator. By default, it has all permissions and privileges available in the system.
💄 anonymous	This is a special user account for users that do not explicitly log in. Anonymous access to the FlowForce Server Administration Interface is not possible, but you can enable anonymous access for certain services exposed as Web services (see <u>Exposing Jobs as Web Services</u> ²²⁰).

The built-in users cannot be deleted, although it is possible to change their privileges.

Note: The root user can change any privileges and permissions, including own permissions and privileges. Take extra caution when logged in as **a root** and editing root privileges, since you may unintentionally lose your own access to the system. In the event that this happens, see Resetting the Root Password.

To get a global view of all currently assigned privileges, use privilege reports.

In addition to creating FlowForce Server users, you can import domain user accounts and roles from Windows Active Directory or an LDAP Directory Service provider. When the *Allow any domain users to log in* setting is enabled in the <u>Directory Service settings</u>⁽¹³⁾, users from configured domains are able to log on to FlowForce Server even if you have not explicitly imported their accounts into the FlowForce Server database. To ensure that domain users log on to FlowForce Server only if their account has been explicitly imported by an administrator, clear the *Allow any domain users to log in* check box and import the domain users, as shown below.

Note: The local machine accounts are not part of Active Directory. Therefore, they cannot be imported into FlowForce Server.

Create users

A user is a person who logs on to FlowForce Server to create and monitor jobs, deploy MapForce mappings and StyleVision transformations, and configure various settings. The scope of actions available to users in FlowForce Server depends on the following:

- The permissions and privileges assigned to the users
- The permissions and privileges assigned to the roles that the users are members of

To add a FlowForce Server user:

- 1. Click Administration, and then click Users.
- 2. Click Create User.
- 3. Fill in the required fields.

User name	 Enter the name of the user. The following restrictions apply: It must not be empty It must not begin with or end with spaces The allowed characters are letters, digits, underscore (_), dash (-), and full stop (.) 	
Password	Enter the user's password.	
Re-type password	Re-type the user's password.	
Change password on next login	If you select this check box, the user will be prompted to change password on next login.	

- 4. Optionally, grant the required <u>privileges</u>¹⁶³ to the user. Note that you can grant privileges to users either directly from this page, or by assigning to them a role which already has some privileges. To simplify user maintenance, it is recommended to use the latter approach (see *Create Roles* below and <u>Assign Roles to Users</u>¹⁶⁹).
- 5. Click Save.

To rename a user:

- 1. Click Administration, and then click Users.
- 2. Click the user record you want to edit.
- 3. Enter the new name in the **User name** text box, and then click **Save**.

Notes:

- When a user name is changed, the currently assigned user password remains unchanged.
- If you are changing your own name (provided that you have this privilege), the changed name becomes effective as soon as you click Save, and is visible in the top right area of the page.

Reset root password

In the event that you forgot or lost the password of the **a root** user account, you can reset it to the default value from the command line interface (see the command <u>resetpassword</u> **b**).

To perform root password reset, it is assumed that you have access to the operating system where FlowForce is running, including FlowForce binaries and data files. This is the same kind of access required when installing FlowForce or when migrating to a new FlowForce version or server manually.

When you perform a password reset, the privileges of the **A** root user will also be restored to the default value (that is, all the privileges will be granted).

Performing a root password reset does not affect any FlowForce users except the **4** root user.

Import domain users

To import domain user accounts into FlowForce Server, take the following steps:

- Open the Settings tab of the Administration page, select the *Enable* check box in the *Directory* Services section, and configure your preferred Directory Service provider, as described in <u>Changing the</u> <u>Directory Service Settings</u>⁽¹⁷⁵⁾.
- 2. Open the Users tab on the Administration page.
- 3. Click Import Domain Users, which opens the Import Domain Users dialog shown below.

	for: ab	
	Name 🗢	Description
	🚨 Abagael Aasen	user.5@maildomain.net
	🙎 Abagail Abadines	user.6@maildomain.net
	🚨 Abahri Abazari	user.7@maildomain.net
\checkmark	🙎 Abbas Abbatantuono	user.8@maildomain.net
	🙎 Abbe Abbate	user.9@maildomain.net
	🙎 Abbey Abbie	user.10@maildomain.net
	🙎 Abbi Abbott	user.11@maildomain.net
	🙎 Abbie Abdalla	user.12@maildomain.net
<		>

- 4. If applicable, select the domain of choice from the **Context** drop-down list.
- 5. In the Search for text box, start typing the name of the user account you want to import. Partial searches are valid: For example, if you enter a value such as *ad*, the accounts *Administrators*, *Admanager*, and *Admin* are retrieved from the LDAP server or Active Directory and shown in the webpage dialog. In the case of Active Directory, FlowForce Server uses the Ambiguous Name Resolution (ANR) search algorithm that allows you to specify complex search conditions in a single clause. For example, you can retrieve the account of a person named Jim Smith by typing *ji sm*. See the Microsoft documentation for further information about Ambiguous Name Resolution in Active Directory.
- 6. Select the records that you you want to import and click **Import Selected**. Waiting time increases if the domain is not local.

Domains and domain trusts

You can see the list of available domains on the login page and in the following sections of the Administration page: (i) in the dialog box **Import Domain Users** in the **Users** tab, (ii) in the dialog box **Import Domain Roles** in the **Roles** tab, and (iii) in the **Settings** tab. Currently, only the following domains are visible in FlowForce Server: the domain with the machine on which FlowForce Server is installed and any domains from the same

forest to which this machine belongs. However, other trusted domains connected via the external, forest, realm and shortcut trusts are not supported and cannot be seen in the list of available domains in FlowForce Server.

Note: To run a job, you can use any user credentials accepted by Windows. In this case, Windows will take care of the external trusts.

3.4.2 Roles

This topic explains how to create, import, and assign roles.

A role defines a set of privileges and permissions. It can be assigned to another role or to a user. A role's privileges automatically become the privileges of any other role or any user that the role is assigned to. A user can be assigned any number of roles. As a result, a user will have all the privileges defined in the multiple assigned roles.

Note that privileges are global, whereas permissions are defined per container.

Default Roles

The following special roles are predefined in FlowForce Server.

authenticated	This role includes all users who are authenticated using an existing user name and password. Every FlowForce Server user except user anonymous is a member of this role. By default, this role has the <i>Set own password</i> privilege.
all &	This role includes all FlowForce Server users, including user ^{&} anonymous . By default, this role has no privileges.

Since the roles ⁴ **authenticated** or ⁴ **all** are built-in, you cannot explicitly assign these roles to users or revoke them from users. The membership of the built-in roles is automatically managed by FlowForce Server. Every time when you add a new user, FlowForce Server automatically assigns to the new user both the role ⁴ **authenticated** and the role ⁴ **all**.

<u>Create roles</u> To add a FlowForce Server role:

- 1. Click Administration, and then click Roles.
- 2. Click Create Role.
- 3. Enter the role name (for example, "Administrator").
- 4. Under **Privileges**, select the privileges that must be assigned to the role (for the description of available privileges, see <u>Privileges</u>¹⁷⁰).
- 5. Click Save.

To rename a role:

- 1. Click Administration, and then click Roles.
- 2. Click the record you want to edit.
- 3. Enter the new role name in the **Role name** text box, and then click **Save**.

Notes

- The members of a role do not change when the role is renamed.
- The default roles all and authenticated cannot be changed.

Import domain roles

To import domain roles into FlowForce Server, take the following steps:

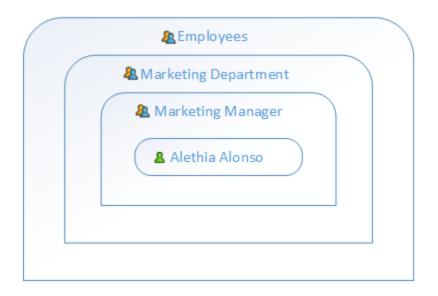
- 1. Click Roles in the Administration menu.
- 2. Click Import Domain Roles.
- 3. Follow the steps 4-6 above.

Assign roles to users and roles

You can assign privileges directly to a user (e.g., Alethia Alonso) or to a particular role (e.g., Alethia Marketing Manager). It is recommended to assign privileges to roles rather than to individual users, because it simplifies the maintenance and management of privileges in the long term.

You can model the hierarchy of your organization in FlowForce Server, by assigning roles to other roles. The diagram below illustrates a sample organization, for which three roles and one user have been defined. The Employees role contains a role called A Marketing Department. This means that the privileges and permissions granted to the Employees role will automatically be inherited by the users belonging to the Marketing Department role.

The A Marketing Department role contains the A Marketing Manager role. In this case, the A Marketing Manager role will inherit all the privileges from the A Marketing Department and Employees roles. A user called Alethia Alonso is the marketing manager, and she has been assigned the A Marketing Manager role. This implies that she will inherit all the privileges from the broader roles.



<u>Assign roles to users</u> To assign one or more roles to a user:

- 1. Click Administration, and then click Users.
- 2. In the list of users, click the record you want to edit.
- 3. Under Roles available, select the roles that must be assigned to the user, and then click Assign.

To revoke one or more roles from a user:

- 1. Click Administration, and then click Users.
- 2. In the list of users, click the record you want to edit.
- 3. Under **Roles assigned to user '<user name>'**, select the roles that must be revoked from the user, and then click **Remove**.

To assign a role to multiple users:

- 1. Click Administration, and then click Roles.
- 2. In the list of roles, click the record you want to edit.
- 3. Under Users/Roles available, select the users that must be assigned the role, and then click Assign.

To revoke a role from multiple users:

- 1. Click Administration, and then click Roles.
- 2. In the list of roles, click the record you want to edit.
- 3. Under **Members of role '<role name>'**, select the users from whom the role must be revoked, and then click **Remove**.

Assign roles to other roles

To assign a role to another role:

- 1. Click Administration, and then click Roles.
- In the list of roles, click the role you want to assign to another role (for example, if you want the role Marketing Department to inherit privileges from the role Employees, click "Employees").
- 3. Under Users/Roles available, select the role to be assigned, and then click Assign.

3.4.3 Reports

As a FlowForce Server administrator, you might find it difficult to keep track of privileges assigned to each and every role or user, especially when the number of users and roles increases. To help you get a quick overview of all privileges currently assigned to users and roles, FlowForce Server provides the following reports:

- Privileges Report
- Privileges by User Report

To view these reports, open the Reports tab of the Administration page.

Privileges Report

This report lists the FlowForce Server privileges. For each privilege, you can see the users who have been granted that privilege or inherited it by virtue of their roles.

Privileges Report Maintain global settings a root granted to a root a granted to a root a root a granted to a root a root a root a supprovee a root a la supprovee a roon a la granted to a granted
Maintain users, roles and privileges \$ root granted to \$ root Override security \$ root granted to \$ root Read users and roles \$ Alethia Alonso inherited from \$ Manager \$ Manager granted to \$ root \$ root granted to \$ root \$ root granted to \$ root \$ set own password \$ Alethia Alonso \$ Alethia Alonso inherited from \$ all \$ authenticated \$ root \$ granted to \$ root \$ set own password \$ Alethia Alonso \$ Klaus Mauer inherited from \$ all \$ authenticated \$ Employee \$ Klaus Mauer inherited from \$ all \$ authenticated \$ Employee \$ all granted to \$ all \$ anonymous inherited from \$ all \$ all granted to \$ all \$ authenticated \$ Employee \$ all granted to \$ all \$ anonymous inherited from \$ all \$ authenticated \$ granted to \$ authenticated \$ authenticated
Override security \$ root granted to \$ root Read users and roles \$ Alethia Alonso inherited from \$ Manager \$ Manager granted to \$ manager \$ root granted to \$ root Set own password \$ Alethia Alonso \$ Klaus Mauer inherited from \$ all \$ authenticated \$ Employee \$ Klaus Mauer inherited from \$ all \$ authenticated \$ Employee \$ Natsuo Shinohara inherited from \$ all \$ authenticated \$ Employee \$ all granted to \$ all \$ authenticated § monymous \$ inherited from \$ all authenticated \$ authenticated § monymous \$ inherited from \$ all authenticated \$ authenticated § root \$ granted to \$ authenticated authenticated \$ authenticated § root
Read users and roles A Alethia Alonso inherited from A Manager A Manager granted to A Manager Toot granted to A root Set own password A Alethia Alonso inherited from A all A authenticated A Employee granted to A Employee Authenticated A Employee A Klaus Mauer inherited from A all A authenticated A Employee Alethia Alonso inherited from A all A authenticated A Employee A Matsuo Shinohara inherited from A all A authenticated A Employee Alethia Alonso inherited from A all A authenticated A Employee A Matsuo Shinohara inherited from A all A authenticated A Employee Alethia Alonso inherited from A all A authenticated A Employee A matsuo Shinohara inherited from A all A authenticated A Employee A all granted to A all A authenticated granted to A all A authenticated granted to A authenticated A nonymous inherited from A all A authenticated A root granted to A root and inherited from A allA
Image: Image: Image:
Set own password A lethia Alonso inherited from & all & authenticated
Set own password A Alethia Alonso inherited from & all & authenticated
Image: Propertion of the state of the s
& Klaus Mauer inherited from & all & authenticated & Employee & Natsuo Shinohara inherited from & all & authenticated & Employee & all granted to & all & anonymous inherited from & all & authenticated granted to & authenticated & root granted to & root and inherited from & all & authenticated
Image: Stress of the stress
Image: Second
A anonymous inherited from A all A authenticated granted to A authenticated A root granted to A root and inherited from A all A authenticated
A authenticated granted to A authenticated A root granted to A root and inherited from A all A authenticated
2 root granted to 2 root and inherited from 2 all 2 authenticated
Stop any job <u>Alethia Alonso</u> inherited from <u>A Manager</u>
A Manager granted to & Manager
La root granted to La root
View unfiltered log & Alethia Alonso inherited from & Manager
A Manager granted to & Manager
<u>a</u> root granted to <u>a</u> root

Privileges by User Report

This report lists the FlowForce Server users. For each user, you can see the currently assigned privileges, and whether they have been granted or inherited.

Privileges by l	Jser Report	
Alethia Alonso	Read users and roles Set own password Stop any job View unfiltered log	inherited from & <u>Manager</u> inherited from & <u>all</u> , <u>authenticated</u> inherited from <u>A Manager</u> inherited from <u>A Manager</u>
Employee	Set own password	granted to 🍇 Employee
<u>A Klaus Mauer</u> <u>A Manager</u>	Set own password Read users and roles Stop any job	inherited from & all, & authenticated, & Employee granted to & <u>Manager</u> granted to & <u>Manager</u>
🙎 <u>Natsuo Shinohara</u> & all	View unfiltered log Set own password Set own password	granted to & <u>Manager</u> inherited from & <u>all</u> , & <u>authenticated</u> , & <u>Employee</u> granted to & <u>all</u>
A anonymous A authenticated	Set own password Set own password	inherited from & <u>all</u> granted to & <u>authenticated</u>
<u>& root</u>	Maintain global settings Maintain users, roles and privileges Override security	granted to <u>2</u> <u>root</u> granted to <u>2</u> <u>root</u> granted to <u>2</u> <u>root</u>
	Read users and roles Set own password Stop any job	granted to <u>2</u> <u>root</u> granted to <u>2</u> <u>root</u> granted to <u>2</u> <u>root</u> and inherited from <u>2</u> <u>all</u> , <u>2</u> <u>authenticated</u> granted to <u>2</u> <u>root</u>
	View unfiltered log	granted to & root

3.4.4 Password Policies

A password policy defines a set of minimum requirements that a user password must meet in order to be valid (e.g., a password must be at least *N* characters long). FlowForce Servers uses password policies to enable administrators to enforce the complexity of user passwords.

The password complexity rules that you can define within a password policy are as follows:

- The total minimum length of the password (that is, the password must be at least N characters long to be valid)
- The minimum number of letters that the password must contain
- The minimum number of digits that the password must contain

You can define as many password policies as required (provided that you have the *Maintain users, roles and privilege* privilege). Once you define password policies, you can assign them to FlowForce users. A user account can have one password policy at a time.

When the user requests a password change, the system checks if the new password meets the complexity requirements defined in the user's password policy. If the password does not meet the complexity requirements defined in the password policy, the password change is denied, and the system displays a relevant message.

When an administrator changes the password of a user, FlowForce Server does not enforce the password policy. Also, if the password policy changes, any existing passwords remain unaffected. In the latter case, the password policy will be enforced when users attempt to change the existing password.

By default, FlowForce Server includes an empty password policy which does not enforce any password complexity rules. FlowForce Server implicitly assigns the default password policy to any user account that does not have a custom password policy. The default password policy cannot be changed.

Create and assign password policies

To create a new password policy:

- 1. Click Administration, and then click Password Policies.
- 2. Click Create Policy.

Creat	Create Password Policy			
Policy name	e: October			
Passwo	rd Policies			
Total length	: must contain at least	8	characters	١
Letters:	must contain at least	3	letters	a
Digits:	must contain at least	3	digits	a
Save				

- 3. Enter the required password policy rules, and then click **Save**. The list of current users becomes available under the defined policy.
- 4. Click to select the user records that must be assigned the new policy, and then click Assign.

M	embers			
Us	ers available			Members of policy
✓	Name 🗢	Current Policy		'NewPasswordPolicy'
✓	& Default for new use	🕬 null		Name
✓	💄 Alethia Alonso	🖙 null	Assign >>	
✓	🙎 Klaus Mauer	🖙 null		
✓	💄 Natsuo Shinohara	🖙 null	<< Remove	
◄	🚨 root	📼 null		

3.4.5 Settings

The Settings tab of the Administration page enables you to configure the following settings: the default time zone, parameters for the <u>/system/mail/send</u>³⁵⁴ function, directory service and logging settings.

3.4.5.1 Input Format

Whenever you create jobs that use time-based triggers, you must specify the applicable time zone. For convenience, you can configure globally what time zone should be selected by default in the job configuration page.

To set the default time zone:

- 1. Log on⁶² to the FlowForce Web administration interface.
- 2. Click Administration.
- 3. Click Settings.
- 4. Under **Input format**, select the default time zone.
- 5. Click Save.

3.4.5.2 Parameters for System Function /system/mail/send

For jobs that send emails, you need to configure the SMTP address and port of the mail server as well as the SMTP credentials.

FlowForce will first attempt to establish a connection encrypted over TLS or SSL. If the encrypted connection fails, FlowForce attempts to start communication without encryption and then might switch the connection to encrypted if the SMTP server explicitly requires it. Otherwise, the SMTP connection remains in plain text.

Parameters for system function /system/mail/send

To configure the mail settings, take the steps below:

- 1. Log on ⁽²²⁾ to the FlowForce Web administration interface.
- 2. Click Administration | Settings.
- Enter the name and port of the SMTP Server. Standard SMTP servers accept connections on port 25. SMTP servers that require connection to be encrypted over the SSL/TLS protocol accept connections on other ports (typically, 465 or 587).
- 4. If your SMTP server requires authentication, click the plus icon next to the *User authentication* parameter and enter the username and password.
- 5. Optionally, enter a RFC2822-compliant mailbox address value in the *Default sender* field. The value entered here is used as the default *From* parameter of the <u>/system/mail/send</u>³⁵⁴ and <u>/system/mail/send-mime</u>³⁵⁵ functions.

Test SMTP parameters

To send a test email, click the **Test SMTP Parameters** button and fill in the *From* and *To* parameters. You can test SMTP parameters without saving the settings. You must close the *Test SMTP Parameters* section before saving the settings.

3.4.5.3 Directory Service

If your organization uses Microsoft Active Directory or an LDAP-compliant directory service provider such as Apache Active Directory, OpenLDAP Server, Oracle Unified Directory, and others, you can integrate it with FlowForce Server. From the FlowForce Server perspective, integration with a Directory Service provider means the following:

- Users can log on to FlowForce Server with their domain user name and password.
- Administrators can either allow existing domain users to log on to FlowForce Server with their domain credentials (that is, an implicit user import takes place), or they can explicitly import domain users and groups into FlowForce Server. In either case, the imported accounts are visible in the user administration pages of FlowForce Server. This enables administrators to add or revoke privileges and permissions to groups or user accounts, in the same way as for the built-in FlowForce Server accounts (see <u>About Privileges</u>¹³ and <u>How Permissions Work</u>¹³). Administrators can also assign FlowForce Server roles to groups or user accounts (see <u>Assign Roles to Users</u>¹⁶⁹).
- Administrators cannot rename or change the password of domain users imported into FlowForce Server.
- Administrators cannot rename or change the membership of domain groups imported into FlowForce Server.
- Administrators can delete imported domain accounts from FlowForce Server. This does not remove the accounts from the domain and does not change in any way their associated domain privileges.
- If the imported domain accounts have FlowForce Server privileges and permissions assigned to them, they are displayed in privilege reports (see <u>Reports</u>¹⁷⁰).

To change the Directory Service settings:

- 1. Log on⁶² to the FlowForce Web administration interface.
- 2. Go to the **Administration** menu and click **Settings**.

D	irectory	/ Service			
	🗹 Enable	1			
	Connect using:	○ Active Directory			
		Lightweight	Host:	10.100. :389	
		Directory Access Protocol (LDAP)		Host name, domain or IP address. A custom port can be specified with ':389'	
			User:	cn=admin	
				User name in the form of 'name@domain.com' or 'cn=name,dc=domain,d	om'
			Password:	Change password	
			SSL:		
				For SSL to work, LDAP server's CA certificate must be installed on the machine FlowForce server is	e where
	Allow any domain users to log in				
	Default log	in domain: kg.bole.co	om (kg) 🔽	□ Set domain login as default	

The available settings are described below.

Enable

Select this check box to enable users to log on to FlowForce Server with their domain user name and password. If you select this check box, you must select either the **Active Directory** or the **Lightweight Directory Access Protocol (LDAP)** option, as further described below.

If you select the **Lightweight Directory Access Protocol (LDAP)** option, make sure that connection details (such as username, password, and so on) are correct. When you click **Save**, FlowForce attempts to communicate with the specified LDAP server and shows an error if it the connection details are not valid. Note that FlowForce Server must be able to connect to the LDAP server successfully before you can save the LDAP settings.

If you select the **Active Directory** option, the machine where FlowForce Server runs must be part of a domain controlled by Active Directory.

After you have enabled directory service authentication, an additional drop-down list becomes visible in the FlowForce Server login page, called **Login**. The **Login** drop-down list enables users to select the authentication option and contains the following items:

- *Directly.* This is the default FlowForce Server authentication option. To log in, users must supply their FlowForce username and password.
- [A specific domain], depending on the configured LDAP server. To log in, users must supply their domain username and password—these are managed by the LDAP server.

See also Logging on to FlowForce Server⁸².

Connect using

Select **Active Directory** to enable direct integration with Active Directory. This is applicable if FlowForce Server runs on Windows and the machine is part of a domain controlled by Active Directory.

Select **Lightweight Directory Access Protocol (LDAP)** to enable integration with an LDAP-compliant Directory Service. Fill in the details as follows:

- **Host** Enter the host name, domain name, or IP address of the LDAP server. To add a port number, append a colon character, followed by the port number. For example, **somehost:10389**
- User Enter a user name which has administrative rights to query the directory service. The user name can either be in the form of a "Distinguished-Name" (for example cn=name,dc=domain,dc=com) or a "User-Principal-Name" (for example, user@some.domain.com). Note: The "User-Principal-Name" format applies for Active Directory only; for other LDAP servers, use the "Distinguished-Name" format.
- **Password** The user's password. Note: If you mistype the password several times, the LDAP server may lock the account. In that case, make sure that the account is not locked out before proceeding.
- Use SSL Select this check box only if the LDAP server was configured to accept SSL-encrypted connections from clients. If you select this option, change the port number to the one used by the LDAP server for secure connections (typically, port 636). If your organization already uses the same trusted root certificate on both machines, there are typically no additional configuration instructions. Otherwise, the root (CA) certificate of the LDAP server must be installed on the machine where FlowForce Server runs, as follows:
 - a. On the machine where LDAP server is, export the root certificate from the trusted certificate store. Use the tools specific to your operating system for that purpose (for example, the Certificates Snap-In on Windows).
 - b. On the machine where FlowForce Server is, import the certificate into the trusted certificate store, as described in <u>Import Root Certificates</u>⁶⁶.

Note: On Windows, SSL errors are reported in **Windows Event Viewer | Windows Logs | System**, where *Source* is set to *Schannel*.

In some cases, LDAP servers can have arbitrary schemas that do not fit into a particular standard. If FlowForce Server cannot detect the schema of your LDAP provider, an error similar to "Directory Service detected an invalid LDAP schema" is displayed. In this case, copy the **directoryservice.cfg** file to the same directory as the FlowForce Server executable. When this file is present, FlowForce Server will not attempt to detect the schema of the LDAP provider automatically.

Allow any domain users to log in

Select this check box if a user's domain account should be imported into the FlowForce user database first time when users log on to FlowForce with their domain credentials. If this option is disabled, domain users can log on to FlowForce Server only if their account has already been imported into FlowForce Server by an administrator.

Default login domain

This option is visible after the **Enable** check box is selected and the settings have been saved.

The drop-down list displays all domains that this machine is member of. The same list of domains will be visible to users in the FlowForce login page, if Directory Service authentication is enabled (see the first option above).

Select the **Set domain login as default** check box if the domain should be selected as the default choice in the **Login** drop-down list of the FlowForce Server authentication page.

If you clear the **Set domain login as default** check box, the built-in FlowForce Server authentication ("Directly") is the default choice.

3.4.5.4 Logging Settings

FlowForce Server provides a logging mechanism to register all kinds of events and the time when they occurred (such as job outcome events, configuration change events, errors, and so on). You can view all the log events from a dedicated page, see <u>Viewing the Job Log</u>⁽⁶⁰⁾. Note that the log events can significantly increase the size of the FlowForce Server internal database over time. For this reason, the log must be periodically archived or cleaned up using the <u>archive-log</u> or <u>truncate-log /system/maintenance</u>⁽⁵⁵⁾ functions. There are also other settings available that help you keep the size of the log within reasonable limits, as further described on this page.

The logging that takes place in FlowForce Server can be of two types:

- Default system logging that does not require manual intervention of any kind. This kind of logging is taken care of by the system and does register all events, but keeps the size of each log record up to a certain limit, for better system stability and performance. If the system logging does not provide enough level of detail, or if you find out that certain log entries (such as parameter values in steps) are truncated because they are too long, you can use explicit logging, as described next.
- 2. Optional (explicit) logging that you can enforce from the job configuration page. The job configuration

page provides a **Log** button that you can optionally enable next to each parameter which you are interested to track in the log. Doing so will log the full value of that parameter when the job runs. In addition, you can embed any FlowForce expression inside the log expression function in order to request that that expression be logged explicitly. Again, this will log the expression in full and its value will not be truncated. FlowForce Server does not limit the size of entries logged as a result of explicit logging.

Logging limits

If you do not want to use explicit logging for whatever reason, you can alternatively change the default size of log entries maintained by the system.

Changing the default log size to a higher value may impact system stability and performance, so exercise this option carefully. The recommended approach is to use explicit logging, as mentioned above.

To view or change the default size of log entries:

- 1. Log on⁽¹²⁾ to the FlowForce Web administration interface.
- 2. Go to Administration | Settings and observe the parameters grouped under "Logging limits".

Lo	ogging limi	ts		
	String type limits	:		
		Default string value logging limit:	50	characters
	List type limits:			
		Default list value logging limit:	10	items
		Recurse into sublists:	2	levels

Notice that there are two kinds of logged entries: string types and list types. Consequently, there are two parameters to control the size of each type.

Default string value logging limit	Specifies the default length of log entries that are of type "string". If a log entry exceeds this value then long arbitrary values such as file paths will be truncated.
Default list value logging limit	Same as above, applies to log entries that are of type "list".
Recurse into sublists	This setting affects jobs which operate on lists that contain other lists as children. Set this value to instruct FlowForce to look <i>N</i> levels deep for logging purposes.

Instance logging

The settings in the "Instance logging" section specifically affect the level of information reported in the <u>Instance</u> log¹⁶² page.

Logged messages can have severity levels, in this order (from lowest to highest): information, warning, error. The "Instance logging" parameters make it possible to skip logging of certain messages according to their severity. You can also configure the amount of tracing information that should be stored by FlowForce Server, or completely disable retention of logs. The image below illustrates the default settings:

Instance logging		
Default:		
	Messages severity:	information 🗸
	Execution trace:	streams 🗸

Clearing the **Retain log** check box has the effect that no information is reported at all in the <u>Instance log</u> [62] page.

The Messages severity option specifies what messages should be retained:

None	No messages are kept
<i>Error</i> Keep errors and critical messages	
Warning	Keep errors, critical messages, and warnings
Information	Keep errors, critical messages, warnings, and information messages
All	This is the most verbose option. All possible messages are kept, regardless of their severity.

The **Execution trace** parameter specifies the amount of tracing detail that should be stored:

None	No tracing information is kept
Streams	Keep streams but exclude traces
Trace	Keep traces but exclude streams
Full	Keep every possible level of tracing information.

Rules

The "Instance logging" settings described above constitute a "rule". You can create custom rules, in addition to

the default one, by clicking the 한 button. This makes it possible to apply rules conditionally, based on the outcome of the job, which can be one of the following:

Successful execution	The job is considered successful.
Failed execution	The job execution has failed.
Stopped by user	The job was stopped by user action, see <u>Stop Jobs</u> ⁶⁷ .
Interrupted	The service was stopped before the job could finish, or FlowForce Server crashed, or the connection to the worker instance was lost (in a <u>clustered</u> setup).

The rules defined on this page are evaluated from top to bottom. If the job outcome matches *any* of the outcomes listed above, the rule is matched. The first matching rule wins.

For example, the configuration illustrated below retains the full message log if the job execution was not successful. In other words, the first rule will be triggered if the outcome is "Failed execution" or "Stopped by user" or "Interrupted". On successful execution, the "Default" rule will be triggered instead, and, even though the log messages will be kept, no tracing information will be available.

Instance log	gging	
Enable		1 + 6 1
	When: Then:	
	□ Successful execution □ Retain log:	
	Failed execution Messages severity: all	
	Stopped by user Execution trace: full	
	☑ Interrupted	
•		
Default:		
6	Retain log:	
	Messages severity: information 🗸	
	Execution trace: none	

Note that you can add all the custom rules only before the default rule, not after it. To change the order of

rules, use the **Up** (1) and **Down** (1) buttons. These buttons are enabled only when there are three or more rules.

If you define custom rules, it is advisable to use the default rule as a "catch all" filter, in case none of the rules before it has matched.

Logging rules at object level

You can create logging rules not only globally at application level, but also for specific FlowForce Server jobs. Note that, if you create a rule on a job that has sub-jobs, then the rule will apply to all the sub-jobs as well.

To set logging rules for a job:

- 1. Open the job configuration page.
- 2. Click the **Logging Settings** button in the job configuration page.
- 3. Click New Instance Logging rule.

To set logging rules for multiple jobs:

- 1. Click **Configuration** and open a container.
- 2. Select one or more jobs (or the entire container), and then click **Logging settings for selected jobs**. A dialog box appears where you can refine the selection if necessary:

Cha	nge options for selected objects
	Name
	🔕 CompletePO.job
	S CopyFiles
	🔕 CopyOutput
	S CheckPath
	ange Logging Settings Cancel

- 3. Click Change Logging Settings.
- 4. Click New Instance Logging rule.

Instance Logging Settings for Objects				
Name 🗢	Туре			
Dublic/Examples/CheckPath	job			
Dublic/Examples/CompletePO.job	job			
Dublic/Examples/CopyFiles	job			
Dublic/Examples/CopyOutput	job			
Logging Rules:				
□ Successful execution				
☐ Failed execution Messages s	severity: all			
Stopped by user Execution	trace: full			
Interrupted				
new Instance Logging rule				

All the logging configuration settings work in the same way as described above in the "Rules" section.

If you have defined logging rules both at object level and at application level, then the priority is established as follows:

- The logging rules defined at object level are checked first.
- If there is a match found at this level, the rule is applied and the rules at application level are no longer checked.
- If there is no match found at this level, the rules at application level are checked.

3.4.6 Cluster

To improve data throughput and provide basic fault tolerance, you can configure multiple FlowForce Server instances to run as a cluster. This provides the following benefits:

- Load balancing
- Leaner resource management
- Scheduled maintenance
- Reduced risk of service interruption
- **Note:** Cross-system clusters are not supported, which means that a worker-master connection cannot be established between different OS platforms (e.g., between Linux and Windows).

Load balancing

When hardware limits cause FlowForce Server to be overwhelmed by multiple job instances running simultaneously, it is possible to redistribute workload to another running instance of FlowForce Server (a so-called "worker"). You can set up a cluster comprised of a master machine and multiple worker machines and thus take advantage of all the licensed cores in the cluster.

Leaner resource management

One of the machines designated as a master continuously monitors job triggers and allocates queued items to workers or even to itself, depending on the configuration. You can configure the queue settings and assign a job to a particular queue. For example, you can configure the master machine not to process any job instances at all. This will allow freeing up the master's resources and dedicating them exclusively to the continuous provision of FlowForce Service as opposed to data processing.

Scheduled maintenance of workers

You can restart or temporarily shut down any running instance of FlowForce Server that is not the master, without interrupting the provision of service. Note that the master is expected to be available at all times; restarting or shutting it down will still interrupt the provision of service.

Reduced risk of service interruption

In the case of hardware failures, power outages, unplugged network cables, etc., the impact depends on whether the affected machine is a worker or a master:

- If the machine is a worker, any running FlowForce job instances on that worker will be lost. However, the general provision of FlowForce service will not be lost, because new instances of the same job will be taken over by a different worker (or by the master, if configured). The execution status of the job, including failure, is reported to the master and is visible in the job log so that an administrator can take appropriate action manually.
- If the machine is a master, the provision of service will be lost. In this case, new job instances cannot start as long as the master is unavailable.

Terminology

The following terminology is used in conjunction with distributed execution and load balancing.

- **Server** A server instance is a running and licensed installation of FlowForce Server. Both services (FlowForce Web Server and FlowForce Server) are assumed to be up and running on the machine.
- **Cluster** A cluster represents several service instances of FlowForce Server that communicate for the purpose of executing jobs in parallel or redistributing jobs if any instance is not available. A cluster consists of one master FlowForce Server and one or several workers.
- *Master* A master is a FlowForce Server instance that continuously evaluates job-triggering conditions and provides the FlowForce service interface. The master is aware of worker machines in the same cluster and may be configured to assign job instances to them, in addition to or instead of processing job instances itself.
- *Worker* A FlowForce Server instance that is configured to communicate with a master instance instead of executing any local jobs. A worker can execute only jobs that a master FlowForce Server has assigned to it.
- **Execution** An execution queue is a processor of jobs. It controls how job instances run. In order to run, every job instance is assigned to a target execution queue. The queue controls how many job instances (of all the jobs assigned to the queue) can be running at any one time and the delay between runs. By default, the queue settings are local to the job, but you can also define queues as standalone objects shared by multiple jobs. When multiple jobs are assigned to the same execution queue, they will share that queue for executing.

Queues benefit from the same security access mechanism as other FlowForce Server configuration objects. Namely, a user must have the *Define execution queues* privilege in order to create queues (see also <u>Define Users and Roles</u>⁽³⁾). In addition, users can view queues and assign jobs to queues if they have appropriate container permissions (see also <u>How</u> <u>Permissions Work</u>⁽³⁾). By default, any authenticated user gets the *Queue - Use* permission, which means they can assign jobs to queues. To restrict access to queues, navigate to the container where the queue is defined and change the permission of the container to *Queue - No access* for the role authenticated. Next, assign the permission *Queue - Use* to any roles or users that you need. For more information, see <u>Restricting Access to the /public Container</u>⁽¹⁰⁾.

3.4.6.1 Operation in Master Mode

A master is a FlowForce Server instance that continuously evaluates job-triggering conditions and provides the FlowForce service interface. The master is aware of worker machines in the same cluster and may be configured to assign job instances to them, in addition to or instead of processing job instances itself.

When you configure a FlowForce Server instance as the master, work will not yet be distributed, since there are no workers to take over the workload. To set up a cluster, install additional FlowForce Server instances and convert them to worker mode, as shown further in this documentation. A cluster ready for load balancing is assumed to be set up when at least one machine acts as a worker, in addition to the master machine.

Only one master machine can exist in a cluster; the number of workers is not limited.

There is no difference between operating a standalone FlowForce Server instance compared to a master instance. You configure jobs and view the processing log in exactly in the same way. The only difference is that the master communicates with workers from the same cluster. On the cluster-management page, you can view at all times the list of workers joined to the master, including those that attempted to join but did not confirm the security token. From this page, you can generate security tokens to confirm workers as such, and you can also remove workers completely. For further information, see <u>Operation in Worker Mode</u>

The master machine is responsible for continuous provision of service, collecting the status of job instances assigned to workers, and reporting the outcome. For this reason, it is important that the master machine be balanced according to the demands of your processing environment. To achieve that, you can redirect some or all jobs into queues that will be processed by workers, while the master will mainly provide the service interface. The master may also be configured to take some processing workload itself, in the event that no workers are available (see <u>Distributed Execution Configuration</u>^(B)).

Enable master mode

To enable master mode, follow the instructions below:

- 1. To be able to work in master mode, you will need to enable it on the FlowForce Server Setup page. Depending on your operating system, the instructions on how to access the Setup page vary:
 - o Windows²³
 - o <u>Linux</u>³⁷
 - o macOS⁴³
- 2. When you access the Setup page, click the **Configure Parameters** button in the block of the server instance for which you would like to enable master mode. This opens the page with the network settings.
- 3. Navigate to the section FlowForce Server | Master Instance Encrypted Connection.
- 4. Select the *Enabled* check box.
- 5. Specify the address and port where the master instance should listen. Note that this port must be different from the port numbers used by the FlowForce Server and FlowForce Web Server services.

You can then proceed to add workers to the cluster. To do this, install new FlowForce Server instances and convert them to worker mode. For details, see <u>Operation in Worker Mode</u>⁽¹⁸⁵⁾. Note that you will need to confirm manually the security token of each worker before it is joined to the master.

3.4.6.2 Operation in Worker Mode

Converting FlowForce Server to worker mode means that you allocate its resources exclusively for processing job instances assigned by the master FlowForce Server instance. Once converted to a worker, the FlowForce Server instance can no longer execute any locally configured triggers and jobs, unless it is converted back to

standalone mode. The worker status of a FlowForce Server instance is displayed in the web administration interface at all times.

You can convert a FlowForce Server instance to worker mode at any time, from the cluster management page, as illustrated below. When worker mode is no longer required, you can terminate it and convert FlowForce Server back to standalone mode (see Terminate Worker Mode below).

Prerequisites

Note the following prerequisites:

- The FlowForce Server instance must be installed, licensed, and running. The same requirement applies to a second FlowForce Server instance, the one that will act as the master.
- On each machine where you need to take cluster-related actions, your FlowForce user account must have the *Maintain cluster* privilege (see <u>About Privilege</u>⁷⁴). By default, the root user account has this privilege.
- If the worker runs jobs that require a MapForce Server, StyleVision Server, RaptorXML Server, or RaptorXML+XBRL Server license, these tools must be installed and licensed on the worker instance. If the master instance does not run such jobs (assuming that all jobs and queues are configured to redistribute workload to workers), then these tools need not be installed on the master.

Convert a FlowForce Server instance to worker mode

To convert a FlowForce Server instance to worker mode, follow the instructions below:

- 1. Log on to the FlowForce Server instance that you want to convert to a worker.
- 2. Access the cluster-management interface, by clicking Administration | Cluster.
- 3. Click Request to Join Master Instance.
- 4. Enter the host name and port of the master machine. Ensure that the bind address is configured correctly on the master machine and the port is not blocked by the firewall.
- 5. Optionally, enter a text message to accompany your join request (in this example, "Hello from worker machine!").

Request to join master instance			
Request to Join Master Inst	tance		
Host name:	host.any.domain.net	Port:	4645
Comment:	Hello from worker machine!		
The first step to join a master instance is to send a request to the master instance. The join request can then be reviewed and accepted on the master instance.			
Send Request to Join Master Cancel			

- 6. Click Send Request to Join Master.
- 7. Log on to the master FlowForce Server instance and access the cluster-management interface.
- 8. Find the join request from the worker machine and click Accept Request (screenshot below).

Requests		
ID:	EB28DD9D04AD614A948C041E7798465D	Accept Request Dismiss Request
Received at:	2019-02-05 15:04:19	
Comment:	Hello from the worker machine!	

9. Click **Show Token** next to the request from the worker machine. The secret key required to join this worker to the cluster is displayed (*see below*).

Status:	Offline Remove Worker
ID:	EB28DD9D04AD614A948C041E7798465D
Token:	ys/c/0oZzNFvwaOkAxCljdNA/HT0SAG3ZTNILexgp6f0mMASpimf232sF76uk1IV Copy Token Hide Token

- 10. Copy the token to the worker machine.
- 11. Access the cluster-management interface on the worker machine.
- 12. Click **Complete to Join Master Instance**. This action will open a section with several fields (*see below*).

Complete to join master instance after master has accepted join request			
	Complete to Join Master Instance		
	Host name:	host.any.domain.net	
	Token:	Paste here token from master instance cluster management page. .::	
	The second step to join a master in	nstance is to copy the member token to t	his instance. After that
	Complete to Join Master	Cancel	

13. Enter the host name of the master, paste the secret key (token) in the *Token* text box, and click **Complete to Join Master**.

On success, a notification message is displayed on the Cluster Management page. The FlowForce Server instance is now in worker mode and can only execute jobs assigned by the master machine.

Terminate worker mode

If you need to convert a worker machine to a standalone FlowForce Server instance, you can do so from the cluster-management interface of the worker machine. Take the steps below:

- 1. Make sure that your FlowForce user account has the Maintain cluster privilege.
- 2. On the worker machine, click Administration | Cluster.
- 3. Click Leave Master Instance.

This converts the FlowForce Server instance to normal operating mode; however, it still remains registered with the master instance until explicitly removed by the master. In this state, you can still generate a secret key for this worker on the master machine in the event that you want to rejoin the cluster. To remove a worker completely from the master machine as well, follow the instructions below.

Remove a worker from the master

On the master machine, any workers that requested to join the master instance in the past are visible at all times on the Cluster Management page. This includes both workers that confirmed their security tokens and those that have not. The latter category includes machines that were converted to standalone (not worker) mode.

Removing a worker without first terminating worker mode leaves the worker in worker mode, and it will not be able to connect to the master any longer. To make connection to master possible again, perform the **Leave Master Instance** action on the worker machine, as described above.

To remove a worker from the master instance, follow the instructions below:

- 1. Make sure that your FlowForce user account has the Maintain cluster privilege.
- 2. On the master machine, click **Administration | Cluster**. The list of machines is available in the *Members* section of the Cluster Management page (*see below*).

Mast	er		
N	1ember	s	
	Status: ID:	Master <u>1FA83B6B8AD4634BB2FD546F93D893CC</u>	
	Status: ID: Token:	Offline A0A806AE76E5BA489D4AA86A6E816DC8 Show Token	Remove Worker

- 3. Select the worker you want to remove and click **Remove Worker**. A confirmation message appears.
- 4. Click Confirm and Remove.

3.4.6.3 Queues

At the core of distributed execution lies the concept of execution queues.

An execution queue is a processor of jobs. It controls how job instances run. In order to run, every job instance is assigned to a target execution queue. The queue controls how many job instances (of all the jobs assigned to the queue) can be running at any one time and the delay between runs. By default, the queue settings are local to the job, but you can also define queues as standalone objects shared by multiple jobs. When multiple jobs are assigned to the same execution queue, they will share that queue for executing.

Queues benefit from the same security access mechanism as other FlowForce Server configuration objects. Namely, a user must have the *Define execution queues* privilege in order to create queues (see also <u>Define</u> <u>Users and Roles</u>⁽¹³⁾). In addition, users can view queues and assign jobs to queues if they have appropriate container permissions (see also <u>How Permissions Work</u>⁽⁹⁸⁾). By default, any authenticated user gets the *Queue - Use* permission, which means they can assign jobs to queues. To restrict access to queues, navigate to the container where the queue is defined and change the permission of the container to *Queue - No access* for the role authenticated. Next, assign the permission *Queue - Use* to any roles or users that you need. For more information, see <u>Restricting Access to the /public Container</u>⁽¹⁰⁾.

Shared queues provide a flexible mechanism to control server load on a single FlowForce machine or on a cluster. Configuring load balancing is a multi-step process that comprises the following procedures:

- 1. First, you need to create a queue.
- 2. Second, for each queue, you need to define its processing settings. For example, you can configure a queue to run only on the master, only on workers, or both. It is also possible to define basic fallback criteria. For instance, a queue may be configured to run by default on the master and all its workers; however, if all workers become unavailable, the queue will fall back to the master only.
- 3. Third, you need to assign jobs to the queue created previously.

To find out more about these procedures, see <u>Queue Settings</u>²³³.

Note: Cross-system clusters are not supported, which means that a worker-master connection cannot be established between different OS platforms (e.g., between Linux and Windows).

<u>Global vs local queues</u>

You can create a queue as a standalone object (global) or within the framework of a particular job (local). Local queues do not support distributed processing. The queue must be created as a standalone object (external to the job) in order to benefit from distributed processing. For information about creating standalone and local queues, see <u>Queue Settings</u>²³³.

4 Job Configuration

This section explains how to configure a job in FlowForce Server. Job configuration includes the following procedures, some of which are optional (e.g., caching job results):

- Creating/duplicating a job (subsection below)
- Adding input parameters ¹⁹²
- Adding execution steps¹⁹⁴
- <u>Caching job results</u>⁽²¹⁰⁾
- Setting triggers²¹³
- <u>Configuring jobs as Web services</u>²²⁰
- Defining credentials²²⁴
- Defining queue settings
 233

The job configuration process is closely associated with performing various calculations, computing expressions, and calling functions. For details, see the following sections:

- Expressions²³⁸
- Expression Functions²⁴⁷
- System Functions 308

For information about basic concepts and terms associated with job execution, see <u>Terminology</u>^[16].

Windows network paths

When you create jobs, you will need to refer to file paths on the machine where FlowForce Server runs or to file paths on the network. When you refer to a Windows network path (e.g., a mapped network drive), use the Universal Naming Convention (UNC) syntax. This is necessary because drive letters are not global to the system, and each logon session is assigned its own drive letters.

The UNC has the following syntax: \\server\sharedfolder\filepath, where server refers to the server name in the network (defined by the DNS); sharedfolder refers to a label defined by the administrator (e.g., admin\$ is generally the root directory of the operating system installation); filepath refers to the subdirectories below the share.

Create/duplicate a job

This topic provides instructions on how to create jobs in FlowForce Server. The instructions will help you understand the structure of jobs and their settings. Job configuration is a flexible process, which allows you to find more than one way to achieve the same result. To get an idea of various tasks you can perform, see <u>Job</u> <u>Examples</u>.

Prerequisites

Make sure you have the following permissions for the container⁽¹⁰⁰⁾ in which you want to create a new job:

- Container: Read, Write
- Configuration: Read, Write

<u>Create a job</u>

Before creating a job, it might be a good idea to store the credentials of the operating system user account with which the job will be executed. For more information, see <u>Credentials</u>²²⁵. To create a job, follow the instructions below:

- 1. Go to the Configuration page and select a container in which you want to create a job.
- 2. Click Create and select Create Job. Enter a job name and, optionally, a job description.
- 3. If you need to pass some values to the job at runtime, create the required job input parameters. For details, see Input Parameters
- 4. In the *Execution Steps* section, <u>add steps</u>¹⁹⁴ of the job. Every job must have at least one step.
- 5. If the last step of the job returns a result, and if you intend to use the result in other jobs, select the return type in the <u>Execution Result</u>²⁰³ section.
- 6. If you want FlowForce Server to cache the returned result, specify <u>caching preferences</u>²¹⁰.
- 7. In the *Triggers* section, add <u>a trigger</u>⁽²¹³⁾ (or triggers) that will fire the job. If the job runs as <u>a Web</u> <u>service</u>⁽²²⁰⁾, adding a trigger is not necessary.
- 8. In the *Credentials* section, select an existing credential record or specify a local credential. For details, see <u>Credentials</u>²²⁴.
- 9. If the job returns a result that you want to use in other jobs or configure as a Web service, define the job's <u>cache settings</u>⁽²¹⁰⁾.
- 10. Optionally, define the job's <u>queue settings</u>²³³.
- 11. Click **Save**. FlowForce Server validates the entered information. If there are any fields that require your attention, FlowForce Server will highlight them in red.

<u>Duplicate a job</u>

You can create copies of existing jobs when necessary. This can save you time, for example, when you need to quickly create a job using an existing one as a template. To create a copy of an existing job, take the steps below:

- 1. Open an existing job and click **Save As** at the bottom of the page.
- 2. Enter the name of the new job and click Save As.

If the credentials of the existing job are defined locally within the job, FlowForce will prompt you to enter the password again, for security reasons. If the credentials are defined as standalone credentials, this step is not necessary. For information about standalone and local credentials, see <u>Credentials</u>²²⁴.

If certain job components cause conflicts when the job is duplicated, FlowForce displays an error and does not duplicate the job. For example, if you attempt to duplicate a job containing a Web service, the service is already in use by the original job and cannot be duplicated. In this case, change the URL of the Web service or remove it completely.

The duplicated job is saved to the same container as the existing job. If you want to move it to a different container, go to the parent container page, select one or more jobs, and click **Move Selected Objects**.

4.1 Input Parameters

In FlowForce Server, job input parameters are similar to function arguments in a programming language. Parameters can be of various types: e.g., file and directory references, text, numbers, Boolean values, and others. Under certain conditions, job input parameters become automatically available on the configuration page of your job. For example, when you add <u>a file system or HTTP trigger</u>²¹³ to your job, the *triggerfile* input parameter is added automatically. You can use the triggerfile in a step function, for example, to upload this file to an FTP server. For an example, see the <u>system/ftp/store</u>²⁴⁹ function.

Job input parameters

The fields of a job input parameter are described in the table below.

Name	Mandatory field. Specifies the name of an input parameter. You may need to refer to this parameter later from any of the job's execution steps. Therefore, it is recommended to use a descriptive name. The input parameter name must start with a letter and may contain only the following characters: a-z, A-Z, 0-9, and '_'.	
Туре	Mandatory field. Specifies the data type of the input parameter, which can be one of the following: string string as file string as directory string as file or directory stream number boolean credential certificate result AS2 partner (Advanced Edition) AS2 MDN (Advanced Edition) SFTP connection (Advanced Edition) 	
Default	Optional field. Specifies the default value of the parameter. This value will be used if no value is specified by the job caller at runtime.	
Description	Optional field. Describes the purpose of the parameter. This description becomes available as a tooltip next to the parameter name when you use the current job as an execution step of another job.	

Function parameters

Most <u>step functions</u>⁽¹⁶⁾ have parameters. When you select a function in an execution step, the function parameters become automatically available. Parameters and their data types vary, depending on the function you select. Parameters can accept different values, including <u>expressions</u>⁽²³⁾ and <u>expression functions</u>⁽²⁴⁷⁾.

Under certain conditions, previously set values of function parameters are copied over into parameters of a new function. The parameter value is copied over if the parameter has the same internal name and the same data type in both step functions. Besides this condition, one or more of the following conditions must also be true:

- The parameter is an expression.
- The parameter has logging enabled.
- The parameter is an inline credential with a user name and password.

The parameter value is not copied over if:

- the parameter is locked (mapping with more than one parameter with the same name);
- the parameter value starts with altova://packagedfile/ (it will not work with any other function except the one it was deployed with).

To revert to the default value of an optional parameter, use the **Set to** button and choose <Default value>. For mandatory parameters, the value has to be removed manually.

As soon as a function is selected and its parameters are retrieved, the parameters are cached for this job configuration page. Every time this function is selected again (for any new step, existing step, or the same step), its parameters are not retrieved; instead, the cached parameters are used.

Buttons

Use the following buttons to manage job input and function parameters.

•	Add a parameter.
٢	Delete a parameter
•	Duplicate a parameter.
••	Move a parameter up or down.
•	Undo the previous delete action.
2	Enable/disable logging of the parameter value
Set to 🕨	Set a specific value of a parameter

4.2 Job Execution Steps

In FlowForce Server, steps define what a job must do (e.g., delete a file, execute a MapForce mapping, send an email). In its simplest form, a step is an operation with failed or successful outcome. Each step must execute <u>a function</u>¹⁶. You can create as many steps as required for your job and set the order in which the steps must be executed. You can also use <u>the result of a step</u>²⁰⁷ in other steps.

Add an execution step

To add an execution step, <u>create a job</u>⁽¹⁹⁾ or open an existing job and select the relevant step type in the *Execution Steps* section of the job configuration page.

Types of steps

Execution steps can be of the following types:

- Execution steps
 ¹⁹⁴
- <u>Choose steps</u>¹⁹⁵
- For-Each steps ¹⁹⁷
- Error/Success-Handling steps¹⁹⁸
- Postpone steps²⁰²
- <u>Resume steps</u>²⁰⁰ (used inside Error/Success-Handling steps)

<u>Buttons</u>

The table below gives a list of buttons that allow you to manage steps.

Expand/collapse all steps	Allows you to expand or collapse all execution steps. This option could be useful when you want to do a search in the browser or print the page.
•	Add a step.
(Delete a step.
6	Duplicate a step.
••	Move a step up or down.
•	Undo the previous delete action.

4.2.1 Execution Steps

An Execution step allows you to execute a specific function. Execution steps can include <u>system functions</u>⁽³⁰³⁾, <u>deployed MapForce mappings</u>, <u>StyleVision transformations</u>⁽³⁰⁷⁾, and <u>other jobs</u>⁽⁴⁰⁶⁾. For example, you can add the <u>system/send-mime</u>⁽³⁵⁵⁾ function to send an email (possibly with an attachment) to the specified recipients.

You can configure Execution steps as standalone steps or integrate them into <u>Choose</u>⁽¹⁹⁵⁾, <u>For-Each</u>⁽¹⁹⁷⁾, <u>Error/Success Handling</u>⁽¹⁹⁸⁾, and <u>Postpone</u>⁽²⁰²⁾ blocks.

FlowForce Server processes execution steps sequentially, starting with the first (topmost) step down to the last step. This rule also applies to any sub-steps that a step may have. The code listing below illustrates this scenario:

```
Step A
Step B
Step B1
Step C
Step D
Step D1
```

Error handling

By default, if FlowForce encounters an error, processing stops, and subsequent steps are not executed. However, in most <u>system functions</u>³⁰⁸, you can set the *Abort on error* parameter to false, which will prevent job execution from stopping even after an error has occurred.

4.2.2 Choose Steps

A Choose step allows you to define conditions under which steps within the Choose block will be executed. You can define any number of conditional steps. Within any When/Otherwise pair, FlowForce Server executes only the condition that is true; the other condition is ignored.

Depending on your business needs, you can create <u>Execution steps</u>¹⁹⁴, <u>For-Each</u>¹⁹⁷, <u>Error/Success</u> <u>Handling</u>¹⁹⁹, and <u>Postpone</u>²⁰² blocks inside a Choose block. You can also nest other Choose blocks inside your Choose block.

Structure of a Choose block

The Choose block has the following structure:

```
When {expression}
Execute (step)
Otherwise
Execute (step)
```

Some of the possible scenarios of using Choose blocks are described below.

Multiple When expressions

The Choose block can contain multiple When expressions (*see code listing below*). In such scenarios, FlowForce Server executes the first When expression that is true and exists the Choose block. Even if other When expressions are also true, they will not be executed.

```
When {expression}
Execute (step)
When {expression}
Execute (step)
When {expression}
Execute (step)
Otherwise
Execute (step)
```

Nested When expressions

Under each Choose step, you can nest other Choose steps (sub-conditions), for example:

```
When {expression}
When {expression}
Execute (step)
Otherwise
Execute (step)
Otherwise
Execute (step)
```

Choose step in a job

The code listing below shows how a Chose block is integrated into the job. The job has steps A, B, C, D, E, and F. Steps C and D are part of the Choose block. After Step B has been executed, Step C or D will be executed, depending on the When expression. If the When expression returns true, Step C will be executed. Otherwise, Step D will be executed. After Step C or D has been executed, the job proceeds to Step E and then Step F.

```
Step A
Step B
When {expression}
    Execute Step C
Otherwise
    Execute Step D
Step E
Step F
```

Example

The job shown below checks the numeric value of the *temperature* input parameter that defines whether the weather is hot or normal. The When statement in the Choose block will compute It is boiling hot! if the value of the *temperature* parameter is greater than 35. Otherwise, the string It is alright will be computed. For simplicity, we have set the default value of the *temperature* parameter to 36. Therefore, the job will return the It is boiling hot! string.

If you intend to pass the result of a Choose step to another step or declare the result to be of a particular type, ensure that the when and Otherwise conditions have the same return type. Otherwise, validation errors might occur.

Job Input Parameters			
٠			
Name: temperature Type:	number 🗸	/ Default:	36
Execution Steps			
▲ Choose			
When temperature > 35			
•			
▲ Execute function /system/o	compute		
Parameters: Expression:	'It is boiling hot!'		
= Assign this step's result to	name	as TO	
•			
new When			
Otherwise			
•			
Execute function /system/o	compute		
Parameters: Expression:	'lt is alright.'		
= Assign this step's result to	name	as TO	
•			
= Assign this step's result to name			

4.2.3 For-Each Steps

A For-Each step allows you to iterate through a sequence (e.g., a list of files within a directory) and repeat an execution step any number of times. The For-Each block has the following structure:

```
For each item in sequence {sequence expression}
Execute (step)
```

Depending on your business needs, you can create <u>Execution steps</u>¹⁹⁴, <u>Choose</u>¹⁹⁵, <u>Error/Success</u> <u>Handling</u>¹⁹³, and <u>Postpone</u>²⁰² blocks inside a For-Each block. You can also nest other For-Each blocks inside your For-Each block.

A For-Each block is executed until FlowForce Server finishes looping through all the items of the sequence expression. For an example of a job that uses a For-Each step, see <u>Copy Files</u>³³³.

4.2.4 Error/Success-Handling Steps

When a step of a job fails, the job is considered failed as well. To perform some clean-up actions before the job exits (such as logging or sending email notifications), you can create error/success handling steps. These steps allow you to protect the execution of one or more steps (i.e., protected steps). Error/success handlers and protected steps are part of the so-called *protected block* (see Structure of a Protected Block below).

Depending on your business needs, you can create <u>Execution steps</u>⁽¹⁹⁴⁾, <u>Choose</u>⁽¹⁹⁵⁾, <u>For-Each</u>⁽¹⁹⁷⁾, and <u>Postpone</u>²⁰² blocks inside a protected block. You can also nest other protected blocks inside your protected block.

Add an error/success handler

To add an error/success handler, <u>create a job</u>⁽¹⁹⁰⁾ or open an existing job and click **new Error/Success** handling step. Then select the relevant error/success handling step.

Structure of a protected block

The example illustrates the structure of a sample protected block. The protected block below consists of the *protected steps* (Steps A and B) and the *error/success handlers* (Steps C, D, E and F). Whenever the protected steps have been executed (successfully or with an error), the handler blocks will be executed next.

```
Protected block
Step A
Step B
On error
```

Step C On retry Step D On success Step E Always Step F

Protected block

Types of handlers

Each handler block has a special condition, and if this condition is true, the steps of this handler will be executed. Error/success handlers are listed below:

- The On-Error block is executed if any of the protected steps has failed.
- The On-Success block runs if all protected steps have been successful.

- The *On-Retry* handler runs if any of the protected steps has failed. The protected steps run as many times as specified in the *retry count* option (*see Retry Option below*). By default, this option is set to 0.
- The *Always* handler runs regardless of whether the protected steps have been successful or not.

Order of handler execution

Handler blocks are always executed in the specified order. For example, if there is an Always block followed by an On-Error block, which is in turn followed by another Always block, the two Always blocks will be executed in the order specified whenever the protected steps have finished executing. The On-Error block will run after the first Always block only if the protected steps have encountered an error.

In the sample protected block above, if Step A or B fails, the protected steps are left, and Steps C and F are guaranteed to be executed (because they are On-Error and Always, respectively). Step D will be executed only when retries are left (see subsection below).

<u>Retry option</u>

There are cases, in which you may want to run a step again if its execution has failed. For this purpose, FlowForce Server provides the *Retry* option. By default, this option is set to 0, which means that the protected block will be executed once only and no retries will be attempted.

On-Retry blocks are executed only if the protected steps have retries left. The actual retry will start only after all the handler blocks have been successfully executed and only if the protected steps have been left because of an error. When no retries are left, the error is re-raised outside of this protected block.

To add an execution step that will be retried a certain number of times, follow the instructions below:

- 1. Specify the number of retries you need (e.g., 3 times) in the text field at the top of the Error/Success-Handling step (see screenshot below).
- 2. Click the two button under the *Execute with error/success handling* section and add a step (or steps) that will be retried if an error occurs.

In the example below, the job, which uploads a file to an FTP server, will be retried 3 times on error. The number of retries of any given job instance is reported in the \log^{100} . In addition, if you need to get and process the number of retries at runtime, call the <u>retry-count</u>²⁰⁰ expression function.

+	
4	Execute with error/success handling - on error, retry 3 times
	•
	Execute function /public/UploadFileToFTP
	= Assign this step's result to name
	•
	On error 🔻 do
	•
	new error/success handler

<u>Set timeout</u>

You can set a timeout on an Error/Success-Handling step, by clicking the **set timeout** button at the top of the Error/Success block. When you click this button, two options will pop up: *timeout* and *force stop after additional N seconds*. The first timeout aborts a job step if it is not successful after the specified time (in seconds). The job step might comply with the request or ignore it. When the first timeout has expired, the second timeout will take place and abort the job step forcefully. Timeouts render the aborted step failed. If you have defined On-Error, On-Retry, or Always handlers, these will be processed next.

<u>Resume steps</u>

Resume steps make it possible to continue execution even after an error has been encountered. Resume steps are relevant to error handling and can occur only in protected-block handler sections. Resume steps can also be used inside <u>conditionals</u> that are used inside protected-block handler sections.

How Resume steps work

The main idea of the Resume step is to replace the result of the failed protected step with a newly constructed result object. This prevents the job from being aborted in case an error is encountered inside the Error/Success-Handling step. When a Resume step has been executed, the following actions take place:

- 1. The result of the corresponding protected block is set to the computed expression.
- 2. After that, the Resume step leaves the protected block it is a handler of.
- 3. Execution resumes after the protected block, which could be the next step after it or job end, as if the protected block were successful.

Once the Resume step has finished executing, no further handler blocks of the current protected block or even steps within the current handler block will be executed. If you need to define some cleanup operations, you can nest another protected block inside the first one and add, for example, On-Always or On-Success handlers.

Add a Resume step

To add a Resume step, follow the steps below:

- 1. Create a Success/Error-Handling step.
- 2. Click the **Plus** icon at the desired location.
- 3. Select Resume Step from the list.
- 4. The Resume step will appear and contain a text field in which you will need to supply an expression function. The result of the current protected block will be set to the expression computed in this field.

The expression passed to the Resume step must be compatible with the protected block return type, which is the type of the last step executed inside the protected sequence. The list below provides the expression functions you can use:

- make-error-result 274
- make-success-result²⁷⁵
- merge-results 276

Where to place a Resume step

There are different locations where you can place Resume steps in protected blocks. Some of the possible examples are given below:

- *Example 1:* You can place a Resume step inside a handler block.
- *Example 2:* You can also split the protected block into two nested ones, one which contains a Resume step and the other which executes any On-Always handlers that are left.

Example

In practice, it is not necessary to define all handler types for every job. The most common scenario is to define only On-Error and Always handlers (*screenshot below*).

In the sample job below, the first step runs a script from the C:\scripts directory by calling the <u>\system\shell\commandline</u> function. The execution of this step is protected by two handlers: On-Error and Always. Only if the execution of the first step fails will the On-Error handler send an email with the ID of the failed job instance in the subject line. The Always handler will be executed regardless of whether the first step has been successful or not. The Always handler will log a message by running a script from the C:\scripts directory.

For more examples, see <u>Adding Error Handling to a Job</u>⁴¹⁵.

Execute with error/success handling				
+				
4	Execute funct	tion /system/shell/o	commandline	
	Parameters:	Command:	script.cmd	
		Abort on error:	+	
		Working directory:	C:\scripts	
=	Assign this st	ep's result to outpu	t	as result
On er	ror	🗸 do		
+				
4	Execute funct	tion /system/mail/s	end	
	Parameters:	From: f	flowforce@localh	ost
		To: t	to@example.org	
		Subject:	The job instance	{instance-id()} has failed
		Message body:	+	
		Attachment:	+	
		Abort on error:	+	
=	Assign this st	ep's result to name		as boolean
•				
Alway	/5	∼ do		
•				
	Execute funct	tion /system/shell/o	commandline	
	Parameters:	Command:	log_message.	cmd
		Abort on error:	+	
		Working directory:	C:\scripts	

4.2.5 **Postpone Steps**

A typical FlowForce job returns a result *only after* the processing of all steps has finished, assuming that no error has occurred. For jobs configured as <u>Web services</u>²²⁰, this means that the HTTP transaction must be kept open for the entire duration of the job execution, which may take several minutes or even hours in some

cases, depending on the amount of processed data. To handle such cases more efficiently, you can create postponed steps.

Postponed steps take place *only after* all non-postponed steps have been processed and the job has returned a result. Even though a job with postponed steps might return a result early, the job is considered in progress until the execution of all postponed steps has finished.

Add a Postpone step

You can create postponed steps anywhere in the job where a step is allowed. To add a postponed step, take the steps below:

- 1. <u>Create a new job</u>¹⁹⁰ or open an existing one.
- 2. Click the new Postpone step button in the Execution steps section.
- 3. Click 🖄 inside the Postpone block to add a step or several steps that will be postponed.

Depending on your business needs, you can create <u>Execution steps</u>⁽¹⁹⁴⁾, <u>Choose</u>⁽¹⁹⁵⁾, <u>For-Each</u>⁽¹⁹⁷⁾, and <u>Error/Success Handling</u>⁽¹⁹⁸⁾ blocks inside a Postpone block. You can also nest other Postpone blocks inside your Postpone block.

Error handling

A job can contain multiple Postpone blocks (each containing a step or several steps to be postponed) at various places in the job. Creating postponed steps might be useful for error handling: If an error occurs within a postponed block, other steps in the job will not be affected. A postponed block is like a mini-job and behaves in the same way as a regular job:

- If a step in a postponed block encounters an error, the step will be canceled, along with any subsequent steps in the same postponed block, and an error will be logged.
- Postponed blocks do not influence each other. In a job with multiple postponed blocks, a postponed block will run even if the preceding postponed block results in a failure.
- If a postponed step within a <u>protected block</u>^[193] encounters an error, all postponed steps that are part of that block will be canceled.

Possible scenarios

The subsections below describe some of the possible scenarios of using postponed steps.

Job with several postponed steps

The sample job below will run in the following order: A, C, B, D. The non-postponed steps are executed first, followed by the postponed steps. Step C returns a result.

```
A
postpone B
C
postpone D
```

Postpone steps in Choose steps

You can also add postponed steps to Choose steps. In this case, the postponed step will be run only if the respective When or Otherwise branch is run as well.

```
when expression=true { { postpone A
```

```
B
C
}
otherwise
{
postpone D
E
F
}
```

In this job, if the expression is true, the steps will run in the following order: B, C*, A. Otherwise, the run order will be: E, F*, D. The asterisks indicate steps that return results.

Postpone steps in For-Each steps

The sample job below shows a For-Each step, in which the postponed steps will be processed after the nonpostponed steps, in the same order as in the loop they are part of.

```
for each item in list
{
    A
    postpone B
}
```

For example, if the loop runs three times, the steps above will run in the following order: A1, A2, A3*, B1, B2, B3. The digits indicate loop numbers. The asterisk indicates a step that returns a result.

Postponed steps nested in postponed steps

You can also nest postponed steps within other postponed steps (see code listing below). In this case, outer steps of the same depth are processed first, and the nested postponed steps will be executed only after the processing of their parent sequence has finished. In our sample job, the steps will run in the following order: A, G, N, B, D, F, C, E, H, K, M, J, L. Step N returns a result.

```
Α
postpone
[
  В
  postpone C
  D
  postpone E
  F
]
G
postpone
[
  Η
  postpone J
  Κ
  postpone L
  М
1
N
```

If you need to create and test advanced configurations like the one above, you can always track the execution order of steps in the log¹⁶⁰.

Example

The example below illustrates a possible scenario in which postponed steps might be useful. This job is run as <u>a Web service</u> and can be invoked at any time by a client, including from the browser.

Step A runs a time-consuming shell command that lists recursively all the directories and files within a large system directory. For this reason, Step A is defined as a postponed step. Step B takes the standard output (stdout) produced by A and writes it to a file. Step B depends on the output produced by Step A and, therefore, has to be part of the postponed sequence, too. Step C informs callers of the service that the task has been submitted successfully. Whenever the Web service is called, the steps above will run in the following order: C, A, B. The reason for that is that A and B are postponed steps, so C is executed first.

The advantage of this configuration is that the job returns the result immediately after running Step C, and the HTTP transaction can end, freeing up server resources for other requests. After returning the result of the job, FlowForce will go on to run postponed Steps A and B.

When you invoke the job above in your browser, the message *Task has been submitted successfully* will be displayed in the browser. At the same time, the job continues running until it creates output.txt. If neither A nor B fails, the output file will be created at the following path: C:\FlowForce\Postponed\output.txt.

	Execu	ition	Steps			
	4	Postpo	one			
	\sim	•				
(A)		Execute funct	tion /system/shell/co	mmandline	
			Parameters:	Command:	dir "C:\Program F	Files" /S
				Abort on error:	+	
				Working directory:	+	
		=	Assign this st	ep's result to output		as result
\langle	В	+	Execute funct	tion /system/filesyste	m/copy	
			Parameters:	Source:	{as-file(stdout(or	utput))}
				Target:	C:\FlowForce\Po	stponed\output.txt
				Overwrite:	\checkmark	
				Abort on error:	+	
				Working directory:	+	
		=	Assign this st	ep's result to name		as boolean
		+				
\langle	С	Execut	e function /sy	/stem/compute		
		Param	eters: Expres	sion: 'Task has been	submitted succes	sfully'
	=	Assign	this step's resu	ult to name	as T0	

Note about step order

In our example, Step C has to be the last one in the job, because this step outputs the result to the browser. If you move Step C to the very top, it is still executed first, and Step B is still the last to be executed. However, this would change the job result, and the browser would display some empty output similar to []. The reason is that the result of a job is always the result of the *last executed step*. Postponed steps do not have a return value but produce an empty sequence instead.

4.3 Execution Result

This topic explains how to use the result of a step in another step, how to change the data type of the step result, and how to declare the return type of the whole job.

Step result

There are situations in which you may want to use the step result in an other step. In this case, you will most likely need to change the data type of the step result. Our sample job has an execution step which lists files and directories located on the C drive (*Step 1 in screenshot below*). When this step returns a result, FlowForce Server automatically assigns the generic type result to the step result. Our goal is to send the directory listing by email.

Since the *Message body* parameter in the <u>/system/mail/send</u>³⁵⁴ function is of type string (see Step 4 in Send by Email), we will need to convert result to string. To achieve this goal, we will use the <u>stdout</u>²⁶⁹ and <u>content</u>²⁵⁰ functions in one expression, which will allow converting result to stream and then to string (see Expression in Step 2 below). Follow the instructions below.

- 1. Fill in the function and parameters, as shown in Step 1 (see screenshot below).
- 2. Assign the result of Step 1 to Step1Output: Type Step1Output in the Assign this step's result to field (circled in red below). You will need to refer to this value later to access the result of the step.
- 3. Add a new execution step which calls the <u>/system/compute</u>³¹⁰ function.
- 4. Enter the following expression in *Parameters*: content(stdout(Step1Output)), where Step1Output is the result of Step 1.
- 5. Assign the result of Step 2 to Step2Output.

Execution Step	DS			Expand/collapse all steps
🔹 Step 1				
 Execute funct 	Execute function /system/shell/commandline		▼ 🖉	
Parameters:	Command:	dir		as string (required) Set to >
	Abort on error:	+		
	Working directory:	C:\		as string (optional) Set to 🕨 😰 💼
= Assian this st	ep's result to Step10	Dutput as result		
+ Step 2				
 Execute funct 	tion /system/comput	e	▼ 🖉	
Parameters:	Expression: conte	nt(stdout(Step1Output))		as expression of T0 (required) Set to >
= Assign this st	ep's result to Step20	Output as TO		

Now the job output data type is a string. The next step is to create a new execution step that will send the result of Step 2 by email.

Send by email

To send the directory listing to an email address, take the following steps:

1. Add a new execution step, as shown in the screenshot below. Before using the /system/mail/send ³⁵⁴ function, you must configure the mail server settings ¹⁷⁴.

Execute func	tion /system/mail	/send	▼ 🖻	
Parameters:	From:	•		
	To:	someone@example.org		as string (required) Set to >
	Subject:	Directory listing		as string (required) Set to >
	Message body:	{Step2Output}		as string (optional) Set to
				Click "Set to" and select
	Attachment:	(+)		"Step2Output"

2. The last step is to add a trigger that will fire the job. In our example, we have added a timer trigger that will run the job every 60 minutes (see below) and click **Save**.

Т	riggers	
	Run	daily v every 1 day(s)
	Repeat	every 60 minutes (a) the whole day, or (b) from (c) 08:00:00 to (c) 20:00:00 (c)
	Start:	۵ 2014-06-26 🔻 🕲 💼
	Expires:	+
	Time zone:	Europe/Berlin
	🗹 enabled	ł
	new Timer	new Filesystem trigger new HTTP trigger

Job result

If you want to <u>cache the result of your job</u>⁽²¹⁰⁾, you must declare the return type of the job. Declaring the return type of a job might also be meaningful if you want to use your job as an execution step of other jobs. When you declare the return type, keep in mind the following points:

- Declaring the return type is meaningful only for jobs that actually return a result.
- If you want to cache the result of a job, you must declare the return type.
- The return type of a job must be the same as the data type of the last step in the job. Otherwise, FlowForce Server returns an error. When type-matching errors occur, use expression functions to change the data type of the last step in the job to the data type declared as the job return type. For details, see the example above.

To define the return type of a job, take the following steps:

- 1. Create a new job or open an existing one for editing.
- 2. Select a return type in the *Execution Result* section on the Configuration page.

<u>Return types</u>

The available return types are listed below.

- ignore/discard
- string
- stream
- number
- boolean
- credential
- certificate
- result
- AS2 partner (Advanced Edition)
- AS2 MDN (Advanced Edition)
- SFTP connection (Advanced Edition)

The default option is <code>ignore/discard</code>. It instructs FlowForce Server to ignore or discard the result of the job. Select this option if the job does not return a result or if you do not need to process the returned result in any way.

4.4 Cache Result

Caching is a useful feature that reduces the server load and the response time of jobs. Caching the result of a job means that FlowForce Server prepares and stores the job result in some internal repository (i.e., the cache). If the job has parameters, the system creates a cache entry for every parameter combination. When the job with the cached result is called from another job (referred to as a *consumer*), FlowForce Server returns the cached result to the consumer (instead of executing the job again), which reduces the response time.

When you work with cached job results, note the following:

- It is mandatory to declare the return type²⁰⁸ of a job whose result is cached.
- The cached job and the consumer job must use the same credentials. If the credentials differ, the job executes as if no cache were defined.
- When you change the configuration of the cached job, the existing cache data is invalidated.

For examples, see <u>Caching Job Results</u>⁽⁴³⁷⁾.

Caching settings

The screenshot below shows the *Cashing Result* section of the Configuration page. The available settings are listed below.

Caching Result			
Cache the result Cache is used whenever this job is called from another job.			
 Add a time trigger to create and refresh the cached result or check "Initiated by consumer" option below. Create a job that will call this one and will benefit from the cache. If "Initiated by consumer" option is chosen then add Refresh or Purge Cache timers to prevent cache entries to become too old. In case of job input parameters present set "Initiated by consumer" option and set "Maximum number of cache entries" to expected number of possible variations of input parameters. 			
□ Initiated by consumer			
Maximum number of cache entries: 1			
Auto create a new cache consumer job /public/ListDir.cached that will be available via HTTP			
new Refresh Cache timer new Purge Cache timer			

Cache the result

Select this check box if you want the job results to be cached. By doing so, you are instructing any consumers of the current job to read the cached result rather than execute the job. If the current job is executed directly (not through a consumer), FlowForce Server refreshes the cache. The job is executed directly when, for example, a defined trigger has fired or the job's Web service has been invoked. If the job parameters are not found in the cache, a new cached entry is created based on the supplied parameter combination.

Initiated by consumer

When this option is enabled, any job that is calling the current job (i.e., the consumer job) will compute and populate the cache if it does not exist. Otherwise, only triggers and Web service calls will populate the cache.

Maximum number of cache entries

This option restricts the number of cached job results per job. When the job has parameters, you might want to set this option to the number of all possible parameter combinations.

Auto-create a new cache consumer job

A cache consumer job is a Web service at the HTTP address you specify. The consumer Web service acts as a convenient way to retrieve and manage the cache of the job whose result is being cached. When invoked, the consumer job attempts to use the cached result of the main job in the first place. If there is no cached result and the *Initiated by consumer* option is disabled, the consumer retrieves the actual result returned by the main job. If there is no cached result and the *Initiated by consumer* option is enabled, the consumer retrieves the actual result returned by the main job.

Refresh Cache timer

The Refresh Cache timer (see below) controls how often the system should refresh the cache of the current job. All currently cached parameter combinations are refreshed.

Perform	Refresh 💌 daily 💌 every 1 day(s)
Repeat	+
Time:	© 15:08:00 (m)
Time zone:	Europe/Berlin 🔹
🗷 enabled	
new Refres	h Cache timer new Purge Cache timer

Purge Cache timer

The Purge Cache timer (see below) controls how often the system should purge the cache of the current job.

Perform	Purge 💌 daily	• every	1 day(s)
Repeat	•		
Time:	© 20:00:00 (m)		
Time zone:	Europe/Berlin		
🗹 enabled			
new Refres	h Cache timer new Purge Cache timer		

Save and Refresh the Cache

Click this button to refresh the cache manually. The button is located at the bottom of the Configuration page.

If you want to delete Refresh Cache and Purge Cache timers, click the (button) button. The button (**Duplicate**) enables you to create a copy of the current trigger with the same settings.

4.5 Triggers

When you create a job, you must specify conditions that will start the job. These conditions are known as triggers²¹³. FlowForce Server continuously checks for trigger conditions and executes the job whenever a specific trigger condition is met. A job can have multiple triggers.

You can create multiple triggers for the same job and enable or disable any of the defined triggers. Whenever any of the enabled triggers fires, FlowForce Server executes all steps of the job. If you use triggers in jobs that have <u>input parameters</u>⁽¹⁹²⁾, all these parameters must have default values; otherwise, the job will not be executed. The following types of triggers are available in FlowForce Server:

- <u>Timer triggers</u>⁽²¹⁴⁾ allow you to schedule jobs to start at a specific time and run for a specific time interval. Time triggers can be set to run daily, weekly, on specific days of the week or month.
- <u>File system triggers</u> at start jobs when there is a change in a file or folder. Note that deleted files cannot be monitored. You can configure the directory polling interval (e.g., every 60 seconds) and optionally set the start and expiry date of the trigger. You can also use wildcards to filter specific files of the directory.
- <u>HTTP triggers</u> enable you to poll a URI for changes. Specifically, you can poll the Last-Modified and Content-MD5 HTTP header fields for changes. You can configure the polling interval (e.g, every 60 seconds) and optionally set the start and expiry date of the trigger.

<u>Add a trigger</u>

To add a trigger, <u>create a job</u> or open an existing one, navigate to the *Triggers* section of the job configuration page, and add the relevant trigger.

Enable/disable triggers

By default, when you create a trigger, the *enabled* check box is selected, which means the trigger is active. To disable a trigger, clear the *enabled* check box.

Potential issues

There are situations in which FlowForce Server can disable triggers at runtime to avoid some issues. For example, if FlowForce Server has trouble using credentials, it may disable a trigger to avoid locking the credential. Note trigger behavior in this respect:

- Timer triggers do not require logon to work. Therefore, logon errors are detected only when the job is started.
- Watch triggers (file system and HTTP triggers) do require logon to work, as they have to access files in the context of the user.

Overall, FlowForce Server never disables triggers completely. FlowForce Server tries to avoid swamping the system with failed logon attempts that would lead to account lock-out and other issues. Normally, no action is required for triggers if the credentials have not changed, but you can explicitly reactivate the trigger by re-saving the credentials.

Manage a trigger

÷

Use the buttons to the right of a trigger to manage the trigger (see below).

Set the value of a trigger's parameter (e.g., *Start*).

٦	Delete a trigger or delete the value of the trigger's parameter (e.g., Repeat).
6	Duplicate a trigger.
•	Undo the previous delete action.

The triggerfile parameter

Whenever you create a file system or HTTP trigger, FlowForce Server automatically adds a triggerfile input parameter to the job (see screenshot below). When the job runs, FlowForce Server sets this parameter to the file that triggers the job (file system triggers) and the name of the temporary file that contains the downloaded content of the polled URI (HTTP triggers).

Job in	Job input parameters		
•			
Name:	triggerfile	Type: string	▼ Default:
•			

You can pass the value of the triggerfile parameter as an input value in any subsequent steps of the job. This way, you can use or process the triggering file as required. By default, the triggerfile parameter contains the absolute path of the triggering file. To extract portions of the path, use the file system expression⁽²³⁾ functions. See an example of a job that uses the triggerfile parameter in <u>Creating a</u> <u>Directory Polling Job</u>⁽⁴⁰⁾.

4.5.1 Timer Triggers

Time triggers allow you to schedule jobs to start at a specific time and run for a specific time interval. Time triggers have flexible recurring options: e.g., they can be set to run daily, weekly, on specific days of the week or month. The screenshot below illustrates a sample timer trigger.

Tr	riggers	
	Run	on days of week very 1 week(s)
	Days of week:	Mon Tue Wed Thu Fri Sat Sun
	Repeat	every 60 minutes (a) the whole day, or () from (a) 08:00:00 to (b) 20:00:00 (b)
	Start:	 ☎ 2018-01-01 < ☎ 01:00:00
	Expires:	☎ 2018-12-31 🔻 🕒 01:00:00 💼
	Time zone:	Europe/Berlin
	enabled	

The subsection below explains how to define timer settings.

Timer trigger overview

Timer triggers have the following parameters: *Run, Repeat, Start, Expires, Time Zone, and Enabled* (see *descriptions below*).

🗉 Run

Defines whether the trigger should fire once or every *N* number of days. The following options are available: Once, daily, on days of week, on days of months, on days in weeks of months.

Repeat

Defines the *Repeat* options of the trigger. The repeat events occur on days specified in the **Run** drop-down list (see previous parameter). The every field defines the repeat frequency in minutes. The from and to fields define the time range between repeat events.

Start

Defines the trigger's starting date and time. The start date and time entries are mandatory if you have selected **Once** from the **Run** drop-down list. When you click in the date field, a pop-up calendar opens, which allows you to select the start date. You can also type in the date manually.

Expires

Defines the expiry date and time of the trigger.

Time zone

Defines the time zone of the start and expiry date and time. <u>The default time zone</u>^[17] is defined in the server administration settings.

Enabled

The *Enabled* check box allows you to enable or disable the trigger. This option is useful when you create and test new jobs.

4.5.2 File System Triggers

File system triggers start jobs when a change is detected in a file or folder (e.g., a new file has been added). Note that deleted files cannot be monitored. You can configure the directory polling interval (e.g., every 60 seconds) and optionally set the start and expiry date of the trigger. You can also use wildcards to filter specific files of the directory. The screenshot below illustrates a sample file system trigger.

gers								
heck	Modified Date	✓ of file or directory:	C:\data	polling interval:	60	seconds. Wait	0	seconds for settle.
art:	+							
pires:	+							
me zone:	Europe/Berlin	•						
enabled	I							
	neck art: pires: me zone:	neck Modified Date	neck Modified Date v of file or directory: art: + pires: + me zone: Europe/Berlin v	neck Modified Date of file or directory: C:\data art: + pires: + me zone: Europe/Berlin	neck Modified Date v of file or directory: C:\data polling interval: art: + pires: + me zone: Europe/Berlin v	neck Modified Date v of file or directory: C:\data polling interval: 60 art: + pires: + me zone: Europe/Berlin v	neck Modified Date of file or directory: C:\data polling interval: 60 seconds. Wait art: + pires: + me zone: Europe/Berlin	neck Modified Date of file or directory: C:\data polling interval: 60 seconds. Wait 0 art: + pires: + me zone: Europe/Berlin

The subsection below explains how to define the settings of file system triggers.

File system trigger overview

File system triggers have the following parameters: Check, Of file or directory, Polling interval, Wait N seconds for settle, Start, Expires, Time zone, and Enabled (see descriptions below).

Check

Specifies how the trigger should poll the directory or file. Valid options are listed below:

- Newly created: The trigger fires whenever any new files or directories are added to the specified directory. In terms of server load, this option requires the least server resources. When a new trigger is added and the job is saved, any existing files in that directory will be considered as newly created, and the job will be executed for each. If a file is deleted and then added again later, the job will be executed for it again. Note that this will happen only if the polling interval has already elapsed since the deletion. The trigger also fires if a file has been renamed. This trigger does not fire if any files from the polled directory are subsequently modified. If you need such behavior, see *Modified Date* below.
- *Modified Date*: The trigger checks the last modification timestamp of all the specified files. If any dates have changed or a new file has been added or renamed, the trigger fires. This option takes slightly more resources from the server than the previous one.
- *Content*: This option computes and stores a hash code for the specified file. After the polling interval has passed, the hash code is recomputed and compared to the stored value. If there is a difference, the trigger fires. Note that this can place considerable load on the server. If any dates have changed or a new file has been added or renamed, the trigger also fires.

■ Of file or directory

You can choose any path, in which you would like to check changes. You can also use wildcards to specify directories for a file system trigger. For example, you can specify the following path: **c:** \inbound\A*\B*. FlowForce will scan all the subdirectories of C:\inbound: It will first scan its child directories starting with **a** and then scan all the child directories of **a** for directories/files starting with **b**.

Polling interval

Specifies the frequency (in seconds), with which the directory will be polled. The default value is 60 seconds. The minimum value is 1 second.

Wait N seconds for settle

The server will wait *N* seconds before checking the file. If the file is still in the specified location and has not changed during the settle period, the job will start. Otherwise, the server will wait again for the specified period and then check again if the file has changed since the last check. This option allows FlowForce Server to wait until the file has been fully written and ensure that the file is not being edited/changed by anybody.

Start

Defines the trigger's starting date and time. This is an optional field. When you click in the date field, a pop-up calendar opens, which allows you to select the start date. You can also type in the date manually.

Expires

Defines the date and time when the trigger expires.

Time zone

Defines the time zone of the start and expiry date and time. <u>The default time zone</u>^[174] is defined in the server administration settings.

Enabled

The *Enabled* check box allows you to enable or disable the trigger. This option can be useful when you create and test new jobs.

4.5.3 HTTP Triggers

HTTP triggers allow you to monitor a URI (Uniform Resource Identifier) for changes. Specifically, you can poll the Last-Modified and Content-MD5 HTTP header fields for changes. You can configure the polling interval (e.g, every 60 seconds) and optionally set the start and expiry date of the trigger. The screenshot below illustrates a sample HTTP trigger.

Triggers						
Check	Content	✓ of URI: http://example.org	polling interval: 60	seconds. Wait	0 se	conds for settle.
Start:	+					
Expires:	+					
Time zone	Europe/Berlin	•				
🗹 enable	ed					

The subsection below explains how to define the settings of HTTP triggers.

HTTP trigger overview

HTTP triggers have the following parameters: Check, Of URI, Polling interval, Wait N seconds for settle, Start, Expires, Time zone, Enabled (see descriptions below).

Check

Specifies how the trigger should poll the URI. The following options are available:

- *HTTP Header Date* instructs the system to check the Last-Modified HTTP header. If the Last-Modified HTTP header is missing, the Content-MD5 header is checked (see next option).
- Content instructs the system to check the optional Content-MD5 HTTP header. This is a 128-bit digest used as a message integrity check. If the MD5 header has changed after the polling interval has passed, the trigger fires. If the header is not provided by the server, the content is retrieved and hashed locally.

Of URI

In this field, you need to specify the URI you would like to check for changes.

Polling interval

Specifies the frequency in seconds, with which the URI will be polled.

Wait N seconds for settle

The server will wait *N* seconds before checking the file. If the file is still in the specified location and has not changed during the settle period, the job will start. Otherwise, the server will wait again for the specified period and then check again if the file has changed since the last check. This option allows FlowForce Server to wait until the file has been fully written and ensure that the file is not being edited/changed by anybody.

Start

Defines the trigger's starting date and time. This is an optional field. When you click in the date field, a pop-up calendar opens, which allows you to select the start date. You can also type in the date manually.

Expires

Defines the date and time when the trigger expires.

Time zone

Defines the time zone applicable to the start and expiry date and time. The default time zone^[174] is defined in the server administration settings.

Enabled

The *Enabled* check box allows you to enable or disable the trigger. This option is useful when you create and test new jobs.

4.6 Jobs as Web Services

FlowForce Server allows you to configure jobs as Web services. FlowForce Server Advanced Edition also allows you to configure AS2 messages as Web services. For more information, see <u>Send AS2 Messages</u> and <u>Receive AS2 Messages</u> Jobs configured as Web services are primarily meant to be accessed programmatically. For testing and debugging purposes, you can also invoke such jobs from a browser.

Configure a job as a Web service

To make a job available as a Web service, take the following steps:

- 1. <u>Create a new job</u>¹⁹⁰ or open an existing one for editing.
- 2. Select the Make this job available via HTTP at URL check box (see screenshot below).

Service		
	✓ Make this job available via HTTP at URL	CheckPathService
	http:// <flowforce server="">/service/</flowforce>	HTTP(S) service 🗸 🕨

3. Type the name of the Web service in the text field.

Jobs configured as services remain active as long as FlowForce server is running.

Note: The button (**Call Web Service**) is available only if you have set the *Host name* field of the *FlowForce Server* service from the <u>Setup page</u>⁴⁸. Clicking this button invokes the Web service in a new browser window. If you have not configured a host name for FlowForce Server, the button is not displayed, but you can still call the Web service by typing its URL manually in the browser's address bar.

Possible outcomes

When the Web service is invoked, FlowForce Server runs the job execution steps specified and returns one of the following:

- The first result file of the last step if the job produces a result file.
- The standard output of the last step if no result files are produced (this might be the case when you are working with command line output).

A valid result is returned with an HTTP 200 status, with the Content-Type header set according to the result. The Content-Type header depends on the actual result. A MapForce mapping will result in text/xml if it has XML output or text/plain for text output. Standard output of other functions are also returned as text/plain. The result is returned as the response body.

Execution errors are reported as an HTTP 5xx status with a generic error message. For further information, check the FlowForce Server log¹⁶⁰.

For examples of Web services, see Expose a Job as a Web Service⁴²¹.

It is possible to configure FlowForce to return a result before all the job steps are executed. This is particularly useful if the job invoked as a service takes a long time. The early result could be treated by the caller as a confirmation that the task has been accepted by FlowForce Server for processing. For details, see <u>Postponed</u>

Steps²⁰².

View current Web services

To view all current Web services, do one of the following:

- Go to the **Home** page and click **Show all active triggers and services**. See also <u>Active timers</u>⁽¹⁰⁾.
- Access the following URL from your browser: http://[FlowForceServer][ServerPort]/service/*.

In the URL above, [FlowForceServer] and [ServerPort] refer to the network address and port where FlowForce Server is listening. By default, FlowForce Server runs on <u>http://localhost:4646</u> (assuming you are accessing it from the same machine). The server name and port are defined on the **Administration** page. For more information, see <u>Defining the Network Settings</u>⁴⁸.

Web service parameters

When you expose a job as a Web service, all job parameters automatically become parameters for the service. A job parameter must have a default.

When the service is invoked, FlowForce Server verifies the parameters supplied in the request against those defined in the job. If parameter validation fails, FlowForce Server returns a 5xx HTTP status. In this case, FlowForce Server also displays an HTML parameter form for debugging and testing purposes.

For each parameter of type stream, the **Browse** button becomes available on the page, and you can use the button to upload the file required as a parameter.

To display the testing HTML form unconditionally, supply the built-in parameter showform in the request (with any value).

To call a FlowForce Web service with parameters, a client can use one the following options:

- 1. For parameters of simple type such as strings or numbers, a client can supply them in the URL of the GET or POST request. For an example, see Expose a Job as a Web Service^[421].
- 2. In the case of POST requests, a client can additionally provide parameters as multipart/form-data or as application/x-www-form-urlencoded. If the parameter is of type stream in FlowForce, then the client must provide them as multipart/form-data. For such parameters, the browser test HTML form displays the **Browse** button next to the corresponding parameter.
- 3. The client call can also include arbitrary content in the body of the POST request (this specifically refers to content such as JSON or XML, posted not as a parameter but as the body of the HTTP request). In order for this to be possible, the FlowForce job must contain a *single* parameter of type stream. If you need additional non-stream parameters, these must be supplied in the POST URL. However, only one parameter of type stream must be defined in FlowForce; other parameters must be of non-stream type. When these conditions are met, the request body will be treated as data for the *stream* parameter. No other configuration is required. For an example, see <u>Post JSON to FlowForce</u> Web Service.

Web service authentication

By default, FlowForce Server uses HTTP Basic authentication to authenticate clients calling a Web service. User credentials are checked against the FlowForce Server user database (the same user name and password used to log on to FlowForce Server Web administration interface).

Authentication	Authentication Required X	
?	http://127.0.0.1:4646 is requesting your username and password. The site says: "Altova FlowForce"	
User Name:	john_doe	
Password:	•••••	
	OK Cancel	

To make a Web service available without credentials, grant the *Use Service* permission to the default **anonymous** user (see also <u>How Permissions Work</u>^(B3)). You can still supply HTTP credentials when a service is available for anonymous use. The credentials are then checked against the FlowForce Server user database and the service execution is attributed to the authenticated user instead of user anonymous.

If you supply invalid credentials, the request interface returns an HTTP status of 401. If you did not supply credentials and service use has not been granted to anonymous on this service, the request interface also returns an HTTP status of 401.

If you supply valid credentials, but the authenticated user is not granted thr *Use Service* permission on this service, the request interface will return an HTTP 4xx failure status. If you try accessing a service that does not exist, you will get the HTTP 4xx failure status.

Optionally, domain authentication can also be configured, in addition to HTTP basic authentication. For information about how to configure it, see <u>Changing the Directory Service Settings</u>¹⁷⁵. Once domain authentication has been configured, users will be able to access Web services exposed by FlowForce Server, provided that they supply a valid username and password for the respective domain. Importantly, for Active Directory, the username must contain the prefix NT/ and must include the domain name, for example: NT/ john.doe@my.domain.com.

Authentication	n Required X
?	http://127.0.0.1:4646 is requesting your username and password. The site says: "Altova FlowForce"
User Name:	NT/john.doe@my.domain.com
Password:	•••••
	OK Cancel

Queue settings

Service URL requests are a particular kind of trigger, and are therefore subject to the same queue constraints once the connection has been established. See <u>Defining Queue Settings</u>^[23].

Configuring the maximum size of the HTTP request body

A default limit exists in FlowForce Server that establishes the maximum size of the HTTP request body, which is around 100 MB. When a caller posts HTTP requests to FlowForce jobs exposed as Web services and the HTTP request body exceeds this limit, FlowForce Server may return an error with the following text:

The entity sent with the request exceeds the maximum allowed bytes.

To accept requests of larger sizes:

- 1. Open the <u>flowforce.ini</u>⁶⁸ file in a text editor.
- 2. Add the option max_request_body_size to the [Listen] or [ListenSSL] section and set it to the maximum number of bytes that should be allowed.

For example, in order to enable a maximum size of 500 MB, your **flowforce.ini** file could look like this:

[Listen]
active=1
host=0.0.0.0
port=4646
hostname=somehost.example.org
max_request_body_size=50000000

For more information about the .ini file, see <u>Configuration File Reference</u>⁶⁸.

Reconfiguring FlowForce Server pool threads

If you expect a large number of parallel HTTP service requests (for example, 20 or more at a time), it is possible to reconfigure the server for a slightly larger number of pool threads.

- 1. Open the <u>flowforce.ini</u>⁶⁸ file in a text editor.
- 2. Add the option thread_pool to the [Listen] or [ListenSSL] section of the .ini file and set it to a value larger than 20.
- 3. Restart the service.
- **Note:** It is a good idea to have two separate **[Listen]** sections, one for FlowForce Web Server (which doesn't require that many pool threads) and the other for all other requests (on a different port, preferably). Otherwise, FlowForce Web Server will be competing with all the other HTTP requests for pool threads.

4.7 Credentials

A credential object is a piece of data that stores authentication information such as usernames and passwords, certificates, API keys, tokens, etc. that are used to securely manage and transmit authentication details and access different services and resources.

Supported protocols

FlowForce Server supports the following protocols:

- FTP
- FTPS
- HTTP
- SFTP (Advanced Edition)

Note: In order to use FTPS, you need to (i) use the <u>/system/ftp</u>⁽³²⁰⁾ functions and (ii) set the Use SSL/TLS encryption parameter to Explicit with encrypted with command channel Or Explicit with encrypted with command and data channel.

If you have licensed MapForce and MapForce Server to run mappings as FlowForce Server jobs, you can create credential objects not only in FlowForce Server, but also in MapForce at mapping-design time. You can optionally deploy credentials created in MapForce to FlowForce Server, together with the mapping where they belong or as individual objects. A deployed credential does not necessarily have to store any sensitive data such as a username and password.

For information about creating credentials in MapForce and deploying them to FlowForce Server, refer to the MapForce documentation (<u>https://www.altova.com/documentation</u>). For details about setting or overriding credentials in mapping jobs, see <u>Credentials in Mapping Functions</u> ^[51].

Important points

Users can refer to credentials from jobs only if they have the relevant permissions granted. To make credentials from a specific container accessible to a user or role, administrators must grant the *Credentials - Use* permission to that user or role (see <u>How Permissions Work</u>^(B3)).

Because the clear text password needs to be sent to the operating system's login function, passwords are stored in a reversible encrypted form in the FlowForce Server database. The administrator should make sure to restrict access to the FlowForce Server's database file, see <u>FlowForce Server Application Data</u>⁶⁵.

Credential types

FlowForce Server supports the following types of credentials:

- *Password* (the combination of a username and password)
- OAuth 2.0 (Advanced Edition)
- SSH Key (Advanced Edition)

In FlowForce Server, you can define credentials every time you create a new job (i.e., local credentials) or create standalone (i.e., reusable) credential objects. In the case of standalone credentials, when you create a job, you can refer to the credentials defined previously instead of entering them again. Standalone credentials are also convenient, because you can update them easily in one place when they change, and this change will affect all jobs that use that credential reference.

Password credentials

Password credentials are required by each job; they make it possible to run the job as a particular operating system user. Specifically, when you create a job in FlowForce Server, you must supply the credentials of the user account with which the job must be executed. Note that if the user account does not have sufficient rights on the operating system, the job cannot execute successfully. Password credentials are also required when you call built-in FTP⁽³²⁾ functions, where authorization to an FTP server is required. File watch triggers⁽²¹⁶⁾ also require password credentials.

For details about password credentials, see Credential Type: Password²²⁵.

OAuth 2.0 credentials (Advanced Edition)

OAuth 2.0 credentials are necessary in jobs that call Web services where OAuth 2.0 is required. OAuth 2.0 credentials can be defined only as standalone (not local) credentials and subsequently be referenced from any jobs where they are required. For more information about OAuth 2.0 credentials, see <u>Credential Type: OAuth</u> 2.0

SSH Key credentials (Advanced Edition)

An SSH Key is a credential type that is valid only for SFTP. The main principle of this type is based on the usage of a unique pair of keys: the public key encrypts the message, the server receives it, and the private key helps decrypt this message. The credential can be used to authenticate SFTP connections. For details, see the section <u>/system/sftp</u>⁽³⁰⁾.

For more information about SSH Key credentials, see <u>Credential Type: SSH Key</u>²²⁹.

4.7.1 Credential Type: Password

To create a password credential, navigate to the container in which you want to store the credential, click **Create | Create Credential**, and fill in the credential fields (*described below*). Before creating credential objects, make sure that you have the *Container - Read, Write* and *Configuration - Read, Write* permissions granted on the container where you want to store the credentials.

Credential name

Mandatory field. This is the name by which the credential is identified in FlowForce Server.

Credential description

An optional description that provides more information about this credential.

Credential type (Advanced Edition)

Allows you to choose a credential type: *Password*, *OAuth 2.0*, or *SSH Key*. For more information about OAuth 2.0, see <u>OAuth 2.0 Credentials</u>²²⁰. For details about SSH Key credentials, see <u>Credential Type</u>: <u>SSH Key</u>²²⁰.

User name

Mandatory field. The name of the user associated with this credential. For example, if the credential is used to identify a user account on the Windows operating system, enter the Windows user account name. To specify a user name in a Windows domain, use the *username@domain* format.

If you want to use the credential for HTTP or FTP (see Allow Usage For below), this may also be an HTTP or FTP user name.

Password

Specifies the credential's password. The password may be an empty string if the context where it will be used requires only a username without a password.

Allow usage for

You can use a credential for HTTP, FTP, SSH/SFTP, and for job execution.

<u>HTTP</u>

Select this check box if the credential is referenced in jobs that call Web services which require basic HTTP authentication.

<u>FTP</u>

Select this check box if the credential is referenced in jobs that connect to FTP servers using <u>/system/ftp</u>³²⁰ functions.

SSH/SFTP (Advanced Edition)

Select this check box if the credential is referenced in jobs that connect to SFTP servers using the /system/sftp functions. For details, see the section /system/sftp³⁶⁰.

Job execution

Select this check box if the credential identifies an operating system user account. In order to run successfully, any job requires a credential with this usage enabled. Ensure that the user account identified by the credentials has sufficient rights on the operating system. For example, if credentials are going to be referred to in a job that writes to a directory, the user account must have rights to write to that directory.

4.7.2 Credential Type: OAuth 2.0

FlowForce Server enables you to create credential objects that are OAuth 2.0 authorization details. You can use OAuth 2.0 credentials in FlowForce Server jobs that call Web services where OAuth 2.0 is required. Users can view and access OAuth credentials only if they have the corresponding permissions. For details, see <u>How</u> <u>Permissions Work</u>⁽¹³⁾.

To create an OAuth 2.0 credential, navigate to the container in which you want to store the credential, click **Create | Create Credential**, switch to OAuth 2.0 in the Credential Type field, and fill in the credential fields (described below).

About OAuth 2.0 workflow

OAuth stands for Open Authorization and is an open-standard authorization framework that allows applications to access a set of user resources on behalf of a user. The broad procedures associated with the OAuth 2.0 workflow are described below:

1. A third-party application (*Client*) registers with an authorization server. The authorization server issues

a client ID and, if applicable, a client secret.

- 2. The Client indicates a redirection URI, to which a User will be redirected after granting or denying permission to the Client.
- 3. The User initiates an action in the client application, which requires access to the User's resources. For example, the User may want to log into the client application, using their Facebook account.
- 4. The Client sends a request to the authorization server and redirects the User to the authorization endpoint of the authorization server, where the User logs in and grants or denies permission to the Client. The Client's request to the authorization server contains the client ID, requested privileges, and the redirect URI.
- 5. If the the User has granted permission to the Client, the Client receives an authorization grant and exchanges the user credentials or authorization details (this depends on the grant type) for an access token and, if applicable, a refresh token.
- 6. The Client then uses the access token to access the User's resources on the resource server.
- 7. If the access token has expired, the Client can use the refresh token to continue using the User's resources without the User's re-authentication. Whether the Client uses the refresh token or not depends on the grant type you have selected. See the *Access Token* property below for more details.

Available parameters

The fields associated with an OAuth 2.0 credential object are listed below. To obtain these values, you must first register with a Web service provider (e.g., Google API Console, Facebook API, Bitbucket API).

■ Grant type

OAuth grant types determine how a client application (in this case, FlowForce Server) communicates with the OAuth service and gets an access token. The following grant types are supported:

- Authorization Code
- <u>Client Credentials</u>
- <u>Resource Owner Password Credentials</u>
- Implicit

Depending on the selected grant type, different properties become available. For more information about each property, see the options below.

Authorization endpoint

An authorization endpoint is a URI to which a resource owner (i.e., a user) is redirected to initiate authentication, consent, and authorization. The authorization endpoint is provided by an authorization server. When FlowForce Server wants to get access to the user's resources, FlowForce Server redirects the user's browser to the authentication endpoint. After authentication, the user decides whether to grant or deny permission to FlowForce Server. After the authorization decision has been taken, the authorization server redirects the user to the path specified in the *Redirect URI* parameter.

You can obtain the authorization endpoint after registering with the Web service provider.

Token endpoint

A token endpoint is a location where a client application (in this case, FlowForce Server) makes a request to get an access token in exchange for certain credentials or authorization details. You can get this value after registering with the Web service provider.

Client ID

A client ID is a unique public identifier of a client application (FlowForce Server in this case). The client ID

is issued by an authorization server. The authorization server uses the client ID and secret (*described below*) to verify the client's identity. You can get this value after registering with the Web service provider.

Client secret

A client secret is a confidential bit of information that a client application (in this case, FlowForce Server) uses for authentication. The client secret is issued by an authorization server. The authorization server uses the client ID and secret to verify the client's identity. The client secret helps prevent unauthorized applications from impersonating clients and accessing users' resources. You can get the client secret after registering with the Web service provider.

Scope

A scope defines the extent of access to a user's resources that a client (in this case, FlowForce Server) requests (e.g., read and write privileges). You can get this value after registering with the Web service provider.

Access token

An access token is a piece of data that the client (i.e, FlowForce Server) receives from an authorization sever after the authorization process has been completed successfully. The access token allows FlowForce Server to access the user's resources. The FlowForce Server job will be executed successfully only if the resource server determines that the access token is correct and valid. To obtain this value manually the first time you create an OAuth credential, provide all the authorization details (except for the *Refresh token* value) and click **Authorize and Save**.

How tokens are refreshed

The access token expires after a period of time set by the Web service provider. Depending on the grant type you have selected, the procedures for refreshing tokens may vary. If you have selected the Authorization Code or Implicit grant type and the token has expired, FlowForce Server will request a new one from the authorization server, using the *Refresh token* value (see below).

If you have selected the Client Credentials or Resource Owner Password Credentials grant type and the token has expired, FlowForce Server will try to obtain a new token, by sending a request to the token endpoint. For the token to be obtained successfully, all the relevant authorization details must be provided (e.g., client ID, client secret, etc.).

Refresh token

Access tokens (*see above*) are short-lived for security reasons. The expiration time of an access token is determined by an authorization server. If the authorization server supports refresh tokens, it will issue a refresh token together with an access token during the authorization process. For details about how tokens are refreshed, see *Access Token* above.

■ Username and Password

The Username and Password fields become available when you select the <u>Resource Owner Password</u> <u>Credentials</u> grant type. In this grant type, the client application directly exchanges the user's credentials (username and password) for an access token and, optionally, for a refresh token. As soon as the client gets the user's credentials, the client sends a POST request to the authorization server. If the request is successful, the authorization server will issue an access token that the client can use to access the user's resources.

Redirect URI

A redirect URI is a location at which you access FlowForce Server and to which the authorization sever redirects the user after the user has granted or denied permission to the client (i.e, FlowForce Server). It is also the location to which the authorization server sends an authorization code that is required to get an access token. This field is filled automatically by FlowForce Server.

Make sure to copy the redirection URI and add it to the list of allowed redirection URIs on the platform where you register your client application. Since it is possible to access FlowForce Server from different addresses and ports, make sure to add all of these URIs to the list of allowed redirection URIs

Client authentication

Client authentication refers to the process of verifying the identity of a client application (i.e., FlowForce Server) by an authorization server. The authorization server then decides whether to grant or deny the client permission to get an access token form the token endpoint. Client authentication ensures that the authorization server issues an access token only to a legitimate client.

Most OAuth 2.0 authorization servers require that authentication details be submitted in the POST request AUTH header. Some OAuth 2.0 authorization servers accept authentication details only in the body of the POST request. Depending on the requirements of the authorization server, select the relevant option from the drop-down list.

For more information about *Allow usage for* options, see <u>Credential Type: Password</u>²²³. For an OAuth 2.0 credential that you plan to use for HTTP, make sure that the *Allow usage for HTTP* check box is selected. Otherwise, the job will fail.

After you have selected the relevant grant type and filled in all the necessary fields, you can simply save the credential (the **Save** button) or initiate authorization and save the credential object (the **Authorize and Save** button). When you select the **Authorize and Save** option, FlowForce Server will redirect the browser to the service authorization page (only relevant to the *Authorization Code* and *Implicit* grant types) or will attempt to get an access token from an external service and save the access token together with the changes to the credential object. Once the access token and, potentially, a refresh token have been obtained, the credential page will be refreshed and will inform you that authorization has been granted.

4.7.3 Credential Type: SSH Key

To create an SSH Key credential, navigate to the container in which you want to store the credential, click **Create | Create Credential**, switch to SSH Key in the Credential Type field, and fill in the credential fields. Then click **Browse** next to the Import From File field (screenshot below) and select the relevant SSH key. The file must be a DSA or RSA private key in PEM format. If necessary, provide the passphrase.

The screenshot below illustrates an SSH Key credential. An RSA key in PEM format has been imported, and the *Credential* section displays information about the imported file. The public key can be copied and sent to the remote server administrator or system. When you create an SSH Key credential, make sure the *Allow* usage for SSH/SFTP check box is selected (screenshot below).

Credential	
Credential type: 🔾	Password OAuth 2.0 SSH Key
User name:	user
Public key:	ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAACAQDvFQCO+q46fq0MqRx78 QwBP12dITQ42PbjPlwvrwINUB56hOu+LlOQCcAltCVnWJqpxhl2ZWLMSuwl qhBULV8RUVadIZJAOb95NNmUpb3S6CyVKtQSzjQ0kbewEq0JgAVSwlbkRFB 5QM9Thf6alucwsKMytyn9GAzEXdxqNFCCbnosNaPT5fuygt0EWuY5FHBg32f gdXNM0Y7HSH+mW68JToRrPjSqqdfnRBsQnA9kjuDgowywpS+cclxkQM4B4 QOF5nMEgM27XqnhALpUKDblDiutu5RbugHhmCKrFqWyAWX4mBoZPyiM +U5TNFDicxszvvXCktsSxN2j0PGPYMWarNughWiwfZXEW6dSl0rey7rmv5aHJ 43sXjV/AW7bgL/s/a0jhZTA9nTfi62z+hOQWXcxiMEsI3ezBcTBMEoGwCIFwnh y1nB61mkkROI6+rW2Z1je7O5rRlg7G1W+uPzqNMKXmQVBJuwJJ9mO0nBb cDokEAERGkAp5BuRShXsmXGL+Htyi5ovDW0WgUHEEmzdy8T6xC5PKVsgh 3FCGx0RjzC2GKa+W2RyxYVcJs+Q0hYYIBI3X93/77c9oX5ZLFOdSex15T4mx7 bC36XP9gKcNFV2hGIEHjTIPBmO3x2GFnYM8aNYiz9yDjQkyukK5rTGicNAD1 G0Vm1gOXNrnE+qmw==
Key type:	RSA
Key length:	4096 bits
Key imported file:	rsa_key.pem
Import from file:	Browse Select file with DSA or RSA private key in PEM format with or without passphrase.
Import passphrase	• •
Allow usage for H1	TP:
Allow usage for FT	P:
Allow usage for SS	H/SFTP: 🔽
Allow usage for jol	o execution:

4.7.4 Refer to Credentials from Jobs

Assuming that you have been granted the required <u>permissions</u>⁽⁹³⁾ to use a credential object, you can refer to it from various contexts where credentials are necessary, for example:

- You have created a credential that identifies a user account on the operating system where FlowForce Server runs (that is, the option **Allow usage for job execution** is enabled). You may subsequently refer to this credential from multiple jobs. This example is described below.
- You have created a credential that identifies an FTP username and password (that is, the option Allow usage for FTP is enabled). You may refer such a credential from any job that calls an FTP ²⁰⁰ function.

• You have created an **OAuth 2.0** credential. You may refer this credential in a job that calls a Web service that requires OAuth 2.0 authorization.

The following example is illustrative of the common case where you need to refer to password credentials that identify a user account on the operating system where FlowForce Server runs:

- 1. Create a credential where the option Allow usage for job execution is enabled, as illustrated in Defining Credentials²²⁵.
- 2. Create a new job or edit an existing one.
- 3. Under "Credential", click **Select existing credential**, and browse for the credential record defined previously.

С	redential		
	Run job using credential: 🔘	Select existing credential:	/public/my.credentials
		Define local credential:	/ O public
	_		
Q	ueue settings		Name 🗢
	Minimum time between runs:	0 seconds	🖙 my.credentials
	Maximum parallel runs:	1 instances	
F	Save		

If you have jobs that contain credential records defined locally, you can refer to them as if they were credentials objects themselves, for example:

С	redential		
	Run job using credential:	Select existing credential:	/public/JobWithLocalCredentials
		Define local credential:	/ O public
C	ueue settings		Name 🗢
	Minimum time between r	uns: 0 seconds	JobWithLocalCredentials
	Maximum parallel runs:	1 instances	🐖 my.credentials
	Save		

In this case, the credentials of the embedded job (the one that has local credentials) will be used as credentials of the main job. Note that credentials are linked, not copied: if you change the locally defined credentials in the embedded job, they will be propagated to the main job as well.

4.8 Queue Settings

Queue settings enable you to control the usage of server resources more efficiently. For example, through queue configuration, you can limit the number of job instances running in parallel at any given moment.

An execution queue is a processor of jobs. It controls how job instances run. In order to run, every job instance is assigned to a target execution queue. The queue controls how many job instances (of all the jobs assigned to the queue) can be running at any one time and the delay between runs. By default, the queue settings are local to the job, but you can also define queues as standalone objects shared by multiple jobs. When multiple jobs are assigned to the same execution queue, they will share that queue for executing.

Queues benefit from the same security access mechanism as other FlowForce Server configuration objects. Namely, a user must have the *Define execution queues* privilege in order to create queues (see also <u>Define</u> <u>Users and Roles</u>). In addition, users can view queues and assign jobs to queues if they have appropriate container permissions (see also <u>How Permissions Work</u>). By default, any authenticated user gets the *Queue - Use* permission, which means they can assign jobs to queues. To restrict access to queues, navigate to the container where the queue is defined and change the permission of the container to *Queue - No access* for the role authenticated. Next, assign the permission *Queue - Use* to any roles or users that you need. For more information, see <u>Restricting Access to the /public Container</u>.

Global vs local queues

You can create a queue as a standalone object (global) or within the framework of a particular job (local). Local queues do not support distributed processing (clusters). The queue must be created as a standalone object (external to the job) in order to benefit from distributed processing. Distributed processing is supported only in Advanced Edition. For details, see <u>Clusters</u>⁽¹⁶³⁾. For information about creating standalone and local queues, see the subsections below.

Create global queues

To create a queue as a standalone object, take the steps below:

- 1. Open the Configuration page and navigate to the container where you want to create the queue.
- 2. Click Create and select Create Queue (screenshot below).

Create q	ueue in /	public	
Queue name:	Queue1		
Queue description:			
Queue settin	gs		
•			
Run on:	master of	or any worker \checkmark	146
Minimum time be	tween runs: 0	seconds	
Maximum paralle	runs: 1	instances	
•			
Save			

- 3. Enter a queue name, and, optionally, a description.
- 4. Configure the relevant settings. For details, see Queue Settings below.
- 5. Click Save.

Queue settings

The queue-configuration settings are listed below.

Queue name A name that identifies the queue. This is a mandatory field. It may contain only letters, digits, single spaces, and the underscore (_), dash (-), and full stop (.) characters. It may not start or end with spaces. This field is applicable only if the queue is defined as a standalone (not local) queue.

Queue Optional description of the queue object. This field is applicable only if the queue is defined as a standalone (not local) queue.

 Run on (Advanced
 Specifies how all job instances from this queue are to be run:

 (Advanced
 • Master or any worker: Job instances that are part of this queue will run on the master or worker machines, depending on available server cores.

 • Master only: Job instances will run only on the master machine.

• Any worker only: Job instances will run on any available worker but never on the master.

Minimum An execution queue provides execution slots, where the number of available slots is governed time between by the maximum parallel runs setting multiplied by the number of workers assigned according

runs to the currently active rule. Each slot will execute job instances sequentially.

The *Minimum time between runs* setting keeps a slot marked as occupied for a short duration after a job instance has finished, so it will not pick up the next job instance right away. This reduces maximum throughput for this execution queue, but provides CPU time for other execution queues and other processes on the same machine.

Maximum
parallel runsThis option defines the number of execution slots available on the queue. Each slot executes
job instances sequentially, so the setting determines how many instances of the same job
may be executed in parallel in the current queue. Note, however, that the number of
instances you allow to run in parallel will compete over available machine resources.
Increasing this value could be acceptable for queues that process lightweight jobs that do not
perform intensive I/O operations or need significant CPU time. The default value (1 instance)
is suitable for queues that process resource-intensive jobs, which helps ensure that only one
such heavyweight job instance is processed at a time.

This option does not affect the number of maximum parallel HTTP requests accepted by FlowForce Server (such as those from clients that invoke jobs exposed as Web services). For details, see <u>Reconfiguring FlowForce Server pool threads</u>²²³.

Multiple sets of queue settings (Advanced Edition)

You can define multiple sets of queue settings, each with different processing requirements, by clicking the

button. To change the priority of a specific set of settings, click the **Move up** or **Move down** buttons. For example, you can define a rule for the case in which only the master is available and another rule for the case in which both the master and its workers are available. This enables you to create a fallback mechanism for the queue, depending on the state of the cluster at a given time. When processing queues, FlowForce Server constantly monitors the state of the cluster and knows if any worker is unavailable. So, if you defined multiple queue settings rules, FlowForce Server evaluates them in the defined order, from top to bottom, and picks the first rule that has at least one cluster member assigned according to the *Run On* setting. For more information about operation in master and worker modes, see <u>Cluster</u>

Example (Advanced Edition)

As an example, let's consider a setup where the cluster includes one master and four worker machines. The queue settings are defined as shown below:

Queue settings			
 Run on: Minimum time between runs: Maximum parallel runs: 	any worker only 0 seconds 4 instances	\checkmark	1.
 Run on: Minimum time between runs: Maximum parallel runs: 	master only 5 seconds 1 instances	\checkmark	(† 4) († († († († († († († († († († († († (†
+ Save			

With the configuration illustrated above, FlowForce would process the queue as follows, depending on the current state of the cluster:

- If all workers are available, the top rule will apply. Namely, up to 16 job instances are allowed to run simultaneously (4 instances for each worker). The minimum time between runs is 0 seconds.
- If only three workers are available, the top rule will still apply. Namely, up to 12 job instances are allowed to run simultaneously, and the minimum time between runs is 0 seconds.
- If no workers are available, the second rule will apply. Namely, only 1 instance may run at a given time, and the minimum time between runs is 5 seconds.

This kind of configuration makes execution still possible in the absence of workers. Notice that the *master only* rule is stricter (1 instance only, and 5 seconds delay between runs) so as not to take away too much processing power from the master machine when all the workers fail.

Assign jobs to queues

Once you have configured the queue, you will need to assign a job to it on the job configuration page. In order to do this, take the steps below:

- 1. Open the configuration of the job that you wish to assign to the queue.
- 2. Navigate to the queue settings at the bottom of the page.
- 3. Select the Select existing queue option and provide the path to the desired queue object (screenshot below).

Queue settings			
Run job using queue:	Select existing queue: Define local queue:	/public/Queue1	• 2
Save	Altova F	Name 🗢 🖗 Queue1 🖗 Queue2	

Define local queues

As an alternative to creating standalone queues, you can define the queue settings locally inside the job. To do this, select the *Define local queue* option from the job configuration page and specify your queue preferences. The image below illustrates the default queue settings. With the *Define local queue* option selected, FlowForce Server will assign, at job runtime, the instances of this job to a default queue, with the local settings you specify.

C	ueue settings				
	Run job using queue:	 Select existing queue: Define local queue: 	Minimum time between runs: Maximum parallel runs:	0	seconds instances

For details about the *Minimum time between runs* and *Maximum parallel runs* properties, see *Queue Settings* above.

4.9 Expressions

FlowForce expressions represent custom code that can be computed and executed by FlowForce Server when a job runs. You can think of FlowForce expressions as a basic scripting language understood by FlowForce that helps you "glue together" multiple steps within a job. FlowForce expressions are typically necessary in the following contexts:

- In parameters of built-in functions (that is, you can write or embed expressions in input fields in the job configuration page). Here are a just a few examples:
 - o Change the data type of the result returned by the execution step
 - o Pick a specific value from a result that returns a list of values
 - Concatenate multiple values in order to produce a string.
- In "when" steps, to produce conditional statements. This enables you to execute the step if the expression you provide evaluates to Boolean true.
- In "for-each" steps. "For-each" steps enable you to loop through a sequence of items, where the sequence is defined by an expression.

This section describes the concepts that will help you build FlowForce expressions for scenarios such as the ones listed above.

4.9.1 Compute an Expression

A simple way to test FlowForce expressions before embedding them in jobs is to create an execution step that calls the key stem/compute terms function. For a step-by-step example, see <u>Creating a "Hello, World!" Job</u> 383.

The <u>System/compute</u> ⁽³¹⁰⁾ function evaluates the value of the **Expression** parameter and returns the computed result. Importantly, this function has no defined return type. The actual type depends on the expression being computed. For example, if you pass to this function the expression <u>1+1</u>, the function returns the numeric value <u>2</u>. However, if you pass to this function the expression <u>'1+1'</u>, it returns the string value <u>1+1</u>.

To understand this concept better, create a step that calls the ⁽¹⁾/system/compute ⁽³¹⁰⁾ function and enter "1+1" in the expression field. Make sure to declare the job return type as "string", as shown below.

Execution Steps
•
Execute function /system/compute
Parameters: Expression: 1 + 1
= Assign this step's result to name is T0
new Execution step new Choose step new For-each step new error/success handling step
Execution Result
Declare return type as: string

When you attempt to save the job, FlowForce displays a "Types string and number do not match" error. This error happens because the computed expression is a number, whereas the return type of the job is declared as a string value.

To fix the typing problem, either change the return type of the job to "number" or convert the number to a string. The example below calls the FlowForce expression function **string** which converts a number into a string value.

Exe	ecu	tion Step)S	
	+			
	4	Execute funct	ion /system/co	ompute
		Parameters:	Expression:	string(1 + 1)

When you need to compute an expression and return the value as string, you can alternatively use the <u>/system/compute-string</u>³¹² function. In this case, note that the expression part must be delimited from the string with curly braces (see <u>Embedding Expressions in String Fields</u>²⁴²).

4.9.2 Expression Language Rules

To avoid errors in FlowForce expressions, follow these rules:

- Use only allowed or declared values.
- To use a string literally, enclose it within single quotes.
- To embed an expression in a string field, enclose it within curly braces, that is, the { and } characters.
- The expression must produce a data type which is meaningful in the field where the expression was entered.

Let's now have a look at these rules in more detail.

Rule #1: Use only allowed or declared values

The following constructs are allowed in FlowForce expressions:

- FlowForce expression functions (for complete reference, see <u>Expression Functions</u>²⁴⁷)
- FlowForce operators (see <u>Operators</u>²⁴⁵)
- Numeric values
- String values
- Previously declared variables

When you type text inside a field which allows FlowForce expressions, a real-time syntax check takes place. If the syntax is not correct, FlowForce highlights in red the offending characters. Below is an example of a syntax validation error:

Execute funct	tion /system/filesysten	n/copy 🔹 🗹	
Parameters:	Source:	{source}	as string (required) Set to >
	Target:	(target)	as string (required) Set to >

The error occurs because neither **source** nor **target** have been declared in the job, so FlowForce cannot interpret the expression. The problem can be fixed by declaring these values (for example, as job input parameters):

Job In	put Para	ameters						
+								
Name:	source	Туре:	string	▼ De	efault: +	Description:		
•								
	target	Туре:	string	▼ De	efault: +	Description:		
•								
E								
	tion Step	DS						
•								
-	Execute funct	tion /system/filesystem	n/copy				▼ 2	
	Parameters:	Source:	{source}					
		Target:	{target}					

Rule #2: Enclose strings in single quotes

If you need to use a string literally, enclose it within single quotes. Otherwise, the expression might produce undesired results or validation will fail. Consider the following examples:

Expression	Will be evaluated as	Explanation
1+1	2	The data type of the value is numeric.
'1+1'	1+1	The data type of the value is string.
1+1==2	true	The data type of the value is Boolean.

When you need to convert values from one data type to another, use the FlowForce expression functions (see also Rule #4).

Rule #3: Use curly braces in string fields

If you want to embed an expression inside a string field, enclose the expression within curly braces. In the example below, curly braces delimit the expression <u>instance-id()</u> (which is a FlowForce expression function) from the rest of the string.

Execute function /system/mail/send			
Parameters:	From:	+	
	To:	someone@example.org	
	Subject:	Job {instance-id()} has completed.	

If the entire field is of type "as expression", do not use curly braces. For example, the **Expression** parameter of the <u>system/compute</u> built-in function has this type. Below is an example of a correct value for this field (notice no curly braces are used):

Execute function /system/compute			▼ 🛃		
Parameters:	Expression:	concat('a','b','c')			as expression of T0 (required)
Assign this st	ep's result to	name	as TO		

Typing curly braces inside the expression field would trigger a syntax error:

Execute function /system/compute			▼ 🛃		
Parameters:	Expression:	{concat('a','b','c')}			as expression of T0 (required)
Assign this st	ep's result to	name	as T0		

See also Embedding Expressions in String Fields²⁴².

Rule #4: Use the correct data type

Finally, be aware that FlowForce performs data type checks when you save a job. An error will occur if the expression entered in a field does not match the data type expected by the field. You can see the data type expected by each field displayed on the right side of it, for example:

Execute function /system/filesystem/move				
Parameters:	Source:		as string (required)	Set to ▶
	Destination:		as string (required)	Set to ►

Therefore, an expression such as 1+1 is not a valid in a string field, because it is implicitly evaluated as numeric. On the other hand, the expression '1+1' is valid in a string field. Consider the following examples:

Expression	Will be evaluated as	Explanation
1/4	0.25 (as Number)	The data type of the value is numeric.
		Use this expression in a field or context which expects a numeric value; otherwise, job validation would fail.
1+1==2	true (as Boolean)	The data type of the value is Boolean.
		Use this expression in a field or context which expects a Boolean value; otherwise, job validation would fail.
'apple'	apple (as String)	The data type of the value is string.
		Use this expression in a field or context which expects a string value; otherwise, job validation would fail.
concat ('1','2','3')	123 (as String)	The data type of the value is string.

Expression	Will be evaluated as	Explanation	
		Use this expression in a field or context which expects a string value; otherwise, job validation would fail.	
1+'apple'	-	This expression is not valid, and FlowForce will return an error when you attempt to save the job. Evaluation cannot take place because two different data types (string and numeric) are being compared.	
<pre>{content(stdout(result))}</pre>	[] (as String)	 This expression uses two nested expression functions: The function stdout gets the standard output of a shell command, as stream. The function content converts the stream value to a string. Although the expression is correct, the job will validate successfully only when the following is true: The value "result" has been previously declared. The value "result" actually contains the standard output of a shell command. The expression is embedded into a string field. 	

4.9.3 Embed Expressions in String Fields

To use a FlowForce expression in a string field, enclose the expression within curly braces, that is, the "{" and "}" characters. The expression part of a string field normally has a light purple background, which helps you distinguish the expression part from the rest of the string, for example:

Execute funct	Execute function /system/mail/send			
Parameters:	From:	+		
	To:	someone@example.org		
	Subject:	Job {instance-id()} has completed.		

In a string field, only the expression enclosed within curly braces will be treated by FlowForce as an expression. If you want FlowForce to interpret the "{" and "}" characters literally, write double braces instead of a single brace. Consider the following cases:

A string field with the following value	Will be evaluated as	Explanation
echo Hello, World!	echo Hello, World!	The string does not use any curly braces (it does not contain an embedded expression), so it is evaluated as is.
echo { <i>Hello,</i> World	-	The string cannot be evaluated. The embedded expression is not syntactically correct, so FlowForce displays a syntax error.
echo {'Hello, World!'}	echo Hello, World!	The string contains an embedded expression which is syntactically correct. However, the expression is inside a string field, so the evaluation result would be the same if you used no expression at all (see the first example above).
echo {{'Hello, World!'}}	echo {'Hello, World!'}	The string does not contain an expression, since the escape characters {{ and }} were used.

4.9.4 Call Expression Functions

The FlowForce expression language includes a number of functions that can be used to perform basic operations (primarily, handle values returned by execution steps). You can call these functions from any context where FlowForce expressions are valid (for example, by typing them inside text boxes that represent parameters of a function).

FlowForce expression functions should not be confused with the FlowForce built-in functions. Built-in functions are called from FlowForce execution steps (that is, they are executed as steps), while expression functions are called from FlowForce expressions.

As a typical scenario to call expression functions, let's consider the job illustrated below, which consists of two execution steps.

The first step executes a shell command (namely, it outputs the text "Hello, World!"). Notice that the data type returned by this step is "as result". The returned value is declared as **var1**.

The second execution step calls the xsystem/compute-string built-in function. We called this function in order to convert **var1** to a string. The expression itself is embedded into a string field (which is indicated by the curly braces), and it calls two nested expression functions.

- The function stdout returns the standard output of a shell command, as stream.
- The function **content** converts the stream value to a string.

Execu	ution Step	DS					
4	Execute function /system/shell/commandline						
	Parameters:	Command:	echo Hello, World	<u>}!</u>			as string (required) Set to >
		Abort on error:	+				
		Working directory:	+				
-	Assign this st	ep's result to var1		as result			
	Execute funct	tion /system/compute	e-string			▼ 🛃	
	Parameters:	Expression: {conte	ent(stdout(var1))}				as string (required) Set to >
=	Assign this st	ep's result to var2		as string			

Now that the data type conversion is complete, you can further use the string value **var2** as required by your job processing logic (for example, send it in an email).

For reference to all available expression functions, see Expression Functions²⁴⁷.

4.9.5 FlowForce Data Types

FlowForce operates with the data types described below.

string

Represents a string value, for example: 'Hello, World!'.

number

Represents a numeric value, for example: -1, 0, 56, 0.45565.

Boolean

Represents a true or false value.

result

This is an abstract type which represents a result produced by an execution step. An execution step can process MapForce mappings, StyleVision transformation files, shell functions, and others. The result aggregates an exit code, stdout, stderr, and output files (if applicable).

To get access to the result value, give it a name (e.g., output) and pass it to the <u>results</u>²⁷² expression function. This function will convert it to a stream, which you can further process with stream expression functions (see also <u>Calling Expression Functions</u>²⁴³).

If the execution step runs a shell command, call step-result expression functions to process the output. For example, to return the standard output as a stream, use <u>stdout(output)</u>²⁶⁹. To return the standard error as a stream, use <u>stderr(output)</u>²⁷⁰. For more information, see <u>Result Functions</u>²⁶⁹.

item

Sometimes, you need to create expressions that assemble or disassemble lists (see <u>List Functions</u>²⁷⁶). A list consists of objects of generic type item. An item has an abstract data type. You can determine the data type of item depending by looking at the type of objects that make up the list (which can be strings, numbers, or even streams). Note that a list can contain only items of the same data type.

The image below illustrates a loop where "item" is of numeric type, since the list itself consists of numeric values.

For each item	in sequence list(1,2,3)
۲	
Assign this step's result to name	

For a step-by-step example that utilizes lists, see Copy Files³³³.

4.9.6 Operators

To build FlowForce expressions, you can use the operators listed below. Remember that you can test any expression by calling the built-in function $\Im_{system/compute}^{310}$.

Operator	Description	Example
==	Checks if a and b are equal (numerically equal for numbers,	2 + 3 == 5 computes true
	code-point equal for strings).	2 + 3 == 4 computes false
!=	Checks if a and \mathbf{b} are not equal. Note that the following three	2 + 2 != 5 computes true
	expressions are equivalent:	3 + 2 != 5 computes false
	 a != b not (a == b) a <> b 	
<	Checks if a is less than b (numerically less for numbers, see below for strings).	4 < 5 computes true
<=	Checks if a is less than or equal to b .	5 <= 5 computes true
>	Checks if a is greater than b.	5 > 1 computes true
>=	Checks if a is greater than or equal to b.	5 >= 5 computes true
+	Addition.	1 + 1 computes 2
-	Subtraction.	2 - 1 computes 1
*	Multiplication.	3*2 computes 6
/	Division.	6/3 computes 2

String comparisons are performed as follows:

- The common prefix of the two strings are ignored (evaluated on code points).
- If both remaining strings are non-empty, their first code points are compared numerically.
- Empty strings are less than non-empty strings.

Use parentheses to instruct FlowForce to evaluate the expression inside first. For example:

2 + 3 * 4 computes 14

(2 + 3) * 4 computes 20

4.10 Expression Functions

This section provides information about FlowForce expression functions. To understand how to use expressions, see <u>FlowForce Expressions</u>²³⁸. The list of available expression functions is given below:

- General Utility Functions 247
- Boolean Functions²⁵²
- MIME/Stream Expression Functions²⁵⁵
- Result Functions²⁶⁹
- List Functions²⁷⁶
- File System Functions²⁸¹
- String Functions 286
- Execution State Functions²⁹⁶
- <u>Runtime Information Functions</u>²⁹⁹
- AS2 Expression Functions³⁰²

4.10.1 General Utility Functions

This section includes general-purpose expression functions that can be used in various contexts.

4.10.1.1 current-message-id

Returns the **Message-ID** header field of an AS2 message. This function must be used in a job that is configured to receive AS2 requests. That is, the check box **Make this job available via HTTP at URL...** must be selected in the job configuration page. Otherwise, this function returns a newly generated **Message-ID** (a new value is generated whenever a new job instance runs and stays constant for that job instance until it ends).

Signature

current-message-id() -> string

Examples

The following expression produces a filename based on the **Message-ID**. The substring function removes the angle brackets (the first and last character) from the **Message-ID**.

C:\temp\{substring(current-message-id(), 1, -1)}.msg

The following expression does the same as above, and additionally splits the current **Message-ID** apart at character '@' with the help of the split function. The nth function extracts only the first part—a random hexadecimal value 32 characters long—and uses that as part of a filename.

C:\temp\{nth(split(substring(current-message-id(), 1, -1), '@'), 0)}.msg

4.10.1.2 new-message-id

Generates and returns a new value for the **Message-ID** header field. You can use this value to populate the header of a MIME message. This function, unlike current-message-id, always returns a new **Message-ID**. The **Message-ID** has the following format:

'<' UTC timestamp '-' random hex value 32 characters long '@' host name related text '>'

For example: <20180306154822808383-5933b654b26c4495bb0b619ab72b3bc6@myservername>.

Signature

```
new-message-id() -> string
```

4.10.1.3 read-lines

Reads the lines from the given file and returns them as a list of strings. The returned strings include the line ends (such as n). You may need to trim each line with the help of the trim() function before processing it further, as illustrated in the example below.

Signature

```
read-lines(filename:string, encoding:string="UTF-8") -> list of strings
```

Parameters

Name	Туре	Description	
filename	string	Specifies the path to a file.	
encoding	string	Specifies the encoding to use. The default encoding is 'UTF-8'.	

Examples

Let's suppose that you need to process multiple files that reside in multiple directories on the computer where FlowForce Server is installed. All the directory paths are saved as a text file, where each line corresponds to a directory path, for example:

```
C:\FlowForce\Examples\ListDirectories\1
C:\FlowForce\Examples\ListDirectories\2
C:\FlowForce\Examples\ListDirectories\3
```

The job illustrated below consists of two steps. The first step calls the read-files function and collects all directory paths from the text file above into a list. The second step iterates through the list of paths and calls

the list-files function for each item. Note that the path is also trimmed before processing, to ensure that none of the resulting strings contain spaces or new line characters.

Execution Steps

+						
	Execute function /system/compute					
	Parameters: Expression: read-lines('C:\FlowForce\Examples\ListDirectories\paths.txt')					
=	Assign this step's result to lines as TO					
+						
	For each item in sequence lines					
	Execute function /system/compute					
	Parameters: Expression: list-files(trim(item))					
	= Assign this step's result to name as T0					
	•					

If you expose this job as a Web service and access it at the default address and port from a browser, the browser outputs the contents of each directory, as a JSON array, for example:

<u>F</u> ile <u>E</u> dit <u>\</u>	<u>V</u> iew Hi <u>s</u> tory <u>B</u> ookmarks <u>T</u> ools <u>H</u> elp			×
127.0.0.1:46	46/service/ListDirectorie × +			
\leftarrow \rightarrow	C 127.0.0.1:4646/service/ListDirectories ••••	111	0	≡
JSON Ra	aw Data Headers			
Save Copy	Collapse All Expand All 🗑 Filter JSON			
▼ 0:				
0:	"C:\\FlowForce\\Examples\\ListDirectories\\1\\A.txt"			
1:	"C:\\FlowForce\\Examples\\ListDirectories\\1\\B.txt"			
▼ 1:				
0:	"C:\\FlowForce\\Examples\\ListDirectories\\2\\C.txt"			
1:	"C:\\FlowForce\\Examples\\ListDirectories\\2\\D.txt"			
₹ 2:				
0:	"C:\\FlowForce\\Examples\\ListDirectories\\3\\E.txt"			
1:	"C:\\FlowForce\\Examples\\ListDirectories\\3\\F.txt"			

4.10.1.4 is-file

Returns **true** if the function as-file would return the name of an existing file, and **false** if as-file would create a temporary file.

For example, it returns **true** if the stream was created from a file using the stream-open function or returned from a mapping. If the stream is not served from a file or it is a file but a temporary one, this function returns **false**.

Signature

```
is-file(s:stream) -> Boolean
```

Parameters

Name	Туре	Description		
S	stream	Specifies the input stream.		

4.10.1.5 content

Converts the contents of a stream in the specified encoding to a string.

Signature

content(stream:stream, encoding:string="UTF-8") -> string

Parameters

Name	Туре	Description		
stream	stream	Specifies the stream source.		
encoding	string	Specifies the encoding to use. The default encoding is 'UTF-8'.		

Examples

See the following example:

• Adding Error Handling to a Job⁴¹⁵

4.10.1.6 get-stream-filename

Returns a stream's file name with extension if the stream supplied as argument was created from a file. Otherwise, it returns the value of the *default* argument.

Signature

get-stream-filename(stream:stream, default:string="") -> string

Parameters

Name	Туре	Description		
stream	stream	Specifies the input stream.		
default	string	Specifies the default value to return. By default, this is an empty string.		

4.10.1.7 sleep-for

The **sleep-for** function waits for the specified number of seconds before returning the second argument. Depending on what you would like the function to return, the second argument can be of any type (a string, number, stream, etc.). You can also use any suitable expression as the second argument. If you do not need a specific result, you can use, for example, 0 as the second argument. The **sleep-for** function can be particularly useful in <u>On-Retry</u> ⁽¹⁰⁾ blocks (*see example below*). You can also use this function for testing purposes.

Signature

sleep-for(number as number, a as any type) -> a

Parameters

Name	Туре	Description
number	number	The number of seconds for which the step will be delayed.
a	any type	Returns the result.

Example

The example below shows a <u>Protected block</u>⁽¹³⁾ that calls the <u>/system/ftp/retrieve</u>⁽³³⁾ function to download a file from the FTP server to the local directory. If the execution of the <u>retrieve</u> function fails, this step will be retried five times. On each retry, the <u>sleep-for</u> function will be computed. FlowForce Server will wait for 30 seconds, return the 'Retrying after 30 seconds' string, and then try downloading the file again.

	ition	Steps					
•	Execute with error/success handling - on error, retry 5 times						
	•						
		Execute funct	tion /system/ftp/retrieve	▼ ₫			
		Parameters:	FTP Server:	10.100.63.200			
			Port:	21			
			Directory on host:	downloads			
			Login credentials:	•			
			Use passive mode:	•			
			Use SSL/TLS encryption:	•			
			Verify server certificate: Server certificate: Source file: Target file: Overwrite target: Abort on error: Working directory:	(+)			
				(+)			
				ExampleFile.txt			
				ExampleFile01.txt			
				+			
				(+)			
				C:\Downloads			
			Account:	•			
	-	Assign this step's result to name		as boolean			
	+	-					
	On re	try	✓ do				
	•	Everyte funct	tion /system/compute	▼[2]			
	1						
	-	Parameters: Expression: sleep-for		0, 'Retrying after 30 seconds')			
		Assign this st	ep's result to name	as TO			
	•						
	new	error/success h	andler				
=	Assign	this step's res	ult to name				

4.10.2 Boolean Functions

The Boolean functions are used to evaluate true/false expressions.

4.10.2.1 all

Returns true if all Boolean values are true; stops evaluation after the first false value and returns false.

Signature

all(booVal1:Boolean, boolVal2:Boolean, boolValN:Boolean) -> Boolean

Parameters

Name	Туре	Description
booVal1	Boolean	Specifies a Boolean value to evaluate. Subsequent values must be separated by a comma.
boolVal2	Boolean	Same as above.
boolValN	Boolean	Same as above.

4.10.2.2 any

Returns true if any Boolean value is true; stops evaluation after the first true value. Returns false if all values are false.

Signature

any(boolVal1:Boolean, boolVal2:Boolean, boolValN:Boolean) -> Boolean

Name	Туре	Description
boolVal1	Boolean	Specifies a Boolean value to evaluate. Subsequent values must be separated by a comma.
boolVal2	Boolean	Same as above.
boolValN	Boolean	Same as above.

4.10.2.3 false

Returns Boolean false.

Signature

```
false() -> Boolean
```

4.10.2.4 if

Returns **valueTrue** if the Boolean condition is true, and **valueFalse** if false. Only the selected subexpression is evaluated. Both subexpressions must be of the same type, which is also the return type.

Signature

if(condition:Boolean, valueTrue:any type, valueFalse:any type) -> any type

Parameters

Name	Туре	Description
condition	Boolean	Specifies the condition to evaluate.
valueTrue	any type	Specifies a subexpression to return when condition evaluates to true .
valueFalse	any type	Specifies a subexpression to return when condition evaluates to false .

Examples

The following expression passes a Boolean as XML Schema conformant value:

```
if(b, "true", "false")
```

An alternative way to do this:

if(b, "1", "0")

4.10.2.5 not

Returns the negation of the Boolean value supplied as argument.

Signature

not(value:Boolean) -> Boolean

Parameters

Name	Туре	Description
value	Boolean	Specifies the Boolean value to negate.

4.10.2.6 true

Returns Boolean true.

Signature

true() -> Boolean

4.10.3 MIME/Stream Functions

The MIME (Multipurpose Internet Mail Extensions) message format specifies what type of content a message has and how this message is encoded. To find out more about MIME, see <u>the Microsoft documentation</u>. For example, you can use MIME expression functions when you need to manipulate <u>MIME headers</u>.

The MIME/Stream expression functions can be grouped as follows:

- Functions dealing with headers in streams (get-mime-header²⁵⁰, get-mime-headers²⁵⁰, set-mimeheader²⁵⁷, set-mime-headers²⁵⁷, add-mime-header²⁵⁸, add-mime-headers²⁵⁸, reset-mimeheaders²⁵⁹)
- Functions dealing with specific tasks (is-mime-content-type²⁵⁹, get-mime-content-type²⁵⁹, get-mime-content-type²⁶⁰, get-mime-content-id²⁶¹, set-mime-content-id²⁶², set-mime-content-disposition-param²⁶³)
- Functions converting streams to different streams (<u>mime-content-encode</u>²⁶³, <u>mime-flatten</u>²⁶⁴, <u>mime-multipart</u>²⁶⁴, <u>mime-multipart-from-list</u>²⁶⁵, <u>mime-multipart-related</u>²⁶⁶, <u>mime-split-multipart</u>²⁶⁷, <u>mime-parse</u>²⁶⁷)
- Functions producing new streams (stream-open²⁶⁰, stream-from-string²⁶⁰, empty-stream²⁶⁹)

4.10.3.1 get-mime-header

Gets a specific MIME header from the current stream if such a header exists; otherwise, it returns the value of the *default* argument.

Signature

get-mime-header(s:stream, key:string, default:string="") -> string

Parameters

Name	Туре	Description
S	stream	Specifies the input stream.
key	string	The <i>key</i> from the key-value pair that forms the header.
default	string	Specifies the default value to return. By default, this is an empty string.

Examples

Assuming that stream msg contains the header **Content-Disposition: attachment; filename="GETMSG.edi"**, the following expression will return attachment; filename=\"GETMSG.edi\":

get-mime-header(msg, "Content-Disposition", "")

In this example, if the stream does not have the "Content-Disposition" header, the expression above will return an empty string (the value of the third argument).

4.10.3.2 get-mime-headers

Gets all MIME headers from a stream and returns a list of tuples (key, value). The returned list can be supplied as *headers* parameter to the add-mime-headers expression function.

Signature

```
get-mime-headers(s:stream) -> list of (string, string)
```

Name	Туре	Description
s	stream	Specifies the input stream.

4.10.3.3 set-mime-header

Returns a stream with header *key* set to *value*, and all other headers and content untouched. If you need to change several headers at once, you might want to use the set-mime-headers function.

Signature

set-mime-header(s:stream, key:string, value:string) -> stream

Parameters

Name	Туре	Description
s	stream	Specifies the input stream.
key	string	Specifies the key of the header to set.
value	string	Specifies the header value to set.

Examples

To override the "Content-Type" header, use:

```
set-mime-header(s, "Content-Type", "text/plain; charset=iso-8859-1")
```

4.10.3.4 set-mime-headers

Returns a stream with headers augmented by the key-value pairs from *headers*. The new headers will replace any existing headers of the same name.

Signature

set-mime-headers(s:stream, headers:list of (string, string)) -> stream

Parameters

Name	Туре	Description
S	stream	Specifies the input stream.
headers	list of (string, string)	The list of headers to set.

Examples

To override the "Content-Type" header, use:

set-mime-headers(s, list(("Content-Type", "text/plain; charset=iso-8859-1")))

4.10.3.5 add-mime-header

Returns a stream with added header key: value. This function does not remove an existing header with that key.

Signature

```
add-mime-header(s:stream, key:string, value:string) -> stream
```

Parameters

Name	Туре	Description
S	stream	The stream to which the header should be added.
key	string	The <i>key</i> from the key-value pair.
value	string	The value from the key-value pair.

4.10.3.6 add-mime-headers

Returns a stream with all headers from headers added.

Signature

```
add-mime-headers(s:stream, headers:list of (string, string)) -> stream
```

Parameters

Name	Туре	Description
S	stream	Specifies the input stream.
headers	list of (string, string)	The list of headers to be added. Use the list function to create a list.

Examples

The following expression returns a stream with two headers: **Content-Disposition**, and **Content-Transfer-Encoding**.

add-mime-headers(empty-stream(), list(('Content- Disposition','attachment; name=something'), ('Content-Transfer-Encoding','7bit')))		
Execution Steps		
Execute function //system/compute Parameters: Expression: add-mime-headers(empty-stream(), list(('Content-Disposition', 'attachment; name=something'), ('Content-Transfer-Encoding', '7bit')))		
= Assign this step's result to name as T0		
new Execution step new Choose step new For-each step new error/success handling step		

4.10.3.7 reset-mime-headers

Returns a stream with completely fresh headers. Without a header list, it clears all headers.

Signature

```
reset-mime-headers(s:stream, headers:list of (string, string)=empty) -> stream
```

Parameters

Name	Туре	Description
S	stream	Specifies the input stream.
headers	list of (string, string)	Specifies the list of headers to create. The default value is empty.

4.10.3.8 is-mime-content-type

Matches the "Content-Type" header of the stream to custom-defined accept rules. Returns **true** if the "Content-Type" header exists and the rules match its value, otherwise returns **false**. A stream without "Content-Type" header will be treated as "application/octet-stream".

The accept rules have the following format, in extended Backus-Naur form (EBNF) notation:

```
Match ::= Single ("," Single)*
Single ::= Spaces? Type-Match ( Spaces? ";" Spaces? Parameter )* Spaces?
Type-Match ::=
    "*/*" |
    Type "/*" |
    Type "/*" |
    Type "/*+" Suffix |
    Type "/" Subtype
Parameter ::= Name "=" Value
```

Signature

```
is-mime-content-type(s:stream, accept:string) -> Boolean
```

Parameters

Name	Туре	Description	
S	stream	Specifies the input stream.	
accept	string	Specifies the custom-defined accept rules.	

Examples

The following expression will return true if stream *msg* contains the header Content-Type: text/html; charset=utf-8 or Content-Type: text/plain; charset=utf-8.

is-mime-content-type(msg, "text/*; charset=\"utf-8\"")

The following expression will return true if stream *msg* contains the header Content-Type: application/rss+xml or Content-Type: application/svg+xml.

is-mime-content-type(msg, "application/*+xml")

You can also match multiple rules by separating them with a comma. For example, the following expression will return true if stream *msg* contains the header **Content-Type: text/xml** or **Content-Type: application/xml**:

is-mime-content-type(msg, "text/xml, application/xml")

4.10.3.9 get-mime-content-type-param

Returns the parameter *param* from the "Content-Type" header of a stream if such header and parameter exists; otherwise, it returns the value of the *default* argument. This function can be used to receive messages that follow the optional AS2 profile **Multiple Attachments (MA)**. Namely, it can extract the starting document Content-ID and Content-Type specified as parameters 'start' and 'type' to *multipart/related* content type. It can also be used to extract the character set, as shown in the example below.

Signature

get-mime-content-type-param(s:stream, param:string, default:string="") -> string

Parameters

Name	Туре	Description
s	stream	Specifies the input stream.
param	string	Specifies the name of the parameter to return.
default	string	Specifies the value to return when the requested <i>param</i> does not exist. By default, this is an empty string.

Examples

Assuming that stream msg contains the header **Content-Type: text/html; charset=utf-8**, the following expression will return "utf-8":

get-mime-content-type-param(msg, "charset", "ascii")

4.10.3.10 get-mime-content-id

Returns the value of the **Content-ID** header from the stream supplied as argument, if such header exists; otherwise, it returns the value of the *default* argument.

Signature

```
get-mime-content-id(s:stream, default:string="") -> string
```

Parameters

Name	Туре	Description		
S	stream	Specifies the input stream.		
default	string	Specifies the value to return when Content-ID header does not exist. By default, this is an empty string.		

Examples

Let's suppose that stream msg has the header Content-ID: <root.attachment>. The expression

get-mime-content-id(msg, "")

returns "<root.attachment>" in this case. If no such header exists, the expression above returns an empty string (the value of the second argument).

4.10.3.11 set-mime-content-id

Returns a stream with the "Content-ID" header set to *value*, and all other headers and content untouched. You can also achieve the same result using the set-mime-header function; this function represents a more direct approach.

Signature

```
set-mime-content-id(s:stream, value:string="") -> stream
```

Parameters

Name	Туре	Description	
S	stream	Specifies the input string.	
value	string	Specifies the value to set in the "Content-Disposition".	

Examples

Let's assume that you want to set the value of the "Content-ID" header in stream *msg* to <root.attachment>. To do this, use the following expression:

```
set-mime-content-id(msg, "<root.attachment>")
```

4.10.3.12 set-mime-content-disposition

Sets the parameter of <u>a MIME Content-Disposition header</u> found in stream s.

FlowForce Server Advanced Edition: This function is useful when you send AS2 messages with the optional AS2 profile **FileName preservation (FN)**. See also the <u>get-mime-content-disposition-param</u> function for reading the file name.

Signature

set-mime-content-disposition(s:stream, disposition:string, filename:string="") -> string

- s (type: stream) specifies an input stream.
- disposition (type: string) specifies the disposition value of the Content-Disposition header.
- filename (type: string) specifies the filename value of the Content-Disposition header. By default, this is an empty string.

Example

The following expression sets the Content-Disposition header as follows: set-mime-contentdisposition(msg, "attachment", "GETMSG.edi"). You can use the set-mime-content-disposition
function to make a file downloadable.

4.10.3.13 get-mime-content-disposition-param

Returns the parameter *param* from the "Content-Disposition" header of a stream if such header and parameter exists; otherwise, it returns the value of the *default* argument. This function can be used to receive messages that follow the optional AS2 profile **FileName preservation (FN)** to extract the original file name from the MIME header.

Signature

get-mime-content-disposition-param(s:stream, param:string, default:string="") -> string

Parameters

Name	Туре	Description
s	stream	Specifies the input stream.
param	string	Specifies the name of the parameter to return.
default	string	Specifies the value to return when the specified <i>param</i> and <i>header</i> do not exist. By default, this is an empty string.

Examples

Assuming that stream msg contains the header **Content-Disposition: attachment; filename="GETMSG.edi"**, the following expression will return "GETMSG.edi":

get-mime-content-disposition-param(msg, "filename")

4.10.3.14 mime-content-encode

Applies *encoding* as **Content-Transfer-Encoding** to stream *s*.

The supported encodings are:

- Empty string: Equivalent to "binary".
- "base64": Base64 encoding
- "quoted-printable": Quoted printable encoding

Any other string: No encoding

The function decodes the stream using the current **Content-Transfer-Encoding** and re-encodes it using the specified encoding. The new **Content-Transfer-Encoding** is stored in the headers of the resulting stream.

The function does not guarantee that errors in the source encoding are reported.

Signature

mime-content-encode(s:stream, encoding:string="") -> stream

Parameters

Name	Туре	Description	
S	stream	Specifies the input stream.	
encoding string		Specifies the encoding to apply. By default, this is an empty string.	

4.10.3.15 mime-flatten

Takes a stream with MIME headers and converts it to a stream that includes the original headers in the content. The resulting stream will have a content type of "message/rfc822".

Signature

mime-flatten(s:stream) -> stream

Parameters

Name	Туре	Description	
S	stream	Specifies the input stream.	

4.10.3.16 mime-multipart

Takes any number of streams and combines them into a multipart/subtype.

The boundary is invented automatically. The streams will be flattened before assembly. Multiparts with additional parameters are not yet supported.

Note for FlowForce Server Advanced Edition users: The subtype should always be *related* for AS2, as AS2 does not define a meaning for other multipart messages. See also the mime-multipart-related function.

Signature

```
mime-multipart(subtype:string, s:stream) -> stream
```

Parameters

Name	пе Туре	
subtype	string	Specifies the multipart/ <i>subtype</i> to use.
S	stream	Specifies the input stream.

Examples

The following expression returns a stream that includes two files, an EDI file and a PDF.

```
mime-multipart("related", stream-open("c:
\example\order.edi", "application/EDIFACT"), stream-open("c:
\example\measuredetails.pdf", "application/pdf"))
```

Execution Steps

+	
	Execute function /system/compute
	Parameters: Expression: mime-multipart("related", stream-open("c:\example\order.edi", "application/EDIFACT"), stream-open("c:\example\measuredetails.pdf", "application/pdf"))
=	Assign this step's result to name as T0
nev	w Execution step new Choose step new For-each step new error/success handling step

4.10.3.17 mime-multipart-from-list

Takes a list of streams and combines them into a multipart/subtype.

Signature

```
mime-multipart-from-list(subtype:string, s:list of stream) -> stream
```

Name	Туре	Description	
subtype	string	Specifies the multipart/ <i>subtype</i> to use.	
S	list of stream	Specifies the input list of streams	

4.10.3.18 mime-multipart-related

Takes any number of streams and combines them into a multipart/*related*. The boundary is invented automatically. The streams will be flattened before assembly.

Note for FlowForce Server Advanced Edition users: This function can be used to assemble a message that follows the optional AS2 profile **Multiple Attachments (MA)**. The first stream will become a main part. All the parts get the "Content-ID" header with invented unique values before assembling multipart, if they don't have it. The invented value is a new **Message-ID** as returned by the new-message-id function. Source streams are not affected.

Signature

```
mime-multipart-related(s:list of stream) -> stream
```

Parameters

Name	Туре	Description	
S	list of stream	Specifies the input list of streams.	

Examples

The following expression returns a stream that includes two streams.

```
mime-multipart-related(list(part1, part2))
```

IdoL	nput Parameters				
Name	e: part1	Type:	stream	~	Description:
	e: part2	Туре:	stream	~	Description:
Execu	ition Steps				
-	Execute function /system/com	mpute			
	Parameters: Expression:	nime-n	nultipart-related(lis	t(part1, pai	rt2))
=	Assign this step's result to na	ame		as TO	

4.10.3.19 mime-split-multipart

If stream *s* is a MIME multipart message, this function splits it and return a list of streams. If stream *s* is not a multipart message (that is, if is-mime-content-type(s, "multipart/*") returns **false**), then the function returns a list of one element—stream *s* (unchanged). The function does not guarantee that errors in the source stream are reported.

Signature

mime-split-multipart(s:stream) -> list of stream

Parameters

Name	Туре	Description
S	stream	Specifies the input stream.

4.10.3.20 mime-parse

Parses a MIME message stored in stream s, and separates MIME headers and message body. Returns a stream that has message body content, decoded according to the "Content-Transfer-Encoding" header if needed. MIME headers are accessible via expression functions, like get-mime-header, is-mime-content-type and such. Reverts what was done by mime-flatten function. The function does not guarantee that errors in the source stream are reported.

Signature

mime-parse(s:stream) -> stream

Name	Туре	Description
S	stream	Specifies the input stream.

4.10.3.21 stream-open

Creates a stream from an existing file.

Signature

stream-open(name:string, contenttype:string=contenttype=application/octet-stream) ->
stream

Parameters

Name	Туре	Description
name	string	The path of the source file for this stream.
contenttype	string	Specifies the contenttype to associate to the stream. The default is contenttype=application/octe t-stream

Examples

The following job opens an existing file having the **.txt** extension and writes it back to the same directory with the **.csv** extension:

E	kecι (+)	ution Step	DS	
		Execute funct	tion /system/filesyste	m/copy 🔹 🖻
		Parameters:	Source:	{as-file(stream-open('C:\FlowForce\file.txt'))}
			Target:	C:\FlowForce\file.csv
			Overwrite:	
			Abort on error:	•
			Working directory:	•

4.10.3.22 stream-from-string

Creates a stream from a string using the supplied encoding. The content type supplied as argument is associated to the stream. This type of stream is not automatically saved as a file.

Signature

```
stream-from-string(string:string, encoding:string="UTF-8",
contenttype:string=contenttype=text/plain) -> stream
```

Parameters

Name	Туре	Description
string	string	The string from which the stream should be created.
encoding	string	Specifies the encoding to use. The default encoding is 'UTF-8'.
contenttype	string	Specifies the contenttype to associate to the stream. The default is contenttype=text/plain

4.10.3.23 empty-stream

Creates an empty stream.

Signature

empty-stream() -> stream

4.10.4 Result Functions

Result functions allow you to process the result returned by execution steps.

4.10.4.1 stdout

Some execution steps (such as those that run shell commands) return standard output. For example, the shell command dir (on Windows) returns a list of directories. When a step returns a result, FlowForce Server automatically assigns to it the generic type result. With the stdout function, you can get access to the standard output of result, as follows:

```
stdout(result)
```

where result is the value returned by some execution step.

This function fails if result does not provide standard output.

Signature

stdout(result:result) -> stream

Parameters

Name	Туре	Description
result	result	The result of the step whose standard error you want to get.

Examples

See the following examples:

- Adding Error Handling to a Job 415 ٠
- Validate an XML Document with Error Logging ⁴⁵¹
 Check if a Path Exists ³⁸⁹

4.10.4.2 stderr

Returns the standard error of the result. Fails if the result does not provide a standard error.

Signature

stderr(result:result) -> stream

Parameters

Name	Туре	Description
result	result	The result of the step whose standard error you want to get.

Examples

See <u>Adding Error Handling to a Job</u>⁴¹⁵ for an example.

4.10.4.3 exitcode

Returns the numeric exit code of the result.

Signature

```
exitcode(result:result) -> number
```

Parameters

Name	Туре	Description
result	result	The result of the step whose exit code you want to get.

Examples

The following job consists of two steps. The first step invokes a Windows command line command which attempts to create a directory called **data** in the current working directory (C:\FlowForce). The result of this step is declared as **outcome**. The second step gets the **outcome** and returns the numeric exit code from it, with the help of the exitcode function. The numeric exit is then converted to a string, with the help of the string function. This conversion is required because the data type of the expression is string.

Importantly, the **Abort on error** option is not selected; otherwise, the execution would stop in case of error, and so there wouldn't be any exit code for the second step to process.

Ex	ecu +	ition Step	os		
	4	Execute funct	tion /system/shell/cor	mmandline	▼ 🛃
		Parameters:	Command:	mkdir data	
			Abort on error:		
			Working directory:	C:\FlowForce	
	=	Assign this st	tep's result to outcom	as result	
	4	Execute funct	tion /system/compute	e-string	• 2
		Parameters:	Expression: The ex	xit code is: { string(exitcode (<i>outcome</i>))}	

When the job runs for the first time, the **data** directory is supposedly created successfully, and the exit code would be **0**. On subsequent runs, it cannot be created because it already exists, so the exit code would be **1**.

See also Adding Error Handling to a Job⁴¹⁵.

4.10.4.4 error-message

This function returns the text of the error message encountered by a step. The typical usage of this function is inside a protected block, and specifically inside the "On Error" handler. The function may return an empty string if no error has been encountered or if it is not technically possible to retrieve the text of the error due to the nature of the job.

Signature

```
error-message(result:result) -> string
```

Parameters

Name	Туре	Description
result	result	Supplies the erroneous step from which the error text should be retrieved. To get the erroneous step, call the failed-step() function.

Examples

See Add error handling to a job⁴¹⁵.

4.10.4.5 results

Returns a list of streams of the specified result, optionally filtered by name. Use the function nth to access a particular value in the list.

Signature

```
results(result:result, name:string) -> list of stream
```

Name	Туре	Description
result	result	Mandatory parameter. The result of the step from which you want to return a list of streams.
name	string	Optional parameter. When provided, filters by name a particular value in the result.

Examples

Example A. Let's suppose that you have deployed to FlowForce Server a mapping that generates a single XML file as output. An example of such a mapping is **CompletePO.mfd** included with MapForce examples. The name of the target XML component in MapForce is "CompletePO". To process the result of this mapping and save it to a file from FlowForce, configure the job as follows:

E>	(ecu	ution Step	os	
	4	Execute funct Parameters:	Articles:	ePO.mapping
	=	-	CompletePO: Working-directory: ep's result to mappir	(output) 🗐 + + ng_result as CompletePO
	4		tion /system/filesyste	
		Parameters:	Source: Target: Overwrite: Abort on error: Working directory:	{as-file(nth(results(mapping_result), 0))} output.xml ✓ + C:\FlowForce\CompletePO
	=	Assign this st	ep's result to name	as boolean

In the job configuration above, the first step runs the mapping and returns the result as **mapping_result**. In the second step, the expression

{as-file(nth(results(mapping_result), 0))}

processes the **mapping_result** and converts it to a file. Namely, the results function picks the list of streams from the MapForce component. The <u>nth</u>²⁷⁶ function picks the first item from this list. Finally, the <u>as-file</u>²⁸¹ function generates a file from the stream.

The <u>copy</u>⁽³¹⁰⁾ function copies the generated file to the working directory. The **Target** text box defines the name of the generated file. Any existing file with the same name will be overwritten.

Example B. Let's suppose that you have deployed to FlowForce Server a mapping that has two target XML components, "MarketingExpenses" and "DailyExpenses". An example of such a mapping is **MarketingAndDailyExpenses.mfd** included with MapForce examples. To generate a file from the "DailyExpenses" component, create a job similar to the one above, but change the expression to:

{as-file(nth(results(mapping_result,'DailyExpenses'), 0))}

The only difference here is that the list of streams produced by the mapping is filtered by the name of the desired component (in this case, "DailyExpenses").

Example C. Let's suppose that you have deployed to FlowForce Server a mapping that generates multiple XML files dynamically. The output file names are generated by the mapping itself and are not known before runtime. An example of such a mapping is **DividePersonsByDepartmentIntoGroups.mfd** included with MapForce examples. To generate the third output file of the mapping, create a job similar to the one above, and change the expression to:

```
{as-file(nth(results(mapping_result), 2))}
```

Here we need the third file, so the index supplied as second argument to the nth function is 2 (not 3), because the index is zero-based.

See also the following examples:

- Creating a Job from a StyleVision Transformation⁴⁴¹
- Generate Multiple PDFs from Multiple XMLs⁴⁶¹

4.10.4.6 make-error-result

This expression function produces a result object with empty stdout and stderr, the exit code as specified (the default value is 1, which represents an error), and the error message as specified (the default value is an empty string) and no result files. The make-error-result function is used in Resume steps. For details, see <u>Resume Steps</u>²⁰⁰.

Signature

make-error-result (exit-code:number=1, error-message:string="") -> result

Example

This example shows how the make-error-result function can be used in a job. The sample job illustrated below consists of an <u>Error/Success-Handling block</u>⁽¹⁹³⁾ that executes a MapForce mapping and an Execution step that computes an expression. In the Error/Success-Handling block, there is also an On-Error handler that contains a Resume step. In case an error occurs during mapping execution, we do not want the job to fail. Therefore, we proceed as follows:

- 1. We define a Resume step that will replace the result of the failed protected step with a newly constructed result object and set the result of the protected block ¹³³ to the computed expression.
- 2. We also want to use the result of the make-error-result function in the next step, by assigning it to Map.
- 3. In the next step, we extract the exit code and the error message from Map with the following expression for the compute-string function: {string(exitcode(Map))}, {error-message(Map)}. This expression converts the exit code to a string and concatenates this string with the error message.

The values of the exit code and the error message are the arguments passed to the make-error-result function in the Resume step.

Our sample job is configured as a <u>Web service</u>²²⁰. If an error occurs, the browser window will display the following result:

1, Mapping has failed!

If you do not want to access the expression computed in the Resume step, you do not need to assign the step's result to anything. Instead, you can add any step(s) outside the Error/Success-Handling step. The new step(s) will be processed after the Resume step has been executed.

Execution Steps					
-	Execute with error/success handling - on error, retry 0 times set timeout				
	Execute function /public/XBRL_ReadOperatingExpensesFromTable.mapping Parameters: nanonull: (input) + Excel file: (output) + Working-directory: +				
	Assign this step's result to name as Excel file				
	Exit 'Execute with error/success handling' block and resume with result: make-error-result(1, 'Mapping has failed!')				
	new error/success handler				
=	Assign this step's result to Map				
4	Execute function /system/compute-string Parameters: Expression: {string(exitcode(Map))}, {error-message(Map)} as string (required) Set to > @				
=	Assign this step's result to name as string				

4.10.4.7 make-success-result

This expression function produces a result object with empty stdout and stderr, exit code 0, an empty error message, and no result files. The make-success-result function is used in Resume steps. For details, see Resume Steps²⁰⁰.

Signature

make-success-result () -> result

4.10.4.8 merge-results

This merge-results function takes a sequence of result objects and merges it to a single result object. This expression function produces a result object that sets the exit code to the maximum number of all the exit codes in the sequence, the error message to be a concatenation of all the individual error messages in order, stdout and stderr to be a concatenation of the individual stdout and stderr, and the result files to be a collection from all the input results, in the order produced.

The merge-results function is used in Resume steps. For details, see Resume Steps²⁰⁰.

Signature

```
merge-results (sequence of result) -> result
```

4.10.5 List Functions

List functions are used to create and disassemble lists. Lists always contain items of a single type (for example, only strings, only number, or only nested lists with the same item type); there are no mixed type lists.

4.10.5.1 nth

Returns the specified item from the list. The index is zero-based. Fails if the index is out of bounds.

Signature

```
nth(list:list, index:number) -> item
```

Parameters

Name	Туре	Description
list	list	Specifies the input list.
index	number	Specifies the zero-based index of the item to return.

Examples

The following expression returns "b":

```
nth(list('a', 'b', 'c'), 1)
```

4.10.5.2 length

Returns the number of items in the list.

Signature

```
length(list:list) -> number
```

Parameters

Name	Туре	Description
list	list	Specifies the input list object.

4.10.5.3 list

Builds a list from single items. All items must be of the same type, the resulting list is a list of items of that type.

Signature

```
list(item1:any type, item2:any type, itemN:any type) -> list
```

Parameters

Name	Туре	Description
item1	any type	Specifies a single item. Subsequent items must be separated by a comma.
item2	any type	Same as above
itemN	any type	Same as above.

Examples

The following expression returns the list [1, 2, 3]. All list items are of numeric type:

```
list(1,2,3)
```

The following expression returns the list ['a', 'b', 'c']. All list items are of string type:

```
list('a','b','c')
```

4.10.5.4 from-to

Returns the list of integers between "from" and "to" inclusive. If "from" is greater than "to", this list is empty.

Signature

from-to(from:number, to:number) -> list of number

Parameters

Name	Туре	Description
from	number	Specifies the starting index ("from").
to	number	Specifies the ending index ("to").

Examples

The following expression produces [3, 4, 5, 6, 7]:

from-to(3, 7)

4.10.5.5 slice

Returns a partial list from a list.

Signature

slice(list:list, start:number, end:number=length(list)) -> list

Parameters

Name	Туре	Description
list	list	Specifies the input list.
start	number	Specifies the zero-based index of the first list item to include in the slice.
end	number	Specifies the zero-based index of the first item to ignore in the slice.

Examples

The following expression returns list(2,3):

```
slice(list(1,2,3,4),1,3)
```

4.10.5.6 join

Concatenates the lists given by the first argument using the second argument as separator between each pair of lists.

Signature

```
join(lists:list of lists, separator:list=empty list) -> list
```

Name	Туре	Description
lists	list of lists	Specifies the lists to join. This argument must be a list of two or more lists. All nested lists must be of the same type.

Name	Туре	Description
separator	list	Optional argument which specifies the separator by which to delimit the joined lists. If not supplied, no separator will be used. The separator must be of type list. Use the list function to create a separator. For example, the expression list(',') specifies a single comma
		character as separator.

Examples

The following execution steps illustrate how to join two lists. Step 1 produces the first list. Step 2 produces the second list. Step 3 creates an object of type "list of lists" that contains both lists. Finally, step 4 joins the lists, using the semi-colon character as separator.

Execu	ition Steps	
	Execute function /system/compute	
	Parameters: Expression: list('a', 'b')	
=	Assign this step's result to list1	as TO
+		
	Execute function /system/compute	
	Parameters: Expression: list('c', 'd')	
-	Assign this step's result to list2	as TO
	Execute function /system/compute	
	Parameters: Expression: list(list1, list2)	
=	Assign this step's result to list_of_lists	as TO
+	Execute function /system/compute	
1		
	Parameters: Expression: join(<i>list_of_lists</i> , list(':'))	
=	Assign this step's result to name	as TO

4.10.6 File System Functions

File system functions permit access to the file system. To execute these functions, the job must use the credentials of a user account with corresponding access rights on the operating system.

4.10.6.1 as-file

Creates a file if the stream source is a file. Creates a temporary file if the stream source is not a file.

Signature

as-file(stream:stream) -> string

Parameters

Name	Туре	Description
stream	stream	Specifies the stream source.

Examples

The following job creates a file called **file.txt** with one line of text. First, the <u>stream-from-string</u> function generates a stream from the text supplied as argument. Next, the <u>as-file</u> function takes the stream as argument and generates a temporary file from it. To copy the temporary file to a permanent path, the built-in <u>copy</u> function is called from a separate execution step. The file is copied to the working directory of the job (C:\FlowForce) and will be overwritten each time the job runs.

Execution St	eps		
+			
 Execute full 	nction /system/comput	e	▼ 🛃
Parameter	: Expression: as-file	e(stream-from-string('This is my file content.'))	
= Assign this	step's result to result	as TO	
	nction /system/filesyste	m/copy	- 2
Parameter	: Source:	{result}	
	Target:	file.txt	
	Overwrite:		
	Abort on error:	+	
	Working directory:	C:\FlowForce	

See also Validate an XML Document with Error Logging⁴⁵¹.

4.10.6.2 list-files

Lists the file/s specified by the path, which may end with a wildcard. It returns the string list. If the path does not end with a path separator and is not a wildcard, a search is made for exactly the specified item in the parent directory.

Signature

```
list-files(path:string) -> list of string
```

Parameters

Name	Туре	Description
path	string	Specifies the path to a directory or file.

Examples

```
See <u>Copy Files</u><sup>333</sup> for an example.
```

4.10.6.3 list-directories

Lists the subdirectories in the path (which may terminate with a wildcard) and returns the resulting string list.

Signature

```
list-directories(path:string) -> list of string
```

Parameters

Name	Туре	Description
path	string	Specifies the path to a directory.

4.10.6.4 join-paths

Combines paths supplied as arguments into one path.

Signature

join-paths(string1:string, string2:string, stringN:string) -> string

Parameters

Name	Туре	Description
string1	string	Specifies a single path step to join. All subsequent arguments must be separated by a comma.
string2	string	Same as above.
stringN	string	Same as above.

Examples

On Windows, the following expressions return "C:\tmp\test.txt":

```
join-paths('C:\tmp', 'test.txt')
join-paths('C:\tmp\', 'test.txt')
join-paths('C:\', 'tmp', 'test.txt')
join-paths('C:\Users', '\tmp', 'test.txt')
join-paths('D:\Data', 'C:\tmp', 'test.txt')
```

On Linux and MacOS, the following expressions return "/home/user/test.txt":

```
join-paths('/home/user', 'test.txt')
join-paths('/var', '/home/user', 'test.txt')
```

4.10.6.5 parent-directory

Extracts the parent directory from a path.

Signature

```
parent-directory(path:string) -> string
```

Name	Туре	Description
path	string	Specifies the path to a directory.

Examples

Let's assume you have a MapForce mapping which updates a database from an XML file. You've deployed it to FlowForce Server already and created a job from it. Also, you've configured the job run when the content of the directory changes (that is, your job uses a file system trigger, see <u>File System Triggers</u>²¹⁶).

The first step of the job runs the mapping which updates the database:

Execute function /public/Tutorials/Altova_Hierarchical_DB.mapping			
Parameters: Altova_Hierarchical: (input) 😫 +		+	
	Working-directory:	C:\FFSERV	
Assign this step's result to name			

After the mapping step finishes executing, your goal is to move the source XML file into the subdirectory called "processed". This would help you keep a track of which files have been processed. To achieve this goal, add a new step which calls the **/system/filesystem/move** function and enter as *Source* and *Destination* the values shown below:

Execute function /system/filesystem/move				
Parameters:	Source:	{triggerfile}		
	Destination:	{parent-directory(triggerfile)}processed		
	Overwrite target:	\$		
	Abort on error:	+		
	Working directory:	C:\FFSERV		

The parameter value {triggerile} in the *Source* field instructs FlowForce to move specifically the file which triggered the mapping. The parameter value

{parent-directory(triggerfile)}processed

in the *Destination* field sets as destination a directory called "processed", inside the current directory. It consists of an expression and of a string. Note that only the expression part is delimited by curly braces (see <u>Embedding Expressions in String Fields</u>²⁴²). The expression

{parent-directory(triggerfile)}

calls the parent-directory function and supplies to it the value "triggerfile" as argument.

Therefore, when the job runs, the following actions take place:

1. A script or a user copies a file (let's call it **source.xml**) into the current working directory (for example, **C: \FFSERV**).

2. The trigger fires and **source.xml** becomes the "triggerfile".

3. FlowForce Server executes the step which runs the mapping.

4. FlowForce Server executes the step which moves **source.xml** to the "processed" subdirectory. Note that the path **C:\FFSERV\processed** must exist.

4.10.6.6 filename-with-extension

Extracts the file name and extension from a path.

Signature

filename-with-extension(path:string) -> string

Parameters

Name	Туре	Description
path	string	Specifies the path to a file.

Examples

The following expression returns "file.txt":

```
filename-with-extension("c:\temp\file.txt")
```

4.10.6.7 filename

Extracts the file name (without extension) from a path.

Signature

filename(path:string) -> string

Name	Туре	Description
path	string	Specifies the path to a file.

Examples

The following expression returns "file":

```
filename("c:\temp\file.txt")
```

4.10.6.8 extension

Extracts the file extension from a path.

Signature

extension(path:string) -> string

Parameters

Name	Туре	Description
path	string	Specifies the path to a file.

Examples

The following expression returns ".txt":

```
extension("c:\temp\file.txt")
```

String Functions 4.10.7

The string functions enable you to perform the following basic operations:

- Carrying out conversion (string²⁸⁷, number²⁸⁷, char²⁸³, code²⁸⁹) •
- Manipulating the length of strings (concat²⁸⁹, string-join²⁹⁰, split²⁹¹, find-all²⁹¹, trim²⁹², trim-end²⁹², substring²⁹³) •
- Working with string properties (contains²³³, starts-with²³⁴, ends-with²³⁵, string-length²³⁵) •

4.10.7.1 string

Computes the string representation of the given number, i.e. converts the number supplied as argument into a string.

Signature

string(number:number) -> string

Parameters

Name	Туре	Description
number	number	The number to be convert to string.

Examples

The following expression converts the numeric value 1 into the string "1":

string(1)

4.10.7.2 number

Computes the number representation of the string, i.e. converts the string supplied as argument into a number.

Signature

```
number(string:string) -> number
```

Parameters

Name	Туре	Description
string	string	The input string value to convert.

Examples

The following expression converts the string value "1" into the numeric value 1:

number('1')

4.10.7.3 char

Returns a string that contains the Unicode character of the number supplied as argument. For example, char(10) returns a Line Feed. To find out the numeric code of a specific Unicode character, use the code function.

Signature

char(number:number) -> string

Parameters

Name	Туре	Description
number	number	The numeric code of the character. This code is equivalent to the decimal code used to represent a Unicode character in HTML (for example, 8734 represents the infinity symbol).

Examples

The following execution step returns the infinity symbol:

E	xecu (+)	ition Step	os			
 Execute function /system/compute 						
		Parameters:	Expression:	char(87	734)	
	=	Assign this st	ep's result to	name		ł
	new	Execution step	new Choos	se step	new For-each step	
E	xecu	ition Res	ult			
	Decla	re return type	as: string			

4.10.7.4 code

Returns the Unicode value of the first character of the string supplied as argument.

Signature

code(string:string) -> number

Parameters

Name	Туре	Description
string	string	Specifies the input string.

Examples

The following execution step returns the numeric value **32**, which represents the space character:

E	xecution Steps
	Execute function /system/compute
	Parameters: Expression: code(' ')
	= Assign this step's result to name as T0
	new Execution step new Choose step new For-each step new error/success handling step
E	xecution Result
	Declare return type as: number

4.10.7.5 concat

Concatenates the strings supplied as arguments into one string. To concatenate all items of an object of type "list of string", use the string-join function.

Signature

concat(string1:string, string2:string, stringN:string) -> string

Name	Туре	Description
string1	string	Specifies a single string item to join. All subsequent arguments must be separated by a comma.
string2	string	Same as above.
stringN	string	Same as above.

Examples

The following expression returns "abc":

```
concat('a', 'b', 'c')
```

4.10.7.6 string-join

Joins the list of strings supplied as argument into a string. Optionally, inserts the separator supplied as argument in between each string.

Signature

string-join(list:list of string, separator:string="") -> string

Parameters

Name	Туре	Description
list	list of string	The input list of string.
separator	string	Optional argument. Specifies the separator by which all joined strings should be delimited.

Examples

The following expression will return the string a;b;c:

```
string-join(list('a', 'b', 'c'), ';')
```

4.10.7.7 split

Splits the string supplied as argument at each occurrence of separator.

Signature

split(string:string, separator:string) -> list of string

Parameters

Name	Туре	Description
string	string	The input string.
separator	string	The separator string.

Examples

The following expression will return the list ["1", "2", "3"]:

split('1;2;3', ';')

4.10.7.8 find-all

Extracts all occurrences of pattern in the string, where pattern is a regular expression.

Signature

```
find-all(string:string, pattern:string) -> list of string
```

Parameters

Name	Туре	Description
string	string	The input string.
pattern	string	The pattern as a regular expression.

Examples

The following expression extracts all occurrences of "o" from string "apollo".

```
find-all('apollo', 'o')
```

The result is the following list of string: ["o", "o"]

4.10.7.9 trim

Removes leading and trailing whitespace characters from the string (**Space**, **Tab**, **Line Feed**, **Carriage Return**, **Form Feed**, and **Vertical Tab**).

Signature

trim(string:string) -> string

Parameters

Name	Туре	Description
string	string	The input string.

4.10.7.10 trim-start

Removes leading whitespace from the string supplied as argument (see also the trim function).

Signature

```
trim-start(string:string) -> string
```

Parameters

Name	Туре	Description
string	string	The input string.

4.10.7.11 trim-end

Removes trailing whitespace from the string supplied as argument (see also the trim function).

Signature

```
trim-end(string:string) -> string
```

Parameters

Name	Туре	Description
string	string	The input string.

4.10.7.12 substring

Returns a substring from the specified string, beginning with **start** character position, up to the **end** character position. The start and end indexes are zero-based.

If not set, end is the length of the supplied string.

The **end** argument can also be a negative integer. A negative value *-n* means "trim the last *n* characters from the string".

Signature

substring(string:string, start:number, end:number) -> string

Parameters

Name	Туре	Description
string	string	The input string.
start	number	The zero-based starting index.
end	number	The zero-based ending index.

Examples

The following expression will return "Force":

substring('FlowForce',4)

The following expression will return "t":

substring('Altova',2,3)

The following expression will return "Itov":

substring('Altova',1,-1)

4.10.7.13 contains

Returns true if the first string contains at least one occurrence of substring, otherwise false.

Signature

contains(string:string, substring:string) -> Boolean

Name	Туре	Description
string	string	The input string.
substring	string	The string value to check for.

Examples

The following expression returns true:

contains('cat','a')

The following expression returns false:

```
contains('cat','b')
```

4.10.7.14 starts-with

Returns true if the string supplied in the string argument starts with the string supplied in the start argument.

Signature

```
starts-with(string:string, start:string) -> Boolean
```

Parameters

Name	Туре	Description
string	string	The input string.
start	string	The string value to check for.

Examples

The following expression returns true:

```
starts-with('cat', 'c')
```

The following expression returns false:

starts-with('cat', 'b')

4.10.7.15 ends-with

Returns true if the string supplied in the string argument ends with the string supplied in the end argument.

Signature

```
ends-with(string:string, end:string) -> Boolean
```

Parameters

Name	Туре	Description
string	string	The input string.
end	string	The string value to check for.

Examples

The following expression returns true:

```
ends-with('cat', 't')
```

The following expression returns false:

```
ends-with('cat', 'a')
```

4.10.7.16 string-length

Returns the number of characters in the string.

Signature

```
string-length(string:string) -> number
```

Parameters

Name	Туре	Description
string	string	The input string.

Examples

The following expression will return 3:

```
string-length('cat')
```

4.10.8 Execution State Functions

This sections includes expression functions that deal with the execution state of a job. For example, if a <u>protected sequence</u> encounters an error, you can use the <u>retry-count</u> function to get the number of times a <u>protected block</u> has been retried.

4.10.8.1 failed-step

Returns the result of a failed execution step. Using this function is meaningful when you are handling errors with protected blocks, as described in <u>Handling Step Errors</u>¹⁹⁹. The <u>failed-step</u> function must be part of the "On error" handler; otherwise, the step where you are using it will fail because there is no erroneous step.

This function returns a value of type **result** that represents the result of the erroneous step. To find the **result**'s attributes, pass this function as argument to expression functions such as **stdout** or **stderr**, for example:

```
stderr(failed-step())
stdout(failed-step())
```

Whether you should use **stderr** or **stdout** depends on whether the failing step returns the error information in the standard error or standard output streams, respectively.

Signature

```
failed-step() -> result
```

Examples

The job illustrated below uses error handling, so it qualifies for a call to the **failed-step** function. The first execution step attempts to run a shell command which is supplied as a job input parameter. If the command fails with an error, the "On error" handler will be executed. The first and only step of the "On Error" handler calls an error handling sub-job which was created separately and is discussed below.

Name: command Type: string Default: + Description: The shell command to execute
New segment Transferring VI Default (the Description The shell command to execute
Name: Command IVDe: String Millerault: T Description: The Shell Command to execute
+
Execution Steps
•
 Execute with error/success handling - on error, retry times
▲ Execute function /system/shell/commandline
Parameters: Command: {command}
Abort on error: +
Working directory: +
= Assign this step's result to name as result
Assign this step s result to marrie as result
On error do
▲ Execute function /public/Examples/ErrorLogger
Parameters: inputResult: failed-step()
workingDirectory: C:\FlowForceExamples\FailedStep

Although you can configure your error handling differently, the error-handling sub-job in this example takes two input parameters:

- 1. **inputResult** the output of the **failed-step** function, of type **result**.
- 2. workingDirectory the directory to which the log file containing the error details will be written.

The error handling sub-job looks as follows:

Job Input Parameters					
Name: inputResult	Туре:	result			
Name: workingDirect	tory Type:	string as directory V Default:			
•	Execution Steps				
Parameters:	Source:	{as-file(stderr(inputResult))}			
	Target:	error.log			
	Overwrite:	\checkmark			
	Abort on error:	+			
	Working directory:	{workingDirectory}			
= Assign this ste	p's result to name	as boolean			

The execution step above invokes the **copy** function in order to create a file called **error.log** in the job's working directory. The expression from the **Source** text box does the following:

- The stderr expression function converts the standard error provided by inputResult to a stream. As mentioned above, in some cases, you might need to use stdout instead of stderr. Both stdout and stderr take a value of type result as argument. That's precisely the return type produced by the failed-step function (which in this example was called in the main job).
- 2. The **as-file** function converts the stream to a file and writes it to the disk. The path of the file is relative to the working directory.

For more examples, see:

- Add Error Handling to a Job⁴¹⁵
- Validate an XML Document with Error Logging⁴⁵¹

4.10.8.2 retry-count

Returns a number that indicates how many times FlowForce re-tried the execution of one or more steps that have error/success handling (a so-called "protected block"). Note that the function specifically evaluates the innermost protected block surrounding the function. If no retries took place (that is, if the first run of the protected block was successful), the return value is **0**. See also <u>On-Retry</u>⁽¹⁹⁹⁾.

Signature

```
retry-count() -> number
```

4.10.8.3 instance-id

Returns a unique string for every job execution. This can be used to create a unique directory for each job execution, where the string is used to define the directory name.

Signature

```
instance-id() -> string
```

4.10.8.4 slot-number

Returns the execution slot number of the queue currently running the job. This number should not be used as a file name. The number can be used to access different servers to execute parallel jobs (simple load balancing).

The slot number depends on the queue in which the slot execution was started. If the current job is called by another job, then it inherits the slot number of the calling job.

Signature

slot-number() -> number

4.10.9 Runtime Information Functions

The runtime information functions can be used to handle the details of the currently running jobs.

4.10.9.1 log

Converts the expression received as argument to string and writes it to the system log. This function is useful in situations where you want to explicitly log the expression produced by a step. Logging values this way has the effect that no truncation of values occurs in the system log when the logged values are too long, see also Logging Settings¹⁷⁸.

Signature

log(expression:T0) -> string

Name	Туре	Description
expression	то	The FlowForce expression to be logged, of type T0 (any type).

Examples

Let's assume that you have created a job which gets a list of files from the given path, like the one below.

Execu	Execution Steps				
+					
	Execute function /system/compute				
	Parameters: Expression: list-files('C:\FlowForceExamples\LogFunction\source')				
=	Assign this step's result to name as TO				

If the number of files in the source directory exceeds the FlowForce default logging limit for lists, then entries in the job log become truncated. As illustrated below, in this example, only the first 10 file names are shown. Also, the last character in each file path has been truncated, because the path has exceeded the default limit of 50 characters.

Date	Message		
2020-09-21 15:20:17	Starting instance 67.		
2020-09-21 15:20:17	Starting job execution: job <u>/public/Examples/Functions/log-function</u> in queue <u>/public/Examples/Functions/log-</u> function		
2020-09-21 15:20:17	Running instance 67 locally.		
2020-09-21 15:20:17	Job /public/Examples/Functions/log-function		
2020-09-21 15:20:17	System function /system/compute		
2020-09-21 15:20:17	Computed list("C:\FlowForceExamples\LogFunction\source\File 01.tx[]", "C:\FlowForceExamples \LogFunction\source\File 02.tx[]", "C:\FlowForceExamples\LogFunction\source\File 03.tx[]", "C:\FlowForceExamples\LogFunction\source\File 04.tx[]", "C:\FlowForceExamples\LogFunction \source\File 05.tx[]", "C:\FlowForceExamples\LogFunction\source\File 06.tx[]", "C:\FlowForceExamples\LogFunction\source\File 07.tx[]", "C:\FlowForceExamples\LogFunction \source\File 08.tx[]", "C:\FlowForceExamples\LogFunction\source\File 09.tx[]", "C:\FlowForceExamples\LogFunction\source\File 07.tx[]", "C:\FlowForceExamples\LogFunction \source\File 08.tx[]", "C:\FlowForceExamples\LogFunction\source\File 09.tx[]",		
2020-09-21 15:20:17	Finished job execution: job <u>/public/Examples/Functions/log-function</u> in queue <u>/public/Examples/Functions/log-</u> function		

To prevent truncation from happening, enclose the expression inside the log function, and save the job configuration.

Execution Steps				
+				
	Execute function /system/	compute		
	Parameters: Expression:	log(list-files('C:\FlowForceExamples\LogFunction\source'))		
=	Assign this step's result to	name as T0		

If you run the job with the new configuration, the log now contains a new entry for the logged expression, in addition to the entry logged by the system. Truncation no longer occurs.

Date	Message		
2020-09-21 15:21:41	Starting instance 68.		
2020-09-21 15:21:41	Starting job execution: job <u>/public/Examples/Functions/log-function</u> in queue <u>/public/Examples/Functions/log-</u> function		
2020-09-21 15:21:41	Running instance 68 locally.		
2020-09-21 15:21:41	Job /public/Examples/Functions/log-function		
2020-09-21 15:21:41	System function /system/compute		
2020-09-21 15:21:41	step 1 parameter 'Expression': C:\FlowForceExamples\LogFunction\source\File 01.txt C:\FlowForceExamples\LogFunction\source\File 02.txt C:\FlowForceExamples\LogFunction \source\File 03.txt C:\FlowForceExamples\LogFunction\source\File 04.txt C:\FlowForceExamples \LogFunction\source\File 05.txt C:\FlowForceExamples\LogFunction\source\File 06.txt C:\FlowForceExamples\LogFunction\source\File 07.txt C:\FlowForceExamples\LogFunction \source\File 08.txt C:\FlowForceExamples\LogFunction\source\File 09.txt C:\FlowForceExamples \LogFunction\source\File 10.txt C:\FlowForceExamples\LogFunction\source\File 11.txt C:\FlowForceExamples\LogFunction\source\File 12.txt C:\FlowForceExamples\LogFunction \source\File 13.txt C:\FlowForceExamples\LogFunction\source\File 14.txt C:\FlowForceExamples \LogFunction\source\File 15.txt C:\FlowForceExamples\LogFunction\source\File 16.txt C:\FlowForceExamples\LogFunction\source\File 17.txt C:\FlowForceExamples\LogFunction \source\File 18.txt C:\FlowForceExamples\LogFunction\source\File 19.txt C:\FlowForceExamples \LogFunction\source\File 12.txt C:\FlowForceExamples\LogFunction \source\File 18.txt C:\FlowForceExamples\LogFunction\source\File 19.txt C:\FlowForceExamples \LogFunction\source\File 20.txt C:\FlowForceExamples\LogFunction\source\File 21.txt		

In this example, as an alternative to calling the log expression function, you can also click the "Enable logging" button next to the step parameter you wish to log. Doing this is equivalent to using the log function, so FlowForce will hide the log function next time when you open the job configuration page. The difference between the button and the log function is that the former logs the entire expression displayed in the text box, whereas the log function can be used selectively for smaller sub-expressions, for example:

•	Europeta functio	an (austaur)		
1	Execute function	on /system/	compute	
	Parameters:	Expression:	contains(log("haysta	ck"), "needle")
=	Assign this step	o's result to	name	as TO

4.10.10 AS2 Expression Functions

The AS2 expression functions are applicable to jobs that send AS2 messages to remote servers, see <u>AS2</u> Integration⁽¹¹⁰⁾.

4.10.10.1 as2-message-id

Extracts the message ID from the MDN⁽¹¹⁾ returned by the <u>/as2/send</u>⁽³¹⁴⁾ function. Note this ID is not the same as the message ID of the MDN. For failed MDNs, the message ID may be an empty string. This function may be useful for logging.

Signature

```
as2-message-id(result:AS2 MDN) -> string
```

Parameters

Name	Туре	Description
result	AS2 MDN	A value of type AS2 MDN.

4.10.10.2 as2-http-status

Extracts the HTTP status from the <u>MDN</u>⁽¹¹¹⁾ returned by the <u>/as2/send</u>⁽³¹²⁾ function. The HTTP status will be in the 200 range for successful MDNs. Failed MDNs might contain a different status when failure was at the HTTP level, or contain 0 when no HTTP response was received.

Signature

```
as2-http-status(result:AS2 MDN) -> number
```

Parameters

Name	Туре	Description
result	AS2 MDN	A value of type AS2 MDN.

4.10.10.3 as2-disposition

Extracts the disposition header value from the <u>MDN</u>⁽¹¹¹⁾ returned by the <u>/as2/send</u>⁽³¹⁴⁾ function. The header value will be returned as originally received, unless transmission failed, in which case a synthetic failure notification is returned. Example of disposition value:

automatic-action/MDN-sent-automatically; processed/error: decryption-failed

Signature

```
as2-disposition(result:AS2 MDN) -> string
```

Parameters

Name	Туре	Description	
result	AS2 MDN	A value of type AS2 MDN.	

4.10.10.4 as2-signed

Returns true if the MDN¹¹¹¹ was signed and the signature verified successfully.

Transmissions that failed at the HTTP layer are never signed correctly. This function is unnecessary when:

- a. "Abort on error" is enabled for <u>/as2/send</u>³¹⁴, and
- b. "Request signed MDN" option was enabled for the AS2 partner, see Configuring AS2 Partners¹²⁵.

Signature

```
as2-signed(result:AS2 MDN) -> Boolean
```

Parameters

Name	Туре	Description	
result	AS2 MDN	A value of type AS2 MDN.	

4.10.10.5 as2-success

Returns true if the MDN¹¹¹ indicates successful transmission.

Transmission is successful if HTTP transmission succeeds, the MDN can be verified against its signature (if enabled), and the MDN indicates success. When "Abort on error" is turned on for <u>/as2/send</u>³¹⁴ then it is unnecessary to use this function.

Signature

as2-success(result:AS2 MDN) -> Boolean

Name	Туре	Description	
result	AS2 MDN	A value of type AS2 MDN.	

4.10.10.6 as2-mdn-serialize

Returns the MDN¹¹¹ as a stream so that it can be serialized (further processed or stored somewhere).

Signature

```
as2-mdn-serialize(result:AS2 MDN) -> stream
```

Parameters

Name	Туре	Description	
result	AS2 MDN	A value of type AS2 MDN.	

4.10.10.7 as2-partner-local-name

In jobs that receive AS2 messages, you can call this function in order to obtain the name of the receiving AS2 partner. This is the AS2 name defined under "Local Side Settings" in the <u>AS2 partner configuration page</u>¹²⁵. To extract the AS2 partner name, add an execution step that calls either the <u>/system/compute-string</u>³¹² or <u>/system/compute</u>³¹⁰ built-in functions, and enter the following expression:

/system/compute-string

```
{as2-partner-local-name(partner)}
```

/system/compute

as2-partner-local-name(partner)

where **partner** is the name of the input parameter of type AS2 partner.

An input parameter of type AS2 partner is added to the job configuration page automatically, when you select the check box **Make this job available via HTTP at URL...**and choose **AS2 service**. For more information about such jobs, see <u>Receiving AS2 messages</u>^[37].

Signature

```
as2-partner-local-name(partner:AS2 Partner) -> string
```

Name	Туре	Description
partner	AS2 Partner	Specifies the object of type AS2 Partner from which the local name should be extracted.

4.10.10.8 as2-partner-remote-name

In jobs that receive AS2 messages, you can call the as2-partner-remote-name function to get the name of the sending AS2 partner. This is the AS2 name defined in *Partner Settings* on the <u>AS2 partner configuration</u> page^[125].

To extract an AS2 partner's name, add an execution step that calls <u>/system/compute-string</u>^{G12} or <u>/system/compute</u>^{G10}. For /system/compute-string, enter the following expression: {as2-partnerremote-name(partner)}. For /system/compute, enter the following expression: as2-partner-remotename(partner). In both expressions, partner is the name of the input parameter of type AS2 partner. For more information about extracting the name of an AS2 partner, see the example below.

Signature

as2-partner-remote-name(partner as AS2 Partner) -> xs:string

Parameters

Name	Туре	Description
partner	AS2 Partner	Specifies the object of type AS2 Partner from which the remote name will be extracted.

Example

When you configure <u>a job as an AS2 service</u>^[137], information about the AS2 partner and the message they have sent becomes automatically available as *partner* and *message* job input parameters (*screenshot below*). The job illustrated below shows how to extract the name of an AS2 partner and send a notification about a new AS2 message. The job has three execution steps (*see below*).

<u>Step 1</u>

The first step takes the *message* input parameter and saves the AS2 message to a file with the help of the $\underline{as-file}^{(21)}$ function. The *Target* parameter computes the following expression:

{substring²³³(current-message-id()²⁴⁷, 1, -1))}.msg

This expression returns a substring from the AS2 message, by extracting the Message-ID header field of this message, returning characters starting with character position 1, and trimming the last character. This substring is a Message Disposition Notification (MDN) that provides the ID of and status information about the original message. The MDN is copied to the working directory (C:\as2\incoming).

<u>Step 2</u>

The second step extracts the name of the AS2 partner from the *partner* input parameter with the help of the as2-partner-remote-name function. The result of this step is a string called sending_partner that will be used in the email subject in the last step.

<u>Step 3</u>

The third step sends a notification about a new AS2 message received from the sending partner. The message body provides information about the MDN. You might want to send such a notification to your own email address, your colleagues, or the administrator, for example.

Job Input Parameters						
•						
Nam	e: partner	T	ype: AS2 partner	✓ Description:		
•						
	e: message	T	ype: stream	✓ Description:		
•						
Execu	ution Ste	os				
(
1.	Execute func	tion /system/filesy	/stem/copy		• 🗗	
	Parameters:	Source:	{as-file(message)}			
		Target:	{substring(current	-message-id(), 1, -1)}.msg		
		Overwrite:	+			
		Abort on error:				
		Working director	ry: C:\as2\incoming			
=	Assign this st	tep's result to nam	ie	as boolean		
•						
2. 4	Execute func	tion /system/com	pute-string		▼ 🖻	
	Parameters:	Expression: {as	2-partner-remote-nan	ne(partner)}		
=	Assign this st	tep's result to sen	ding_partner	as string		
•	-			, -		
3. ⊿	Execute func	unction /system/mail/send			▼ 🖻	
	Parameters:	From:	flowforce@localhost			
		To:	name@example.org			
		Subject:	New AS2 message has been received from {sending_partner}			
		Message body:	The MDN has been saved in the following directory: C:\as2\incoming.			
		Attachment:	(+)			
		Abort on error:	•			

4.11 System Functions

This section describes system functions in FlowForce Server, which allow you to copy and move files, create directories, sends emails, execute shell commands, and perform other actions. These functions are available in the /system container. The following groups of system functions are available:

- /system³⁰⁸
- /system/as2 314
- /system/filesystem⁽³¹⁵⁾
- /system/ftp³²⁰
- /system/sftp³⁶⁰
- /system/mail 353
- /system/maintenance³⁵⁹
- /system/shell³⁷⁵

Most system functions have parameters. Parameters can accept different values, including <u>expressions</u>²³³ and <u>expression functions</u>²⁴⁷.

If <u>RaptorXML/RaptorXML+XBRL Server</u> is integrated into FlowForce Server, an additional container with all RaptorXML/RaptorXML+XBRL Server functions becomes available. For more information, see <u>Integration with</u> <u>RaptorXML Server</u>⁶⁴².

Windows network paths

When you create jobs, you will need to refer to file paths on the machine where FlowForce Server runs or to file paths on the network. When you refer to a Windows network path (e.g., a mapped network drive), use the Universal Naming Convention (UNC) syntax. This is necessary because drive letters are not global to the system, and each logon session is assigned its own drive letters.

The UNC has the following syntax: \\server\sharedfolder\filepath, where server refers to the server name in the network (defined by the DNS); sharedfolder refers to a label defined by the administrator (e.g., admin\$ is generally the root directory of the operating system installation); filepath refers to the subdirectories below the share.

4.11.1 /system

The /system container includes all the FlowForce built-in functions. Only the <u>abort</u>⁽³⁰⁾, <u>compute</u>⁽³¹⁾, <u>compute</u>⁽³¹⁾, <u>compute</u>⁽³¹⁾, <u>compute</u>⁽³¹⁾, <u>and create-file</u>⁽³¹⁾, functions are found directly in this container. Other functions are located in sub-containers according to their area of applicability (for example, AS2 functions, file system functions, mail functions, and so on).

4.11.1.1 abort

Aborts the execution of a job. This function is typically used inside a condition to deliberately end the job when that condition is true. It is the equivalent of a throw or raise function in a programming language. This function does not return a value.

Note: When the abort function is included in an <u>Error/Success Handling block</u>⁽¹³³⁾, this function causes the Error/Success block to restart and does not terminate the job.

Parameters

Name	Туре	Description
Message	string	Mandatory string parameter. Specifies the message to output when aborting the job.

Examples

In the job below, the abort function is used to finish the job with an error if the value of a checked list exceeds 10 items. If the number of items in the list is less than or equal to 10, the job writes the text *The list has less than 10 items* to a file on the local system.

	Execution Steps					
4	For ea	ach item in sequence list(1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11)				
	+					
	4	Choose				
		When item > 10				
		•				
		Execute function /system/abort				
		Parameters: Message: Aborting job because the list exceeds 10 items.				
		= Assign this step's result to name				
		•				
		When item <= 10				
		•				
		Execute function /system/shell/commandline				
		Parameters: Command: echo "The list has less than 10 items" > File.txt				
		Working directory: c:\temp				
		= Assign this step's result to name as result				
		new When				
		Otherwise				
		•				
	=	Assign this step's result to name				
=	Assign	n this step's result to name				

4.11.1.2 compute

Full path: /system/compute

Computes the result of an expression and returns the computed value. The computed value can be used in parameters or expressions of other execution steps. You can also use this function to define the output of a job that is used as a service (see the example).

This function returns the value **T0**, which indicates an arbitrary type. That is, the returned data type will be inferred from the expression used in the **Expression** parameter.

Parameters

Name	Туре	Description
Expression	Expression of TO	The FlowForce Server expression to be computed. For more information about expressions, see <u>The FlowForce Expression</u> Language ²³³ .

Examples

This example illustrates a job with two execution steps. The first step runs a shell command in the **c:\temp** directory, and the result is declared as hello.

Next, this result is passed to the second execution step. The second execution step uses expression language (in particular, the stdout and content functions) to do the following:

- get the standard output of the result of the first step
- convert the output to string

The compute function evaluates the expression entered in the Expression text box.

E	ecu	ution Step	OS	
Execute function /system/shell/commandline				ommandline
		Parameters:	Command:	echo "hello world"
			Working directory:	c:\temp
	= Assign this step's result to hello			
		Execute funct	tion /system/compu	te
	Parameters: Expression: content(stdout(hello)) = Assign this step's result to name			nt(stdout(hello))
	new	Execution step	new Choose step	new For-each step new error/success handling step

See also Creating a "Hello, World" Job 388.

4.11.1.3 compute-string

Full path: /system/compute-string

Outputs the result of an expression as a string. This step function does essentially the same at the compute function, except that the input format is a string instead of an expression.

Parameters

Name	Туре	Description
Expression	string	The FlowForce Server expression (as string) to be computed.

Examples

To understand the difference between the /system/compute/ and /system/compute-string functions, consider the following example:

Job Input Parameters		
	pe: string	Default: Description:
Execution Steps		
Execute function /system	/compute	
Parameters: Expression:	concat(filename(in	pputname), '.txt')
 Assign this step's result to 	outputname1	as TO
Execute function /system	/compute-string	
Parameters: Expression:	{filename(inputnar	ne)}.txt
= Assign this step's result to	outputname2	as string
Execute function /system	/compute-string	
Parameters: Expression:	Both expressions ar	e {if(outputname1 == outputname2, '', 'not ')}identical.

In the job illustrated above, there are three execution steps.

The first step calls the /system/compute/ function. Notice that no curly braces were used. The entire field stores an expression (as suggested by the background color), so curly braces are implied. The expression

concatenates two values and produces a string depending on the job input parameter. For example, if the input parameter is "c:\temp\invoices.txt", the step will return the string value "invoices.txt" (declared as **outputname1**).

The second step calls the /system/compute-string function. This function processes a string which contains an embedded FlowForce expression. Here, curly braces are used to delimit the expression from the rest of the string. Notice that the embedded expression has a background color other than the rest of the string. Although a different technique was used, the step result (**outputname2**) is the same as **outputname1**.

Finally, the third step calls the /system/compute-string function again, in order to compare the outputname1 with outpuname2. If both values are identical, the result will be the string value "Both expression are identical". Otherwise, the result will be "Both expressions are not identical".

4.11.1.4 create-file

The **create-file** function allows you to store stream content in a file that you may need to use in the future. Files created with the help of the **create-file** function are not temporary. Such files belong to the user and not to FlowForce.

The create-file function is similar to the <u>as-file</u>⁽²³⁾ function in that it creates the specified target file with the specified stream content, but create-file does not create any temporary files. Use /system/create-file to store stream content that you intend to keep. Use as-file to pass the stream content as a file to some program. This might be a temporary file managed by FlowForce.

The source expression (see screenshot below) can be anything that returns a stream. You can use anything you can pass to the as-file function. For example, you could use the following options:

- stdout(result)²⁶⁹, stderr(result)²⁷⁰, result(result, name, index)²⁷² get streams out of
 step results;
- <u>as2-mdn-serialize(mdn)</u>³⁰⁴ produces a serialized version of an MDN;
- <u>mime-flatten(stream)</u> produces a message/rfc822 stream from another by prefixing it with its MIME headers;
- mime-multipart(string, stream*)²⁶⁴ produces a MIME multi-part structure as a stream;
- <u>stream-open(filename, contenttype)</u>²⁶⁸⁰ opens a file on disk;</sup>
- <u>empty-stream()</u>²⁶⁹ produces a zero-length stream;
- <u>stream-from-string(text, encoding, content-type)</u>²⁶⁸ encodes a string value into a stream.

Example

The screenshot below illustrates the **create-file** function. Our goal is to create a file called **CreateTest.txt** and save it on the desktop. We are going to use the **stream-from-string**²⁶³ function, which encodes a string value into a stream. As a result, we will see our new CreateTest.txt file containing the string MyFileContent.

Note: To run the job, <u>set a trigger</u>²¹³ and/or run the job as <u>a service</u>²²⁰.

Exect	ution Step	os	
4	Execute funct	tion /system/create-f	ïle
	Parameters:	Target file:	CreateTest.txt
		Source stream:	stream-from-string('MyFileContent')
		Overwrite target:	
		Working directory:	Desktop
		Abort on error:	+

4.11.2 /system/as2

The /system/as2 container includes the send³¹⁴ function used to send an AS2 message to an AS2 partner.

4.11.2.1 send

Full path: /system/as2/send

Sends an AS2 message to a remote AS2 server. In order to call this function from a job, the AS2 partner's details (including any applicable certificates) must be already configured in FlowForce Server. See also <u>Creating the AS2 Job</u>⁽¹²⁾.

This function returns an **AS2 MDN** object which encapsulates the actual MDN returned by the server and auxiliary information from protocol. To get additional information from the **AS2 MDN** object (for example the HTTP status, or the MDN of the original message), add an execution step that calls the required <u>AS2</u> expression functions⁽³⁰²⁾.

Parameters

Name	Туре	Description
Partner	AS2 Partner	References the "AS2 partner" object, see <u>Configuring AS2</u> <u>Partners</u> ^[25] .
Message	stream	The content of the AS2 message to send, as a stream object. The stream required by this field can be converted from a file (for example, XML or EDI file) by

Name	Туре	Description
		means of a FlowForce Expression, for example:
		<pre>stream-open("C: \files\myfile.edi", "application/EDIFACT")</pre>
		Notice that the stream-open function above also supplies the message Content-Type header as second parameter. Other values for Content-Type can also be used if necessary. For an introduction to expressions
		in FlowForce, see <u>The FlowForce</u> Expression Language ²³⁹ .
Abort on error	Boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

Examples

See the following examples:

- <u>Example: Full AS2 Message Exchange (Simple)</u>
 ¹⁴¹
- Example: Full AS2 Message Exchange (Advanced)^[50]

4.11.3 /system/filesystem

The /system/filesystem container includes functions used to manage files and directories on the operating system where FlowForce Server runs.

Note: All file paths in job execution steps must be paths on the operating system where FlowForce Server runs, not on your local machine.

4.11.3.1 copy

Full path: /system/filesystem/copy

Copies a file from a source to a target directory. Optionally, the file can be copied with a new name to the target directory. When invoked from a simple execution step, this function copies one file at a time. To copy multiple files with FlowForce, enclose the step which calls the copy function inside a **For each** step, as illustrated in the <u>Copy Files</u> example.

Parameters

Name	Туре	Description
Source	string as file	The path and file name of the source file that you want to copy.
Target	string as file	The path and file name of the destination directory. You can enter a different file name in the destination field if you want to rename it as well.
Overwrite	boolean	When true , causes the destination file to be overwritten. The default value is false .
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string as directory	Specifies the working directory (for example, c:\somedirectory). If relative paths are used, they will be resolved against the working directory.

Examples

See <u>Copy Files</u>³⁹³.

4.11.3.2 delete

Full path: /system/filesystem/delete

This function deletes a file from the path. When invoked from a simple execution step, this function deletes one file at a time. To delete multiple files with FlowForce, enclose the step which calls the delete function inside a **For each** step, as illustrated in the <u>Copy Files</u>⁽³³⁾ example.

Note: It is not possible for FlowForce to confirm directly from the delete function whether a file has been deleted. All FlowForce can do is get a response from the operating system that it is executing a delete command. If the job has subsequent steps that depend upon the deleted file, you will need to check explicitly whether the file still exists. You can you use the <u>list-files</u>⁽²²⁾ function to check that.

Parameters

Name	Туре	Description
Path	string as directory	The path and file name of the file you want to delete.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string as directory	Specifies the working directory (for example, c:\somedirectory). If relative paths are used, they will be resolved against the working directory.

4.11.3.3 mkdir

Full path: /system/filesystem/mkdir

Creates a directory at the specified path.

Name	Туре	Description
Path	string as directory	The path of the new directory.
Make parents	boolean	Select this check box to create a hierarchical path like c: \dir1\dir2\dir3 in one step.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string as directory	Specifies the working directory (for example, c:\somedirectory). If relative paths are used, they will be resolved against the working directory.

Examples

If Working-Directory is c:\temp, and Path is temp2\temp3, the function creates the new directory c: \temp\temp2\temp3.

4.11.3.4 move

Full path: /system/filesystem/move

Moves or renames a file.

When invoked from a simple execution step, this function moves or renames one file at a time. To move or rename multiple files with FlowForce, enclose the step which calls the move function inside a "for-each" step, similar to how this is done in the <u>Copy Files</u>⁽³³³⁾ example.

Parameters

Name	Туре	Description
Source	string as file	The path and file name of the source file that you want to move.

Name	Туре	Description
Destination	string as file	The name of the destination directory. If you supply only the directory name in this field, the original file name will be retained.
Overwrite target	boolean	Optional parameter. Set this parameter to true if you want to overwrite destination files with the same names. The default value is false.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string as directory	Specifies the working directory (for example, c:\somedirectory). If relative paths are used, they will be resolved against the working directory.

4.11.3.5 rmdir

Full path: /system/filesystem/rmdir

Removes a directory.

Parameters

Name	Туре	Description
Path	string as directory	The name of the directory you want to delete.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors

Name	Туре	Description
		and continue job execution. The default value is true.
Working directory	string as directory	Specifies the working directory (for example, c:\somedirectory). If relative paths are used, they will be resolved against the working directory.

4.11.4 /system/ftp

The /system/ftp container includes functions that are used to connect to an FTP or FTPS server and perform operations such as uploading, retrieving, and deleting files, creating and deleting remote directories, and others.

Triggerfile parameter

Jobs with <u>file system triggers</u>⁽²¹⁶⁾ and <u>HTTP triggers</u>⁽²¹⁷⁾ have a job input parameter called *triggerfile* that receives the absolute path of the file (file system triggers) or URI (HTTP triggers) that triggers the job. You can use the triggerfile in FTP functions (e.g., to upload the triggerfile to an FTP server). If you need only the name of the *triggerfile* with its extension, use the <u>file-with-extension</u>⁽²⁶⁾ expression:

{filename-with-extension(triggerfile)}

For an example, see the FTP store ³⁴⁵ function.

Wildcards in FTP functions

The following FTP functions accept wildcards as parameters:

- /system/ftp/delete-wildcard³²³
- /system/ftp/retrieve-wildcard³³⁹
- /system/ftp/store-wildcard³⁵
- /system/ftp/list³²⁷

When you use functions with wildcards, you can enter the following wildcards:

Wildcard	Usage	Example
*	Matches zero or more characters.	*.htm will match home.htm and index.htm
?	Matches any single character.	*.xm? will match index.xml and project.xmi

The + (one or more) wildcard is not supported. Instead, you can use **?***. For example, ***.c?*** will match .cs , .cp and .csproj files but will not match .c files.

4.11.4.1 delete

Deletes a file from an FTP server.

Parameters

Туре	Description
string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
string	Optional parameter. The name of a directory on the remote FTP server, from which you want to delete a file.
credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²⁴ . Skip this parameter if the FTP server does not require credentials.
boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
string	 Optional parameter. The default value is No. To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following: Explicit with encrypted command channel Explicit with encrypted command and data channel
	string number string credential boolean

Name	Туре	Description
		If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available:
		 No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter.
		This parameter requires a server certificate and a secure connection. If a secure connection cannot be established, the FTP function will fail.

Name	Туре	Description
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Target file	string	Mandatory parameter. The name of a file you want to delete from the FTP server. If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.2 delete-wildcard

Deletes files matching a wildcard (e.g., *.xml) from an FTP server. If execution is successful, the function returns a list of deleted files or an empty list if no match has been found. If execution fails, the outcome depends on the *Abort on error* parameter (see below).

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The name of a directory on the remote FTP server, from which you want to delete files that match a specific wildcard.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²⁴ . Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	Optional parameter. The default value is No. To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following:
		 Explicit with encrypted command channel Explicit with encrypted command and data channel
		If you set any of the two options above, the validation of the server certificate will depend on the value

Name	Туре	Description
		of the Verify server certificate parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	 Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available: No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/cert.p em and /usr/lib/ssl/certs , or the path to which the SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter. This parameter requires a server centificate and a secure connection. If a secure connection cannot be established, the FTP function will fail.
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If

Name	Туре	Description
		you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Wildcard	string	Optional parameter. Specifies a wildcard, for example, *.xml . Any files matching the wildcard will be deleted from the FTP server. See also <u>Wildcards in FTP</u> functions ⁽³²⁰⁾ .
		If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If this parameter is false, the function will return the list of directory names that have been deleted successfully and omit those file names that cannot be deleted for some reason. If this parameter is true, the job execution will be aborted in the first file that cannot be deleted. The default value is true.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.3 list

Lists the contents of a directory on an FTP server.

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The name of a directory (on the remote FTP server), whose contents you want to list.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	Optional parameter. The default value is No. To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following: Explicit with encrypted command channel Explicit with encrypted command and
		-

Name	Туре	Description
		If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available:
		 No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/cert.p em and /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter.
		This parameter requires a server certificate and a secure connection. If a secure connection cannot be established, the FTP function will fail.

Name	Туре	Description
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Wildcard	string	Optional parameter. If you want to list only files with a specific pattern, you can use a wildcard (e.g., *.js). See also <u>Wildcards in</u> <u>FTP functions</u> ⁽²⁰⁾ . If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.4 mkdir

Creates a directory on an FTP server.

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The name of a directory on the remote FTP server, where you want to create a directory.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²³ . Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	 Optional parameter. The default value is No. To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following: Explicit with encrypted command channel Explicit with encrypted command and
		encrypted command and data channel

Name	Туре	Description
		If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	
		 Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter. This parameter requires a server certificate and a secure connection. If a secure connection cannot be established, the FTP function will fail.

Name	Туре	Description
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Target directory	string	Mandatory parameter. The name of a directory you want to create on the FTP server. If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.5 move

Moves a file (Source file) on an FTP server to another location (Target file) on the same FTP server.

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The name of a directory on the remote FTP server, where you want to move a file.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²⁴ . Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	 Optional parameter. The default value is No. To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following: Explicit with encrypted command and channel Explicit with encrypted command and data channel

Name	Туре	Description
		If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available:
		 No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/cert.p em and /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter.
		This parameter requires a server certificate and a secure connection. If a secure connection cannot be established, the FTP function will fail.

Name	Туре	Description
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Source file	string	Mandatory parameter. The name of a file that you want to move.
		If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Target file	string	Mandatory parameter. The name of the moved file at the target location.
		If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.6 retrieve

Downloads a file from an FTP server to a local directory.

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The name of a directory on the remote FTP server from which you want to retrieve (download) a file.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²⁴ . Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	Optional parameter. The default value is N_0 . To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following:
		 Explicit with encrypted command channel Explicit with encrypted command and

Name	Туре	Description
		data channel If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	 Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available: No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/cert.p em and /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter. This parameter requires a server certificate and a secure connection. If a secure connection

Name	Туре	Description
		cannot be established, the FTP function will fail.
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Source file	string	Mandatory parameter. The name of a file you want to download from the FTP server. If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the
		path in <i>Directory on host</i> will be ignored.
Target file	string	Mandatory parameter. The name of the downloaded file in a local directory.
		If you use a relative path, it will be resolved against the path specified in the <i>Working directory</i> parameter. If you use the absolute path, the path in <i>Working directory</i> will be ignored.
Overwrite target	boolean	Optional parameter. Set this parameter to true if you want to overwrite destination files with the same names. The default value is false.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution

Name	Туре	Description
		will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string	Optional parameter. Specifies the local working directory where the file downloaded from the FTP server will be stored.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.7 retrieve-wildcard

Downloads files from an FTP server to a local directory if the files match a wildcard (e.g., *.xml). If execution is successful, the function returns a list of files (absolute local paths) or an empty list if no match has been found. If execution fails, the outcome depends on the *Abort on error* parameter (see below).

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The name of a directory on the remote FTP server, from which you want to download files that match a particular wildcard.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²⁴ . Skip this parameter if the FTP server does not require credentials.

Name	Туре	Description
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	Optional parameter. The default value is N_0 . To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following:
		 Explicit with encrypted command channel Explicit with encrypted command and data channel
		If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available:
		 No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually

Name	Туре	Description
		 located in /usr/lib/ssl/cert.p em and /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter.
		This parameter requires a server certificate and a secure connection. If a secure connection cannot be established, the FTP function will fail.
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Wildcard	string	Optional parameter. Specifies a wildcard, for example, *.xml. Any files matching the wildcard will be downloaded from the FTP server to a local directory. See also Wildcards in FTP functions 200.

Name	Туре	Description
		path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true. Note that some files may still be retrieved even if execution fails.
Working directory	string	Optional parameter. Specifies the local working directory where the files downloaded from the FTP server will be stored.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.8 rmdir

Deletes a directory from an FTP server.

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The path on the remote FTP server, from which you want to delete a directory.

Name	Туре	Description
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²¹ . Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	Optional parameter. The default value is N_0 . To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following:
		 Explicit with encrypted command channel Explicit with encrypted command and data channel
		If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available:
		 No verification: Accepts any FTP server certificate. Verify against system certificate store (<i>default value</i>): On Windows, FlowForce Server uses the <i>certificate</i>

Name	Туре	Description
		<pre>store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/cert.p em and /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter. This parameter requires a server centificate and a secure connection. If a secure connection cannot be established, the FTP</pre>
Server certificate	certificate	function will fail. Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the Server certificate parameter value will be ignored.
Target directory	string	Mandatory parameter. The name of a directory you want to delete from the FTP server.

Name	Туре	Description
		If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.4.9 store

Uploads a file from a local directory to an FTP server.

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is 21.
Directory on host	string	Optional parameter. The name of a directory on the remote FTP server, to which you want to upload a file.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²⁴ .

Name	Туре	Description
		Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	 Optional parameter. The default value is No. To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following: Explicit with encrypted command channel Explicit with encrypted command and data channel If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in
Verify server certificate	string	 FlowForce. Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available: No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the

Server certificate certificate Option path you since the parameter of the paramete	ription
path you s sele in the para certif the F selec Veri cert	certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/cert.p em and /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter.
Serv	anal parameter. Specifies the to a FlowForce certificate. If select Verify against cted server certificate a Verify server certificate meter, the FlowForce cate will be verified against TP server certificate. If you t No verification Or fy against system ificate store in the Verify er certificate parameter, the er certificate parameter value e ignored.
of a l the F	latory parameter. The name ocal file you want to upload to TP server. use a relative path, it will be ved against the path specified

Name	Туре	Description
		path, the path in <i>Working directory</i> will be ignored.
Target file	string	Mandatory parameter. The name of the uploaded file that will be stored on the FTP server.
		If you use a relative path, it will be resolved against the path specified in the <i>Directory on host</i> parameter. If you use the absolute path, the path in <i>Directory on host</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string	Optional parameter. Specifies the local working directory, from which a file will be uploaded to the FTP server.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

Example

This example shows you how to upload a file from a local directory to a remote FTP server, without knowing the file name and extension at job configuration time.

<u>Set a trigger</u>

To upload a file without knowing its name and extension, we need to set <u>a file system trigger</u>⁽²¹⁶⁾. The trigger shown below monitors the C:\FlowForce\Upload directory for changes. Whenever there is a change in this directory, the job fires, and the absolute path of the file that triggered the job becomes available in the *triggerfile* input parameter (*subsection below*).

Tr	iggers				
	Check	Content	✓ of file or directory:	C:\FlowForce\Upload	polling interval: 60 seconds.
	Start:	+			
	Expires:	+			
	Time zone:	Europe/Berlin	•		
	🗹 enabled	I			

Add an execution step

The execution step below calls the store function to upload a file from the local directory (c:

\FlowForce\Upload) to the uploads directory on the FTP server. Every time a change is detected in the local working directory, the job will fire, and the store function will upload the file in which the change has occurred to the FTP server. Since we have already indicated the local working directory, it is sufficient to use the relative path of the triggerfile in the *Source file* parameter. For the target file, we must use the relative path of the triggerfile so that it is resolved correctly against the directory on the FTP server.

In the Source file and Target file parameters, we use the <u>file-with-extension</u>²⁸⁵ function that takes the absolute path of the triggerfile and extracts the file name and its extension. For example, if the triggerfile were C:\FlowForce\Upload\Example.txt, the expression would return Example.txt.

Job Input Para	ameters	
Name: triggerfile	Type: str	ring 🔽 Default:
Execution Step	DS	
Execute function	tion /system/ftp/stor	re in the second se
Parameters:	FTP Server:	10.100.63.200
	Port:	21
	Directory on host:	uploads
	Login credentials:	Select existing credential: /public/my.ftp.credentials
		O Define local credential:
	Use passive mode:	(+)
	Source file:	{filename-with-extension(triggerfile)}
	Target file:	{filename-with-extension(triggerfile)}
	Abort on error:	•
	Working directory:	C:\FlowForce\Upload
	Account:	•

4.11.4.10 store-wildcard

Uploads files from a local directory to an FTP server if the files match a wildcard (e.g., *.xml). If execution is successful, the function returns a list of uploaded files (absolute local paths) or an empty list if no match has been found. If execution fails, the outcome depends on the *Abort on error* parameter (see below).

Name	Туре	Description
FTP Server	string	Mandatory parameter. Address of a remote FTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the FTP server. The default value is

Name	Туре	Description
		21.
Directory on host	string	Optional parameter. The name of a directory on the remote FTP server, to which you want to upload files that match a particular wildcard.
Login credentials	credential	Optional parameter. The username and password of the FTP account. For details, see <u>Credentials</u> ²²⁴ . Skip this parameter if the FTP server does not require credentials.
Use passive mode	boolean	Optional parameter. Use the passive mode if connection problems occur (e.g., if routers or firewalls are set up to prevent active connections). The default value is true.
Use SSL/TLS encryption	string	Optional parameter. The default value is N_0 . To transfer information, FTP uses a command channel and a data channel. If you would like to transfer FTP data without encryption, leave the default value. Otherwise, set this value to one of the following:
		 Explicit with encrypted command channel Explicit with encrypted command and data channel
		If you set any of the two options above, the validation of the server certificate will depend on the value of the <i>Verify server certificate</i> parameter. Implicit encryption is deprecated and not supported in FlowForce.
Verify server certificate	string	Optional parameter. Specifies how FlowForce should verify the FTP server's certificate. The following options are available:

Name	Туре	Description
		 No verification: Accepts any FTP server certificate. Verify against system certificate store (default value): On Windows, FlowForce Server uses the certificate store of the user account running the job and the system store to verify the certificate signature. On Linux, FlowForce Server uses the system certificate store, usually located in /usr/lib/ssl/certs , or the path to which the SSL_CERT_FILE and SSL_CERT_DIR environment variables point. Verify against selected server certificate: FlowForce compares the FTP server's certificate with the one specified in the Server Certificate parameter. This parameter requires a server centificate and a secure connection. If a secure connection cannot be established, the FTP function will fail.
Server certificate	certificate	Optional parameter. Specifies the path to a FlowForce certificate. If you select Verify against selected server certificate in the Verify server certificate parameter, the FlowForce certificate will be verified against the FTP server certificate. If you select No verification Or Verify against system certificate store in the Verify server certificate parameter, the

Name	Туре	Description
		Server certificate parameter value will be ignored.
Wildcard	string	Optional parameter. Specifies a wildcard, for example, *.xm1 . Any local files matching the wildcard will be uploaded to the FTP server. See also <u>Wildcards in FTP</u> functions ⁽²⁰⁾ .
		If you use a relative path, it will be resolved against the path specified in the <i>Working directory</i> parameter. If you use the absolute path, the path in <i>Working directory</i> will be ignored.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true. Note that some files may still be uploaded even if execution fails.
Working directory	string	Mandatory parameter. The local working directory from which files matching the wildcard will be uploaded to the FTP server.
Account	string	Optional parameter. The FTP account name of the user that has access to the files on the remote server.

4.11.5 /system/mail

The /system/mail container includes the send and send-mime functions that are used to send email.

4.11.5.1 send

Sends an email to the specified recipients, generally the administrator. Before using this function, you must <u>configure the mail server settings</u>¹⁷². For an example that uses the send function, see <u>Adding Error Handling</u> to a Job⁴¹⁵.

Name	Туре	Description
From	string	Mandatory parameter. The sender's email address (e.g., flowforce@ <hostname>).</hostname>
То	string	Mandatory parameter. The recipient's email address. This field may contain a comma- separated list of email addresses.
Subject	string	Mandatory parameter. The subject line of a message.
Message body	string	Optional parameter. The body text of a message. The message body supports ASCII and Unicode characters.
		The text box for the message body allows entering multiple lines and expressions in curly braces { }.
Attachment	string as file	Optional parameter. The file name of an attachment.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

4.11.5.2 send-mime

The send-mime function sends an email to the specified recipients, generally to the administrator. Before using this function, you must <u>configure the mail server settings</u>¹⁷⁴. Unlike the <u>send</u>³⁵⁴ function, the *Message body* parameter of this function enables you to get the message body (e.g., as HTML) from a stream.

To create a stream for the message body directly in FlowForce, you can call expression functions such as <u>stream-open</u> or <u>stream-from-string</u> . You can also use <u>MIME expression functions</u> to customize email or attachment message headers. To prevent an email from landing into the Junk folder of the recipient, you should create MIME headers in accordance with the requirements of the receiving server or program.

To get HTML content for the message body, it is recommended to call a <u>StyleVision Server</u> transformation that produces HTML output as MIME. For an example that shows how to deploy a StyleVision transformation to FlowForce Server, see <u>Create a Job from a StyleVision Transformation</u>⁴⁴¹. For more information about StyleVision Server integration, see <u>Integration with Other Altova Server</u>⁴⁶⁵.

FlowForce Server does not collect any images, stylesheets, or similar resources referenced by HTML files into a MIME stream. To create the HTML message body with StyleVision Server, take the steps below:

- 1. Design the HTML body of an email in <u>Altova StyleVision</u>. The design may contain local images and stylesheets.
- 2. Deploy the StyleVision transformation to FlowForce Server. In FlowForce, the transformation becomes a built-in FlowForce function that can be executed by StyleVision Server.
- 3. Create a job that calls the StyleVision Server transformation above, making sure to select the *GenerateHtmlOutputAsMime* option on the job configuration page.
- 4. On the job configuration page, call FlowForce Server expression functions to pick up the generated MIME stream and pass it to the *Message body* parameter of the send-mime function (see Example 1 below).

If any external resources referenced by the HTML file cannot be embedded into the MIME stream, they will be added as attachments to the email.

Name	Туре	Description
From	string	Mandatory parameter. The sender's email address (e.g., flowforce@ <hostname>).</hostname>
То	string	Mandatory parameter. The recipient's email address. This field can contain a comma- separated list of email addresses.
Subject	string	Mandatory parameter. Subject line of a message.
Message body	stream	Mandatory parameter. Body text of a message.

Name	Туре	Description
Attachment	sequence of stream	Optional parameter. Attachment(s) sent with an email. Each attachment must be a FlowForce expression that produces a stream. Call <u>stream functions</u> ²⁵⁵ to create streams from strings or files. Call <u>MIME expression</u> <u>functions</u> ²⁵⁵ to add, modify, or delete MIME headers.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

Example 1

The job illustrated below calls the send-mime function to send an email in HTML format.

<u>Step 1</u>

The first execution step generates HTML output by calling a StyleVision Server transformation. This transformation was designed with StyleVision and then deployed to FlowForce Server. The function uses BiggesCities.xml as an input file. The output file is BiggestCitiesPerCity.html that will be generated as a MIME type (the *GenerateHtmlOutputAsMime* check box is selected). The result of this execution step is called output and will be used in the next step.

<u>Step 2</u>

The second execution step calls the compute function to compute the <u>nth</u>²⁷⁶ (<u>results</u>²⁷² (output), 0) expression that picks up the MIME stream from the result generated by the previous step. The result of the second step is called message and will be used in the *Message body* parameter in the last execution step.

<u>Step 3</u>

The third execution step sends an email that has the result of the previous step (message) as the message body.

Ex	ecu	ition Step	os			
1.	+ 4	Execute funct	tion /public/Bigge	stCitiesPerCity.tra	ansformation 💌 🖉	
		Parameters:	InputXml: OutHtml: GenerateHtmlOu OutRtf: OutFo: OutPdf: OutDocx: Working-director	4 876 808 9 808 9 008	 ✓ + + + 	
2.	= Assign this step's result to output				as ReturnTypeRtf, ReturnTypeMime, ReturnTypeDocx, ReturnType	
2. 4		Parameters:	tion /system/com Expression: nth	pute n(results (output),	▼ [2] 0)	
	=	Assign this step's result to message			as T0	
3.	4	Execute funct	tion /system/mail/	/send-mime	• 2	
		Parameters:	From:	flowforce@your	hostname	
			To:	to@example.org		
			Subject:	Example mail		
			Message body:	message		
			Attachment: Abort on error:	+ +		
= Assign this step's result to name		e	as boolean			

Example 2

The job illustrated below calls the send-mime function to send an email in HTML format. The email contains an image attachment in .png format.

The first execution step prepares the HTML code for the message body. For simplicity, the HTML code in this example is typed directly in the text box. The recommended way to get HTML output is to call a StyleVision Server transformation, as illustrated in the previous example. The result of this step is a string called body_html that will be used in the next step.

The second execution step creates the body of the email. The <u>stream-from-string</u>⁽²⁶³⁾ function converts the result of the first execution step to a stream. The encoding (UTF-8) and MIME type (text/html) are supplied as arguments to the function. The result of this step is message of type T0 (any type) and will be used in the message body in the last step.

The third execution step creates an attachment of the email, also as a stream. The step computes the following expression:

```
add-mime-header(stream-open('C:\sample.png', 'image/png'), 'Content-
Disposition', 'attachment; filename=sample.png')
```

The <u>stream-open</u>⁽²⁶³⁾ function opens the image as a stream. The <u>add-mime-header</u>⁽²⁶³⁾ function adds the Content-Disposition header to the stream. The value of the Content-Disposition header is 'attachment; filename=sample.png', which indicates that sample.png can be downloaded and saved locally. The result of this step is attachment that will be used in the last step.

The last step sends an email. The send-mime function uses the result of the second step (message) as the message body. In the *Attachment* parameter, the <u>mime-content-encode</u>⁽²⁰³⁾ function is required, because sample.png is a binary file. Such files have to be encoded as Base64 in order to be preserved during transmission.

_									
E	kecu	ition Step	os						
	+								
1.	¥.,	Execute function /system/compute-string							
		Parameters:	Expression: He	ello from <a href="https</th><th>://www.altova.com">FlowForce Serve	er	as string (required) Set to >			
	=	Assign this st	tep's result to bod	ly_html	as string				
2.	4	Execute funct	tion /system/com	pute		• 2			
		Parameters:	Expression: str	ream-from-string(body	<i>_html</i> , 'UTF-8', 'text/html')		as expression of T0 (required)		
	-	Assign this st	tep's result to mes	ssage	as TO				
з.		Execute funct	tion /system/com	pute		▼ 2			
		Parameters: Expression: add-mime-header(stream-open('C:\sample.png', 'image/png'), 'Content-Disposition', 'attachment; filename=sample.png') as							
	-	Assign this st	tep's result to atta	chment	as TO				
	•								
4.	4	Execute funct	tion /system/mail/	/send-mime		▼ 2			
		Parameters:	From:	flowforce@example.or	rg		as string		
			To:	someone@example.or	rg		as string		
		Subject: Binary file as attachment				as string			
			Message body:	message			as expression of stream		
			Attachment:	4			as sequence of stream		
				+ mime-content	t-encode(attachment, 'base64')	Set to > 1			

Another approach

Another approach to the job described above is to use the <u>set-mime-content-disposition</u>²⁶² function instead of the <u>add-mime-header</u>²⁶³ function (*third execution step above*). The expression will look as follows:

```
set-mime-content-disposition(stream-open('C:
\sample.png', 'image/png'), 'attachment', 'sample.png')
```

4.11.6 /system/maintenance

The /system/maintenance container includes functions used to perform maintenance operations on the server.

4.11.6.1 archive-log

Full path: /system/maintenance/archive-log

Moves the older log records to an archive file on the server. Returns the name of the archive file that was created, as string value.

Parameters

Name	Туре	Description
Older than, days	number	Archives files older than the number of days entered here. The default value is 30 .
Archive directory	string	Archive directory name, (for example, c:\temp). Mandatory.
Archive file prefix	string	Specifies the prefix of the archive file. The default value is flowforcelog .
Delete archived records	boolean	Select this check box to delete archived records from the FlowForce Server database.
Working directory	string	Specifies the working directory of the job (for example, c: \somedirectory). If relative paths are used, they will be resolved against the working directory.

4.11.6.2 cleanup-files

Full path: /system/maintenance/cleanup-files

Deletes those files that are not in use or referenced by any deployed objects (such as MapForce mappings and StyleVision transformations). Returns the number of files that were deleted, as numeric value.

When you delete deployed objects, or when you re-deploy existing objects with modified files, any files associated with previously deployed objects become unused. By default, FlowForce Server does not delete the

unused files. Therefore, in order to clean up the disk space, it is strongly recommended to create a job which periodically calls this function, especially in enterprise environments where multiple users deploy objects to FlowForce Server.

To see the current disk space used by deployed objects, check the size of the *files* folder located in the FlowForce Server <u>instance-data folder</u>⁽¹⁹⁾.

This function does not have any parameters.

4.11.6.3 truncate-log

Full path: /system/maintenance/truncate-log

Deletes log records older than the date supplied. Returns the number of records that were deleted, as numeric value.

Parameters

Name	Туре	Description	
Older than, days	number	Truncates (deletes) records older than the number of days entered here. The default value is 30.	

4.11.7 /system/sftp

The /system/sftp container includes functions used to connect to an SSH server with SFTP support. The /system/sftp functions enable you to perform operations such as uploading and retrieving files, creating and removing directories, deleting files, and others. The /system/sftp functions require that the connection to the server be established in a separate FlowForce step. Once you have established the SFTP connection, you can use it in subsequent steps (see screenshot below).

Execution Step	os		
+ 1.			
Execute function /system/sftp/connect			• 🗗
Parameters:	Host:	test.rebex.net	
	Port:	22	
	Login credentials:	Select existing credential: /public/dsa	
		O Define local credential:	
	Abort on error:	+	
	Logging:	•	
= Assign this st	tep's result to my_sft	tp_connection as SFTP connection	
 Execute function 	tion /system/sftp/ret	trieve	- 2
Parameters:	SFTP connection:	my_sftp_connection	
	Source file:		
	Target file:		
	Overwrite target:		
	Abort on error:	•	
	Working directory:	C:\Local	

The sample job above has two execution steps:

- The first step establishes the SFTP connection and declares this object as my_sftp_connection (first red rectangle in screenshot above).
- The second step uses the connection established in the first step (*second red rectangle in screenshot above*), retrieves all the files from the current directory of the SFTP server, and outputs them to the local working directory.

Wildcards in SFTP functions

The following SFTP functions accept wildcards as parameters:

- /system/sftp/delete-wildcard³⁶⁵
- /system/sftp/list-directories
- /system/sftp/list-files 367
- /system/sftp/retrieve-wildcard³⁷⁰
- /system/sftp/rmdir-wildcard 372
- /system/sftp/store-wildcard³⁷⁴

When you use functions with wildcards, you can enter the following wildcards:

Wildcard	Usage	Example
*	Matches zero or more characters.	*.htm will match home.htm and index.htm
?	Matches any single character.	*.xm? will match index.xml and project.xmi

The + (one or more) wildcard is not supported. Instead, you can use **?***. For example, ***.c?*** will match .cs , .cp and .csproj files but will not match .c files.

4.11.7.1 connect

Connects to an SSH server with SFTP support. You can use the SFTP connection object for other SFTP functions in subsequent steps. See also <u>/system/sftp</u>³⁶⁰.

The /system/sftp/connect function might return an unconnected SFTP connection if the Abort on error parameter is set to false. The SFTP connection might also be lost during the execution of a job. In both cases, all subsequent steps with this connection will not succeed.

Name	Туре	Description
Host	string	Mandatory parameter. Address of the remote SFTP server, as a URL or IP address.
Port	number	Optional parameter. The port number used to connect to the SFTP server. The default value is 22.
Login credentials	credential	Optional parameter. Use the username and password of the SFTP account or select a FlowForce credential record with the username and password or with the username and SSH key. For more information, see <u>Credentials</u> ⁽²²⁾ . Skip this parameter if the SFTP server does not require credentials.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error

Name	Туре	Description
		has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Logging	string	Optional parameter. Allows diagnosing SSH issues. You can set the log level to <i>default</i> (general information), <i>verbose</i> , or <i>debug</i> . You can leave the parameter empty, in which case no logging will happen. For more information, see the subsection below.

Key-exchange methods and host-key algorithms

Key-exchange methods are used to securely exchange cryptographic keys between parties over a communication channel. Key exchange methods ensure that in case of a breach in the communication channel the exchanged keys cannot be deciphered. The SFTP connect function supports the following key-exchange methods:

```
ecdh-sha2-nistp256, ecdh-sha2-nistp384, ecdh-sha2-nistp521, diffie-hellman-group-
exchange-sha256, diffie-hellman-group16-sha512, diffie-hellman-group18-sha512,
diffie-hellman-group14-sha256, diffie-hellman-group14-sha1, diffie-hellman-group1-
sha1, diffie-hellman-group-exchange-sha1, ecdh-sha2-nistp256, ecdh-sha2-nistp384,
ecdh-sha2-nistp521
```

Host key algorithms are used to establish the authenticity and integrity of host keys in secure communication protocols (such as SSH and TLS). The following host-key algorithms are supported:

```
ecdsa-sha2-nistp256, ecdsa-sha2-nistp384, ecdsa-sha2-nistp521, ssh-ed25519, ssh-rsa,ssh-dss, ecdsa-sha2-nistp256, ecdsa-sha2-nistp384, ecdsa-sha2-nistp521, ssh-ed25519
```

SFTP logging

The *Logging* parameter helps diagnose SSH issues. The log levels can be *default* (general information), *verbose*, and *debug*. The parameter syntax is as follows:

```
( settings ";" )? filename
```

The file must be creatable for writing by the job user account. The file will be overwritten if it exists. You can use, for example, {instance-id()} inside the filename to make it unique. If the file cannot be created, the connection step will fail.

<u>Log level configuration</u> The logging options are listed below:

- No logging: If the Logging parameter is set to an empty string (empty text field), no logging happens.
- Default-level log: If the parameter is a file name, the default-level log will be written to that file. The file name must be an absolute path (e.g., C:\temp\logfile.txt).
- Verbose- or debug-level log: Only if special (more verbose) settings are desired is the extended syntax with a semicolon needed. For example, to get a debug-level log, write the following parameter value in the Logging text field:

debug;c:\temp\mylogfile.txt

Global and individual configuration

Log levels can be configured globally for both SFTP and SSH or individually for each. To configure SSH and SFTP separately, the log level must be prefixed with ssh= or sftp= depending on your needs. Multiple settings are separated by commas. The sample parameter value below shows how to set a debug-level log for SSH and a default-level log for SFTP:

```
ssh=debug,sftp=default;c:\temp\mylogfile.txt
```

Default-level log

The default-level log of a connection attempt may look as follows:

[SSH:info] SSH Line 2.0 OpenSSH_7.9p1 Debian-10+deb10u2
[SFTP:info] Connection established
[SFTP:info] Closing SFTP connection
[SFTP:info] SFTP read operation failed, status=broken pipe detail=0

Verbose-level log

To set the parameter to a verbose-level log, write the relevant parameter value in the *Logging* text field. An example of a verbose-level log is shown below:

```
[SSH:verbose] sending data
[SSH:verbose] Data received 112
[SSH:verbose] Received request result for channel 0
[SFTP:verbose] SFTP connection established
[SSH:verbose] sending data
[SSH:verbose] Data received 208
[SFTP:verbose] Received SFTP version 3 response
[SFTP:info ] Connection established
[SSH:verbose] sending data
[SFTP:info ] Closing SFTP connection
[SFTP:verbose] Closing SFTP channel
[SSH:verbose] sending data
[SSH:verbose] sending data
[SFTP:info ] SFTP read operation failed, status=broken pipe detail=0
[SSH:verbose] Connected closed
[SSH:verbose] Data received 0
```

The debug-level log will show more detailed information about all operations.

4.11.7.2 delete

Deletes a file from an SFTP Server.

Parameters

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> ³⁶² function first, in a separate execution step.
Target file	string	Mandatory parameter. Specifies the name of a file to be deleted from the SFTP server.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

4.11.7.3 delete-wildcard

Deletes files from an SFTP server if the files match the specified wildcard. If execution is successful, the function returns the list of deleted files. Otherwise, the outcome depends on the *Abort on error* parameter (see *below*).

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> and function first, in a separate execution step.

Name	Туре	Description
Wildcard	string	Mandatory parameter. Specifies a wildcard, for example, *.xm1. Any files matching the wildcard will be deleted from the SFTP server. See also <u>Wildcards in SFTP functions</u> ⁽³³¹⁾ .
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If this parameter is false, the function will return the list of directory names that have been deleted successfully and omit those file names that cannot be deleted for some reason. If this parameter is true, the job execution will be aborted in the first file that cannot be deleted. The default value is true.

4.11.7.4 list-directories

If execution is successful, the list-directories function returns the list of directory names (from an SFTP server) that match the specified wildcard. Otherwise, the outcome depends on the *Abort on error* parameter (*see below*).

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> function first, in a separate execution step.
Wildcard	string	Mandatory parameter. Specifies a directory wildcard. Directory names matching the wildcard will be listed. See also <u>Wildcards in</u> <u>SFTP functions</u> ⁽⁶¹⁾ .
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors

Name	Туре	Description
		and continue job execution. The default value is true.

4.11.7.5 list-files

If execution is successful, the list-files function returns the list of files (from an SFTP server) that match the specified wildcard. Otherwise, the outcome depends on the *Abort on error* parameter (see below).

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> function first, in a separate execution step.
Wildcard	string	Mandatory parameter. Specifies a wildcard (e.g., .xm1). Files matching the wildcard will be listed. See also <u>Wildcards in</u> <u>SFTP functions</u> ⁽³⁶¹⁾ .
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

4.11.7.6 mkdir

Creates a directory on an SFTP server.

Parameters

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> function first, in a separate execution step.
Target directory	string	Mandatory parameter. Specifies the name of a directory that will be created on the SFTP server.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

4.11.7.7 move

Moves a file on an SFTP server to the specified destination location on the same SFTP server.

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> function first, in a separate execution step.

Name	Туре	Description
Source file	string	Mandatory parameter. The path of the file that will be moved.
Target file	string	Mandatory parameter. The destination location to which the specified file will be moved.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

4.11.7.8 retrieve

Downloads a file from an SFTP server to a local directory.

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> function first, in a separate execution step.
Source file	string	Mandatory parameter. Specifies the path of a file to be downloaded from the SFTP server.
Target file	string	Mandatory parameter. The name of the downloaded file in a local directory. If you specify a relative path, it will be resolved against the working directory. If you use an absolute path, the path specified in the <i>Working directory</i> parameter will not be used.
Overwrite target	boolean	Optional parameter. Set this

Name	Туре	Description
		parameter to true if you want to overwrite destination files with the same names. The default value is false.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string	Optional parameter. Specifies the local working directory where the file downloaded from the SFTP server will be stored.

4.11.7.9 retrieve-wildcard

Downloads files from an SFTP server to a local directory if the files match the specified wildcard (e.g., *.xml). If execution is successful, the function returns the list of downloaded local files. Otherwise, the outcome depends on the *Abort on error* parameter (see details below).

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> function first, in a separate execution step.
Wildcard	string	Mandatory parameter. Specifies a wildcard, for example, *.xm1. Files matching the wildcard will be retrieved from the SFTP server. See also <u>Wildcards in SFTP</u> functions ⁽⁶⁶¹⁾ .

Name	Туре	Description
Target directory	string	This is an optional parameter that controls where retrieved files will be stored. Another way to specify the location of downloaded files is to set the <i>Working directory</i> parameter. Both parameters can also be used simultaneously: You can use the <i>Working directory</i> parameter to specify the parent folder and the <i>Target directory</i> to specify the relative path to a subfolder.
Overwrite target	boolean	Optional parameter. Set this parameter to true if you want to overwrite destination files with the same names. The default value is false.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string	Optional parameter. Specifies the local working directory where the files downloaded from the SFTP server will be stored.

4.11.7.10 rmdir

Deletes a directory from an SFTP server.

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call

Name	Туре	Description
		the <u>/system/sftp/connect</u> ³⁶² function first, in a separate execution step.
Target directory	string	Mandatory parameter. Specifies the name of a directory that will be deleted from the SFTP server.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.

4.11.7.11 rmdir-wildcard

Deletes directories from an SFTP server if the directories match the specified wildcard. If execution is successful, the function returns the list of deleted directories. Otherwise, the outcome depends on the *Abort on error* parameter (see details below).

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> and function first, in a separate execution step.
Wildcard	string	Mandatory parameter. Specifies a wildcard, for example, TEST *. Directories matching the wildcard will be deleted from the SFTP server. Directories must be empty for the operation to succeed. See also <u>Wildcards in SFTP</u> <u>functions</u> ⁽³⁶¹⁾ .
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If this parameter is false, the function will return the list of directory names that have been deleted successfully and omit those directory names that cannot be deleted

Name	Туре	Description
		for some reason. If this parameter is true, the job execution is aborted in the first directory that cannot be deleted. The default value is true.

4.11.7.12 store

Uploads a file from a local directory to an SFTP server.

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> ³⁶² function first, in a separate execution step.
Source file	string as file	Mandatory parameter. Specifies the path of a local file to be uploaded.
		If you use a relative path, it will be resolved against the path indicated in the <i>Working directory</i> parameter. If you use the full path, the path in the <i>Working directory</i> parameter will not be used.
Target file	string	Mandatory parameter. Specifies the path on the remote server to which the file will be uploaded.
		If you specify a relative path, it will be resolved against the remote server's working directory set up for the connection user.
Overwrite target	boolean	Optional parameter. Set this parameter to true if you want to overwrite destination files with the same names. The default value is false.
Abort on error	boolean	Optional parameter. This

Name	Туре	Description
		parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string	Optional parameter. Specifies the local working directory from which a file will be uploaded to the SFTP server.

4.11.7.13 store-wildcard

Uploads files from a local directory to an SFTP server if the files match the specified wildcard (e.g., *.xml). If execution is successful, the function returns the list of files uploaded to the SFTP server. Otherwise, the outcome depends on the *Abort on error* parameter (see details below).

Name	Туре	Description
SFTP Connection	SFTP Connection	Mandatory parameter. This is a FlowForce object that establishes an SFTP connection. To get the SFTP connection object, call the <u>/system/sftp/connect</u> ³⁶² function first, in a separate execution step.
Wildcard	string	Mandatory parameter. Specifies a wildcard, for example, *.xm1 . Files matching the wildcard will be uploaded to the SFTP server. See also <u>Wildcards in SFTP</u> <u>functions</u> ⁽³⁶¹⁾ .
		If you use a relative path, it will be resolved against the path indicated in the <i>Working directory</i> parameter. If you use the full path, the path in the <i>Working directory</i> parameter will not be used.

Name	Туре	Description
Target directory	string	Mandatory parameter. Specifies the directory name on the remote system to which files will be uploaded. If you specify a relative path, it will be resolved against the remote server's working directory set up for the connection user.
Overwrite target	boolean	Optional parameter. Set this parameter to true if you want to overwrite destination files with the same names. The default value is false.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string	Optional parameter. Specifies the local working directory from which files will be uploaded to the SFTP server.

4.11.8 /system/shell

The /system/shell container includes the <u>commandline</u>⁵⁷⁵ function, which is used to execute shell commands or scripts.

4.11.8.1 commandline

Full path: /system/shell/commandline

Executes a shell command or a batch file.

To have FlowForce Server jobs read environment variables, they must be defined in scripts, and those scripts must be executed with the /system/shell/commandline function. Be aware that FlowForce Server

is running a non-interactive shell, which means all behavior specific to interactive shells is not applicable (such as executing .profile or .bashrc on Linux).

If the exit code from the last shell command is other than "0", the outcome is as follows:

- If the parameter **Abort on error** is **true** (default), this function aborts execution. In this case, you can handle the error by means of protected blocks (see <u>Handling Step Errors</u>¹⁹³).
- If the parameter **Abort on error** is **false**, the function returns the result of the shell command, including the standard output, the standard error, and the exit code.

If the exit code from the last command is "0" (success), the function returns the result of the last shell command, as generic type. To handle the value returned by this function in another step or job, do the following:

1. Name the returned result by entering a value in the **Assign this step's result to** text box (for example, "myresult").

2. Create a new step which executes either the function compute or compute-string, depending on what return type you need.

3. Enter as argument to the above function an expression which gets the desired part from the generic result. For example, enter the expression stdout(myresult) to get the standard output of the result as stream, and stderr(myresult) to get the standard error output stream. To get the same values as string, use content(stdout(myresult)) and content(stderr(myresult)), respectively.

Note that the stdout function (and the job) will fail if the shell command does not return a standard output. Likewise, the stderr function will fail if there is no standard error.

See also <u>Handling Data Types in Steps</u>²⁰⁷ and <u>Step Result Functions</u>²⁶⁹.

Name	Туре	Description
Command	string	Enter the shell command to execute.
Abort on error	boolean	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on</i> <i>error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.
Working directory	string as directory	Specifies the working directory of the job (for example, c: \somedirectory). If relative paths are used, they will be resolved against the working directory.

Examples

The following job executes a Windows batch file called **DoTransform.bat**. Assuming that the **DoTransform.bat** requires some XML file as input, the input XML file must be copied to the working directory. In this example, the working directory is **C:\codegen\xslt2**.

E	xeci +	ution Step	DS	
	4	Execute funct	tion /system/shell/co	mmandline
		Parameters:	Command:	DoTransform.bat
			Abort on error:	+
			Working directory:	C:\codegen\xslt2
	=	Assign this st	ep's result to name	as result

The following job calls RaptorXML Server to run an XSLT transformation with parameters. It is assumed that the PATH environment variable contains the path to the RaptorXML Server executable, for example **C:\Program Files (x86)\Altova\RaptorXMLServer2024\bin**. For more information about RaptorXML Server, see https://www.altova.com/raptorXMLServer2024\bin. For more information about RaptorXML Server, see

on /system/shell/co	mmandline	•
Command:	raptorxml xsltinput=c:/Test.xmloutput=c:/Output.xml c:/Test.xslt	

For a step-by-step example which handles the output returned by the command line, see <u>Check if a path</u> exists⁽³³⁾.

4.12 Import/Export Configuration Data

You can <u>export jobs and other configuration objects</u>³⁷⁸ (including deployed MapForce mappings and StyleVision transformations) from FlowForce Server as follows:

- To another running FlowForce Server instance (online export)
- To a file (offline export)

When you export objects to another running FlowForce Server instance, the exported objects become immediately available in the Web administration interface of that server.

When you export objects to a file, FlowForce Server creates a .zip archive which contains the selected objects and their dependencies. The .zip archive has the following naming convention: export_YYYYMMDDhhmmss. For example, a file exported on the 6th of August 2018-2024 at 10:51:33 server time would be named export_2018-20240806105133.zip.

You can subsequently <u>import the .zip archive</u>³⁸² into the same FlowForce Server instance (provided the imported objects no longer exist at the destination, or you want to overwrite them), or into another instance.

4.12.1 Export Configuration Data

You can export specific records within a container or entire containers. Before exporting objects, FlowForce informs you on a separate page about all objects that are dependent on or referenced by the objects that you wish to export. This enables you to see if there are missing dependencies. If you export objects to a running FlowForce Server, you can also see whether each object already exists on the destination server.

By default, FlowForce Server does not export the following categories of sensitive data:

- Passwords defined locally in jobs
- Passwords available as standalone credential records
- Passwords stored with system functions (such as <u>/system/ftp</u>³²⁰ functions)
- OAuth 2.0 client secret, authorization token and refresh token (Advanced Edition)
- Private keys in a certificate and private key pair (Advanced Edition)

To export sensitive data, select the *Export sensitive data* check box during export. Be aware that, if you select the check box, the exported archive will include the sensitive data in plain text format.

If you do not select the check box, the sensitive data will not be exported. In this case, upon importing data back into FlowForce Server, you have the option to overwrite each individual record or skip it. If you choose to overwrite, the existing sensitive data will be replaced with empty values. In the case of credentials, the password will be empty. In the case of certificates, the certificate will not have the private key. In the case of OAuth 2.0 credentials, the client secret, the access token, and the refresh token will be empty.

How to export configuration data

To export configuration data, take the steps below:

1. Open the Configuration page of the Web administration interface and select the records you want to export. You can select specific records in a container or the entire container.

2. Click Export Selected Objects.

3. In the **Export Selected Objects** dialog, you can choose to export your configuration data to a running FlowForce Server instance (*Export to server*) or to a file with a .zip extension. When you switch to the *Export to server* option (*red rectangle below*), you will need to enter the host name of the destination FlowForce Server, the port where it runs, your user name and password on the destination FlowForce Server instance, and then click **Export**.

Ехр	ort Select	ed Objects		×
	Name			
	📼 my.crede	entials		
	🗇 Convert	Products.mapping		
	🔕 Convert	Products.job		
	Export to serv	ar		-
Ŭ	Server:	10.100.61.11	Port: 8082	
	User:	root	POIL 0002	
	Password:		Use SSL:	
		•••••	Use SSL:	-Ц
0	Export to file			
Ex	cport	Cancel		

4. After you have selected the relevant export option, the Export page will open and display all records to be exported. This page enables you to include/exclude records and to view the records' dependencies (*screenshot below*). The screenshot below illustrates the Export page after the *Export to server* option has been selected.

Export					
	Name	Type 🗢	Dependencies	Remote Server	
	/public/my.credentials	credential	Referenced by:	Exists on remote server	
	/public/ConvertProducts.mapping	MapForce mapping	Referenced by:	Will be created on remote server	
	log /public/ConvertProducts.job	job	Depends on:	Will be created on remote server	
	/system/filesystem/copy	function	Referenced by: /public/ConvertProducts.job	Exists on remote server	
Export options					
Export sensitive data:					
Downgrade credentials for FlowForce 2019r3 or earlier:					

The records with a yellow background are those that are about to be exported. The records that are grayed out represent dependencies on built-in system functions, so you cannot take actions on them.

The *Remote Server* column indicates if the file exists at the destination. If the dependencies already exist at the destination, you can safely exclude such records from the export. Otherwise, if you export without dependencies and the dependencies do not exist at the destination, such jobs will likely fail.

The *Export sensitive data* option enables you to optionally include passwords, certificate private keys, and OAuth sensitive data in the exported package. For security reasons, it is not recommended to select this check box unless you really need to transfer such sensitive data in plain text out of FlowForce Server. For details about exporting sensitive information, see the subsection *How to Export Sensitive Data* below.

The *Downgrade credentials for FlowForce 2019r3 or earlier* check box must be selected if the exported list includes records of type credential and if the target FlowForce Server is of version 2019r3 or earlier. After that release, credentials got new "Allow usage" options, and so the check box makes it possible to make newer credential records compatible with older versions of FlowForce. For more information about *Allow usage* options, see <u>Credentials</u>²²⁴.

The screenshot below shows the Export page after the *Export to file* option has been selected. In this case, it is not possible to determine whether the exported objects exist at the destination. For this reason, the *Current State* column shows the following information: "Might or might not exist on remote server". If the dependencies exist at the destination when you import the .zip archive back into FlowForce, you can safely exclude the dependencies from the export. If you are not sure, choose to export all dependencies. Otherwise, when you later attempt to import data, the import might fail.

E	Export				
	Name	Type 🗢	Dependencies	Current State	
	☞ /public/my.credentials	credential	Referenced by:	Might or might not exist on remote server	
	/public/ConvertProducts.mapping	MapForce mapping	Referenced by:	Might or might not exist on remote server	

5. After you have selected the relevant export option and the records you wish to export, click the **Export** button.

How to export sensitive data

When you export data from FlowForce Server, you can choose whether to include sensitive data in the exported archive. The examples below describe two possible approaches.

Example 1: Exclude sensitive data

This screenshot below shows a job (AddNumbers) which refers to a credential record (my.credentials). The credential is located in the same container as the job.

Name	Type 🗢
imp.credentials	credential
AddNumbers	job

If you choose to export both objects to a file (.zip archive) without selecting the *Export sensitive data* option, the following happens:

- 1. The job will be exported.
- 2. The credential record will be exported without the password.

If you later import the .zip archive into a FlowForce Server environment where the two objects do not exist, both objects will be created successfully. Note that the password associated with the credential record will be empty. If the objects already exist in the target environment, you can overwrite them or clear the corresponding check box and skip them. The screenshot below shows that the objects in the target environment will be overwritten.

Import				
Name	Type 🗢	Dependencies	Current State	
/public/Jobs/my.credentials	credential	Referenced by:	Will be overwritten	
V 🔕 /public/Jobs/AddNumbers	job	Depends on:	Will be overwritten	

If you choose to overwrite both records, the following happens:

- 1. The job existing in FlowForce Server will be overwritten by the job from the .zip archive.
- 2. The credential record existing in FlowForce Server will be overwritten by the one from .zip archive, and the destination password will become empty.

If you do not overwrite the credential, the existing credential will remain untouched.

Example 2: Include sensitive data

In this example, the same two records as above have been selected for export, and the *Export sensitive data* option has been enabled. In this case, the following happens:

- 1. The job will be exported.
- 2. The credential record will be exported and will include the password.

If you later import the .zip archive into a FlowForce Server environment where the two objects do not exist, both objects will be created successfully. The password associated with the credential record will be the one from the .zip file.

If the objects already exist in the target environment, you can overwrite them or clear the corresponding check box and skip them. If you choose to overwrite the records, the following happens:

- 1. The job existing in FlowForce Server will be overwritten by the job from the .zip archive.
- 2. The credential record existing in FlowForce Server will be overwritten by the one from .zip archive. The destination password will also be overwritten by the one from the .zip archive.

If you do not overwrite the credential, the existing credential will remain untouched.

4.12.2 Import Configuration Data

To import an archive exported previously, follow the instructions below:

- 1. Open the Configuration page and click Import Objects.
- 2. Click **Choose File** in the **Import Objects** dialog and select a .zip archive that you previously exported from FlowForce Server.
- 3. Click **Import**. FlowForce Server displays the records that are about to be imported, along with their dependencies (*screenshot below*). The *Current State* column informs about what will happen to each record after you click the **Import** button.

	Name	Type 🗢	Dependencies	Current State
•	☞ /public/my.credentials	credential	Referenced by:	Will be overwritten
v	lo /public/Cleanup	job	Depends on:	Will be created
	🗊 /system/maintenance/cleanup-files	function	Referenced by:	Exists

4. Click Import.

Missing dependencies

When you export data from FlowForce Server, be aware that some objects may have dependencies on other objects. If you do not export dependencies together with the object that depends on them, this may lead to errors when you later import that data back into FlowForce Server.

If the archive you are importing has external dependencies that cannot be found in the target instance of FlowForce Server, the *Current State* column will display the status Does not exist.

5 Job Examples

This chapter includes step-by-step FlowForce job configuration examples. The table below lists all the examples, along with the specific function kinds and triggers illustrated in each example.

	Concepts illustrated				
Example	Built-in functions	Expression functions	Trigger		
Create a "Hello, World!" Job	 /system/compute 		Web service		
Check if a Path Exists 389	 /system/shell/commandline /system/compute-string 	content() stdout() trim()	Web service		
Copy Files ³⁹³	 /system/filesystem/copy 	list-files()	Web service		
Create a Job from a MapForce Mapping ³³⁸	MapForce mapping		Timer		
Use a Job as Step of Another Job ⁽⁴⁰⁶	 /system/filesystem/copy 				
Create a Directory Polling Job	 MapForce mapping /system/filesystem/move 		File system		
Add Error Handling to a Job ⁴¹⁵	 /system/shell/commandline /system/mail/send 	failed-step() error-message() exitcode() stdout() stderr() content() instance-id()	Web service		
Expose a Job as a Web Service ⁽⁴²¹⁾	MapForce mapping		Web service		
Post JSON to FlowForce Web Service ⁴²³	 /system/filesystem/copy 	as-file() instance-id()	Web service		
Cache Job Results 437	/system/shell/commandline/system/compute	stdout()	Web service		
Create a Job from a StyleVision Transformation ⁴⁴¹	 StyleVision transformation /system/compute /system/filesystem/copy 	results() nth() as-file()	Timer		
Validate a Document with RaptorXML ⁴⁴⁹	/RaptorXML/valany		Timer		
Validate XML with Error Logging ⁴⁵¹	 /RaptorXML/valxml-withxsd /system/compute /system/filesystem/copy 	failed-step() stdout() as-file()	Web service		
Run XSLT with RaptorXML 450	/RaptorXML/xslt	list()			

Franklin	Concepts illustrated			
Example	Built-in functions	Expression functions	Trigger	
Generate PDFs from XML Files 461	 MapForce mapping StyleVision transformation /system/compute 	as-file() results() filename()	Web service	

5.1 Create a "Hello, World!" Job

This example shows you how to create a simple job that outputs the text "Hello, World!" in the browser. The text will be created by means of a FlowForce expression. You will be able to trigger the job on demand by clicking a link in the browser (that is, the job will be exposed as a Web service).

Prerequisites

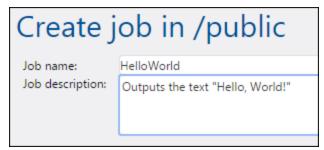
- Required licenses: FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port 43
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).

Creating the job

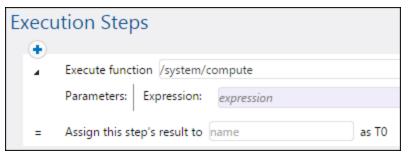
- 1. Log on to FlowForce Server and navigate to the /public container.
- 2. Click Create | Create Container and create a new container called "Examples".

The **/public/Examples** container is used by convention in most of the jobs illustrated in this documentation. You can create your jobs in any other containers as well, but if you want to follow all the subsequent tutorials from this documentation literally, it is recommended to create the **/public/Examples** container.

3. In the /public/Examples container, click Create | Create job, and enter the job title and description.



4. Add a new execution step which calls the built-in function 3/(300).



5. In the **Expression** field, enter the text 'Hello, World', enclosed within single quotes. The content of this field represents a FlowForce Server expression.

Execu	ition Steps	
+		
	Execute function /system/c	compute
	Parameters: Expression:	'Hello, World!'
=	Assign this step's result to	name as TO

6. Declare the execution result as **string**.



7. Select the **Make this job available via HTTP...** check box and type "HelloWorldService" as service name. For more information, see <u>Exposing Jobs as Web Services</u>⁽²⁰⁾.

Se	ervice	
	Make this job available via HTTP at URL http://< <i>FlowForce server</i> >/service/	HelloWorldService

- 8. Under "Credentials", select an existing credential record or specify a local credential. For more information, see <u>Credentials</u>²²⁴.
- 9. Click Save.

Running the job

You have now finished creating a job that computes the string value "Hello, World!" and returns it as the job result. To run the job, do one of the following:

- Go to Home, and then click Show all active triggers and services. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/HelloWorldService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the <u>Configuration page</u>⁽⁴³⁾, change the address accordingly.
- If you set the optional **Host name** field of FlowForce Server from the <u>Setup Page</u>⁴⁸, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding

user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>³³.

If the job executes successfully, the browser displays the output of the job:

Hello, World!

If the job fails, the browser displays a "Service execution failed" message. In this case, check the FlowForce Server job log¹⁶⁰ to identify the error.

5.2 Check if a Path Exists

This example shows you how to create a job which informs you if a path (to a file or directory) exists on the operating system. To achieve this goal, you will use a combination of built-in functions and expression functions. The job will be defined as a Web service, so that you can trigger it on demand, by accessing a URL from the browser. The job will take the path as an argument, and will return a string which informs whether the path supplied as argument exists on the operating system where FlowForce Server runs.

Prerequisites

- Required licenses: FlowForce Server
- The FlowForce Web Server and FlowForce Server services must be listening at the configured <u>network</u> address and port⁴³
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).

Creating the job

- 1. Log on to FlowForce Server and navigate to a container where you have permission to create new jobs. For consistency with other examples, this tutorial uses the **/public/Examples** container—if you don't have this container yet, create it using the **Create | Create Container** command.
- 2. In the /public/Examples container, click Create, and then select Create job.
- 3. Add a job name ("CheckPath", in this example) and, optionally, a job description.



4. Under Job Input Parameters, click 💌, and add the parameter **path**, as shown below.

Job Input Parame	ters				
•					
Name: path	Туре:	string as file or directory	▼ Default:	+ Description:	Specifies the path to be checked.
•					

5. Add a new execution step which calls the ^(3/5)/<u>system/shell/commandline</u> ^(3/5) function, and enter the shell command which checks for the existence of the file. Make sure to declare the result of this step, as shown below (in this example, we called it **output**).

E	ecu (+)	ution Step)S		
	4	Execute funct	tion /system/shell/co	mmandline	• 🖻
		Parameters:	Command: Abort on error: Working directory:	IF EXIST {path} (ECHO 1) ELSE (ECHO 0) + +	
	=	Assign this st	ep's result to output	as result	

On Windows, the shell command outputs "1" when the path exists and "0" when it does not exist. If FlowForce Server runs on a Unix system, adjust the command accordingly. Notice that the command embeds the FlowForce expression {path}. This expression references the input parameter defined in the previous step.

- 6. Under "Execution Steps", click the button, and then select new Choose step. Then enter trim(content(stdout(output))) == '1' as condition expression. This expression consists of three nested functions: stdout, content, and trim. First, the stdout function gets the standard output of the result returned by the previous step. Then the content function converts the standard output to string. Finally, the trim function removes any leading or trailing spaces, carriage returns, or line feeds from the standard output. The result is then compared to "1" using the equality operator. If both values are equal, the path exists. Otherwise, the path does not exist.
- 7. Under the When clause, add an execution step as shown below. This execution step calls the /system/compute-string³¹² function to build the string value that should be returned when the path exists. Notice that the value embeds the FlowForce expression {path}. This expression references the input parameter defined in a previous step.

Choos	e	
When	trim(content(stdout(output))) == '1'
+		
	Execute function /system/c	ompute-string
	Parameters: Expression:	Path {path} exists.

8. Under the Otherwise clause, add an execution step as shown below. This execution step calls the /system/compute-string³¹² function to build the string value that should be returned when the path does not exist. Notice that the value embeds the FlowForce expression {path}. This expression references the input parameter defined in a previous step.

Otherv	vise		
+			
	Execute funct	tion /system/c	compute-string
	Parameters:	Expression:	Path {path} does not exist.

9. Under Execution Result, declare the return type as **string**.



10. Under Service, click to select the **Make this job available via HTTP** check box, and enter **CheckPathService** as name of the service. For more information, see <u>Exposing Jobs as Web</u> <u>Services</u>²²⁰.

Make this job available via HTTP at URL http://< <i>FlowForce server</i> >/service/ CheckPathService	Se	ervice	
		Make this job available via HTTP at URL http://< <i>FlowForce server</i> >/service/	CheckPathService

- 11. Under "Credentials", select an existing credential record or specify a local credential. For more information, see <u>Credentials</u>²²⁴.
- 12. Click Save.

Running the job

To run the job, do one of the following:

- Go to **Home**, and then click **Show all active triggers and services**. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/CheckPathService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the <u>Configuration page</u>⁴³, change the address accordingly.
- If you set the optional Host name field of FlowForce Server from the Setup Page 48, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>

Since this job has arguments, you will be prompted to supply them when you access the Web service in the browser.

Parameters	
path *: C:\	
Submit	

If the job executes successfully, the browser displays the output of the job, for example:

Path C: $\langle exists. \rangle$

If the job fails, the browser displays a "Service execution failed" message. In this case, check the log of the job in FlowForce Server to identify the error, see <u>Viewing the Job Log</u>⁽⁶⁰⁾.

5.3 Copy Files

This example shows you how to copy multiple files on the local file system with the help of a FlowForce Server job.

Let's assume that you would like to copy all the files from directory C:

\FlowForceExamples\CopyFiles\Source to a new directory **C:\FlowForceExamples\CopyFiles\Target**. (On a UNIX system, please adjust the paths accordingly.) To achieve the goal, we will use a "for-each" step that iterates through all the files in a directory, and then invoke the <u>/system/filesystem/copy</u> function for each item in the loop.

Prerequisites

- Required licenses: FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port 43
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).
- This job copies files from directory C:\FlowForceExamples\CopyFiles\Source to directory C: \FlowForceExamples\CopyFiles\Target. Make sure to create these directories on the local file system before creating the job. Also, make sure that the source directory contains a few files to test the job.

Creating the job

Log on to FlowForce Server and navigate to a container where you have permission to create new jobs. For consistency with other examples, this tutorial uses the **/public/Examples** container—if you don't have this container yet, create it using the **Create | Create Container** command.

In the **/public/Examples** container, create a new job. Enter a job name (for example, "CopyFiles"), and, optionally, a job description.

	D public
Create j	ob in /public
Job name:	CopyFiles
Job description:	Copies multiple files from one directory to another.

In order to iterate over items in a list, FlowForce Server provides a "for-each" execution step. Such a step iterates over a sequence (list) of items up to and including the last item in the sequence. In this example, our sequence of items will be the list of files in the source directory. To create the required list, click **New Execution Step** and type **/system/compute** next to "Execute function". You can also select this path from the drop-down list, as illustrated below.

Execution Steps		
 Execute function (s) 	/stem/ <mark>compute</mark>	• 🖻
= Assign this step's	/ O system O	_
new Execution step	Name 🗢	
Execution Result	filesystem	
Declare return type as:	nail	
Caching Result	maintenance shell	
Cache the result	3 abort	
	C compute	

Next, enter the following expression in the Expression field:

```
list-files("C:\FlowForceExamples\CopyFiles\Source\*.*")
```

Next, enter a name for the list in the **Assign this step's result to** field (in this case, the name is **list**). This makes it possible to easily refer to the newly created list of files in a subsequent step. Your first execution step should now look as follows:

Execu	ution Steps
•	Execute function /system/compute
	Parameters: Expression: list-files('C:\FlowForceExamples\CopyFiles\source*.*')
=	Assign this step's result to list as TO

The expression above invokes the <u>list-files</u> expression function. The function takes a path as argument (in this case, **C:\Source*.***) and returns the list of files (or directories) at the given path. Notice that the path contains the wildcard ***.*** to select all the files in the directory. If necessary, you can adjust the wildcard to select only specific file extensions, for example ***.txt**. For more information about expressions in FlowForce, see <u>FlowForce Expressions</u>²³³.

You can now proceed to creating the actual "for-each" iteration step. Click **New For-Each step** and type **list** in the "in sequence" box. (This refers to the **list** created in the previous execution step.)

Execution Steps								
	4	Execute function /system/compute						
		Parameters: Expression: list-files('C:\FlowForceExamples\CopyFiles\source*.*')						
	=	Assign this step's result to list as T0						
	4	For each item in sequence <i>list</i>						

Tip: You could also copy the expression to the "in sequence" box of the "for-each" step and thus get rid of the first execution step altogether.

Next, click the button and add a new execution step inside the "for-each" step. This step will invoke the <u>/system/filesystem/copy</u>⁽³¹⁶⁾ function for each item in the loop, as illustrated below.

Execution Steps									
+									
4	Execute function /sy	unction /system/compute							
	Parameters: Expres	sion: list-files('	C:\FlowForceExamples\CopyFiles\source*.*')						
-	Assign this step's result to list as T0								
4	For each item in se		n sequence list						
	•								
	Execute function /system/filesystem/copy								
	Parameters:	Source:	{item}						
		Target:	C:\FlowForceExamples\CopyFiles\target						
		Overwrite:	\checkmark						
		Abort on error:	+						
		Working directo	ry: +						

As shown above, the **copy** function is called with the following arguments:

- The Source is the current item (file) in the loop. You can either type {item} in the Source box or click the Set to button and select item.
- The **Target** is the target path. In this example, the path is entered as is; however, you could also supply it as an argument to the job.

• The **Overwrite** option is enabled, meaning that if a file with the same name already exists in the source directory, it will be overwritten. To prevent this from happening, click the ⁽¹⁾ button.

For the sake of simplicity, we will not set the other two arguments in this example. For further information, see the description of the /system/filesystem/copy³¹⁶ function.

The job created so far now includes all the required processing steps, but it has no trigger yet. To trigger the job at recurring time intervals, you could use a timer trigger, see <u>Timer Triggers</u>²¹⁴. Or you can monitor the source directory for changes and trigger the job by means of a file system trigger, see <u>File System Triggers</u>²¹⁶. Finally, you can trigger the job on demand, as a Web service call.

In this example, we will trigger the job on demand, by clicking a URL in the browser (in fact, this invokes the job as a Web service). To turn the job into a Web service, select the **Make this job available via HTTP...** check box and enter the name of the Web service.

Se	ervice				
	Make this job available via HTTP at URL http://< <i>FlowForce server</i> >/service/	CopyFilesService			

Finally, the job needs your credentials to run. Therefore, enter your operating system username and password (not your FlowForce Server username and password) in the "Credential" section, as shown below. Alternatively, if you created standalone credentials previously, as described in <u>Defining Credentials</u>²²³, you can select them using the **Select existing credential** option.

Credential								
	Run job using credential:	\bigcirc Select existing credential:						
		Define local credential:	User name:	someuser				
			Password:	•••••				

Running the job

To test the job, do one of the following:

- Go to Home, and then click Show all active triggers and services. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/CopyFilesService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the Configuration page⁴³, change the address accordingly.
- If you set the optional Host name field of FlowForce Server from the Setup Page 48, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to

FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>⁽⁶³⁾.

Upon successful execution, the job will copy all the files from the source to the target directory. Otherwise, a "Service execution failed" error is displayed in the browser. If you see this error, check the log of the job for further information, see <u>Viewing the Job Log</u>⁽¹⁰⁾. Possible causes may include incorrect credentials, incorrect file paths, insufficient permissions on the file system, and others. For example, the job fails if the **Overwrite** check box is not selected and the target directory already contains a file with the same name, as illustrated below:

Date	Message
2020-09-17 12:26:53	Starting instance 8.
2020-09-17 12:26:53	Starting job execution: job /public/Examples/CopyFiles in queue /public/Examples/CopyFiles
2020-09-17 12:26:53	Running instance 8 locally.
2020-09-17 12:26:53	Job /public/Examples/CopyFiles
2020-09-17 12:26:53	System function /system/compute
2020-09-17 12:26:53	For each item in <i>list</i>
2020-09-17 12:26:53	Iteration 1
2020-09-17 12:26:53	System function /system/filesystem/copy
2020-09-17 12:26:53	Executing FlowForce.copy with parameters: Source: "C:\FlowForceExamples\CopyFiles\source\invoices.txt",
2020-09-17 12:26:53	Step FlowForce.copy failed: Failed copying the file: The file exists.
2020-09-17 12:26:53	Job execution failed: job /public/Examples/CopyFiles in queue /public/Examples/CopyFiles

5.4 Create a Job from a MapForce Mapping

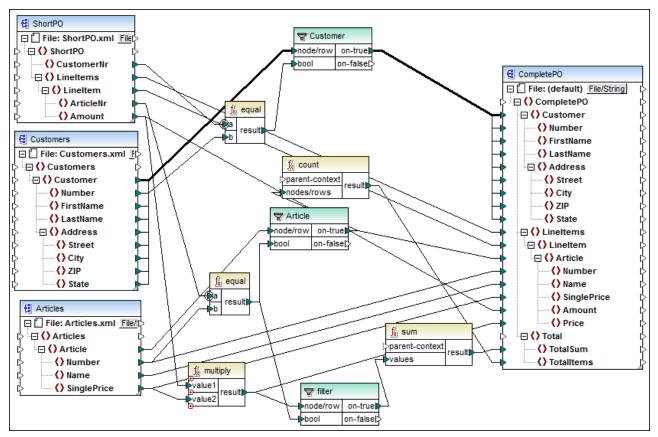
This example shows you how to create a FlowForce Server job from a MapForce mapping. First, you will deploy a demo mapping file from MapForce to FlowForce Server. Once the mapping is deployed to FlowForce Server, you will create a server job from it. The job will be configured to run daily at a specific time.

Prerequisites

- Required licenses: MapForce Enterprise or Professional edition, MapForce Server or MapForce Server Advanced Edition, FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port 43
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).
- The mapping job created in this example generates an XML file every time when it runs. Therefore, on the operating system where FlowForce Server runs, you must have rights to create files in some directory (this example uses the **C:\FlowForceExamples\Mapping** directory).

Demo files used

The mapping file used in this example is called **CompletePO.mfd**, and it is available at the following path on the computer where MapForce is installed: **<Documents>\Altova\MapForce2024\MapForceExamples**. Note that the "MapForceExamples" directory is created when you run MapForce for the first time (but not earlier).



CompletePO.mfd

The demo mapping illustrated above takes three XML files as input and produces a single XML file as output. In this example, the input XML files will be included automatically in the package deployed to FlowForce Server. Other mappings may require extra preparation steps before you can deploy them, as described in <u>Deploying</u> <u>Mappings to FlowForce Server</u>.

Creating the job

Deploying a mapping means that MapForce organizes the resources used by the mapping into a single package and sends it through HTTP (or HTTPS, if configured) to FlowForce Server.

To deploy the mapping to FlowForce Server:

- 1. Open the **CompletePO.mfd** file in MapForce.
- 2. If you haven't done so already, set the transformation language of the mapping to "Built-in".
- 3. On the File menu, click Deploy to FlowForce Server.
- 4. In the Server and Port text boxes, enter the server name and port of the Web administration interface (for example, 127.0.0.1 and 8082, if the *FlowForce Web Server* service is listening on the same machine at the default port). Change these values if you have configured a different address and port, see <u>Defining the Network Settings</u>⁴⁸.
- 5. In the User and Password text boxes, enter your FlowForce Server user name and password.
- 6. Select either **Directly** from the **Login** drop-down list, or leave the **<Default>** option as is.

If Directory Service integration is enabled, enter your domain user name and password, and then select your domain name from the **Login** drop-down list. For more information, see <u>Changing the</u> <u>Directory Service Settings</u>¹⁷⁵

😢 Deploy Mapping				
Enter the host nam mapping.	e and port of a FlowForce Adm	iinistration Inter	face to de	ploy the current
Server:	localhost	~	P <u>o</u> rt:	8082
<u>U</u> ser:	root			Use SSL
Pass <u>w</u> ord:	••••			

7. For consistency with other examples, we will be deploying the mapping to the /public/Examples container. Click Browse and change the container path to /public/Examples. The /public/Examples container must already exist if you followed the previous examples; otherwise, you can create it by clicking Create Container in the dialog box below:

😢 Choose Deployment Name	×
Server containers: Existing mappings:	
RaptorXML RaptorXMLXBRL Dublic Cxamples Cxamples System	
	~
<u>C</u> reate Container <u>D</u> elete Container	Delete
Name: CompletePO.mapping	
Name: CompletePO.mapping	
	OK Cancel

8. Select the **Open web browser to create new job** check box.

Enter the host name	e and port of a FlowForce Administration Ir	nterface to d	eploy the current
mapping.			
Server:	localhost	✓ Port:	8082
<u>U</u> ser:	root		Use SSL
Pass <u>w</u> ord:	••••		
Login:	Directly	~	
Global Resources	on the Server		
Use <u>R</u> esource	S		
Resource Path:			
	The path must start with a slash charact	er,	
Deploy As			
Path:	/public/Examples/CompletePO.mapping		Browse
	The path must start with a slash charact	er.	
Save mapping) before deploying		
	owser to create new job		
		OK	Cancel

9. Click **OK** to deploy the mapping.

When deployment finishes, the FlowForce Server Administration Interface opens in your web browser, and a partially filled in job page is displayed. The mapping function itself is saved at the container path specified earlier. This concludes the deployment part.

Creating the job

After you have deployed the mapping file to FlowForce Server as described above, the browser displays a partially filled job page. The first execution step is created automatically with some pre-filled parameters.

Create jo	Create job in /public				
Job name: Co Job description:	ompletePO.job				
Job Input Par • Execution Ste					
 Execute function 	ction /public/Compl	etePO.ma	ppin	g	
Parameters:	Customers: Articles: ShortPO: CompletePO: Working-directory	-	适	+ + + +	
= Assign this s	step's result to name			as CompletePO	

You can also create the job by opening the function's page (/public/Examples/CompletePO.mapping), and then clicking Create job.

To configure the job:

- 1. Change the default job name from "CompletePO.job" to something more descriptive, for example, "GeneratePurchaseOrder". This is an optional step, but it may be necessary if the name is already used by some other job in the same container.
- 2. Fill in the first execution step created by default as follows:

Execute function	This field points to the mapping function deployed earlier; leave it as is.	
Parameters	The Customers , Articles , and ShortPO fields contain the respective XML files pre-packaged into the job.	
	The CompletePO field specifies the path of the output file. By default, it is CompletePO.xml . The path is relative to the working directory, as further described below.	

	In this example, you can leave all the input and output options as is. For information about changing input and output instances, see <u>Running Mappings and Transformations as Jobs</u> ⁵⁰⁷ .
	In the Working-directory box, enter the path to the job's working directory. This example uses C:\FlowForceExamples\Mapping as working directory.
	A working directory is a parameter required by execution steps if the job needs a location to unpack any input files or save output files. FlowForce Server also uses the working directory to resolve any relative paths that occur during step execution. When asked to provide a working directory, you should supply a valid path on the operating system where FlowForce Server runs. If you do not supply a working directory when creating the step, FlowForce Server uses a temporary directory.
Assign this step's result to	This field gives a name to the mapping result. In this example, you can leave it empty.

- 3. Under "Triggers", click **new Timer**.
- 4. Next to "Run", set the timer to run **Daily** every **1** days. Next to "Start", select a date and time when the job must start, for example:

Tr	riggers				
	Run	daily		 ✓ every 	1 day(s)
	Repeat	+			
	Start:	₿ 2020-09-17	• 0 1	2:55:00 💼	
	Expires:	+			
	Time zone:	Europe/Vienna		•	
	enabled	I			

5. Under "Credentials", select an existing credential record or specify a local credential. For details, see <u>Credentials</u>²²⁴.

С	redential			
	Run job using credential:	\bigcirc Select existing credential:		
		Define local credential:	User name:	someuser
			Password:	•••••

6. Click Save.

Running the job

At the time and date specified in the trigger, FlowForce Server executes the mapping job. If the job executes successfully, the file generated as a result (**CompletePO.xml**) becomes available in the **C**: **\FlowForceExamples\Mapping** directory. To see whether the job executed successfully, refer to the job log¹⁰⁰.

5.5 Use a Job as Step of Another Job

This example shows you how to use a previously defined job as a step of another job. Since this example requires a previously created job, you should complete the <u>Creating a Job from a MapForce Mapping</u> (38) example before completing this example.

As you may recall from the <u>Creating a Job from a MapForce Mapping</u> example, the **GeneratePurchaseOrder** job generates an XML file in a temporary folder every time when it runs. This example shows you how to do the following:

- 1. Create a job that copies the file generated by the mapping to another directory. We will call this job **CopyOutput**.
- 2. Modify the **GeneratePurchaseOrder** job to include the **CopyOutput** job as an additional execution step.

Prerequisites

- Required licenses: MapForce Enterprise or Professional edition, MapForce Server or MapForce Server Advanced Edition, and FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port⁴³
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container is accessible to any authenticated user).
- The mapping job created in this example copies files from one directory to another. Therefore, on the operating system where FlowForce Server runs, ensure that both directories exist and that you have rights to create files in both directories. This example uses the C:\FlowForceExamples\Mapping and C:\FlowForceExamples\Archive directories.
- Complete the steps described in the <u>Creating a Job from a MapForce Mapping</u>³³³ example.

Creating the job

- 1. Click **Configuration**, and then navigate to the **/public/Examples** container. The **public/Examples** container should already exist if you followed the previous examples; otherwise, create it using the **Create | Create Container** command.
- 2. Click **Create**, and then select **Create Job**.
- 3. Enter the name of the job (in this example, "CopyOutput").

Create job in /public/Examples		
Job name:	CopyOutput	
Job description:	Copies the output of a mapping to another directory	

4. Under "Execution steps", add the first execution step, with the following settings:

Exec	ution Step	DS	
	Execute funct	tion /system/filesyste	em/copy
	Parameters:	Source:	CompletePO.xml
		Target:	C:\FlowForceExamples\Archive\PurchaseOrder.xml
		Overwrite:	
		Abort on error:	•
		Working directory:	C:\FlowForceExamples\Mapping

Execute function	Browse for the /system/filesystem/copy function.	
Source	CompletePO.xml	
	We used a relative path because the Working Directory parameter is set, see below.	
Target	This must be an existing file or directory path on the operating system where FlowForce Server runs. In this example, we would like to rename the file when it is copied, so we'll add the file name to the path, as follows:	
	C:\FlowForceExamples\Archive\PurchaseOrder.xml	
Overwrite	Select this check box. This instructs FlowForce Server to overwrite any file with the same name found at the destination path.	
Abort on error	Leave this parameter as is.	
	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.	
Working directory	FlowForce will look for all relative file paths in this directory. Set it to:	
	C:\FlowForceExamples\Mapping	

- 5. Under "Credentials", select an existing credential record or specify a local credential. For more information, see <u>Credentials</u>²²⁴.
- 6. Click Save.

As you may have noticed, the job we just created does not have any trigger. We did not define any trigger because we will call this job from another job.

Adding the "CopyOutput" job as a step of another job

1. Open the **GeneratePurchaseOrder** from the **/public/Examples** container.

- 2. Under "Execution Steps", click **new Execution step** to add a new step after the existing one.
- 3. Next to "Execute function", browse for the **CopyOutput** job created earlier. The execution steps should now look as follows:

Execu +	ition Step	DS			
4	Execute funct	tion /public/Examp	les/Comp	lete	PO.mapping
	Parameters:	Customers: Articles: ShortPO: CompletePO:		80 80 80 80	+ + + +
		Working-directory			C:\FlowForceExamples\Mapping
=	Assign this st	ep's result to name			as CompletePO
4	Execute funct	tion /public/Examp	les/Copy	Outp	ut

- 4. Update the time trigger, and then click **Save**.
- At the time entered in the trigger, FlowForce Server executes the job and copies the CompletePO.xml file to the specified directory and renames it to PurchaseOrder.xml. To see whether the job executed successfully, refer to the job log⁽⁶⁰⁾.

5.6 Create a Directory Polling Job

This example shows you how to monitor a directory for changes with the help of a file system trigger created in FlowForce Server (see also <u>File System Triggers</u>²¹⁶). Whenever a new XML file is added to the directory, FlowForce Server executes a mapping job that takes the XML file as input parameter. The output of the mapping job is then moved to an archive directory.

Prerequisites

- Required licenses: MapForce Enterprise or Professional edition, MapForce Server or MapForce Server Advanced Edition, and FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port⁴³
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container is accessible to any authenticated user).
- The mapping job created in this example copies files from one directory to another. Therefore, on the operating system where FlowForce Server runs, ensure that both directories exist and that you have rights to create files in both directories. This example uses the C:\FlowForceExamples\DirPolling and C:\FlowForceExamples\Archive directories.

Demo files used

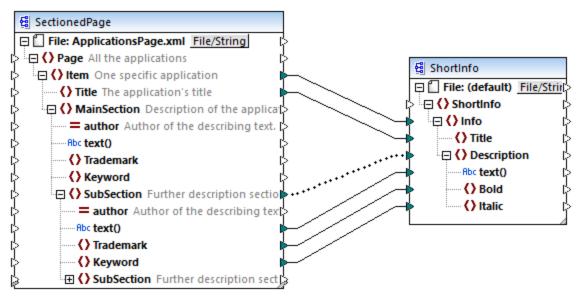
- ShortApplicationInfo.mfd the MapForce mapping from which the FlowForce Server job will be created
- ApplicationsPage.xml the XML instance file to be supplied as input to the mapping.

Both files are available at the following path on the machine where MapForce is installed: <Documents>\Altova\MapForce2024\MapForceExamples\.

What the mapping does

The MapForce mapping used in this example (**ShortApplicationInfo.mfd**) is illustrated below. From a FlowForce Server perspective, the important thing is that the mapping takes an XML file as input, and produces another XML file as output.

Essentially, this mapping converts an XML file (**ApplicationsPage.xml**) to a different schema and saves it as **ShortInfo.xml**. The mapping is relatively easy to understand by looking at the topmost connection: for each **Item** found in the source, it creates an **Info** item in the target. The other connections are used to copy values from the respective child items. Of particular interest is the dotted connection; in MapForce, this connection is called "Source-driven (Mixed Content)" and it is used because **SubSection** contains mixed content.



ShortApplicationInfo.mfd

Notice the names of the source and target XML schemas are **SectionedPage** and **ShortInfo**, respectively. As you will see further below, the FlowForce job will have an input and output parameter with the same name, after the mapping is deployed to FlowForce Server.

Deploying the mapping to FlowForce Server

The mapping **ShortApplicationInfo.mfd** does not need any special preparation before it is deployed to FlowForce Server. Since both the source and target components are XML files, they will be included automatically in the package deployed to FlowForce Server.

To deploy the mapping to FlowForce, open it in MapForce and run the menu command **File | Deploy to FlowForce Server**.

😢 Deploy Mappi	ng	×		
Enter the host name mapping.	e and port of a FlowForce Administration Interface to deploy the curr	ent		
Server:	localhost v Port: 8082			
<u>U</u> ser:	root Use SSL			
Pass <u>w</u> ord:	••••			
Login:	<default></default>			
Global Resources	on the Server			
Use <u>R</u> esource	25			
Resource Path:				
	The path must start with a slash character.			
Deploy As				
<u>P</u> ath:	/public/Examples/ShortApplicationInfo.mapping	1		
The path must start with a slash character.				
Save mapping	g before deploying			
	owser to create new job			
	OK Cancel			

If FlowForce Server runs on a different host and port, change the connection details above accordingly, see <u>Defining the Network Settings</u>. Also note that the path of the mapping is **/public/Examples/ShortApplicationInfo.mapping**; this is consistent with previous examples.

Creating the directory polling job

After the mapping is deployed to FlowForce Server, the browser opens and loads the job creation page. As illustrated below, the first execution step is created automatically and it calls the mapping function deployed previously. Notice that the input parameter has the same name as the source MapForce component (**SectionedPage**), while the output parameter has the same name as the target component (**ShortInfo**).

E	Execution Steps						
	•						
		Execute func	tion /public/Examples/ShortApplicationInfo.mapping				
		Parameters:	SectionedPage: (input) 😫 🕂				
			ShortInfo: (output) 😫 ∓				
			Working-directory:				

Configure the job as follows:

1. In the **Working-directory** box, enter the path to the working directory. This example uses **C: \FlowForceExamples\DirPolling** as working directory.

A working directory is a parameter required by execution steps if the job needs a location to unpack any input files or save output files. FlowForce Server also uses the working directory to resolve any relative paths that occur during step execution. When asked to provide a working directory, you should supply a valid path on the operating system where FlowForce Server runs. If you do not supply a working directory when creating the step, FlowForce Server uses a temporary directory.

2. Under "Triggers", click **new Filesystem trigger**. Notice that FlowForce Server automatically adds a new **triggerfile** parameter under "Input Parameters". You will need to refer to this parameter in a subsequent step.

• Inis parameter receives the filename or URI that caused the filesystem or HTTP trigger to trigger.	Job In	put Parameter	S					
Name: triggerfile Type: string V Default: Description: fileame or URI that caused the fileaystem or HTTP trigger to trigger	+							
	Name:	triggerfile	Type: string	V Default:	a Description:	filename or URI that caused the filesystem or HTTP trigger to trigger	(†) (±) (

- 3. Set the following trigger values:
 - Check: Modified Date
 - File or directory: C:\FlowForceExamples\DirPolling*.xml
 - Polling interval: 60 seconds

Tri	ggers					
	Check	Modified Date	✓ of file or directory:	C:\FlowForceExamples\DirPolling*.xml	polling interval:	50 seconds.
	Start:	+				
	Expires:	+				
	Time zone:	Europe/Vienna	•			
	🗹 enabled					

4. Under Execution Steps, supply the triggerfile parameter as input value to the SectionedPage

parameter. To do this, click the sectionedPage parameter, and then

select **triggerfile**. As a result, the value of the **SectionedPage** parameter changes to **{triggerfile}**. The curly braces denote a FlowForce expression and should not be removed.

E	Execution Steps						
	•	Execute funct	tion /public/Examp	les/Short/	Appl	icationInfo.mapping	
		Parameters:	SectionedPage:	(input)	윹	{triggerfile}	
			ShortInfo:	(output)	뎥	+	
			Working-directory	:		C:\FlowForceExamples\DirPolling	

With the configuration done so far, the trigger will fire whenever **ApplicationsPage.xml** is copied into the working directory. However, since the trigger uses a wildcard (*.xml), it would be fired also when any other XML file changes inside the directory, including the mapping output itself (**ShortInfo.xml**). This is not the intended behavior and could cause errors; therefore, let's add a second step that will move the generated output file to a new directory. Alternatively, you could rename the trigger to **C**:

\FlowForceExamples\DirPolling\ApplicationsPage.xml (in this case, a second step is no longer necessary).

To add the step which moves the output to a new directory, do the following:

- 1. Add a new execution step, immediately after the previous one.
- 2. Configure the step as follows (note that the source and destination fields are case-sensitive):

Execute function	Browse for the /system/filesystem/move function.		
Source	ShortInfo.xml		
	We used a relative path because the Working Directory parameter is set, see below.		
Destination	This must be an existing file or directory path on the operating system where FlowForce Server runs. Set it to:		
	C:\FlowForceExamples\Archive		
Overwrite target	Select this check box. This instructs FlowForce Server to overwrite any file with the same name found at the destination path.		
Abort on error	Leave this parameter as is.		
	Optional parameter. This parameter determines the outcome of a job in which an error has occurred. If the <i>Abort on error</i> parameter is true, job execution will be terminated. If the <i>Abort on error</i> parameter is false, FlowForce Server will ignore errors and continue job execution. The default value is true.		
Working directory	/ FlowForce will look for all relative file paths in this directory. Set it to:		
	C:\FlowForceExamples\DirPolling		

Execute funct	Execute function /system/filesystem/move					
Parameters: Source:		ShortInfo.xml				
	Destination:	C:\FlowForceExamples\Archive				
	Overwrite target:	\square				
	Abort on error:	+				
	Working directory:	C:\FlowForceExamples\DirPolling				

Finally, add your operating system credentials with which the job will be executed:

- 1. Under "Credentials", select an existing credential record or specify a local credential. For more information, see <u>Credentials</u>²²⁴.
- 2. Click Save.

Running the job

You can now test the job by copying the file **ApplicationsPage.xml** to the working directory. When you do this, FlowForce Server executes the mapping job and copies the resulting output file to the archive directory.

To see whether the job executed successfully, refer to the job log¹⁶⁰.

5.7 Add Error Handling to a Job

This example illustrates how to add error handling to a job. The job used in this example lists the contents of a directory and will be invoked from the browser, as a Web service. You will learn how to configure FlowForce Server to handle the job outcome as follows:

- If the job execution is successful, display the job's output in the browser
- If the job fails to execute due to any reason, send an email notification to a named recipient.
- Whenever the job execution finishes, regardless of the execution status, log the job internal ID to a file on the local system.

In FlowForce Server terms, in this example you create a <u>protected block</u>^[193] with two error handling conditions: "On Error" and "Always" (each will handle one of the scenarios mentioned above).

Prerequisites

- Required licenses: FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port 43
- The FlowForce Server mail settings must be configured, see <u>Setting the Mail Parameters</u>^[74]
- You need a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container is accessible to any authenticated user).
- The job created in this example writes output to the disk. Therefore, on the operating system where FlowForce Server is installed, you need read and write access to some directory. This example uses C:\FlowForceExamples\ErrorHandling.

Tips

• Although this example uses Windows paths and commands, you can still test it on other operating systems, if you adapt the paths and the commands accordingly.

Creating the job

- 1. On the computer where FlowForce Server runs, create a directory that will be the job's working directory. This example uses C:\FlowForceExamples\ErrorHandling.
- Log in to the FlowForce Server Web administration interface and go to the /public/Examples container. The public/Examples container should already exist if you followed the previous examples; otherwise, create it using the Create | Create Container command.
- 3. Click **Create Job** and enter a name for the job you are creating, for example "ListDirectory". The job's description is optional.
- 4. Under "Job Input Parameters", click the button, and add a parameter of type "string". At job runtime, the parameter will provide the path of the directory to list. In this example, the name of the parameter is "inputDir"; it will be used in subsequent steps.
- 5. Under "Execution Steps", click **new error/success handling step**.
- 6. Under "Execute with error/success handling", click the 💆 button, and choose to add a new execution step, with the following settings:

	Execute function	Browse for the /system/shell/commandline function.
--	------------------	--

Command	Enter the following shell command:	
	dir {inputDir}	
	Where inputDir is the name of the parameter created previously. The name is enclosed within curly braces because, at job runtime, its content will be replaced dynamically with the parameter value. For more information, see <u>Embedding Expressions in String Fields</u> ²⁴² .	
Abort on error	Leave this option as is. For more information, see the description of the <u>/system/shell/commandline</u> ³⁷⁵ function.	
Working directory	Enter the path to the working directory created previously, for example C: \FlowForceExamples\ErrorHandling	

7. Under the "On error" condition, click the 🕑 button and choose to add a new execution step, with the following settings:

Execute function	Browse for the <u>/system/mail/send</u> ³⁵⁴ function.			
From	Enter the email address of the sender, for example flowforce@localhost . Leave this field empty if you have configured the mail settings from the administration page.			
То	Enter your email address.			
Subject	Enter the subject of the notification email as follows:			
	Job {instance-id()} has failed			
	The part between curly braces is a FlowForce expression which calls the <u>instance-id</u> ²³⁹ function to get the unique ID of the current (failed) job instance.			
Message body	<pre>Type the following: Exit Code: {string(exitcode(failed-step()))} Standard Error: {content(stderr(failed-step()))} Error message: {error-message(failed-step())} The parts between curly braces are two FlowForce expressions. These expressions get the erroneous output and convert it to a string that will be the body of the email: • The <u>failed-step</u>⁽²⁰⁾ function returns the result of the failing step. This is an abstract FlowForce type that, in order to become more useful, must be supplied as argument to the <u>exitcode</u>, <u>stderr</u>, or <u>error-message</u> functions, see below. • The <u>exitcode</u>⁽²⁰⁾ function gets the actual exit code of the error from the result, as a number, assuming that there is an exit code.</pre>			

 The stderr function gets the standard error output of the error from the result, as a stream, assuming that there is standard error output. The error-message function gets the text of the FlowForce error message as it appears in the log. It may also return an empty string if there is no error or if it is not technically possible to retrieve the error text. The string function converts the numeric exit code to a string (this must be done because the body of the email is of string type). The content function converts the error output from a stream to a string.
The exitcode and stderr functions return a value only if execution produces an exit code and error output, respectively. This is typically the case for errors such as the ones produced by the command line. The error-message function is just for informational purpose and is not guaranteed to return the text of the error for every possible job configuration and error condition encountered.

- 8. Click new error/success handler, and then select Always.
- 9. Under the "Always" condition, click the 🔹 button and choose to add a new execution step, with the following settings:

Execute function	Browse for the ^[75] /system/shell/commandline ³⁷⁵ function.				
Command	Enter the following shell command:				
	<pre>echo {instance-id()} >> JobLog.txt</pre>				
	On Windows, this command writes the job ID to a file called JobLog.txt . If the file contains data, the new text will be added after the existing data.				
Working directory	Enter the path of the directory created previously (C: \FlowForceExamples\ErrorHandling).				
	This directory will be used to resolve the path to the JobLog.txt file.				

At this stage, the job should look as follows (provided you did not use different paths or shell commands).

Job In	put Par	ameters										
	: inputDir		Туре:	string			 ✓ Default: 	+	Description:	Specifies the	e path of t	he directo
•												
Execu	tion Ste	eps										
	Execute wi	th error/succe	ess handlir	ig - on err	ror, retry	0	times					
	+ Evo	cute function	(austam)	shall/com	a man dlin							▼ 🖻
		1	/system/		dir <i>{input</i>							
			ort on err		+							
		w	orking dire	ectory:	C:\FlowF	orceExa	mples\Error	Handl	ing			
		ign this step's	result to	name			as result					
	•											
	On error		✓ do									
	•											
	⊿ Exe	cute function	/system/	mail/send	ł							▼ 🖉
	Para	ameters: Fro	om:	flow	/force@lo	ocalhost	t					
		To	:	som	neone@e	xample.	org					
			bject:		{instance	e- id ()} h	as failed					
		M	essage bo	dy:	2 Star	ndard Er	ror: {conten	nt(std	failed-step()) err(failed-ste ge(failed-ste	ep()))}		
		At	tachment:	+								
		Ab	oort on err	or: 🔶								

10. To turn the job into a Web service, select the **Make this job available via HTTP...** check box and enter the name of the Web service, for example:



Take notice of the service name; you will need it to call the Web service.

- 11. Under "Credentials", select an existing credential record or specify a local credential²²⁴.
- 12. Click Save.

Running the job

At this stage, you have completed the job configuration. Because this job is exposed as a Web service, you can run it in any of the following ways:

- Go to Home, and then click Show all active triggers and services. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/ListDirectoryService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the <u>Configuration page</u>⁽⁴⁸⁾, change the address accordingly.
- If you set the optional **Host name** field of FlowForce Server from the <u>Setup Page</u>⁴³, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>⁽⁶⁾.

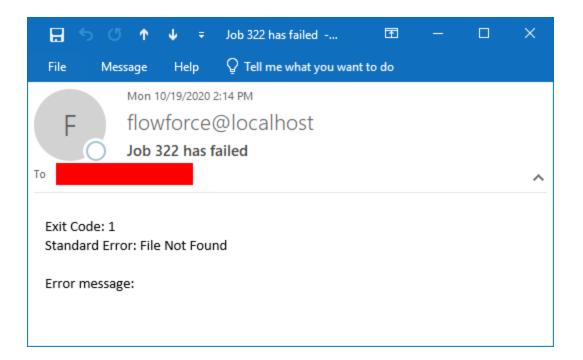
Since this job takes parameters, you will be prompted to supply a parameter value when you access the Web service from the browser.

<u>F</u> ile	<u>E</u> dit	<u>V</u> iew	Hi <u>s</u> tory	<u>B</u> ookmarks	<u>T</u> ools	<u>H</u> elp	—		\times
127.	0.0.1:4	646/se	rvice/List[Directory S 🗙	+				
¢) →	G	0 (127.0.0.1	:4646	/service/l	listDirec •••	»	≡
		neters Dir *:							
S	ubmit								

If you enter a valid directory path like C:\, for example, the job is executed, and the outcome is displayed in the browser.

Also, each time when you run the job, the ID of the job instance is appended to the contents of the **JobLog.txt** file, according to the "Always" condition configured previously.

To test the "On Error" condition, change the "inputDir" parameter to some deliberately incorrect value (for example, a path that does not exist). If this case, the browser will display an error and FlowForce Server will send an email to the address specified in the recipient field of the "On Error" handler. For example, the e-mail could look as follows:



As stated previously, the error functions used in this example are not guaranteed to return a value for each and every possible job configuration. Therefore, the level of detail provided by the e-mail depends on your job configuration and the kind of error encountered, and it should not be expected that the **Exit Code**, **Standard Error**, and **Error message** e-mail fields always contain text. The most authoritative reference for the cause of the error is the FlowForce Server log⁽⁶⁰⁾.

5.8 Expose a Job as a Web Service

This example illustrates how to create a FlowForce Server job exposed as a Web service. The job executes a mapping designed with Altova MapForce. The mapping queries data from a SQLite database and retrieves only records that match a value supplied as parameter when the Web service is called. You will learn how to deploy the existing mapping from MapForce to FlowForce Server and turn it into a Web service. After completing this example, you will be able to invoke the Web service from a browser.

Prerequisites

- Required licenses: MapForce Enterprise or Professional edition, MapForce Server or MapForce Server Advanced Edition, FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port⁴³
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container is accessible to any authenticated user)
- The mapping job created in this example writes an XML file to a local directory. Therefore, on the operating system where FlowForce Server runs, a writeable directory must exist where the job output will be created. This example uses C:\FlowForceExamples\GetPersonRecords.
- The job used in this example reads data from a SQLite database and does not require installing any database drivers. However, if you would like to use a different database, then the database drivers must be installed not only on the computer where the mapping is designed but also on the server where the job runs. For example, in case of Microsoft Access databases, the Microsoft Access Runtime (https://www.microsoft.com/en-us/download/details.aspx?id=50040) must be installed on the machine where FlowForce Server runs.

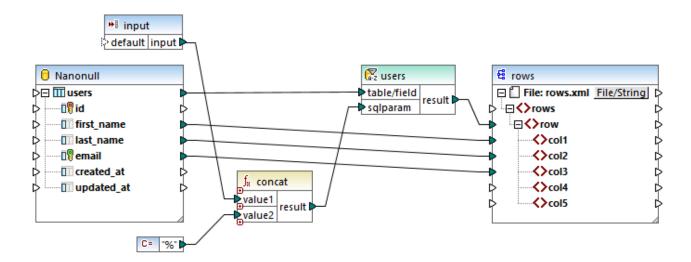
Demo files used

This example makes use of the following files, available at the following path on the computer where MapForce is installed: **..\Documents\Altova\MapForce2024\MapForceExamples\Tutorial**.

- FilterDatabaseRecords.mfd (the MapForce mapping design file)
- Nanonull.sqlite (the SQLite database from which the mapping reads data).

What the mapping does

The mapping discussed in this example is called **FilterDatabaseRecords.mfd** and is available in the "Tutorial" folder of MapForce (...\Documents\Altova\MapForce2024\MapForceExamples\Tutorial).



As illustrated above, the source component is a database which stores user records. The target component is an XML file. The connection from **users** to **row** creates one row for each database record extracted from the source. The mapping also contains an input parameter to be supplied at runtime. Double-click the title bar of the input parameter to view its properties:

🙁 Create	Input X
<u>N</u> ame:	input
<u>D</u> atatype:	string ~
	✓ Input is required
Design-ti	me Execution
	ify value
<u>V</u> alue:	m
	OK Cancel

The mapping also contains a SQL-WHERE component placed between the source and the target. The goal of the SQL-WHERE component is to pass on to the target component only those database records that match the condition <code>last_name LIKE :sqlparam</code>. Again, this is configured from the component properties:

SQL-WH	ERE/ORDER Properties	×
Sample: Nam	arameter, enter a ':' followed by its name in the WHERE condition. e = :Name AND Age >= :ValidAge :) FROM users WHERE	
last_name Li	KE :sqlparam	^
		\sim
Parameters:		
Parameter	Туре	
sqlparam	string	-
ORDER BY		
last_name D	ESC	^
		\checkmark
	OK Ca	ancel

On the mapping, the value of **:sqlparam** is obtained by concatenating the input parameter with the % character. Therefore, if the caller supplies the input parameter "m" at runtime, then the mapping will retrieve user records whose last name begins with "m".

For more information about designing mappings such as the one discussed in this example, refer to MapForce documentation (<u>https://www.altova.com/documentation</u>).

Preparing the mapping for deployment to FlowForce Server

In the instructions below, the term "source machine" refers to the computer where the MapForce is installed and the term "target machine" refers to the computer where FlowForce Server is installed (this may or may not be the same computer).

Before attempting to deploy the mapping to the target machine, do the following:

Make sure that the "FlowForce Web Server" service is configured to listen for client HTTP(S) requests, see <u>Defining the Network Settings</u>. For example, if FlowForce Server is installed on the same computer and is configured with the default settings, then you should be able to access it by typing http:/localhost:8082 in your browser. If FlowForce Server is running on a different computer, make sure that the incoming connections to the specified address and port are not blocked by the firewall.

- 2. Make sure that the "FlowForce Server" service is also configured to listen for client HTTP(S) requests. This service handles requests to jobs exposed as Web services, see also <u>How It Works</u>⁽¹³⁾. Therefore, in order for the Web service to be accessible to HTTP clients outside of the local host, the "FlowForce Server" service must be configured to listen either on all interfaces, or on a specific address other than the local host. You can check whether this service is configured correctly by accessing the following URL from the browser: *http(s)://<host or IP address><port>/service/*. When prompted to enter a password, supply the password of your FlowForce Server user account. All jobs that are exposed as Web services (if any) should appear as links directly in the browser window.
- 3. Verify that the mapping is configured to use relative instead of absolute paths, as follows:
 - a) Open the **FilterDatabaseRecords.mfd** mapping in MapForce, right-click the mapping area, and select **Mapping Settings** from the context menu.
 - b) If applicable, clear the Make paths absolute in generated code check box.

😢 Mapping Settings	×
Code Generation Application name: Mapping	
Java base package name: com.mapforce	
Make paths absolute in generated code	
Reference libraries with paths relative to generated <u>X</u> SLT / XQuery files	
Ensure Windows path convention for file path output for files from a local file system	

- **Note:** The check box **Ensure Windows path convention...** is not applicable in case of mappings designed in the BUILT-IN language, such as this one. It is relevant only when the mapping language is either XSLT or XQuery.
 - c) Save the mapping.

File-based databases such as Microsoft Access or SQLite are not deployed to a target machine together with the mapping. Therefore, the SQLite database must be manually copied from the source machine to the target machine. Copy the **Nanonull.sqlite** database file from the directory ..

\Documents\Altova\MapForce2024\MapForceExamples\Tutorial on the source machine to some empty directory on the target machine. In this example, the target directory is **C**:

\FlowForceExamples\GetPersonRecords. Take notice of this path because it will be referenced later from the FlowForce job.

The mapping is now ready for deployment to FlowForce Server. For more information about deploying mappings which include database connections, see <u>Preparing Files for Server Execution</u>⁴⁹⁶.

Deploying the mapping

To deploy the mapping to FlowForce Server:

 On the File menu, click Deploy to FlowForce Server. If you are deploying the mapping to FlowForce Server on a different machine, change the server address and port from "localhost:8082" to those configured from the FlowForce Server <u>network settings</u>⁴⁸.

🙁 Deploy Mappi	ng			×
Enter the host nam mapping.	e and port of a FlowForce A	dministration Interf	ace to d	leploy the current
Server:	localhost	~	P <u>o</u> rt:	8082
<u>U</u> ser:	root]		Use SSL
Pass <u>w</u> ord:	••••]		
Login:	Directly		\sim	
Global Resources	on the Server			
Use <u>R</u> esource	25			
Resource Path:				
	The path must start with	a slash character.		
Deploy As				
Path:	/public/Examples/FilterDa	tabaseRecords.map	pping	Browse
	The path must start with	a slash character.		
S <u>a</u> ve mapping	g before deploying			
Open web br	owser to create new job			
			OK	Cancel

- For consistency with all other examples, we will choose to deploy the mapping to the /public/Examples container. Click Browse and change the container path to /public/Examples. The /public/Examples container must already exist if you followed the previous examples; otherwise, you can create it by clicking Create Container.
- 3. Select the Open new browser to create new job check box.
- 4. Click OK.

For reference to all deployment settings, see <u>Deploying Mappings to FlowForce Server</u>⁵⁰².

Creating the FlowForce job

So far, you have deployed the mapping to FlowForce Server and have the job configuration page open in the browser (provided that you selected the check box **Open web browser to create new job** on the dialog box above). Otherwise, login to the FlowForce Server Web administration interface, open the previously deployed mapping function (it should be in the **/public/Examples** container), and then click **Create Job**.

To configure the job:

1. Under "Job Input Parameters", create a new input parameter of type **string**. This value will be provided by callers of the Web service when they invoke the job. Let's name it "LookupValue".

Create job in /public/Examples								
Job name:	FilterDatabaseRecords.job							
Job description:								
Job Input P	Parameters							
•								
Name: Lookup	pValue Type: string Default: + Description: The initial letter(s) of the person's last name							
•								

- 2. Configure the execution step as follows:
 - Set the value of the input parameter to the "LookupValue" input parameter created in previous step.
 - Set the working directory to C:\FlowForceExamples\GetPersonRecords. Note that this directory
 must already exist on the file system, and it must already contain the source Nanonull.sqlite
 database if you followed the previous steps.

Exec	Execution Steps							
	Execute func	tion /public/Examples/FilterDatab	baseRecords.mapping	• 🖻				
	Parameters:	input: 🕅 🕅	{LookupValue}					
		rows: (output) 톏	•					
		Working-directory:	C:\FlowForceExamples\GetPersonRecords					
=	Assign this st	ep's result to name	as rows					

3. To turn the job into a Web service, select the **Make this job available via HTTP...** check box and enter the name of the Web service, for example:



Take notice of the service name; you will need it to call the Web service.

- 4. Under "Credentials", select an existing credential record or specify a local <u>credential</u>²²⁴.
- **Note:** These are the credentials of your user account on the operating system and not the ones used to access the FlowForce Server Web administration interface. The user account must be able to access the **Nanonull.sqlite** database file from the working directory; otherwise, the job will fail to execute successfully.
 - 5. Click Save.

Invoking the Web service

At this stage, you have completed the job configuration. Because this job is exposed as a Web service, you can run it in any of the following ways:

- Go to **Home**, and then click **Show all active triggers and services**. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/GetPersonRecordsService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the Configuration page⁴³, change the address accordingly.
- If you set the optional Host name field of FlowForce Server from the Setup Page 48, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

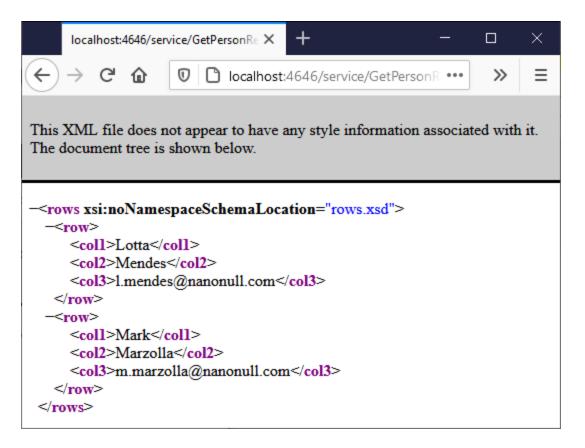
If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>⁽⁹³⁾.

Since this job takes parameters, you will be prompted to supply a parameter value when you access the Web service from the browser.

loc	alhost:	4646/se	rvice/G	etPersonRe X	+	-		×
∢→	G	۵	0	🗋 localhost	:4646/service/0	GetPerson •••	»	≡
Param Looku		ue *: n	n					
Submit								

If you enter a valid directory path like **M**, for example, the job will query the database and return only the rows where the person's last name begins with "M", for example:



On job failure, a "Service execution failed" error is displayed in the browser. If you see this error, check the <u>Job</u> <u>Log</u>⁽⁶⁰⁾ for further information.

5.9 **Post JSON to FlowForce Web Service**

This example shows you how to create a FlowForce Web service that accepts POST requests carrying JSON data in the HTTP request body. Secondly, it illustrates how to call the Web service from a client like MapForce.

In this example, the Web service will be configured to accept JSON data. You could also post XML or other content to a service created with FlowForce Server in a similar way as shown below. The Web service is intended to be very simple so it will merely accept JSON data and save it locally without any further processing. It is possible to further extend the job to validate the JSON data with RaptorXML Server, or process it, although this will not be done in this example.

This example specifically illustrates the case when data is posted in the body of the HTTP request, not as a parameter. For an example that invokes a Web service with parameters, see <u>Expose a Job as a Web</u> <u>Service</u>⁽⁴²¹⁾.

Prerequisites

• Required licenses: FlowForce Server, MapForce Enterprise Edition.

Remarks

FlowForce Server provides a quick way to create the Web service. MapForce Enterprise Edition acts as a client that calls the Web service created with FlowForce Server. You may also use a different client and achieve the same result.

- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port⁴³
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container is accessible to any authenticated user)
- This job saves input data received by the Web service to a local working directory, C: \FlowForceExamples\PostJson. This directory (or a similar one) must exist on the machine where FlowForce Server runs, and your operating system user account must have rights to write to this directory.

Creating the FlowForce job

Log in to the FlowForce Server Web administration interface, open the **/public/Examples** container, and then click **Create Job**. Next, enter a name and, optionally, a description for the Web service you are creating.

Note: The **public/Examples** container should already exist if you followed the previous examples; otherwise, create it using the **Create | Create Container** command.

Create job in /public/Examples						
Job name:	PostJson					
Job description:	This job is a Web service that will accept JSON data in the HTTP request body					

In order for the job to treat the POST data as arbitrary content, it must have exactly one parameter of type

stream. To create the parameter, click **Add parameter** (*), enter a parameter name (in this example, "data"), and select stream as data type.

Job Input Parameters							
+ Name:	data	Type: stream	∽ D	escription:	The body of the HTTP request		
+							

Next, add a new execution step and configure it as follows:

Execution Steps							
	Example function (function (files at an (files))						
	Parameters:	Source:	{as-file(data)}				
		Target:	file {instance-id ()}.json				
		Overwrite:	+				
		Abort on error:	+				
		Working directory:	C:\FlowForceExamples\PostJson				

The execution step above calls the FlowForce built-in <u>copy</u>⁽³¹⁶⁾ function. The expression shown in the "Source" text box converts the input received by the Web service to a file by using the <u>as-file</u>⁽²³¹⁾ expression function (recall that the input parameter was named **data** in a previous step). To obtain this expression automatically,

click the Set to button next to the "Source" text box and then select data.

The "Target" text box contains an expression that produces a unique file name each time when the job is invoked. To obtain the unique file name, the FlowForce instance-id expression function is called; therefore, the JSON file name will look something like "file35.json", and the number will be different with each job call (corresponding to the ID of that FlowForce job instance). You could also enter a full path, but it is not necessary if the "Working directory" path is set, as it was done in this example. When you set the working directory path, any relative file name will be resolved relative to the working directory path.

The directory C:\FlowForceExamples\PostJSON (or a similar one if you changed the path) must exist and your operating system user account must have rights to write to it.

Under "Service", select the **Make this job available via HTTP** check box, and enter "PostJsonService" or a similar name for the new Web service. Take notice of the service name; you will need it to call the Web service.

Make this job available via HTTP at URL http:// <i><flowforce i="" server<="">>/service/ PostJsonService</flowforce></i>	S	ervice	
		Make this job available via HTTP at URL http://< <i>FlowForce server</i> >/service/	PostJsonService

Under "Credentials", select an existing credential record or specify a local credential (see also <u>Credentials</u>²²³). These must be the credentials of the user account on the operating system where FlowForce Server runs.

С	redential			
	Run job using credential:	\bigcirc Select existing credential:		
		Define local credential:	User name:	someuser
			Password:	•••••

Note: Do not confuse these credentials with the ones used to access the FlowForce Server Web administration interface.

Click **Save**. You are now ready to call the new Web service from a client.

Calling the Web service from a browser

You can call the Web service from a browser in any of the following ways:

- Go to Home, and then click Show all active triggers and services. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/PostJsonService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the <u>Configuration page</u>⁴⁸, change the address accordingly.
- If you set the optional Host name field of FlowForce Server from the Setup Page 48, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission

to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>⁹⁸.

Because the job was configured to expect a stream as parameter, you are now prompted to enter the parameter value in the browser. Click **Browse** and select the JSON file to be submitted in the POST request.

<u>F</u> ile	<u>E</u> dit	<u>V</u> iew	Hi <u>s</u> tory	<u>B</u> ookmarks	<u>T</u> ools	<u>H</u> elp		—			×
127.0.0.1:4646/service/PostJsonServi × +											
E) →	G	۵	0 🗅 12	27.0.0.	1:4646/service/PostJsonService ••	••	lii\	∎	0	≡
Parameters data *: Browse No file selected.											
S	ubmit										

When you click **Submit**, FlowForce Server processes the job and outputs the response to the browser.

If the job executes successfully, the browser displays "true" and the JSON file is saved to the working directory **C:\FlowForceExamples\PostJson**. Otherwise, if you see an execution error, refer to the job log for more details, see <u>Viewing the Job Log</u>¹⁶⁰.

Calling the Web service from MapForce

You can also call the Web service from a client other than the Web browser, for example, from MapForce Enterprise Edition.

- 1. On the **File** menu, click **New** to create a new mapping.
- 2. On the **Output** menu, click **Built-in Execution Engine**.
- 3. On the Insert menu, click Web Service Function. The Web Service Call Settings dialog box opens.
- 4. Click **Manual**, choose **POST** as request method, and enter the URL of the web service in the URL box. This is the same URL that was used to test the Web service from the browser.

🙁 Web Service Call S	ettings	Х
Service definition <u>W</u> SDL (Manual	Import from WADL file Import from URL	
Request <u>M</u> ethod:	POST ~	
URL:	http://localhost:4646/service/PostJsonService	
<u>Dynamic URL (sup</u>	plied by mapping) 40 seconds Infinite	

5. Click the Edit button next to "HTTP Security Settings", and select the Dynamic authentication check box. This makes it possible to supply the credentials interactively as input parameters to the mapping when the mapping runs. For information about the Use credential option, see Credentials in Mapping Functions⁽⁵¹¹⁾. Entering the username and password directly in this dialog box is supported only for backward compatibility and is not recommended.

😢 HTTP Security Settings	×
HTTPS (TLS) These settings apply only to 'https:' URLs. The current URL does not use HTTPS. Check gerver certificate Allow host name mismatch between certificate and request Client certificate:	Salaut
HTTP Authentication O None O Use credențial: (Add new)	S <u>e</u> lect E <u>d</u> it
Use a credential for OAuth or for sharing login data among components. Username: Password: Dynamic authentication (username & password are supplied by mapping) Preemptive authentication	
ОК	Cancel

6. Click OK to close the dialog box. The mapping now looks as follows:

POST http://localhost:4646/service/PostJsonService			
Þ ⊟ ⊠ Request	📮 🖂 Response 🛛 🖒		
HTTP Username HTTP Auth	Status code		
HTTP Password HTTP Auth	⊞⊞Headers		
👌 🔤 Body 🔚	Body 🧮 🗘		

7. Add to the mapping three input parameters, by selecting the **Insert | Insert Input** menu command. The first two will supply the username and password, respectively. The third will supply the JSON data.

₩ username	POST http://localhost:4646/service/PostJsonService		
🗟 default 🛛 username 🖒	🖓 🖂 Request	🖂 🖂 Response	þ
	HTTP Username	HTTP Auth	þ
	HTTP Password	HTTP Autho 🕀 🖽 Headers	
* password	🔉 📖 🔛 Body 🔚	Body 🔚	þ
🔆 default password 🗘			
₩ input			
default input D			

8. Double-click each of the input components above, and enter a design-time execution value to be used for previewing the mapping. For the first two parameters, enter the username and password required to access the Web service—these are necessary to run the mapping, and, for security reasons, it's not recommended to save them in the mapping file. For the parameter that will supply JSON data, enter some sample JSON data to be used for executing this mapping at design time, like the one shown below:

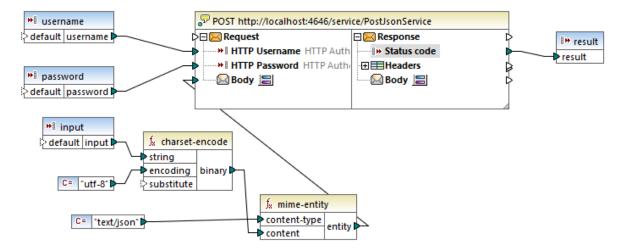
😢 Create	Input X
<u>N</u> ame:	input
<u>D</u> atatype:	string ~
	✓ Input is required
Design-ti	me Execution
Speci	fy value
<u>V</u> alue:	{ "title": "Product A" }
	OK Cancel

Note: The sample JSON data shown here is very short, for demo purposes. When MapForce Server runs the mapping, you can supply the JSON data as input parameter to the mapping from an actual JSON file.

9. Add the output of the mapping, by selecting the Insert | Insert Output menu command.

Image: second	> > I HTTP Username HTTP Auth IIII > > I HTTP Password HTTP Auth IIIII	JsonService esponse (Status code (Headers (Body ())	> I* result
e input default input default			

 Drag the charset-encode and mime-entity functions from the Libraries window and make all the connections as shown below. You will also need to add two constants, by selecting the Insert | Constant menu command.



In the mapping above, the JSON input is provided to the mapping by means of a simple input component. The **charset-encode** and **mime-entity** functions are MapForce built-in functions that prepare the body of the HTTP request. The status code returned by the Web service is mapped to the result returned by the mapping.

Preparing the body of the HTTP request in an unstructured manner as shown above is just one of the ways to send data in the POST request. For JSON and XML structures, you can enter the JSON or XML schema of the request in the "Web Service Call Settings" dialog box instead. In this case, the body of the Web service component provides mapping inputs (connectors) based on the JSON/XML structure of the request.

You can now execute the mapping with MapForce, by clicking the **Output** tab. If an error occurs, it is displayed in the Messages window. To debug, you may need to check the FlowForce Server log as well (assuming that the POST request reached the server). Otherwise, if execution is successful, the following happens:

- 1. The HTTP status code "200" is displayed in the **Output** pane.
- 2. On the server side, the submitted JSON data is written to a file and saved to the C: **FlowForceExamples/PostJson** directory.

The exact behavior of the mapping in case of an error can be further configured from MapForce. Also, the mapping can be run with MapForce Server, or be deployed to FlowForce Server, and turned into a job or even

another Web service. For further information, refer to MapForce documentation <u>https://www.altova.com/documentation</u>.

5.10 Cache Job Results

This example shows you how to cache the result of a job (referred to as cache producer) and use it in another job (referred to as cache consumer). Both jobs will be exposed as Web services with the following behavior:

- When the cache producer Web service is invoked, it lists recursively the contents of the directory, creates or updates the cache, and then outputs the result in the browser;
- When the cache consumer Web service is invoked, it reads the cache created by the cache producer service and outputs the result in the browser.

Our goal is to compare the execution time of both jobs, and see that the second job executes significantly faster than the first job, since it consumes cached data.

Prerequisites

- Required licenses: FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port⁴³
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container is accessible to any authenticated user).
- **Note:** Although this example uses Windows paths and commands, you can still test it on other operating systems, if you change the paths and the commands accordingly.

Configuring the job

- Click Configuration, and then navigate to the /public/Examples container. The public/Examples container should already exist if you followed the previous examples; otherwise, create it using the Create | Create Container command.
- 2. Click **Create**, and then select **Create Job**.
- 3. In the Job Name box, enter CachedResult.
- 4. Under "Execution Steps", add a new execution step with the following settings:

Execute function	Browse for the /system/shell/commandline function.	
Command	Enter the following shell command:	
	dir /s	
	On Windows, this command lists <i>recursively</i> the contents of the working directory (see the next setting).	
Working directory	Set the value to a directory on the machine where FlowForce Server runs, for example:	
	C:\	
	If you would like to use a different directory, choose one that is big enough so that it takes at least 20-30 seconds to list the directory contents recursively.	

Assign this step's result to	We will need to refer to the value returned by the execution step in a subsequent step, so it must have a name. For the scope of this	
	example, enter dir as value of this field.	

5. Under Execution Steps, add a new execution step with the following settings:

Execute function	Browse for the /system/compute function.	
Expression	Enter the following FlowForce Server expression:	
	stdout(dir)	
	The stdout function converts the raw result returned by the previous execution step into a stream of data (see <u>Step Result Functions</u> ²⁶⁹).	

6. Under "Execution Result", set the return type to **stream**. As you might have noticed, we set it to the same data type as returned by the last execution step of the job. The job should now looks as follows:

Execution Steps		
Execute function //system/shell/commandline)	
Parameters: Command: dir /s		
Abort on error: + Working directory: C:\		
= Assign this step's result to dir as result		
Execute function /system/compute	9	
Parameters: Expression: stdout(<i>dir</i>)		
= Assign this step's result to name as T0		
new Execution step new Choose step new For-each step new Error/Success handling step new Postpone step	•	
Execution Result		
Declare return type as: stream		

- 7. Under "Caching Result", select the **Cache the result** check box.
- 8. Select the **Auto-create a new cache consumer job** check box, and then enter **DirectoryListingCachedService** as the name of the Web service.

Caching Result		
Cache the result Cache is used whenever this job is called from another job.		
 Add a time trigger to create and refresh the cached result or check "Initiated by consumer" option below. Create a job that will call this one and will benefit from the cache. If "Initiated by consumer" option is chosen then add Refresh or Purge Cache timers to prevent cache entries to become too old. In case of job input parameters present set "Initiated by consumer" option and set "Maximum number of cache entries" to expected. 	d number of	
Initiated by consumer		
Maximum number of cache entries: 1		
Cache consumer job /public/Examples/CachedResult.cached is available via HTTP at URL:		
http:// <flowforce server="">/service/ DirectoryListingCachedService Delete consu</flowforce>	mer job	
new Refresh Cache timer new Purge Cache timer		

9. Under "Service", click to select the **Make this job available via HTTP** check box, and enter **DirectoryListingService** as name of the service.



- 10. Under "Credentials", select an existing credential record or specify a local credential, see <u>Credentials</u>²²⁴.
- 11. Click Save.

Running the job

At this stage, you have completed the configuration of both the cache producer and the cache consumer jobs. To test the performance of the non-cached service (DirectoryListingService) in the browser, run the job using any of the following approaches:

- Go to Home, and then click Show all active triggers and services. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/DirectoryListingService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the <u>Configuration page</u>⁽⁴⁸⁾, change the address accordingly.
- If you set the optional **Host name** field of FlowForce Server from the <u>Setup Page</u>⁴⁸, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding

user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>⁹⁸.

Note that, because the job was configured to list the contents of the C:\ directory recursively, it might take up to several minutes to complete. Refer to the job log to see how long it took for the job to complete, see <u>Viewing</u> the Job Log⁽¹⁰⁾.

To test the performance of the cache consumer service (DirectoryListingCachedService), enter <u>http://127.0.0.1:4646/service/DirectoryListingCachedService</u> (or the equivalent URL if your host name and port are configured differently) in the browser's address bar. Since this service consumes the cache rather than executing the directory listing, it is expected to take significantly less time to complete.

5.11 Create a Job from a StyleVision Transformation

This example shows you how to create a FlowForce Server job from a StyleVision transformation. The job will consist of three steps, namely:

- 1. The first step will execute the StyleVision transformation.
- 2. Because the transformation returns a list of multiple streams, the second step will access one of the several files created by the transformation, using a FlowForce Server expression.
- 3. The third step will copy the file to an archive folder.

Prerequisites

- Required licenses: StyleVision Enterprise or Professional edition, StyleVision Server, FlowForce Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port 43
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).
- The job created in this example copies files from one directory to another. Therefore, on the operating system where FlowForce Server runs, ensure that both directories exist and that you have rights to create files in both directories. This example uses the following directories:
 - **C:\FlowForceExamples\GenerateHtml** this is the job's working directory where all processing happens and relative paths are resolved.
 - **C:\FlowForceExamples\Archive** the destination directory to which the HTML file produced by the job will be copied.

Demo files used

The StyleVision Power Stylesheet (.sps) file used in this example processes an XML file and produces output in multiple formats, including HTML. It is called **AutoCalc.sps**, and is available in the StyleVision "Examples" project, under **Examples > Basics > AutoCalc.sps**. To open the StyleVision examples project in StyleVision, click **Examples** on the **Project** menu.

Deploying the StyleVision transformation to FlowForce Server

First, let's deploy the demo .sps file from StyleVision to FlowForce Server. Deploying an .sps file means that StyleVision organizes the resources used by the transformation into an object and passes it through HTTP (or HTTPS if configured) to FlowForce Server. Once the transformation is deployed to FlowForce Server, you will create a server job from it.

To deploy the StyleVision transformation:

- 1. Open the AutoCalc.sps file in StyleVision.
- On the File menu, click Deploy to FlowForce.... If this option is disabled, make sure the Design tab is currently selected. When prompted to save the transformation as PXF file, leave the default settings as is, and click OK.

Deploy Trans	formation		×
Enter the host nar transformation.	me and port of a FlowForce Administratio	n Interface to d	eploy the current
Server:	127.0.0.1	✓ Port:	8082
<u>U</u> ser:	root		Use SSL
Pass <u>w</u> ord:			
Login:	<default></default>	~	
Deploy As			
Path:	/public/AutoCalc.transformation		Browse
	The path must start with a slash char	acter.	
	changes before deploying rowser to create new job		
C Open web b	Invited to display them Top	ОК	Cancel

- 3. In the **Server** and **Port** text boxes, enter the server name and port of the Web administration interface (for example, 127.0.0.1 and 8082, if the *FlowForce Web Server* service is listening on the same machine at the default port). Change these values if you have configured a different address and port, see <u>Defining the Network Settings</u>⁴⁸.
- 4. In the User and Password text boxes, enter your FlowForce Server user name and password.
- 5. Select either **Directly** from the **Login** drop-down list, or leave the **<Default>** option as is.

If Directory Service integration is enabled, enter your domain user name and password, and then select your domain name from the **Login** drop-down list. For more information, see <u>Changing the</u> <u>Directory Service Settings</u>¹⁷⁵

6. The Path text box displays the default path where the transformation will be deployed. For consistency with other examples, click Browse and change the path to /public/Examples/AutoCalc.transformation. The /public/Examples container must already exist if you followed the previous examples; otherwise, you can create it by clicking Create Container in the dialog box below.

(1) Choose Deployment Name		×
Server containers:	Existing transformations:	
Documentation Aintenance AaptorXML Sensitive public Documentation Asymptot A approx A a		
<u>Create Container</u> <u>D</u> elete Container	Delete	
Name: AutoCalc.transformation		
	OK Cancel	

7. Click **OK**, and select the **Open web browser to create new job** check box on the "Deploy Transformation" dialog box.

	sformation me and port of a FlowForce Adn	ninistration Inter	face to d	leploy the current
transformation.				
Server:	127.0.0.1	~	Port:	8082
<u>U</u> ser:	root			Use SSL
Pass <u>w</u> ord:	•••••			
Login:	Directly		~	
Deploy As				
<u>P</u> ath:	/public/Examples/AutoCalc.	transformation		Browse
	The path must start with a s	lash character.		
Save desig	n changes before deploying			
	browser to create new job			
			ОК	Cancel

8. Click **OK** to deploy the transformation.

When deployment finishes, the FlowForce Server Administration Interface opens in your web browser, and a partially prefilled job page is displayed. The transformation function itself is saved at the container path specified earlier. This concludes the deployment part.

Creating the job

After you have deployed the .sps file to FlowForce Server as described above, the browser displays a partially filled job page. The first execution step is created automatically with some prefilled parameters.

E	xecu (+)	ution Step	DS		
		Execute funct	tion /public/Examples/AutoCa	c.trar	nsformation 💌 🗗
		Parameters:	InputXml:	•	altova://packagedfile/Data.xml
			OutHtml:	<mark>.₽</mark> HTHL	•
			GenerateHtmlOutputAsMime	:	(+)
			OutRtf:	₽ RTF	•
			OutFo:	FO	(+)
			OutPdf:	₽DF	•
			OutDocx:	.	•
			Working-directory:		
	=	Assign this st	ep's result to name		as ReturnTypeDocx, ReturnTypeHtml, ReturnTypeFo, ReturnTypePdf,

You can also create the job by opening the function's page (/public/Examples/AutoCalc.transformation), and then clicking Create job.

To configure the job:

1. Change the default job name from "AutoCalc.transformaton.job" to something more descriptive, for example, "GenerateHtml". This is an optional step, but it may be necessary if the name is already used by some other job in the same container.

Create job in /public/Examples				
Job name:	GenerateHtml			
Job description:	Converts XML data to HTML.			

2. Fill in the first execution step created by default as follows:

Execute function	This field points to the StyleVision transformation function deployed earlier; leave it as is.
Parameters	The InputXmI field contains an XML file that is pre-packaged into the job (Data.xmI). For the scope of this example, you can leave this option as is. For information about changing input instances, see <u>Running Mappings and Transformations as Jobs</u> ⁵⁰⁷ .
	To declare the AutoCalc.html as output file, click the • button next to OutHtml.

	The option GenerateHtmlOutputAsMime is not set in this example. This option is typically necessary to prepare the HTML body of an e- mail message sent with FlowForce Server. For more information, see the <u>send-mime</u> function.
	The options OutRtf , OutFo , OutPdf , OutDocx declare transformation outputs in the respective formats (RTF, FO, PDF, Docx). These outputs are not used in the current example, so they can be left unchanged.
	In the Working-directory box, enter the path to a directory where FlowForce Server must save the job output. This example uses C: \FlowForceExamples\GenerateHtml as working directory.
Assign this step's result to	Enter output . This explicitly gives the name "output" to the result returned by the first execution step. We will need to refer to this result subsequently.

3. Click **new Execution step** and configure it as follows:

Execute function	Browse for the <u>/system/compute</u> ³¹⁰ function.
Expression	 Enter the following FlowForce Server expression: as-file(nth(results(output), 0)) This expression instructs FlowForce Server to do the following: Call the expression function results to get the list returned by output declared previously. Pass this list to function nth to get the first item in the list. Since the list index is zero-based, we are using 0 as second argument of function nth. Pass the value to the as-file function to declare it as a file.
Assign this step's result to	Enter html_file . This instructs FlowForce Server that the result returned by the step has the name html_file . We will need to refer to this result subsequently.

4. Click **new Execution step** and configure the step as follows:

Execute function	Browse for the <u>/system/filesystem/copy</u> ⁶¹⁰ function.
Source	Click Set to , and then select html_file.
Target	C:\FlowForceExamples\Archive\AutoCalc.html
Overwrite	Select the Overwrite check box.
Working directory	C:\FlowForceExamples\GenerateHtml

Execu •	ition Step	os		
	Execute funct	tion /public/Example	s/AutoCalc.trai	sformation
	Parameters:	InputXml:	•[altova://packagedfile/Data.xml
		OutHtml:	Ф . НТНІ	AutoCalc.html
		GenerateHtmlOutpu	ıtAsMime:	+
		OutRtf:	RTF	+
		OutFo:	₽ FO	+
		OutPdf:	₽DF	+
		OutDocx:	0 008	•
		Working-directory:		C:\FlowForceExamples\GenerateHtml
- +	Assign this st	tep's result to output		as ReturnTypeDocx, ReturnTypeHtml
	Execute funct	tion /system/comput	e	
	Parameters:	Expression: as-file	e(nth(results(a	utput), 0))
=	Assign this st	tep's result to html_fi	le	as TO
+	Execute funct	tion /system/filesyste	em/copy	
	Parameters:	Source:	{html_file}	
		Target:	C:\FlowForce	Examples\Archive\AutoCalc.html
		Overwrite:	~	
		Abort on error:	+	
		Working directory:	C:\FlowForce	Examples\GenerateHtml

At this stage, the "Execution Steps" section of the job page should look as follows:

- 5. Under "Triggers", click **new Timer**.
- 6. Next to "Run", set the timer to run **Daily** every **1** days. Next to "Start", select a date and time when the job must start, for example:

Т	riggers		
	Run	daily	✓ every 1 day(s)
	Repeat	+	
	Start:	@ 2020-10-21 ▼ ♥	14:34:00
	Expires:	+	
	Time zone:	Europe/Vienna	▼
	🗹 enabled	I	

- 9. Under "Credentials", select an existing credential record or specify a local credential. For details, see <u>Credentials</u>²²⁴.
- 10. Click Save.

Running the job

At the time and date specified in the trigger, FlowForce Server executes the StyleVision transformation job. If the job executes successfully, the **AutoCalc.html** file becomes available in the **C: \FlowForceExamples\Archive** directory. To see whether the job executed successfully, refer to the job log¹⁰⁰.

5.12 Validate a Document with RaptorXML

This example shows you how to create a job which validates an XML Schema file. This example shows probably the easiest way to validate a file, because it does not use conditional error handling and does not write the validation result to a custom log file or to the browser. The validation result will be available only in the FlowForce Server log. For a more complex validation job example, see <u>Validate XML with Error Logging</u>⁽⁴⁵¹⁾.

The validation job used in this example calls the valary function of RaptorXML Server. The valary function validates a document based on its type. It takes the file to validate as the only mandatory parameter, and it can be used to validate XML files, XML schemas, DTD schemas, and other file types. For a list of RaptorXML functions, see the RaptorXML documentation (<u>https://www.altova.com/documentation</u>).

Prerequisites

- Required licenses: FlowForce Server, RaptorXML (or RaptorXML+XBRL) Server
- The *FlowForce Web Server* and *FlowForce Server* services must be listening at the configured <u>network</u> address and port 48
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).

Demo files used

This example job validates the **address.xsd** file available in the RaptorXML Server installation folder, at the following path: **C:\Program Files\Altova\RaptorXMLServer2024\examples\address.xsd**.

On a 64-bit Windows running 32-bit RaptorXML Server, the path is C:\Program Files (x86) \Altova\RaptorXMLServer2024\examples\address.xsd, unless you installed RaptorXML Server in a different folder.

You can use any other XML schema file as well.

Creating the job

- Log in to the FlowForce Server Web administration interface and open the /public/Examples container. The public/Examples container should already exist if you followed the previous examples; otherwise, create it using the Create | Create Container command.
- 2. Click **Create Job**. Next, enter a name and, optionally, a description for the job you are creating. This example uses "ValidateSchema" as job name.
- 3. Click new Execution step.
- 4. Next to "Execute function", browse for the /RaptorXML/valany function. Note that the mandatory parameter **File** is shown as an expanded field.

Execution Ste	eps		
 Execute fur 	ction /RaptorXML/valany		▼ 🗗
Parameters	Working directory:	(+)	
	Error Format: ?	(+)	
	File: ?		
	Error Limit: ?	+	
	Info Limit: ?	•	
	Verbose: ?	•	
	Warning Limit: ?	•	
	XML User Catalogs: ?	•	
	Import Strategy: ?	•	
	Mapping Strategy: ?	•	
	xsi:schemaLocation Strategy: ?	+	

- **Note:** The **valany** function exists directly under the "RaptorXML" container and also in any container that corresponds to a specific RaptorXML release, for example, "2024". For information about differences between the two, see <u>Generic versus release-specific RaptorXML functions</u>⁶⁴³.
 - 5. In the **File** text box, enter the path to the schema file that you want to validate, for example, **C:** **Program Files\Altova\RaptorXMLServer2024\examples\address.xsd**.
 - 6. Under "Triggers", click **new Timer** and create a trigger that will run the job at a specific time in future. For details, see <u>Timer Triggers</u>²¹⁴.
 - 7. Under "Credentials", select an existing credential record or specify a local credential. For details, see <u>Credentials</u>²²⁴.
 - 8. Click Save.

Running the job

The job will run at the date and time specified in the trigger. To see whether the job executed successfully, refer to the job log¹⁶⁰. Specifically, in the Instance Log¹⁶² page, an entry like the one below indicates successful validation:

file:///C:/Program%20Files/Altova/RaptorXMLServer2021/examples/address.xsd: runtime="0ms"
result="0K" cmd="valxsd"

If the file did not validate, the job execution is considered failed (since at least one of the steps has failed), so an error is reported in the log. In this case, the logged entry displays result="Fail" along with details about the validation error.

5.13 Validate XML with Error Logging

This example shows you how to create a job which validates an XML file against a schema. If the job fails due to any reason, the error details will be written to a log file. For validation, we will use the valml-withxsd function of RaptorXML Server running under FlowForce Server management. Note that, for the error logging part, the technique illustrated in this example is not dependent on RaptorXML Server and can be applied to other job types.

Note: The RaptorXML Server functions become available in FlowForce Server after RaptorXML Server is installed.

In this example, the job will be defined as a Web service, so that you can trigger it on demand, by accessing a URL from the browser. You can also add to the job a timer (or file system) trigger, similar to how this is done in other examples. You could even add to the same job a combination of a trigger and a Web service. This way, the job will run not only as defined by the trigger rules, but also on demand, when the Web service is called.

Prerequisites

- Required licenses: FlowForce Server, RaptorXML (or RaptorXML+XBRL) Server
- The FlowForce Web Server and FlowForce Server services must be listening at the configured <u>network</u> address and port⁴³
- Your FlowForce Server user account has permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).
- The job created in this example generates a log file every time when it runs. Therefore, on the operating system where FlowForce Server runs, you must have rights to create files in some directory (this example uses the C:\FlowForceExamples\ValidateXml directory).

Demo files used

The XML file validated in this example is available in the RaptorXML Server installation folder, at the following path: C:\Program Files\Altova\RaptorXMLServer2024\examples\NanonullOrg.xml.

On a 64-bit Windows running 32-bit RaptorXML Server, the path is C:\Program Files (x86) \Altova\RaptorXMLServer2024\examples\NanonullOrg.xml, unless you installed RaptorXML Server in a different folder.

You could also use any other XML file for validation.

Creating the job

- Log in to the FlowForce Server Web administration interface and open the /public/Examples container. The public/Examples container should already exist if you followed the previous examples; otherwise, create it using the Create | Create Container command.
- 2. Click **Create Job**. Next, enter a name and, optionally, a description for the job you are creating. This example uses "ValidateXml" as job name.

Create j	ob in /public/Examples	
Job name:	ValidateXml	
Job description:	Validates an XML file. If the job fails due to any reason, the error message is writ	tten to a log file.

3. Under "Job Input Parameters", click the 🕑 button and create a new parameter of type "string as file", for example:

Job Input Pa	rameters			
Name: inputFile	Type: string as fi	le 🗸 Default: 🕇	Description: Path to the XML file to	validate.
•				

4. Under "Execution Steps", click the 🕑 button, and then select **new error/success handling step**.

Execu	ition Steps			
4	Execute with error/success	s handling - on error, retry 0 times	1.	
	٠			
	On error 🗸	/ do	1.	
	new error/success handler	r		

5. Under "Execute with error/success handling", click the 📩 button, and choose to add a new execution step, with the following settings:

Execute function	Browse for the /RaptorXML/valxml-withxsd function.			
Parameters	Next to the XML File parameter, click Set to and select the inputFile job input parameter declared earlier.			

6. Under the "On error" condition, click the 🕑 button and choose to add a new execution step, with the following settings:

Execute function	Browse for the /system/compute function.
Parameters	Set the value of Expression to:

	as-file(stdout(failed-step()))
	The parts between curly braces are two FlowForce expressions. This expression gets the output, converts it to a stream and then writes it to a file on the disk:
	 The failed-step function returns the result of the failing step. This is an abstract FlowForce type that, in order to become more useful, must be supplied as argument to the exitcode, stderr, or error-message functions, see below. The stdout function gets the standard output from the result, as a stream, assuming that there is standard output. The as-file function creates a file from the stream. The path will be specified in a subsequent step.
Assign this step's result to	Enter a value which will uniquely identify the result of this job, for example, MyResult . By doing this, you are declaring this value as a variable, so that you can use it in a subsequent step.

7. Click the 🕑 button to add a new execution step after the previous one, with the following settings:

Execute function	Browse for the /system/filesystem/copy function.
Parameters	Next to the Source parameter, click Set to and select the MyResult variable declared earlier.
	Next to the Target parameter, type the path where the log will be saved (in this example, the path is C: \FlowForceExamples\ValidateXml\error.log).
	Select the check box next to the Overwrite parameter. The log file is generated each time the job runs, so this ensures that the job does not fail when the log file already exists.
	Set the Working Directory parameter to C: \FlowForceExamples\ValidateXmI.

The "On Error" branch of the job should now look as follows:

On er	ror	✓ do		
•	Execute funct	tion /system/comput	eeee(stdout(failed-step()))	• 2
	-	ep's result to MyResu	ult as T0	• 2
-	Parameters:	Source: Target: Overwrite: Abort on error: Working directory:	{MyResult} error.log ✓ + C:\FlowForceExamples\ValidateXml	

- 8. Under "Service", select the **Make this job available via HTTP** check box, and enter **ValidateXmlService** as name of the service.
- Under "Credentials", select an existing credential record or specify a local credential. For details, see <u>Credentials</u>²²⁴.
- 10. Click Save.

Running the job

To run the job, do one of the following:

- Go to **Home**, and then click **Show all active triggers and services**. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/ValidateXmlService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the <u>Configuration page</u>⁽⁴⁸⁾, change the address accordingly.
- If you set the optional Host name field of FlowForce Server from the Setup Page 48, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>^(G).

Since this job was configured to expect a parameter as input, the browser displays a form where you can enter the path to the XML file that is to be validated.

<u>F</u> ile	<u>E</u> dit	<u>V</u> iew	Hi <u>s</u> tory	<u>B</u> ookma	arks <u>T</u> ools	<u>H</u> elp		—		×
loca	lhost:4	1646/se	rvice/Vali	dateXml	× +					
¢) →	G	۵) localhost	:4646/service/ValidateXmlService	•••	111	0	≡
		ieters ile *:							 	
S	ubmit									

Enter an XML file path in the text box (for example, C:\Program Files\Altova\RaptorXMLServer2024\examples\NanonullOrg.xml), and click Submit.

If the job executes successfully (that is, if it returns the exit code **0**), the browser displays the standard output of the job, for example:

file:///C:/Program%20Files/Altova/RaptorXMLServer/examples/NanonullOrg.xml: runtime="16ms"
result="OK"

If the job returns an exit code other than **0** (for example, due to an incorrect path, validation errors, and so on), the browser displays a "Service execution failed" message and the output is written to the **C**: **\FlowForceExamples\ValidateXml\error.log** file. In the event that the log file was not generated, check the job log⁽⁶⁰⁾ to identify the error. It may be the case, for example, that the /system/filesystem/copy function has failed because you have no permission to write to the target path.

5.14 Run XSLT with RaptorXML

This example shows you how to run an XSLT transformation with RaptorXML Server (or RaptorXML+XBRL Server) running under FlowForce Server management. The job will call the **xslt** function of RaptorXML Server. When you configure the job from the FlowForce Server configuration page, there are two ways to supply the parameters to the **xslt** function:

- 1. By typing key-value pairs (parameter name and value) in text boxes.
- 2. By entering a FlowForce Server expression.

Both ways are presented in more detail below.

Prerequisites

- Required licenses: FlowForce Server, RaptorXML (or RaptorXML+XBRL) Server
- The FlowForce Web Server and FlowForce Server services must be listening at the configured <u>network</u> address and port⁴³
- Your FlowForce Server user account has permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).
- The job created in this example runs an XSLT stylesheet that processes an input XML file. Both files
 must exist in some directory on the operation system where FlowForce Server runs, and you must
 have rights to read and write files in this directory. This example uses the C:
 \FlowForceExamples\RunXslt directory.

Demo files

The job illustrated below will run an XSLT stylesheet called **transformation.xslt** which takes as input a file called **books.xml**, and two required parameters, "year" and "genre". The exact content of the files is shown in the code listings below. To use these files in the job, save both code listings with the indicated file names to the C:\FlowForceExamples\RunXslt directory.

The XSLT stylesheet looks as follows:

```
<?xml version="1.0" encoding="UTF-8"?>
<xsl:stylesheet version="2.0" xmlns:xsl="http://www.w3.org/1999/XSL/Transform"</pre>
xmlns:xs="http://www.w3.org/2001/XMLSchema" xmlns:fn="http://www.w3.org/2005/xpath-
functions" exclude-result-prefixes="xs fn">
   <xsl:output method="xml" encoding="UTF-8" byte-order-mark="no" indent="yes"/>
   <xsl:param name="year" as="xs:string" required="yes"/>
   <xsl:param name="genre" as="xs:string" required="yes"/>
   <xsl:template match="/">
      <library>
         <xsl:attribute name="xsi:noNamespaceSchemaLocation"</pre>
namespace="http://www.w3.org/2001/XMLSchema-instance" select="'library.xsd'"/>
         <last_updated>
            <xsl:sequence select="xs:string(fn:current-dateTime())"/>
         </last_updated>
         <xsl:for-each select="(./books/book)[(fn:string(year) &gt; $year)]">
            <publication>
               <xsl:for-each select="@id">
```

```
<id>
                     <xsl:sequence select="fn:string(.)"/>
                  </id>
               </xsl:for-each>
               <author>
                  <xsl:sequence select="fn:string(author)"/>
               </author>
               <title>
                  <xsl:sequence select="fn:string(title)"/>
               </title>
               <genre>
                  <xsl:sequence select="$genre"/>
               </genre>
               <publish_year>
                  <xsl:sequence select="xs:string(xs:integer(fn:string(year)))"/>
               </publish year>
            </publication>
         </xsl:for-each>
      </library>
   </xsl:template>
</xsl:stylesheet>
```

transformation.xslt

The input XML file looks as follows:

```
<?xml version="1.0" encoding="UTF-8"?>
<books xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:noNamespaceSchemaLocation="books.xsd">
   <book id="1">
      <author>Mark Twain</author>
      <title>The Adventures of Tom Sawyer</title>
      <category>Fiction</category>
      <year>1876</year>
   </book>
   <book id="2">
      <author>Franz Kafka</author>
      <title>The Metamorphosis</title>
      <category>Fiction</category>
      <year>1912</year>
   </book>
   <book id="3">
      <author>Herman Melville</author>
      <title>Moby Dick</title>
      <category>Fiction</category>
      <year>1851</year>
   </book>
   <book id="4">
      <author>Miguel de Cervantes</author>
      <title>Don Quixote</title>
      <category>Fiction</category>
```

```
<year>1605</year>
</book>
</books>
```

books.xml

Creating the job

You can create a FlowForce Server jobs to run such an XSLT transformation as follows:

- Log in to the FlowForce Server Web administration interface and open the /public/Examples container. The public/Examples container should already exist if you followed the previous examples; otherwise, create it using the Create | Create Container command.
- 2. Click **Create Job**. Next, enter a name and, optionally, a description for the job you are creating. This example uses "RunXslt" as job name.
- 3. Click new Execution step.
- 4. Next to "Execute function", browse for the /RaptorXML/xslt function.

E	xecı	ution Step	DS		
	4	Execute funct	tion /RaptorXML/xslt		▼ 🗗
		Parameters:	Working directory:	(+)	
			Error Format: ?	•	
			XSLT File: ?		
			Disable Chart Extension: ?	•	

- **Note:** The **xslt** function exists directly under the "RaptorXML" container and also in any container that corresponds to a specific RaptorXML release, for example, "2024". For information about differences between the two, see <u>Generic versus release-specific RaptorXML functions</u>⁵⁴³.
 - 5. Set the **Working directory** parameter to **C:\FlowForceExamples\RunXslt**.
 - 6. Set the **XSLT File** parameter to **transformation.xslt**. This file must exist in the working directory.
 - 7. Set the **XSLT Input** parameter to **books.xml**. This file must also exist in the working directory.
 - 8. Set the Parameters parameter as follows:

a. Click the button next to **Parameters**. This expands a sub-section within the page, where you can add each parameter name and value individually.

Parameters: ?	•
Enable streaming serialization: ?	+

b. Click the button for each new parameter that you need to add. To run the XSLT in this example, you will need to enter the parameters as follows:

1	5						as sequence of (string, string) (optional)	Set to 🕨 🖉	2 💼
		year	Set to ▶	'1900'	Set to ▶	1	T)		
	2	genre	Set to ▶	'Fiction'	Set to ▶	1			
e)								

The XSLT parameters are supplied to the job as key-value pairs. Notice the parameter name and value are entered in separate boxes. Also, the parameter value is enclosed within quotes.

- 9. Under "Service", select the Make this job available via HTTP check box, and enter RunXsltService as name of the service.
- 10. Under "Credentials", select an existing credential record or specify a local credential. For details, see Credentials²²⁴.
- 11. Click Save.

This concludes the job configuration part.

Supplying XSLT parameters as expression

In the job configuration above, you have supplied the parameter to the **xslt** function using text boxes. Note that there is a second way to do this, by entering a FlowForce Server expression in the **Parameters** text box, for example:

Named Template Entry Point: ?	•
Primary Output: ?	•
Parameters: ?	list(("year","'1900'"),("genre","'Fiction'"))
Enable streaming serialization: ?	+

To use this second approach, click Set to Parameters, and then click **Expression**. Make sure that you type the expression very carefully in order to avoid parsing errors. The expression calls the <u>list</u> contexpression function and builds a list of two key-value pairs. In each key-value pair, the key is the parameter name and the value is the parameter value. Importantly, the parameter values are again enclosed within single quotes.

To switch back to the text box layout, click set to > next to Parameters, and then click <Value>.

Running the job

To run the job, do one of the following:

- Go to Home, and then click Show all active triggers and services. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/RunXsltService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the configuration page (43), change the address accordingly.

• If you set the optional **Host name** field of FlowForce Server from the <u>Setup Page</u>⁴⁸, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>^[39].

If the job executes successfully, the browser displays the output of the job, for example:

<u>F</u> ile	<u>E</u> dit	<u>V</u> iew	Hi <u>s</u> tory	<u>B</u> ookmarks	<u>T</u> ools	<u>H</u> elp			_			×
loc	alhost:	4646/se	ervice/Rur	nXsltServii 🗙	+							
¢) →	G	۵	🛡 🗋 Io	calhos	t:4646/service/RunXsltService	Ē	•••	lii/	∎	0	III
<1 xs <br re	ibrar i:noN <las <puk < < < < libra sult=</puk </las 	y xm [ames] t_up lica (id>2 auth (titl) (genr (publ) blic (publ) (blic) "OK"	<pre>lns:xs: paceSch dated>2 tion> c/id> or>Fran e>The h e>Fict: ish_yes ation> ile://, xslt.n</pre>	hemaLocat: 2020-10-22 nz Kafka <br Metamorpho ionar>1912 <td>/www.v ion=": 2T17:: /autho psis</td> <th><pre>w3.org/2001/XMLSchema-ir library.xsd"> 39:13+02:00or> /title> sh_year> xamples/RunXslt/books.xn les="file:///C:/FlowFord</pre></th> <th>ed> nl: r</th> <th>runtin</th> <th></th> <th></th> <th></th> <th></th>	/www.v ion=": 2T17:: /autho psis	<pre>w3.org/2001/XMLSchema-ir library.xsd"> 39:13+02:00or> /title> sh_year> xamples/RunXslt/books.xn les="file:///C:/FlowFord</pre>	ed> nl: r	runtin				

If the job fails, the browser displays a "Service execution failed" message. In this case, check the FlowForce Server job log⁽¹⁶⁾ to identify the error.

5.15 Generate PDFs from XML Files

This example illustrates how to create a FlowForce Server job which takes as input multiple XML files and returns as output multiple PDF files. The FlowForce Server job will invoke both MapForce Server (to generate the XML output from multiple source XML files) and StyleVision Server (to convert the XML output to PDF).

This example requires a basic understanding of how MapForce mappings and StyleVision transformations work. If you are completely new to StyleVision and MapForce, it is recommended to read first the "Tutorials" chapters of MapForce and StyleVision documentation, respectively:

- Quick Start Tutorial (MapForce)
- Quick Start Tutorial (StyleVision)

Prerequisites

- Required licenses:
 - **MapForce Enterprise** or **Professional** edition. This tool enables you to design a mapping transformation (.mfd file) that converts (in this example) XML files from one schema to another.
 - **MapForce Server** or **MapForce Server Advanced Edition**. This tool enables you to run the mapping on a server, as a job.
 - **StyleVision Enterprise** or **Professional** edition. This tool enables you to design a stylesheet (.sps file) that converts an input XML file to a PDF file.
 - **StyleVision Server**. This tool enables you to run the transformation on a server, as a job.
 - **FlowForce Server**. This tool provides the means to run the transformations above as a scheduled or on demand job, change inputs if necessary, and monitor execution.
- The FlowForce Web Server and FlowForce Server services must be listening at the configured <u>network</u> address and port⁴³
- Your FlowForce Server user account has permissions to one of the containers (by default, the **/public** container used in this example is accessible to any authenticated user).
- The job created in this example generates multiple files on the disk. Therefore, on the operating system where FlowForce Server runs, you must have rights to create files in some directory. This example uses the directory C:\FlowForceExamples\GeneratePdfs.

Demo files used

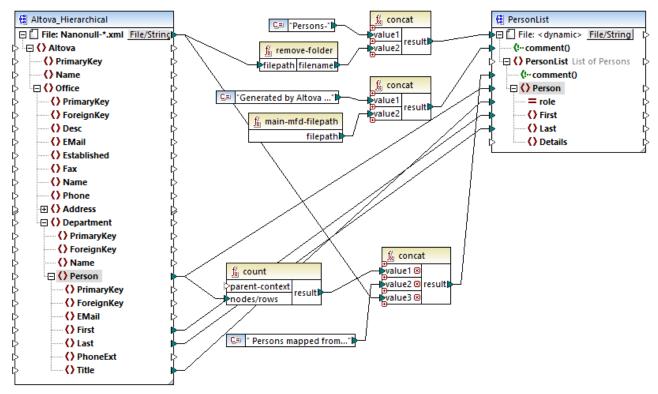
This example makes use of the following sample files, available at the following path:

<Documents>\Altova\MapForce2024\MapForceExamples.

- MultipleInputToMultipleOutputFiles.mfd (the MapForce mapping file)
- **PersonListWithGrouping.sps** (the StyleVision transformation file)
- Nanonull-Branch.xml, Nanonull-HQ.xml (the input XML files)

What the MapForce mapping does

As illustrated below, the mapping consists of a source component (**Altova_Hierarchical**), a target one (**PersonList**), and various intermediary MapForce built-in functions used to build miscellaneous strings to be written to the output.



MultipleInputToMultipleOutputFiles.mfd

The mapping takes as input any XML file that begins with "Nanonull-", from the directory **Documents>\Altova\MapForce2024\MapForceExamples**. This is defined in the source MapForce component settings (in MapForce, right-click the header of the **Altova_Hierarchical** component illustrated below, and select **Properties** from the context menu). Notice that "Input File" is set to **Nanonull-*.xml**, where the asterisk is a wildcard. Literally, the input is any file which begins with "Nanonull-" and has the .xml extension.

🥙 Component Settings		×
Component name: Altova_Hierarchical		
Schema <u>F</u> ile		
Altova_Hierarchical.xsd	Bro <u>w</u> se	Edi <u>t</u>
Input XML File		
Nanonull-*.xml	Browse	<u>E</u> dit

The target component, **PersonList**, is configured to generate file names dynamically based on the file name of the source XML file. This is defined by right-clicking the **File/String** button at the top of the component, and then selecting **Use Dynamic File Names Supplied by Mapping** menu option. The connection to the "File <dynamic>" node means that a new file will be created for every value in the source. The **remove-folder**

function is meant to get only the file name (without the folder) from the source path. This is then passed as value to the top **concat** function, which builds a string like *Persons-Source filename>*.

The second **concat** function builds a string like *Generated by Altova…* followed by the complete path to the mapping file. The result is written as a comment in the target XML file.

The third **concat** function uses the output of the **count** function to build a string that indicates how many person records have been mapped from the source. Again, the result is written as a comment in the target XML file.

Finally, the connection to the target **Person** node copies people data from the source to the target. An individual connection exists for each child element of **Person** that must be mapped.

In addition to this, the target component is configured to convert the generated output to PDF, for each XML generated file. Right-click the header of the target component, select **Properties**, and notice that the **StyleVision Power StyleSheet file** text box specifies a relative path to a StyleVision .sps stylesheet. The latter performs the actual conversion of XML to PDF (further discussed below).

PersonListWithGrouping.sps	Browse	Edit
Enable input processing optimizations base	ed on min/maxOccurs	
Enable input processing optimizations base Save all file paths relative to MFD file	ed on min/maxOccurs	

To preview the output of this mapping directly in MapForce, click the **Output** tab available under the mapping pane. To preview the PDF result of the StyleVision transformation, click the **PDF** tab. You will notice that multiple XML's (or PDFs, respectively) are generated in the Output pane, for example:

•	Preview 1 of 2 C:\Users\ \Documents\Altova\MapForce2017\MapForceExamples\Persons-Nanonull-Branch.xml
1 2 3 4 5 9 13 17	xml version="1.0" encoding="UTF-8"?
2	Generated by Altova MapForce (http://www.altova.com/mapforce) using C:\Users\ \Documents\Altova\MapForce2017</th
3	<personlist xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:nonamespaceschemalocation="PersonList.xsd"></personlist>
4	6 Persons mapped from input file C:\Users\ \Documents\Altova\MapForce2017\MapForceExamples\Nanonull-Branc</p
5	Person role="Office Manager">
9	Person role="Accounts Receivable">
13	Person role="PR & Marketing Manager US">
17	Person role="IT Manager">
1 21	Person role="Support Engineer">
25	Person role="Support Engineer">
29	L
30	

At this stage, it is recommended to save one of the two output XML files to the disk (since, by default, MapForce generates temporary files). The file will act as a sample (working XML) if you would like to open and test the StyleVision power stylesheet in StyleVision (see next section). To save an output file, first click the **Output** tab, and then, on the **Output** menu, click **Save Output File**.

What the StyleVision transformation does

Run StyleVision and open the **PersonListWithGrouping.sps** transformation file. Recall that this file is in the same directory as the MapForce mapping discussed above, and it is referenced by the target MapForce component.

Initial Document Section	Edit Properties	Add Header/Footer						
[⊒\$XML>								
<u>Sh2</u> List of Employees <u>Sh2</u>								
Sp This file contains all employees grouped according their role in the company.								
▼								
								
Role		First Name	Last Name					
Role			Last Name Olast Olast					
	O PersonList	OFirst (content)	OLast (content)					

PersonListWithGrouping.sps

The StyleVision .sps stylesheet illustrated above uses a single XML as source and creates a PDF document from it. The PDF document consists of a heading ("h2"), an introductory paragraph, a table populated dynamically, and an ending paragraph. The heading and the introductory paragraph contain static text, while the table and the ending paragraph are populated from the nodes of the source XML file, as indicated by the wrapping tags.

To preview this transformation directly in StyleVision, follow the steps below:

1. In the **Design Overview** pane, next to **Working XML**, click ^O.

Design Overview		– 4		
∇ Sources				
🔒 \$XML (main)		0		
Schema	PersonLi	0		
Working XML		•		
Template XML		ra di	Edit File in XMLS	ру
XML Signature	Disabled			
add new Source		C 🚊	Assign Working 3	XML File
∇ Modules		~	Insector Workin	WALL File
add new Module		$ \square $	Jnassign Workir	IG XIVIL FILE
∇ CSS Files	∇ CSS Files			
add new CSS F	ile			

- 2. Select **Assign Working XML File** and browse for the XML output file saved previously from MapForce (see previous section).
- 3. Click the **PDF** tab.

Importantly, the .sps stylesheet is agnostic with the respect to the actual name or origin of the source XML file; it simply processes the XML file provided as input (as long as it conforms to the specified XML schema), and creates a PDF out of it. In order to automate this stylesheet so that it generates multiple PDF files, it will need to be deployed to FlowForce Server, as shown further below.

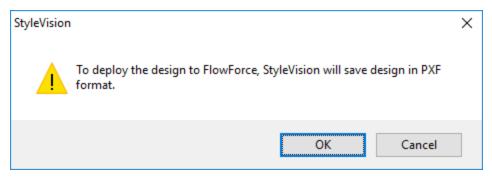
Deploy the files to FlowForce Server

So far, you have become familiar with the purpose of both the MapForce mapping and the StyleVision transformation used in this example. For more information about designing MapForce mappings and StyleVision stylesheets, refer to the documentation of these products (<u>https://www.altova.com/documentation.html</u>).

To make automation possible, both files must now be deployed to FlowForce Server. As specified in the "Prerequisites" section above, FlowForce Server must be licensed and running, and both MapForce Server and StyleVision Server must be licensed and running under FlowForce Server management. On Windows, you can use the <u>verifylicense</u> command of each server product to check the status of its license. On other operating systems, the job execution will fail with an error message if the license is not found or valid.

To deploy the StyleVision stylesheet to FlowForce Server:

- 1. On the **File** menu, click **Deploy to FlowForce**. (If this command is grayed out, switch to the **Design** tab first.)
- 2. When prompted that the design file will be saved as PXF (Portable XML Form) format, click OK.



3. When prompted to select the desired files to be included in the deployed package, leave the default settings as is. Although only PDF is generated in this example, including other outputs will save you time later if you change your mind and want to generate additional formats like HTML and RTF.

esign-time files Additional files	
mage files and other files whose path and file name are known to StyleVision at design utomatically. Select below which files to embed in the PXF file.	time can be embedded in the PXF file
Global configuration	
Embed the SPS file	
Embed images	
Embed CSS files	
Embed imported XSLT files	
Embed SPS modules	
Embed Authentic Custom Buttons	
Schema source \$XML (main)	
Embed the schema file(s)	
Embed the working XML file	
Embed the template XML file	L
Generate and store XSLT files so XMLSpy and Authentic Desktop can create	
<u> H</u> IML	
<u> <u>R</u>TF</u>	
<u> ∠</u> <u>P</u> DF	
<u>₩</u> ord 2007+	

4. When prompted, fill in the connection details to FlowForce Web Server. For simplicity, in the image below, the transformation is deployed to the local machine on port 8082, through plain HTTP. It is also possible to specify a remote address and deploy the files through an SSL-encrypted connection, provided that FlowForce Web Server has been configured to accept such connections, see <u>Defining the Network Settings</u>⁴⁸. The user and password values are illustrated below for the root FlowForce

account; however, any other FlowForce user account may also be used, provided that it has permissions to write data to the specified path. In this example, the **Open browser to create new job** check box has been deliberately left unchecked, because creating and configuring the job will be a separate step discussed further below.

5. For consistency with other examples, it is recommended to use the target path /public/Examples/PersonListWithGrouping.transformation.

🔕 Deploy Transfo	prmation	×					
Enter the host name transformation.	e and port of a FlowForce Administration Interface to deploy the current						
Server:	127.0.0.1 ∨ Port: 8082						
<u>U</u> ser:	root Use SSL						
Pass <u>w</u> ord:	•••••						
Login:	Directly \checkmark						
Deploy As							
Path:	/public/Examples/PersonListWithGrouping.transformation						
	The path must start with a slash character.						
Save design changes before deploying							
	OK Cancel						

To deploy the MapForce mapping to FlowForce Server:

 On the File menu, click Deploy to FlowForce Server. Filling in the connection details illustrated below works the same way as discussed above for StyleVision. Again, for consistency with other examples, it is recommended to use the target path /public/Examples/MultipleInputToMultipleOutputFiles.mapping.

😢 Deploy Mapping 🛛 🕹								
Enter the host name and port of a FlowForce Administration Interface to deploy the current mapping.								
Server:	localhost V Port: 8082							
<u>U</u> ser:	root Use SSL							
Pass <u>w</u> ord:	•••••							
Login:	Directly ~							
Global Resources	on the Server							
Use <u>R</u> esource	25							
Resource Path:								
	The path must start with a slash character,							
Deploy As								
Path:	/public/Examples/MultipleInputToMultipleOutputFiles.mapping							
	The path must start with a slash character.							
Save mapping	g before deploying							
	owser to create new job							
	OK Cancel							

After the files were successfully deployed, the corresponding entries will appear in the specified FlowForce container (in this case, "/public/Examples") when you log on to FlowForce Server:

C / O C public O C Examples					
Name	Type 🗢				
AutoCalc.transformation	StyleVision transformation				
CompletePO.mapping MapForce mapp					
MultipleInputToMultipleOutputFiles.mapping	MapForce mapping				
PersonListWithGrouping.transformation	StyleVision transformation				

Note that the entries above are not jobs yet; they are now FlowForce functions from which actual jobs have yet to be created, as shown below.

Create and configure the FlowForce job

Now that the MapForce mapping and the StyleVision transformation have been deployed to FlowForce Server, they can be used to create the required job, as follows:

1. Navigate to the FlowForce /public/Examples container and click the function MultipleInputToMultipleOutputFiles.mapping deployed previously. Notice that the source

component of the MapForce mapping discussed at the very beginning of this example has now become an input parameter to the FlowForce function. Also, it has a default value which is the path to the instance XML files processed by the mapping. This value can be overridden later if necessary. The "Working-directory" parameter was added automatically by FlowForce; its role will be clarified in the next steps.

Function MultipleInputToM	ultipleOutputFiles.mapping in /public/Ex	amples
Function Input Parameters		
Name: Altova_Hierarchical 🔮 Type: string Def	ault: C:/Users, //Documents/Altova/MapForce2021/MapForceExamples/Nanonull-*.xml	
Name: Working-directory Type: string as directory Def	ault	
The function will be executed with 'MapForce' version '2021'.		
Create Job		

- 2. Click Create Job.
- 3. Enter a name and optionally a description for the job you are creating.
- 4. Configure the "Execution Steps" part of the job as shown below.

E		tion S	Steps						
	+	Execute function /public/Examples/MultipleInputToMultipleOutputFiles.mapping							
		Parame		_Hierarchical: 😫					
			Worki	ng-directory:	C:\FlowForce	C:\FlowForceExamples\GeneratePdfs			
	=	Assign t	this step's res	ult to output		ð	as PersonList		
	4	For eac	h item		in sequence	resu	llts(output)		
		•							
			Execute funct	tion /system/con	npute				
			Parameters:	Expression: a:	s-file(item)				
			Assign this st	ep's result to file	2		as T0		
		+	5						
		1	Execute funct	tion /public/Exam	nples/PersonLis	twit	thGrouping.transformation		
			Parameters:	InputXml:		•[{file}		
				OutHtml:		. С нтні	+		
				GenerateHtmlO	utputAsMime:		+		
				OutRtf:		₽ RTF	(+)		
				OutFo:		₽ F0	•		
				OutPdf:		₽DF	{filename(file)}.pdf		
				OutDocx:		0 0122	+		
				Working-directo	ory:		C:\FlowForceExamples\GeneratePdfs		

5. Under "Service", select the "Make this job available via HTTP..." check box and enter the name of the Web service that will trigger the job on demand, for example "GeneratePdfsService". If you prefer to run the job as a scheduled job, or as a file system trigger, set the appropriate triggers (see <u>Managing Triggers</u>²¹³).



6. Under "Credential", enter the username and password of the operating system user account (the job will be executed as this user). Be careful not to confuse this password with the password of the FlowForce Web administration interface (see also <u>Credentials</u>⁽²²⁴⁾).

С	redential			
	Run job using credential:	Select existing credential:		
		Define local credential:	User name:	altova
			Password:	Change password

7. Click Save.

To understand how the job actually works, let's have a closer look at the "Execution Steps" section of the job. The first execution step calls the mapping deployed previously. It looks for any XML file that begins with "Nanonull-" in the working directory. In this example, the working directory is **C: \FlowForceExamples\GeneratePdfs**.

The output returned by the first execution step represents the data returned by the mapping. It has been explicitly named output, in order to make it possible to refer to it in a subsequent step.

The second step of the job is a "for-each" step. Notice how the "for-each" step uses a FlowForce expression **results(output)** to get access to the data returned by the first step (that is, the output returned by the mapping). Specifically, the expression calls the function **results()** which takes as argument the output returned by the previous step, see also <u>Step Result Functions</u>⁽²⁰⁾. For an introduction to FlowForce expressions, see <u>FlowForce Expressions</u>⁽²³⁾.

The "for-each" step consists of two smaller execution steps:

- The first step calls the <u>/system/compute</u>⁽³¹⁰⁾ built-in function to convert the mapping output into an actual file (generically named file). Importantly, the output of the <u>results(output)</u> expression is a stream, not a file. If the mapping returns multiple outputs (as in this case), the mapping output represents a sequence of streams. For this reason, a FlowForce expression function (as-file) is used to convert the current stream (the one that is being iterated) into an actual file.
- 2. The second step calls, for each stream that is being iterated, the StyleVision transformation deployed previously. Namely, with each iteration, StyleVision Server is called, an XML file is supplied as input, and a PDF file is returned as output. The FlowForce expression {filename(file)}.pdf creates the actual PDF file name on the disk. This operation takes place in the working directory specified by the "Working-directory" parameter.
- **Note:** In this example, the same working directory is used by both steps—the one which executes the mapping and the one which runs the StyleVision transformation. In some cases, it may be necessary to specify separate working directories, in order to avoid file name collision or job execution errors.

Running the job

To prepare the input data for the job, copy the Nanonull-Branch.xml and Nanonull-HQ.xml from <Documents>\Altova\MapForce2024\MapForceExamples to the working directory (C: \FlowForceExamples\GeneratePdfs). This way, the first step of the job gets some input XML files to read data from when the job runs.

To run the job, do one of the following:

- Go to **Home**, and then click **Show all active triggers and services**. Next, click the job's URL displayed in the "Info" column.
- Enter http://127.0.0.1:4646/service/GeneratePdfsService in the browser's address bar. Note that this URL works only if the *FlowForce Server* service listens at the default host address and port name. If you have defined other host and port settings in the <u>Configuration page</u>⁽⁴⁸⁾, change the address accordingly.
- If you set the optional **Host name** field of FlowForce Server from the <u>Setup Page</u>⁴⁸, you can execute

the web service call directly from the job configuration page, by clicking the button adjacent to the **Make this job available via HTTP** check box. The button is not displayed otherwise.

If prompted for credentials when accessing the Web service, supply the same credentials you use to log on to FlowForce Server.

Supplying your FlowForce Server user credentials for HTTP authentication is only for testing purposes. For production, it is recommended that you create a new FlowForce user, grant the **Service - Use** permission to this user on the container where the job is, and then access the Web service with the corresponding user account. To disable HTTP authentication and make the Web service public, grant the **Service - Use** permission to the user **Anonymous**, see <u>How Permissions Work</u>⁽⁶⁾.

On successful job execution, the PDF files generated by the job will be available in the working directory **C**: **\FlowForceExamples\GeneratePdfs**. The browser displays "Cannot output the job" even in case of successful execution (this is expected, since the job produces PDF files which cannot be output to the browser). If the job fails to execute for any reason, the browser will display a "Service execution failed" message. In this case, check the <u>error log</u>⁽¹⁶⁰⁾ of the job. To troubleshoot issues, you may need to verify again all the prerequisites listed at the top of this page.

6 Command Line

The FlowForce solution consists of two services: FlowForce Server and FlowForce Web Server. For each of these services, an executable is available that supports administrative commands that can be run at the command line. You can find both executables at the following path:

Linux	/opt/Altova/FlowForceServer2024/bin/	
macOS	/usr/local/Altova/FlowForceServer2024/bin/	
Windows	<programfilesfolder>\Altova\FlowForceServer\bin\</programfilesfolder>	

The executable names are as follows:

Linux	flowforceserver flowforcewebserver
macOS	flowforceserver flowforcewebserver
Windows	FlowForceServer.exe FlowForceWebServer.exe

Available commands

The command line interface (CLI) can be used for administration purposes (such as licensing, troubleshooting, and internal database backup). The commands supported by the CLI are listed below. The abbreviations *FFS* and *FFW* in the table below stand for FlowForce Server and FlowForce Web Server, respectively.

Note that before using some of the commands, you must shut down the FlowForce Server and FlowForce Web Server services (see details below).

Command	FFS	FFW	Services must be shut down	Description
<u>help</u> 477	Yes	Yes		Displays help for the command supplied as argument.
assignlicense 478	Yes			This command is applicable to Windows platforms only. It can be used to upload and assign a license file to FlowForce Server.
compactdb 479	Yes		Yes	Reduces the size of FlowForce .db files if they contain deleted records.
createdb 480	Yes		Yes	Creates a new FlowForce database.
debug ⁴⁸¹	Yes	Yes	Yes	Starts the application in debug mode.

		1		1
exportresourcestrings 482	Yes	Yes		Exports all application resource strings to an XML file
foreground ⁴⁸³	Yes	Yes	Yes	Starts the application in foreground mode.
initdb ⁴⁸⁴	Yes		Yes	Creates or updates the FlowForce database.
install ⁴⁸⁵	Yes	Yes		Installs the application as a Windows service.
licenseserver ⁴⁸⁶	Yes			Registers FlowForce Server with the Altova LicenseServer on the local network.
migratedb ⁴⁸⁷	Yes		Yes	Migrates FlowForce Server data from a previous version to the latest version.
repair ⁴⁸⁸	Yes		Yes	Starts the application in repair mode.
resetpassword ⁴⁸⁹	Yes			Resets the password of the ^l root user to the default value, and grants to the ^l root user all privileges.
setdeflang sdl 490	Yes	Yes		Sets the default language.
start 491	Yes	Yes		Starts the application as a service.
uninstall 492	Yes	Yes		Uninstalls the application as a Windows service.
upgradedb ⁴⁹³	Yes		Yes	Upgrades the FlowForce Server database to the latest version.
verifylicense ⁴⁹⁴	Yes			This command is applicable to Windows platforms only. It can be used to verify whether FlowForce Server is licensed, and, optionally, whether a given license key is already assigned to FlowForce Server.

Conventions

By convention, this documentation omits the full path of the executable when describing a given command, and uses **flowforceserver** instead of the executable name, for example:

flowforceserver help

Where **flowforceserver** is the path or name of the executable. Note that, if you use an absolute path, you will be able to run commands regardless of the current directory that your command prompt window (terminal) is in. However, if you would like to call the executable just by typing its name, make sure to do one of the following first:

- Change the terminal's current directory to the FlowForce Server installation directory
- Add the directory where the executable is to the PATH environment variable.

Both of these scenarios are described in more detail below.

Tips and tricks

If you are new to command line, be aware of the following tips and tricks.

- To find out the current directory where you command line window is, enter pwd on Linux and macOS. On Windows, enter echo %CD%.
- Make use of the **Tab** key to quickly enter various file or directory paths without having to type them in full. For example, if you type cd c:\prog at the command line, and then press **Tab**, you will get C:
 \Program Files automatically pre-filled (or perhaps some other directory under C:\ whose name begins with "Prog").
- When entering paths that contain white space, such as C:\Program Files on Windows, enclose them within quotes.
- If you see a message similar to "This command is not recognized as an internal or external command, operable program or batch file", you have most likely mistyped a path or command.
- On Linux, make sure that you use the correct case for file or directory names. For example, typing a path such as home/nikita/downloads will return an error if the directory name is actually home/nikita/downloads will return an error if the directory name is actually home/nikita/downloads will return an error if the directory name is actually home/nikita/downloads will return an error if the directory name is actually home/nikita/downloads will return an error if the directory name is actually home/nikita/downloads.
- When typing a path on Linux or macOS, use forward slashes, as opposed to back slashes on Windows.

How to run a command

- 1. Open a command prompt window.
 - a. To open a command prompt on Windows, press the **Windows** key and then start typing **cmd**. Click the **Command Prompt** suggestion that appears.
 - b. To open a terminal on Mac, click the **Finder** icon, and then select **Go > Utilities** from the menu. Double-click the **Terminal** icon in the Utilities window.
 - c. If you run Linux from a graphical user interface, locate and run the **Terminal** command as applicable to your Linux distribution. If you run Linux from a command line interface, ignore this step.
- 2. Enter the full path to the executable, followed by the command you want to run. For example, the command below provides help at the command line.

Linux	/opt/Altova/FlowForceServer2024/bin/flowforceserver help
macOS	/usr/local/Altova/FlowForceServer2024/bin/flowforceserver help
Windows	C:\Program Files (x86)\Altova\FlowForceServer2024\bin\FlowForceServer.exe help

In the example above, the command help was run without any options or arguments. Other commands may have arguments and options, and those arguments and options could be mandatory or optional. Check the reference section for details about each command.

Calling FlowForce Server in the installation directory

To call the executable without having to type the full path, change the current directory to the directory where the FlowForce Server executable was installed, for example:

Linux	cd /opt/Altova/FlowForceServer2024/bin			
macOS	cd /usr/local/Altova/FlowForceServer2024/bin			
Windows	cd C:\Program Files (x86)\Altova\FlowForceServer2024\bin			

You can now run any command by typing just the executable name, for example:

Linux	./flowforceserver help	
macOS	./flowforceserver help	
Windows	FlowForceServer.exe help	

Note: On Linux and macOS systems, the prefix ./ indicates that the executable is in the current directory.

Calling FlowForce Server from any directory

To call the executable from any directory, refer to it using the absolute path. Alternatively, if you want to call the program by typing just the executable name, you can edit the PATH environment variable of your operating system so that it includes the full path to the FlowForce Server installation directory. For ways to change the PATH environment variable, refer to the documentation of your operating system.

Note: After changing the PATH environment variable, you may need to close the terminal window and open a new one, in order for the changes to take effect.

6.1 help

Purpose

Provides help information about the command supplied as an argument.

Syntax

FlowForceServer help <command>

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Arguments

The help command takes a single argument: the name of the command for which help is required. It displays the correct syntax of the command and other information relevant to the correct execution of the command.

Using --help as option for other commands

Help information about a command is also available by using the --help option with that command. For example, using the --help option with the createdb command, as follows:

FlowForceServer createdb --help

has the same result as:

FlowForceServer help createdb

6.2 assignlicense

Purpose

This command can be used to upload and assign a license file to FlowForce Server.

Syntax

FlowForceServer assignlicense [options] FILE

Arguments

FILE	Specifies the path of the license file to be uploaded.
------	--

Options

t,test-only=true false	When set to true, the license is uploaded and validated.
	When set to false, the license is uploaded, validated, and assigned as well.
	If this option is not specified, the default value is $true$.

6.3 compactdb

Purpose

Reduces the size of FlowForce .db files if they contain deleted records. This command is particularly useful after running the <u>archive-log</u> or <u>truncate-log</u> system maintenance functions.

You can also compact the database files through the <u>FlowForce Server Setup Page</u>⁴⁶.

Before compacting the .ab files, you must stop the FlowForce Server and FlowForce Web Server services.

Syntax

FlowForceServer compactdb [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

datadir=VALUE	VALUE is the path of the instance-data directory ¹⁹
	which contains the .db files to be compacted. If this
	option is not specified, the /data directory will be used by default.
	by deladit.

6.4 createdb

Purpose

Creates a new database. If the database already exists, the command will fail.

Syntax

FlowForceServer createdb [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

-- VALUE is the path of the instance-data directory ⁽¹⁹⁾. datadir=VA LUE

6.5 debug

Purpose

Not for general use. This command starts FlowForce Server in debug mode (that is, not as a service). To stop this mode, press CTRL+C.

Syntax

FlowForceServer debug [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

-- VALUE is the path of the instance-data directory.⁽¹⁹⁾. LUE

6.6 exportresourcestrings

Purpose

Outputs an XML file containing the resource strings of FlowForce Server. It takes two arguments: (i) the language of the resource strings in the output XML file, and (ii) the path and name of the output XML file. Valid export languages (with their language codes in parentheses) are: English (en), German, (de), Spanish (es), and Japanese (ja).

Syntax

FlowForceServer exportresourcestrings Language XMLOutput

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Arguments

Language	Specifies the language of resource strings in the exported XML file. Allowed languages are: en, de, es, ja
XMLOutput	Specifies the location and name of the exported XML file.

Example

This command creates a file called Strings.xml at c:\ that contains all the resource strings of the FlowForce Server application in English.

FlowForceServer exportresourcestrings en c:\Strings.xml

6.7 foreground

Purpose

Not for general use. This command starts Altova FlowForce Server in the foreground. It is used internally by the startup scripts for Linux.

Syntax

FlowForceServer foreground [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

-- VALUE is the path of the instance-data directory.⁽¹⁹⁾. LUE

6.8 initdb

Purpose

Creates a new database or updates an existing one to the latest version.

Syntax

FlowForceServer initdb [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

-- VALUE is the path of the instance-data directory ⁽¹⁹⁾. datadir=VA LUE

6.9 install

Purpose

If you use the <u>Setup page</u>⁴⁶ for installing services, you do not need the <u>install</u> command. If you configure your server instance via <u>the configuration files and CLI</u>⁶⁵, use this command to install FlowForce Server and FlowForce Web Server as services. Note that installing both services is mandatory for successful server configuration.

Syntax

Use the command below to install FlowForce Server as a service:

FlowForceServer install [options]

Use the command below to install FlowForce Web Server as a service:

FlowForceWebServer install [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

```
-- VALUE is the path of the instance-data directory <sup>[19]</sup>.
datadir=VA
LUE
```

6.10 licenseserver

Purpose

Registers FlowForceServer with LicenseServer. You must have Administrator privileges (root) to register FlowForce Server with LicenseServer. For more information, see the <u>LicenseServer documentation</u>.

Syntax

FlowForceServer licenseserver [options] SERVER

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Arguments

SERVER	Specifies the name of the machine running LicenseServer or its IP address.

Options

The options are listed below, in their short forms (first column) and long forms (second column), together with their descriptions. On the command line, one or two dashes can be used for both short and long forms.

j	json	Prints the result of the registration attempt as a machine-parseable JSON object.
		Form :json= <i>true</i> / <i>false</i>

Example

FlowForceServer licenseserver DOC.altova.com

The command above specifies that the machine named DOC.altova.com is the machine running Altova LicenseServer. If LicenseServer is running on the user's machine, the following commands would also be valid:

```
FlowForceServer licenseserver localhost FlowForceServer licenseserver 127.0.0.1
```

6.11 migratedb

Purpose

Copies FlowForce Server data from a previous <u>instance-data directory</u>⁽¹⁹⁾ to the current one, and also upgrades the FlowForce database to the latest version if necessary. This command is invoked by the FlowForce installation scripts when there is already a previous version of FlowForce Server installed, so you do not typically need to run it. Running this command may be useful when you migrate FlowForce Server to a new machine or when you restore the instance-data directory from a backup (see <u>Backup and Recovery</u>⁽⁷⁶⁾).

If you only need to upgrade the FlowForce database version to the latest one, it is sufficient to run upgradedb⁽⁴⁹³⁾.

You can also migrate data through the <u>FlowForce Server Setup Page</u>⁴⁶.

Before using the migratedb command, you must stop⁶² the FlowForce Server and FlowForce Web Server services.

Syntax

FlowForceServer migratedb [options] --olddatadir=VALUE

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

datadir=VALUE	VALUE is the path of the instance-data directory		
olddatadir=VALUE	VALUE is the old path of the instance-data directory		

Example

To migrate data from the application data directory of FlowForce Server 2022 to FlowForce Server 2024, run:

```
"C:\Program Files(x86)\Altova\FlowForceServer2024\bin\FlowForceServer.exe" migratedb
--datadir=C:\ProgramData\Altova\FlowForceServer2024\data --olddatadir=C:
\ProgramData\Altova\FlowForceServer2022\data
```

6.12 repair

Purpose

Starts FlowForce Server with all triggers and job execution processes disabled, to enable troubleshooting.

Syntax

FlowForceServer repair [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

```
-- VALUE is the path of the instance-data directory <sup>[19]</sup>.
datadir=VA
LUE
```

Example

FlowForceServer repair --datadir=C:\ProgramData\Altova\FlowForceServer2024\data

6.13 resetpassword

Purpose

Resets the password of the **A** root user to the default value, and grants to the **A** root user all privileges. It is recommended to stop the running instance of FlowForce Server before performing this operation (see instructions for starting or stopping services on Linux, macOS, and Windows).

You can also reset the password through the <u>FlowForce Server Setup Page</u>⁴⁶.

Syntax

FlowForceServer resetpassword [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

```
-- VALUE is the path of the instance-data directory.<sup>(19)</sup>.
datadir=VA
```

Example

FlowForceServer resetpassword --datadir=C:\ProgramData\Altova\FlowForceServer\data

6.14 setdeflang (sdl)

Purpose

The setdeflang command (short form is sdl) sets the default language of FlowForce Server. To change the default language, run this command for both FlowForceServer and FlowForceWebServer services (see *Syntax*).

Syntax

```
FlowForceServer setdeflang | sdl LanguageCode
FlowForceWebServer setdeflang | sdl LanguageCode
```

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

The possible values of *LanguageCode* are as follows.

en	English
es	Spanish
de	German
fr	French
ja	Japanese

Example

FlowForceServer setdeflang de

6.15 start

Purpose

Starts FlowForce Server as a service. This command is used internally by the startup scripts or by the Windows service installation; it is not for general use.

Syntax

FlowForceServer start [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

-- VALUE is the path of the instance-data directory.⁽¹⁹⁾. LUE

6.16 uninstall

Purpose

This command uninstalls the FlowForce Server and FlowForce Web Server services. You can also use the <u>Setup page</u> for uninstalling the services.

Syntax

To uninstall the FlowForce Server service, use the following command:

FlowForceServer uninstall

To uninstall the FlowForce Web Server service, use the following command:

FlowForceWebServer uninstall

6.17 upgradedb

Purpose

Upgrades the database to the latest version. The default database is upgraded automatically at installation time; therefore, it is usually not necessary to run this command manually. You can also upgrade the database through the <u>FlowForce Server Setup Page</u>⁴⁶.

Before upgrading the database, you must stop 2 the FlowForce Server and FlowForce Web Server services.

Syntax

FlowForceServer upgradedb [options]

Note: On Linux systems, use an all-lowercase flowforceserver to call the executable.

Options

```
-- VALUE is the path of the instance-data directory.<sup>(19)</sup>.
datadir=VA
```

Example

FlowForceServer upgradedb --datadir=C:\ProgramData\Altova\FlowForceServer\data

6.18 verifylicense

Purpose

This command can be used to verify whether FlowForce Server is licensed, and, optionally, whether a given license key is already assigned to FlowForce Server.

Syntax

FlowForceServer verifylicense [options]

Options

l,license-key=VALUE	This option enables you to verify if a particular license key is already assigned to FlowForce Server.
	The value must be set to the license key that you wish to verify.

7 Integration with Altova Products

In <u>How It Works</u>⁽¹³⁾, you have seen an overview of Altova products working together. Essentially, mapping files created with Altova MapForce and transformation files created with Altova StyleVision can be automated with the help of the following server counterpart products: MapForce Server (or MapForce Server Advanced Edition) and StyleVision Server. In addition, functions available in RaptorXML Server can also be invoked from FlowForce Server jobs, if the latter runs under FlowForce Server management.

MapForce Server and StyleVision Server can run mappings and transformations across multiple platforms (Windows, macOS, Linux), either at the command line, or from an API call. If these products do not run alongside FlowForce, automation entails developing programs or writing scripts which call the API or invoke the command line of MapForce Server or StyleVision Server.

When MapForce Server and StyleVision Server run under FlowForce Server management, automation can be taken to the next level. Namely, you can deploy the mappings and transformations directly to FlowForce Server and run them as jobs. This way, the mapping or transformation will benefit from all the advantages of a FlowForce Server job: scheduled or on demand execution, execution as a Web service, AS2 integration, configuration by means of FlowForce expressions, error handling, conditional processing, email notifications, and so on.

Once deployed to FlowForce Server, the mapping or transformation appears in the container to which you deployed it. As illustrated below, mappings have the **.mapping** extension while transformations have the **.transformation** extension.

C / O C public							
Name	Type 🗢						
AutoCalc.transformation	StyleVision transformation						
CompletePO.mapping	MapForce mapping						

From a FlowForce perspective, such objects are actually functions, and thus can be turned into new jobs. They can also be called from existing jobs, and accept various inputs (typically, files) as parameters. Note that FlowForce Server does not execute such mapping or transformation functions by itself; MapForce Server or StyleVision Server (or both, depending on the case) are invoked to perform the actual execution.

The RaptorXML functions are available in the RaptorXML container, see also Integration with RaptorXML Server⁶⁴².

The next sections discuss how to prepare mappings and transformations for server execution, how to turn them into jobs and how to process their results in FlowForce Server.

7.1 **Prepare Files for Server Execution**

A mapping designed and previewed with MapForce may refer to resources which are outside of the current machine and operating system (such as databases). In addition to this, in MapForce, all mapping paths follow Windows-style conventions by default. Thirdly, the machine where MapForce Server runs might not support the same database connections as the machine where the mapping was designed. For this reason, running mappings in a server environment typically requires some preparation, especially if the target machine is not the same as the source machine.

Note: The term "source machine" refers to the computer where the MapForce is installed and the term "target machine" refers to the computer where MapForce Server or FlowForce Server is installed. In the most simple scenario, this is the same computer. In a more advanced scenario, MapForce runs on a Windows machine whereas MapForce Server or FlowForce Server runs on a Linux or macOS machine.

As best practice, always make sure that the mapping validates successfully in MapForce before deploying it to FlowForce Server or compiling it to a MapForce Server execution file.

If MapForce Server runs standalone (without FlowForce Server), the required licenses are as follows:

- On the source machine, MapForce Enterprise or Professional edition is required to design the mapping and compile it to a server execution file (.mfx).
- On the target machine, MapForce Server or MapForce Server Advanced Edition is required to run the mapping.

If MapForce Server runs under FlowForce Server management, the following requirements apply:

- On the source machine, MapForce Enterprise or Professional edition is required to design the mapping and deploy it to a target machine.
- Both MapForce Server and FlowForce Server must be licensed on the target machine. The role of MapForce Server is to run the mapping; the role of FlowForce is to make the mapping available as a job which benefits from features such as scheduled or on demand execution, execution as a Web service, error handling, conditional processing, email notifications, and others.
- FlowForce Server must be up and running at the configured network address and port. Namely, the "FlowForce Web Server" service must be started and configured to accept connections from HTTP clients (or HTTPS if configured) and must not be blocked by the firewall. The "FlowForce Server" service must also be started and running at the designated address and port.
- You have a FlowForce Server user account with permissions to one of the containers (by default, the **/public** container is accessible to any authenticated user).

General considerations

- If you intend to run the mapping on a target machine with standalone MapForce Server, all input files referenced by the mapping must be copied to the target machine as well. If MapForce Server runs under FlowForce Server management, there is no need to copy files manually. In this case, the instance and schema files are included in the package deployed to the target machine.
- If the mapping includes database components which require specific database drivers, such drivers
 must be installed on the target machine as well. For example, if your mapping reads data from a
 Microsoft Access database, then Microsoft Access or Microsoft Access Runtime
 (https://www.microsoft.com/en-us/download/details.aspx?id=50040) must be installed on the target
 machine as well.

- When you deploy a mapping to non-Windows platforms, ADO, ADO.NET and ODBC database connections are automatically changed to JDBC. Native SQLite and native PostgreSQL connections are preserved as such and require no additional configuration. See also "Database connections" below.
- If the mapping contains custom function calls (for example, to .dll or .class files), such dependencies are not deployed together with the mapping, since they are not known before runtime. In this case, copy them manually to the target machine. The path of the .dll or .class file on the server must be the same as in the "Manage Libraries" window in MapForce, for example:

Manage Libraries	×	
🛱 🛃 New Design1	-	
User-Defined Functions		
Own Library Imports Add		
🖃 😋 Global Library Imports 🛛 Add		
🕀 🔂 C:\Libraries\Converters.dll		
- Functions		
f ₈ Converters, Version=1.0.0.0, Show All Op	en <u>D</u>	ocuments
∫ ₈ Converters, Version=1.0.0.0, ✓ Show <u>F</u> ile Pa	ths	
Own Library Imports	-	
▲		

- Some mappings read multiple input files using a wildcard path. In this case, the input file names are not known before runtime and so they are not deployed. For the mapping to execute successfully, the input files must exist on the target machine.
- If the mapping output path includes directories, those directories must exist on the target machine. Otherwise, an error will be generated when you execute the mapping. This behavior is unlike MapForce, where non-existing directories are generated automatically if the option **Generate output** to temporary files is enabled.
- If the mapping calls a Web service that requires HTTPS authentication with a client certificate, the certificate must be transferred to the target machine as well.
- If the mapping connects to file-based databases such as Microsoft Access and SQLite, the database file must be manually transferred to the target machine or saved to a shared directory which is accessible to both the source and the target machine and referenced from there, see "File-based databases" below.

Making paths portable

If you intend to run the mapping on a server, ensure that the mapping follows the applicable path conventions and uses a supported database connection.

To make paths portable to non-Windows operating systems, use relative instead of absolute paths when designing the mapping in MapForce:

- 1. Open the desired mapping design file (.mfd) with MapForce on Windows.
- 2. On the **File** menu, select **Mapping Settings**, and clear the **Make paths absolute in generated code** check box if it is selected.
- 3. For each mapping component, open the **Properties** dialog box (by double-clicking the component's title bar, for example), and change all file paths from absolute to relative. Also, select the **Save all file paths relative to MFD file** check box. For convenience, you can copy all input files and schemas into the same folder as the mapping itself, and reference them just by the file name.

For more information about dealing with relative and absolute paths while designing mappings, refer to MapForce documentation.

Importantly, both MapForce Server and FlowForce Server support a so-called "working directory" against which all relative paths will be resolved. The working directory is specified at mapping runtime, as follows:

- In FlowForce Server, by editing the "Working-directory" parameter of any job.
- In MapForce Server API, through the WorkingDirectory property of the COM and .NET API, or through the setWorkingDirectory method of the Java API.
- In MapForce Server command line, the working directory is the current directory of the command shell.

Database connections

Be aware that ADO, ADO.NET, and ODBC connections are not supported on Linux and macOS machines. Therefore, if the target machine is Linux or macOS, such connections are converted to JDBC when you deploy the mapping to FlowForce or when you compile the mapping to a MapForce Server execution file. In this case, you have the following options before deploying the mapping or compiling it to a server execution file:

- In MapForce, create a JDBC connection to the database
- In MapForce, fill the JDBC database connection details in the "JDBC-specific Settings" section of the database component.

If the mapping uses a native connection to a PostgreSQL or SQLite database, the native connection is preserved and no JDBC conversion takes place. If the mapping connects to a file-based database, such as Microsoft Access and SQLite, additional configuration is required, see "File-based databases" below.

Running mappings with JDBC connections requires that the Java Runtime Environment or Java Development Kit be installed on the server machine. This may be either Oracle JDK or an open source build such as Oracle OpenJDK.

- The JAVA_HOME environment variable must point to the JDK installation directory.
- On Windows, a Java Virtual Machine path found in the Windows registry will take priority over the JAVA_HOME variable.
- The JDK platform (64-bit, 32-bit) must be the same as that of MapForce Server. Otherwise, you may get an error with the reason: "JVM is inaccessible".

To set up a JDBC connection on Linux or macOS:

- Download the JDBC driver supplied by the database vendor and install it on the operating system. Make sure to select the 32-bit version if your operating system runs on 32-bit, and the 64-bit version if your operating system runs on 64-bit.
- 2. Set the environment variables to the location where the JDBC driver is installed. Typically, you will need to set the CLASSPATH variable, and possibly a few others. To find out which specific environment variables must be configured, check the documentation supplied with the JDBC driver.
- **Note:** On macOS, the system expects any installed JDBC libraries to be in the **/Library/Java/Extensions** directory. Therefore, it is recommended that you unpack the JDBC driver to this location; otherwise, you will need to configure the system to look for the JDBC library at the path where you installed the JDBC driver.

Oracle Instant Client connections on macOS

These instructions are applicable if you connect to an Oracle database through the **Oracle Database Instant Client**, on macOS. Prerequisites:

- Java 8.0 or later must be installed. If the Mac machine runs a Java version prior to Java 8, you can also connect through the **JDBC Thin for All Platforms** library, and disregard the instructions below.
- Oracle Instant Client must be installed. You can download the Oracle Instant Client from the Oracle
 official download page. Note that there are several Instant Client packages available on the Oracle
 download page. Make sure to select a package with Oracle Call Interface (OCI) support, (for example,
 Instant Client Basic). Also, make sure to select the 32-bit version if your operating system runs on 32bit, and the 64-bit version if your operating system runs on 64-bit.

Once you have downloaded and unpacked the Oracle Instant Client, edit the property list (.plist) file shipped with the installer so that the following environment variables point to the location of the corresponding driver paths, for example:

Variable	Sample Value			
CLASSPATH	<pre>/opt/oracle/instantclient_11_2/ojdbc6.jar:/opt/oracle/instantclien t_11_2/ojdbc5.jar</pre>			
TNS_ADMIN	/opt/oracle/NETWORK_ADMIN			
ORACLE_HOME	/opt/oracle/instantclient_11_2			
DYLD_LIBRARY_PATH	/opt/oracle/instantclient_11_2			
PATH	<pre>\$PATH:/opt/oracle/instantclient_11_2</pre>			

Note: Edit the sample values above to fit the paths where Oracle Instant Client files are installed on your operating system.

File-based databases

File-based databases such as Microsoft Access and SQLite are not included in the package deployed to FlowForce Server or in the compiled MapForce Server execution file. Therefore, if the source and target machine are not the same, take the following steps:

- 1. In MapForce, right-click the mapping and clear the check box **Make paths absolute in generated code**.
- Right-click the database component on the mapping and add a connection to the database file using a relative path. A simple way to avoid path-related issues is to save the mapping design (.mfd file) in the same directory as the database file and to refer to the latter from the mapping just by file name (thus using a relative path).
- 3. Copy the database file to a directory on the target machine (let's call it "working directory"). Keep this directory in mind since it will be required to run the mapping on the server, as shown below.

To run such mappings on the server, do one of the following:

• If the mapping will be run by MapForce Server under FlowForce Server control, configure the FlowForce Server job to point to the working directory created previously. The database file must reside in the

working directory. For an example, see Exposing a Job as a Web Service²²⁰.

- If the mapping will be run by standalone MapForce Server at the command line, change the current directory to the working directory (for example, cd path\to\working\directory) before calling the run command of MapForce Server.
- If the mapping will be run by the MapForce Server API, set the working directory programmatically before running the mapping. To facilitate this, the property <code>WorkingDirectory</code> is available for the MapForce Server object in the COM and .NET API. In the Java API, the method <code>setWorkingDirectory</code> is available.

If both the source and the target machines are Windows machines running on the local network, an alternative approach is to configure the mapping to read the database file from a common shared directory, as follows:

- 1. Store the database file in a common shared directory which is accessible by both the source and the target machine.
- 2. Right-click the database component on the mapping and add a connection to the database file using an absolute path.

Global Resources

If a mapping includes references to Global Resources instead of direct paths or database connections, you will be able to use Global Resources on the server side as well. When you compile a mapping to a MapForce Server execution file (.mfx), the references to Global Resources will be kept intact, so that you can provide these on the server side, at mapping runtime. When deploying a mapping to FlowForce Server, you can optionally choose whether it should use resources on the server.

For mappings (or mapping functions, in case of FlowForce Server) to run successfully, the actual file, folder, or database connection details that you supply as Global Resources must be compatible with the server environment. For example, files and folders paths must use the Linux convention for paths if the mapping will run on a Linux server. Likewise, Global Resources defined as database connections must be possible on the server machine.

For further information, see <u>Resources</u>⁵³².

XBRL Taxonomy Packages

When you deploy a mapping that references XBRL Taxonomy Packages to FlowForce Server, MapForce collects all external references from the mapping and then resolves them using the current configuration and currently installed taxonomy packages. If there are resolved external references that point to a taxonomy package, then the taxonomy package is deployed together with the mapping. FlowForce Server will use that package—as it was during deployment—to execute the mapping. To refresh the taxonomy package used by FlowForce Server, you will need to change it in MapForce and redeploy the mapping.

Note that the root catalog of MapForce Server influences the way taxonomies are resolved on the target machine. The root catalog is found at the following path relative to the MapForce Server installation directory: **etc/RootCatalog.xml**.

Taxonomy packages that were deployed with a mapping will be used if the root catalog of MapForce Server does not already contain such a package or does not contain a package that is defined for the same URL prefix. The root catalog of MapForce Server has priority over the deployed taxonomy.

If MapForce Server runs standalone (without FlowForce Server), it is possible to specify the root catalog that should be used by the mapping as follows:

- At the command line, this is possible by adding the option -catalog to the run command.
- In the MapForce Server API, call the method setOption, and supply the string "catalog" as first
 argument, and the path to the root catalog as second argument.

If a mapping uses XBRL components with table linkbases, the taxonomy package or the taxonomy package configuration file must be supplied to the mapping at runtime, as follows:

- At the MapForce Server command line, add the option --taxonomy-package or --taxonomy-packages-config-file to the run command.
- In the MapForce Server API, call the method setOption. The first argument must be either
 "taxonomy-package" or "taxonomy-packages-config-file". The second argument must be the
 actual path to the taxonomy package (or taxonomy package configuration) file.

7.2 Deploy Mappings to FlowForce Server

Deploying a mapping to FlowForce Server means that MapForce organizes the resources used by the specific mapping into an object and passes it through HTTP (or HTTPS if configured) to the machine where FlowForce Server runs. MapForce mappings are typically deployed to FlowForce Server in order to automate their execution by means of FlowForce Server jobs. Once a mapping is deployed, you can create a full-featured FlowForce Server job from it, and benefit from all job-specific functionality (for example, define custom triggering conditions for the job, expose it as a Web service, and so on).

Note: The term "source machine" refers to the computer where the MapForce is installed and the term "target machine" refers to the computer where FlowForce Server is installed. In the most simple scenario, this is the same computer. In a more advanced scenario, MapForce runs on a Windows machine whereas FlowForce Server runs on a Linux or macOS machine.

The package deployed to FlowForce includes the following:

• The mapping itself. After deployment, the mapping becomes available in the FlowForce Server administration interface as a mapping function (.mapping), at the path you specify. Any source components become input arguments, and any target components become output arguments of this function.

Execute func	tion /public/Comple	tePO.map	ping	9	▼ 🖻	
Parameters:	Customers:	(input)	뎚	altova://packagedfile/C:/Users/	リーイ・ビリー なん しょう ひょう ひょう ひょう	/MapForceExamples/Customers.xn
	Articles:	(input)	뎥	altova://packagedfile/C:/Users/		/MapForceExamples/Articles.xml
	ShortPO:	(input)	뎚	altova://packagedfile/C:/Users/		/MapForceExamples/ShortPO.xml
	CompletePO:	(output)	욚	CompletePO.xml		
	Working-directory			+		

• All kinds of input instance files (XML, CSV, Text) that are used by the mapping.

Prerequisites

See <u>Preparing Mappings for Server Execution</u>⁴⁹⁶.

Deploying the mapping to FlowForce Server

- 1. Run MapForce and ensure that the transformation language is set to Built-In.
- 2. In the **File** menu, click **Deploy to FlowForce Server**. The **Deploy Mapping** dialog box opens (see *below*).

😫 Deploy Mapping	k.				×	
Enter the host name and port of a FlowForce Administration Interface to deploy the current mapping.						
Server:	localhost	~	Port:	8082		
User:	root			Use SSL		
Password:	••••					
Login:	<default></default>		\sim			
- Global Resources of	on the Server					
Use Resources						
Resource Path:						
	The path must start with a s	lash character,				
Deploy As						
Path:		Browse				
The path must start with a slash character.						
Save mapping	before deploying					
	e(s) for later retrieval					
—	wser to create new job					
<u> </u>						
		O	К	Cancel		

3. Enter your deployment settings (as described below) and click OK. If you select the *Open web browser to create new job* check box, the FlowForce Server administration interface opens in the browser, and you can start creating a FlowForce Server job immediately.

The table below lists the mapping-deployment settings available in the **Deploy Mapping** dialog box.

Setting	Description
Server, Port, Use SSL	Enter the server host name (or IP address) and port of FlowForce Server. These could be localhost and 8082 if FlowForce Server is running on the same machine at the default port. When in doubt, log on to FlowForce Server Web administration interface and check the I.P. address and port displayed in the Web browser's address bar.
	If you encounter connectivity errors, ensure that the machine on which FlowForce Server runs is configured to allow incoming connections on the designated address and port.

Setting	Description
	To deploy the mapping through a SSL-encrypted connection, select the Use SSL check box. This assumes that FlowForce Server is already configured to accept SSL connections. For more information, refer to FlowForce Server documentation (<u>https://www.altova.com/documentation</u>).
User and Password	The user name and password to be entered depends on the value of the Login drop-down list (see next option). If the Login drop-down list is set to <default></default> or Directly , enter your FlowForce Server user name and password. Otherwise, enter your domain user name and password, and select the domain name from the Login drop-down list.
Login	If Directory Service integration is enabled in FlowForce Server, select the domain name from this drop-down list, and enter your domain credentials in the User and Password fields (see previous option).
Use Resources, Resource Path	Select the Use Resources check box if the mapping function should use <u>Resources</u> after it is deployed to the server. If you select the check box, you must also enter the path of the respective resource on the server in the Resource Path text box. To select the resource, click the Ellipsis button.
	If there are no resources on the server yet to choose from, click Deploy Global Resources and deploy the required Global Resource to the server.
	If you do not select the Use Resources check box, any Global Resources will be resolved, based on the currently selected configuration. On the server, the mapping function will no longer require Global Resources, but will use the resolved value instead.
Path	Click Browse , and select the path where the mapping function should be saved in the FlowForce Server container hierarchy. By default, the path is set to the /public container of FlowForce Server.
	From the dialog box, you can also create new containers or delete existing containers and mappings, provided that you have the required FlowForce Server permissions and privileges.
Save mapping before deploying	This option is available if you are deploying an unsaved mapping. Select this check box to save the mapping before deployment.
Attach MFD files for later retrieval	This option enables you to deploy the MFD file together with its dependent input files (e.g., source XML file(s)), except for structure-defining files (e.g., XSD schemas). When you open the deployed mapping in FlowForce Server, the <i>Deployed Files</i> section will list all the files that you can download.

Setting	Description
Open browser to create new job	If you select this check box, the FlowForce Server Web administration interface opens in the browser after deployment, and you can start creating a FlowForce Server job immediately.

Troubleshooting

The following table lists problems that you might encounter when deploying a mapping, and their solution.

Problem	Solution
Deploying the mapping returns the following error: I/O operation on file failed. I/O Error 28: Failed to connect to <server> port 8082. Timed out System error 10060: A connection attempt failed because the connected party did not properly respond after a period of time, or established connection failed because connected host has failed to respond.</server>	Make sure that, on the target machine, the <i>FlowForce</i> <i>Web Server</i> service is running and configured to listen for connections on the specified port (8082 , by default). Also, make sure that the firewall does not block incoming connections through this port. The <i>FlowForce Server</i> service must be running as well in order for the deployment to be possible.
Deploying the mapping returns the following error: I/O operation on file failed. I/O Error 413: Payload Too Large	This error may occur if an input file of the deployed mapping exceeds the maximum size limit of HTTP requests allowed by FlowForce Server (roughly 100 MB). You can increase the limit by setting the max_request_body_size option (in bytes) in the flowforceweb.ini and flowforce.ini files. For details, see Configuration File Reference.

Selecting the server version (Windows only)

If the server where you deploy the mapping has multiple versions of MapForce Server running under FlowForce Server management (applicable to Windows servers only), then you are additionally prompted to specify the version of MapForce Server with which you want this mapping to be executed.

Select MapForce Server							
Multiple versions of MapForce Server were found which can all execute this mapping.							
Select the model	ost appropriate vers	ion <u>a</u> utomatically					
O Choose versi	on <u>m</u> anually:						
Version:	2017r3	\sim					
			OK Cancel]			

Note: The dialog box appears when the FlowForce Server installation directory contains .tool files for each MapForce Server version which runs under FlowForce Server management. By default, a MapForce Server .tool file is added automatically to this directory when you install MapForce Server as part of FlowForce Server installation. The path where the .tool files are stored in FlowForce is: C:\Program Files\Altova\FlowForceServer2024\tools. If you have additional versions of MapForce Server which you want to run under FlowForce Server management, their .tool files may need to be copied manually to the directory above. The .tool file of MapForce Server can be found at: C:\Program Files\Altova\MapForceServer2024\etc.

7.3 Run Mappings and Transformations as Jobs

You can create a FlowForce Server job from a MapForce mapping or StyleVision transformation as follows:

- 1. First, deploy the mapping or transformation to FlowForce Server. This step is done in MapForce (and StyleVision, respectively):
 - On the File menu, click Deploy to FlowForce (Server).

For reference to the deployment settings, see <u>Deploying Mappings to FlowForce Server</u>⁵⁰².

2. In FlowForce Server, navigate to the FlowForce container where you deployed the mapping or transformation (for example, the container "/public").

C / O C public							
Name	Type 🗢						
AutoCalc.transformation	StyleVision transformation						
CompletePO.mapping	MapForce mapping						

3. Click the required mapping or transformation, and then click **Create Job**. Alternatively, you can refer to the mapping or transformation from an existing job, by entering its path in the **Execute function** box:

Execution Steps	
•	
▲ Execute function	
= Assign this step's	/ O public
new Execution step	Norma A
	Name 🗢
Execution Result	AutoCalc.transformation (StyleVision transformation)
Encounterneopart	CompletePO.mapping (MapForce mapping)
Declare return type as:	

You can now configure the job according to your needs. For example, you can run it as a <u>Web service</u>⁽²¹³⁾, or with the help of a <u>trigger</u>⁽²¹³⁾. For a step-by-step example which illustrates deploying a StyleVision transformation and creating a job from it, see <u>Creating a Job from a StyleVision Transformation</u>⁽⁴¹¹⁾. For a similar example for MapForce, see <u>Creating a Job from a MapForce Mapping</u>⁽³⁰³⁾. For an example job which calls both MapForce Server and StyleVision Server, see <u>Example: Generating Multiple PDFs from Multiple</u> <u>XMLs</u>⁽⁴¹⁾.

One of the most important parts of running a transformation or mapping job is handling the job input files. There are two approaches you can take: supply the input files statically to the job, or supply them dynamically at job runtime (for example, from a path). The exact approach to use depends on your needs. If your job needs to run

with the same input data every time, then the first approach is suitable. Otherwise, if you need your FlowForce jobs to pick up data from files supplied dynamically from a path, then the second approach must be used.

MapForce mappings

In case of mappings deployed from MapForce, any instance files (such as XML, CSV, JSON, Excel, and so on) are deployed together with the mapping and implicitly packaged as static. This means that, when the job runs, FlowForce will read data from the statically packaged files by default, which might not always be what you need. There are two scenarios here:

 If you right-click the mapping in MapForce and select the Make paths absolute in generated code check box before deploying the mapping, all the input files explicitly appear with the prefix altova://packagefile/ in FlowForce Server.

Execu	tion Step	os					
	Execute funct	tion /public/Comple	etePO.map	ping	9	▼ 2	
	Parameters:	Customers:	(input)	뎚	altova://packagedfile/C:/Users/	ビリービア・ション・ドレンコン・レング・ショル・ショル・ション	/MapForceExamples/Customers.xml
		Articles:	(input)	뎥	altova://packagedfile/C:/Users/		/MapForceExamples/Articles.xml
		ShortPO:	(input)	퉡	altova://packagedfile/C:/Users/		/MapForceExamples/ShortPO.xml
		CompletePO:	(output)	윹	CompletePO.xml		
		Working-directory	:		+		
=	Assign this st	ep's result to name			as CompletePO		

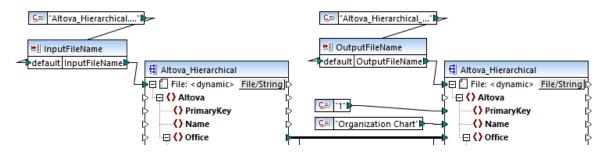
To instruct FlowForce Server not to read data from packaged files, remove the prefix altova://packagedfile from the path. You can then refer to the file using either an absolute or a relative path. If using a relative path, the path is relative to the **Working Directory** parameter. For example, if you intend to provide as input some files from C:\FlowForce\CompletePO, then set the working directory to C:\FlowForce\CompletePO and enter just the name of the input files, as shown below.

Exec	Execution Steps										
	Execute funct	tion /public/Compl	etePO.map	ping	; ▼) [2]						
	Parameters:	Customers:	(input)	뤕	Customers.xml						
		Articles:	(input)	E	Articles.xml						
		ShortPO:	(input)	E	ShortPO.xml						
		CompletePO:	(output)	E	CompletePO.xml						
		Working-director	y:		C:\FlowForce\CompletePO						

2. If the **Make paths absolute in generated code** check box is NOT selected before deploying the mapping to FlowForce, the input files are shown with their relative path in FlowForce. Note that FlowForce will still read data from the packaged file in this case as well, even when there are files with the same name in the working directory. To instruct FlowForce not to read data from the packaged file, you can either make the file paths absolute or supply them as parameters to the job, as shown below:

Jo	ob In +	put Para	meters							
	Name:	customers	Тур	be: string	as fi	le	•	Default:	C:\Customers.xml	
	Name:	articles	Тур	be: string	as fi	le	۲	Default:	C:\Articles.xml	
E	Name: shortPO Type: string as file Default: C:\ShortPO.xml Execution Steps									
		Execute funct	tion /public/Compl	etePO.ma	opin	9				
		Parameters:	Customers:	(input)	욚	{customers}				
			Articles:	(input)	욚	{articles}				
			ShortPO:	(input)	욚	{shortPO}				
			CompletePO:	(output)	욚	CompletePO	.xm			
			Working-directory	<i>r</i> :		+				

Alternatively, you can change the mapping design in MapForce so that the input file names are input parameters to the mapping. For example, the mapping illustrated below takes both the input and output file names as parameters.



When deployed to FlowForce Server, the parameters appear as such in the job configuration page (the files themselves are not packaged).

E	kecu (+)	ition Step	os				
	Execute function /public/FileNamesAsParameters.mapping						
		Parameters:	OutputFileName:	₩	output.xml		
			InputFileName:	₩	Altova_Hierarchical.xml		
			Working-directory:		C:\Users\ \MapForceExamples		

The mapping illustrated above is called **FileNamesAsParameters.mfd** and is one of the example files that ship with MapForce. For information about how this mapping is designed, refer to the MapForce documentation.

StyleVision transformations

In case of StyleVision transformations, you can handle input files as follows:

- Open the PXF (Portable XML Form) file in StyleVision. If you have a SPS (StyleVision Power Stylesheet), StyleVision will prompt you to convert it to PXF format when you attempt to deploy it to FlowForce Server.
- 2. In the Design Overview window, click **Configure embedded files**. A dialog box appears.

Global configuration	
Embed the SPS file	\checkmark
Embed images	\checkmark
Embed CSS files	\checkmark
Embed imported XSLT files	\checkmark
Embed SPS modules	\checkmark
Embed Authentic Custom Buttons	\checkmark
Schema source \$XML (main)	
Embed the schema file(s)	\checkmark
Embed the working XML file	
Embed the template XML file	

 Notice the option Embed the working XML file. If you select this check box, the working XML file will be part of the deployed package and, by default, FlowForce Server will read data from it each time when the job runs. A packaged file is indicated as such in FlowForce:

E	keci	ution Step	DS								
	4										
		Parameters:	InputXml:	•{	altova://packagedfile/Data.xml						
			OutHtml:	R THL	•						
			GenerateHtmlOutputAsMime:		+						
			OutRtf:	₽ RTF	•						
			OutFo:	₽ F0	+						
			OutPdf:	₽DF	•						
			OutDocx:	0 0133	+						
			Working-directory:								

To supply the file dynamically to the job, remove the prefix altova://packagedfile/ or change the path to an absolute one. If using a relative path, the path is relative to the **Working Directory** parameter. Alternatively, clear the **Embed the working XML file** check box before deploying the transformation to FlowForce Server.

If you clear the **Embed...** check box for resources like CSS files or images, FlowForce Server will look for them in the job working directory.

7.3.1 Credentials in Mapping Functions

Earlier in this documentation, you have seen an introduction to <u>Credentials</u>⁽²²⁴⁾. Recall that it is possible to create credentials not only in FlowForce Server, but also at mapping design time, in MapForce.

When you deploy a mapping containing credentials from MapForce to FlowForce Server, the credentials are deployed to the server as well. The deployed information will contain only the fields that you filled in when creating the credential record. For example, this may be an empty credential (if you chose to store only the credential name) or a credential object that contains both the username and password.

You can also deploy credential objects from MapForce to FlowForce Server as standalone objects, separately from the main mapping. You can choose directly from MapForce the target container where they should be deployed. For more information, refer to MapForce documentation (<u>https://www.altova.com/documentation</u>).

The following fields are considered sensitive data:

- **Password** (for credentials of type "Password")
- Client Secret, Access Token, and Refresh Token (for credentials of type "OAuth 2.0")

The sensitive data will be deployed only if you selected the **Include in MapForce Server Execution File and Mapping Deployment** check box at mapping design time in MapForce. This applies both when you deploy the mapping and when you deploy the standalone credentials.

In FlowForce Server, you can see whether a mapping function needs credentials by opening the page of the respective mapping function, for example:

Function Input Parameters										
Name: airportCode	₩∐ Туре:	string	optional							
Name: AirportStatus	(output) 500 Type:	string	Default: A	irportStatus.json						
Name: my.credentials	📟 Туре:	credential								
Name: Working-directory	Туре:	string as directory	Default:							

If you selected the **Include in MapForce Server Execution File and Mapping Deployment** check box when creating the credential, then the job will use the credentials deployed together with the mapping. In this case, you don't need to specify them from the job configuration page. For example, the following execution step will run the mapping function with the stored credentials if such exist (notice that the "my.credentials" parameter is not expanded):

E	kecu	ition Step	os	
	+			
		Execute funct	tion /public/AirportStatus.n	napping
		Parameters:	airportCode:	₩∐ 🔶
			AirportStatus: (output	t) 💷 🕂
			my.credentials:	
			Working-directory:	+

You can always override the stored credentials with any other credential object that was defined directly in FlowForce Server, or with some local credentials. To do this, click the "+" button and either select a credential object that already exists in FlowForce Server, or enter the username and password directly, for example:

Exec	ution Step	os					
-	Execute funct	tion /public/Airpo	rtStatus.mappir	ng			• 2
	Parameters:	airportCode: AirportStatus: my.credentials:	یا یک (output) در میں	+ + O Select existing credential	: User name:	admin	
					Password:	•••••	

The credentials supplied as parameter to the execution step take precedence over credentials stored inside the mapping function.

If you did not select the **Include in MapForce Server Execution File and Mapping Deployment** check box when creating the credential in MapForce, it is mandatory to supply credentials as parameters to the execution step; otherwise, the job execution will fail.

In case of mapping functions that require OAuth 2.0 authorization, the access token may expire or be revoked by the Web service provider at any time. When this happens, FlowForce Server attempts to acquire a new one automatically while the job instance runs. If multiple running jobs use the same credential and if the runtime factors allow it, FlowForce Server will refresh the access token in a centralized manner and synchronize all the affected job instances accordingly.

7.3.2 Example: OAuth 2.0 Authorization

This example shows you how to call a REST-style Web service that requires OAuth 2.0 Authorization. The client application is a FlowForce Server job that will retrieve calendar events using the Google Calendar API (<u>https://developers.google.com/calendar/</u>). To keep things simple, the job will retrieve the calendar information

"as is" and will just output the raw JSON result without any other processing.

Prerequisites:

- MapForce Enterprise Edition
- MapForce Server Advanced Edition
- FlowForce Server Advanced Edition
- To follow this example step-by-step, you must have a Google account. If you would like to call another Web service, obtain OAuth 2.0 credentials from your Web service provider and use them in the instructions below instead.

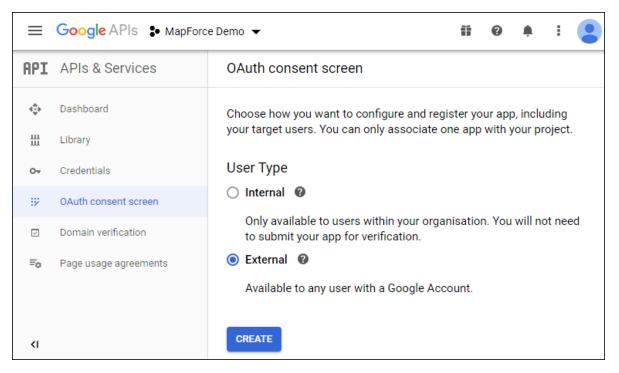
Obtain the OAuth 2.0 credentials

If you already have the OAuth 2.0 credentials required to access the Web service, you can skip this step. Otherwise, the exact instructions to obtain them depend on the provider of the Web service that your mapping will call. To call the Google Calendar API like in this example, follow these steps:

- 1. Login to the Google API Console (<u>https://console.developers.google.com/</u>).
- 2. Create a new project.

≡ Go	oogle APIs								
New Pr	roject								
A	You have 12 projects remaining in your quota. Request an increase delete projects. <u>Learn more</u> <u>MANAGE QUOTAS</u>	se or							
	name * ce Demo	0							
Project ID: mapforce-demo. It cannot be changed later. EDIT									
Location * No organisation BROWSE Parent organisation or folder									
CREATE	CREATE CANCEL								

- 3. Click OAuth consent screen.
- 4. Select **External** as user type, unless you have a G Suite account which would enable you to grant API access only to users in your organization.



5. Enter "mapforce-demo" as application name and save the settings.

OAuth consent screen	
Before your users authenticate, this consent screen will allow them to ch whether they want to grant access to their private data, as well as give the to your terms of service and privacy policy. This page configures the cor- screen for all applications in this project.	hem a link
Verification status	
Not published	
Application name ② The name of the app asking for consent	
mapforce-demo	
Application logo ② An image on the consent screen that will help users recognise your app	
Local file for upload	Browse

- 6. Click Create credentials and then select OAuth Client ID.
- 7. Enter **Desktop app** as application type and "MapForce Client" as the client name.

←	Create OAuth client ID
runs <u>2.0</u> f	ent ID is used to identify a single app to Google's OAuth servers. If your app on multiple platforms, each will need its own client ID. See <u>Setting up OAuth</u> or more information. plication type *
	sktop app arn more about OAuth client types
	me * pForce Client
	e name of your OAuth 2.0 client. This name is only used to identify the client in console and will not be shown to end users.
CR	CANCEL

8. Click Create. The client ID is created and becomes available in the Credentials page.

	Google APIs S MapForce I	Demo 🔻			Ť	0	<u>ب</u>	•••	•
API	APIs & Services	Credenti	als	+ CREATE CF	REDENTIALS	T DE	ELETE		
¢\$•	Dashboard	• OAuth	2.0 Clie	nt IDs					F
出	Library			111 105					
0+	Credentials	Type Desktop	Client ID	-s14o.	6	~	=	+	
:2	OAuth consent screen			-5140.			-	Ť	
	Domain verification								
≡¢	Page usage agreements	nts	Manage service accounts						
			Email	Name 个	Usage with all s (last 30 days) 🌘				
		No servic	e accounts to	o display					
<۱									

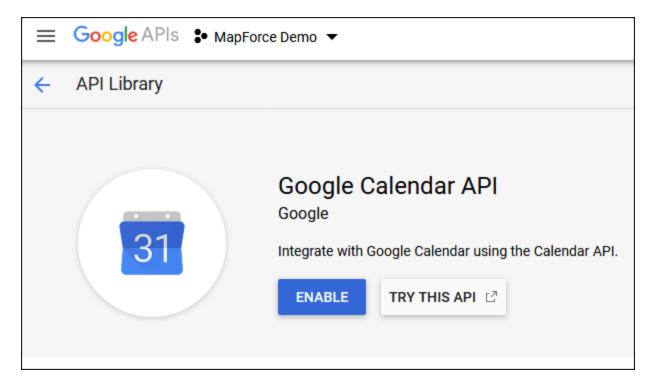
9. Click to download the OAuth 2.0 authorization details as a JSON file.

You have now obtained the OAuth 2.0 authorization details from Google Console API, namely:

- 1. Authorization Endpoint
- 2. Token Endpoint
- 3. Client ID
- 4. Client Secret

Enable the Google Calendar API

To accept calls from clients, the Google Calendar API used in this example must be enabled. In the Google API Console, click **Library**, search for the Google Calendar API and enable it:



In this example, we are going to call the **list** method of the **Events** entity. You can find detailed reference to this API method at <u>https://developers.google.com/calendar/v3/reference/events/list</u>. For now, note the following important points:

- As pointed out in documentation, the method must be called by sending a GET request to https://www.googleapis.com/calendar/v3/calendars/calendarId/events, where calendarId is the identifier of a Google Calendar. The calendarId request parameter will be configured from MapForce in a subsequent step.
- 2. Calling the API method requires at least one of the following scopes:
 - https://www.googleapis.com/auth/calendar.readonly
 - https://www.googleapis.com/auth/calendar
 - https://www.googleapis.com/auth/calendar.events.readonly
 - https://www.googleapis.com/auth/calendar.events

During the OAuth 2 authorization process, your mapping will have to provide one of the scopes above-

this will also be configured in a subsequent step. For the purpose of this example, the first "read-only" scope is sufficient.

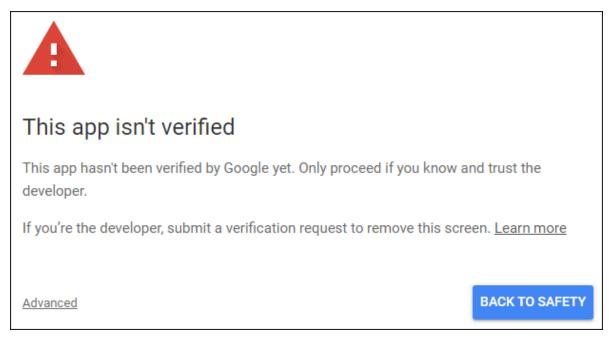
Request an authorization token

In order to preview the mapping in MapForce, you will need to add the OAuth 2.0 authorization details to the mapping and request an authorization token, as illustrated below.

- 1. In MapForce, right-click an empty area on the mapping, and select **Open Credentials Manager** from the context menu.
- 2. Click **+** Add Credential.
- 3. Enter a name ("my.oauth", in this example), and select **OAuth 2** as type.
- 4. Fill in the **Authorization Endpoint**, **Token Endpoint**, **Client ID**, **Client Secret** text boxes with the corresponding values from the JSON file downloaded previously.
- 5. Enter https://www.googleapis.com/auth/calendar.readonly in the Scope text box.
- 6. Leave all other settings as is.

🙁 Edit (Credential	>
<u>N</u> ame:	my.oauth	
Type:	O <u>P</u> assword	● <u>Q</u> Auth 2
Authori	ization <u>E</u> ndpoint:	https://accounts.google.com/o/oauth2/auth
<u>T</u> oken B	Endpoint:	https://oauth2.googleapis.com/token
Client I	[D:	DATA AMATURAKA WARA PUTRA ANG ANG ANG ANG ANG A
<u>C</u> lient S	Secret:	
Scope:		https://www.googleapis.com/auth/calendar.readonly

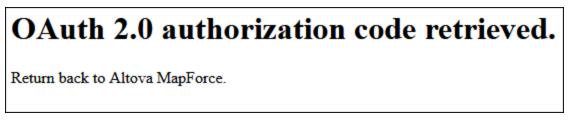
- 7. Click **Request Access Token** to obtain the token from the authorization server (in this example, Google). A browser window opens asking you to connect to your Google account.
- 8. Login to your Google account. Since you haven't submitted any app verification requests to Google yet, the following page appears.



9. Click Advanced, and then click Go to mapforce-demo (unsafe).

G Sign in with Google	
mapforce-demo wants to acc your Google Account	cess
This will allow mapforce-demo to:	
View your calendars	i
Make sure you trust mapforce-demo	
You may be sharing sensitive info with this site or a Learn about how mapforce-demo will handle your d reviewing its terms of service and privacy policies. always see or remove access in your Google Accou	ata by You can
Learn about the risks	
Cancel Al	llow

10. Click **Allow**. A confirmation is now displayed in the browser.



MapForce also notifies you that the OAuth 2.0 authorization code has been retrieved successfully.



11. Click **OK**. Notice that the **Access Token** and **Refresh Token** fields have now been populated with data.

Access Token:	•••••••••••••••••••••••••••••••••••••••
Refresh Token:	•••••••••••••••••••••••••••••••••••••••
Sensitive parameters Save encrypted in MFD file Include encrypted in Maple	e Force Server E <u>x</u> ecution File and Mapping Deployment
	OK Cancel

12. Save the mapping as GetCalendarEvents.mfd.

In this tutorial, the **Save encrypted in MFD file** check box is selected on the Edit Credentials dialog box. Therefore, the sensitive fields **Client Secret**, **Authorization Token**, and **Refresh Token** will be saved in encrypted form in the mapping design file (.mfd) when you save the mapping.

Be aware that the authorization token will eventually expire after a period. When that happens, you will no longer be able to run the mapping (at this stage, no mapping has been designed, but this will happen in a subsequent step). Whenever you need to obtain a new authorization code manually, click **Request Access Token**, and follows the steps described above.

Design the Web service call

The mapping **GetCalendarEvents.mfd** created so far does not do anything yet. The only thing it contains are OAuth 2.0 credentials that enable access to the Google Calendar API.

Let's now design the Web service call in MapForce, as follows:

- 1. Open the GetCalendarEvents.mfd mapping.
- 2. On the **Insert** menu, click **Web Service Function**. The "Web Service Call Settings" dialog box appears.
- 3. Click Manual.
- 4. Select **GET** as request method and enter the URL to the Web service mentioned in a previous step:

https://www.googleapis.com/calendar/v3/calendars/calendarId/events.

5. Because **calendarid** is a placeholder that must be provided as a parameter, enclose it within curly braces as shown below.

😢 Web Service Call Se	ttings	×
Service definition <u>W</u> SDL (Manual	Import from WADL file Import from URL	
Request <u>M</u> ethod:	GET ~	
Connection Settings		
URL:	https://www.googleapis.com/calendar/v3/calendars/{calendarId}/events	
<u>T</u> imeout:	40 seconds Infinite Dynamic URL (supplied by mapping)	

6. Click the Parameter button and define the parameter details as follows:

Parameters:								鬯 ×
Name	Style	Туре		Mappable	Fixed Value	Required	Repeating	Description
calendarid	Template	💌 string	▼	✓		✓		

In the configuration above, the "Template" style makes it possible to replace the URL part enclosed within curly braces with the parameter value at runtime. "Mappable" means that you can supply the value from the mapping (for example, from a constant, or perhaps from an input parameter). Finally, the parameter has been marked as "Required" because the API call cannot take place without it.

- 7. Click the Edit button adjacent to HTTP Security Settings.
- 8. On the "HTTP Security Settings" dialog box, select **Use Credential** and choose the "my.oauth" credential record configured previously.

😢 HTTP Security Settings			×
HTTPS (TLS)			
Allow <u>h</u> ost name mismatch between cer	tificate and request		
Client certificate:			S <u>e</u> lect
HTTP Authentication			
Use creden <u>ti</u> al: my.oauth		~	Edit
Use a credential for OAuth or for sharing lo	gin data among components.		
⊖ <u>U</u> sername:	Password:		
O Dynamic authentication (username & passw	ord are supplied by mapping)		
Preemptive authentication			
		ОК	Cancel

The Web service configured so far has the following appearance on the mapping:

Ð	Crede	entials:		
+		Туре	Name	
	a	OAuth 2	my.oauth	
<i>∕</i> ×				
×				
٢				
			GET https://www.googleapis.com/calendar/v3/	
			D ⊂ Request ⊂ Response D	
			>	
			⊳ 😡 Body 🚍 🛛 🕀 ☷ Headers 🕞	
			Body 🚍 🖒	

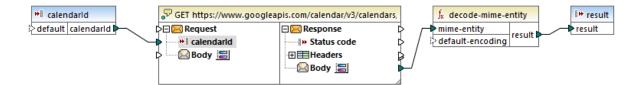
You can now complete the design by taking the following steps:

1. On the Insert menu, click Insert Input, and configure the component as follows:

🙁 Create	Input X
<u>N</u> ame:	calendarId
<u>D</u> atatype:	string ~
	✓ Input is required
Design-ti	me Execution
Speci	fy value
<u>V</u> alue:	primary
	OK Cancel

As illustrated above, the input component has the design-time value "primary". According to the API's documentation, the value "primary" instructs the API server to access the primary Google calendar of the currently logged in user. Note that this value is a design-time value and is applicable only when you preview the mapping in MapForce. When the mapping runs in a server environment, you will need to provide the desired value at runtime.

- 2. Drag the decode-mime-entity function from the Libraries window into the mapping area. This function converts the raw MIME body received from the server into a string.
- 3. On the **Insert** menu, click **Insert Output**, and add a simple output component whose role is to output the result as a plain string.
- 4. Make the connections between components as illustrated below.



This concludes the design part in MapForce.

Test the mapping execution

To test the mapping execution in MapForce, click the **Output** tab and observe the result displayed in the Messages window.

If you get an authorization error such as "Unauthorized (401)", note the following troubleshooting tips:

- 1. Make sure that the Google Calendar API is enabled, see Enabling the Google Calendar API⁵¹⁶.
- 2. <u>Request a new authorization token</u>⁵¹⁷, in the event that the access token obtained previously has already expired.
- 3. Double-check that all OAuth 2.0 details were entered correctly in MapForce.

On successful execution and OAuth 2.0 authorization from MapForce, the mapping output is expected to look

similar to the one below:

#events",				
dmvo63ek0g\"",				
"updated": "2020-06-16T14:10:43.876Z",				
"timeZone": "Europe/Vienna",				
"accessRole": "owner",				
"defaultReminders": [
1",				
ρ",				
"minutes": 30				
"CKC5tt_BhuoCEKC5tt_BhuoCGAU=",				
		۳. I		
but				
4	> :	×		
▼ ₽ × Messages ▼	д	×		
✓ ▼ ▼ ▲ □ ⊡ ■ ٩ ୬ 8 ×				
GetCalendarEvents.mfd: Mapping validation successful 0 error(s), 0 warning(s)		*		
GetCalendarEvents.mfd: Execution successful - 0 error(s), 0 warning(s)				
		÷		
	<pre>ppe/Vienna", mer", ": [.1", "p", "CKC5tt_BhuoCEKC5tt_BhuoCGAU=", out</pre>	idmvo63ek6g\"", 06-16T14:10:43.876Z", ppe/Vienna", mer", ": [1", pp", "CKC5tt_BhuoCEKC5tt_BhuoCGAU=", out ↓ ↓ 2 ↓ ↓ × Messages ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓		

If you used a Google account that does not have any calendar events like in this example, the "items" array is empty in the response. However, if you add an event to your Google Calendar and run the mapping again, the output will reflect that. As a side note, you could also retrieve events from a calendar other than the default one. For example, you could retrieve data from a public calendar like "Holidays in United States". To do this, set the value of **calendarid** parameter to en.usa#holiday@group.v.calendar.google.com instead of primary.

For information about other parameters that you can add to the API call, refer to the API method's documentation at <u>https://developers.google.com/calendar/v3/reference/events/list</u>.

Deploy the mapping to FlowForce Server

This section shows you how to run the demo OAuth 2.0 mapping with MapForce Server installed under FlowForce Server management. The following prerequisites must be in place:

- 1. FlowForce Server Advanced Edition must be installed and licensed.
- 2. MapForce Server Advanced Edition must be installed and licensed.
- The FlowForce Web Server service must be started and listening on the configured address and port. If FlowForce Server was installed on the current computer with the default settings, the address is http://localhost:8082.
- 4. You must have a FlowForce Server user account and write access to one of the FlowForce Server containers. To keep things simple, this example uses the default FlowForce Server **root** account and deploys the mapping to the default **public** container; these details are otherwise configurable.

To run the mapping as a job in a server environment, you have to deploy it to the designated FlowForce Server instance. Before deploying the mapping, you can deal with OAuth 2.0 credentials in one of the following ways:

- Include the OAuth 2.0 token (in encrypted form) in the package deployed to FlowForce Server. With
 this approach, you will not need to supply any OAuth 2.0 credentials when the job runs because the
 embedded token will be used. It will be possible to run the FlowForce job until the authorization token
 expires or the authorization server revokes it. Note that you can always override the OAuth 2.0
 authorization details with new ones (see the next bullet).
- Do not include the OAuth 2.0 token in the package deployed to FlowForce. In this case, you must supply the path to an OAuth 2.0 credential record to the job when configuring it. To achieve this, you can create a completely new OAuth 2.0 credential record in FlowForce Server or deploy an existing OAuth 2.0 credential record from MapForce to FlowForce Server.

In this tutorial, for illustrative purposes, the OAuth 2.0 credential will not be included in the deployed package. Instead, you will deploy it separately and then configure the FlowForce job to reference it. To this aim, take the following steps:

- 1. In MapForce, right-click an empty area on the mapping and select **Open Credentials Manager**.
- 2. Double-click the credential record ("my.oauth", in this example) and clear the **Include in MapForce Server Execution File and Mapping Deployment** check box.
- 3. Save the mapping design file (.mfd).

Let's now deploy the mapping to FlowForce Server:

1. On the **File** menu, click **Deploy to FlowForce Server**.

😢 Deploy Mappir	ng X					
Enter the host name mapping.	and port of a FlowForce Administration Interface to deploy the current					
Server:	localhost v Port: 8082					
<u>U</u> ser:	root Use SSL					
Pass <u>w</u> ord:	•••••					
Login:	<default> ~</default>					
Global Resources	on the Server					
Use <u>R</u> esource	S					
Resource Path:						
	The path must start with a slash character.					
Deploy As						
<u>P</u> ath:	/public/GetCalendarEvents.mapping Browse					
	The path must start with a slash character.					
Save mapping	before deploying					
	wser to create new job					
	OK Cancel					

2. Fill in the applicable FlowForce Server details and click **OK**. On successful deployment, the Messages window displays a relevant message:

Messages	×
🛛 📀 GetCalendarEvents.mfd: Mapping validation successful 0 error(s), 0 warning(s)	
🧑 🥑 GetCalendarEvents.mfd: Mapping generation for deployment completed successfully 0 error(s), 0 warning(s)	
🕞 🕑 GetCalendarEvents.mfd: Mapping deployment completed successfully 0 error(s), 0 warning(s)	
🕞 () Function /public/GetCalendarEvents.mapping was successfully deployed onto server 'localhost:8082'.	
Click here to create a new job with FlowForce.	-

Separately, let's deploy the existing OAuth 2.0 credential as well:

- 1. In MapForce, right-click an empty area on the mapping and select **Open Credentials Manager**.
- 2. In **Credentials Manager**, right-click the "my.oauth" record and select **Deploy Credential to FlowForce Server** from the context menu.

🙁 Deploy Crede	ntial		×
Enter the host nam	ne and port of a FlowForce Administration In	terface to de	eploy a credential.
Server:	localhost 🗸	Port:	8082
<u>U</u> ser:	root		Use SSL
Pass <u>w</u> ord:	•••••		
Login:	<default></default>	~	
Deploy As			
Path:	/public/my.oauth.credential		Browse
	The path must start with a slash characte	r.	
		OK	Cancel

3. Fill in the applicable FlowForce Server details and click **OK**. On successful deployment, the Messages window displays a relevant message:

Messages	×
Credential /public/my.oauth.credential was successfully deployed onto server 'localhost:8082'.	-
	-

To view the deployed credential, login to FlowForce Server, and open the credential's page from the path above.

Cı	redential				
	Credential type: O Password O Auth 2.0				
	Redirect URI:	http://localhost:8082/oauth/authorized			
	Authorization endpoint:	https://accounts.google.com/o/oauth2/auth			
	Token endpoint:	https://oauth2.googleapis.com/token			
	Client ID:				
	Client secret:	Retrieve client secret Change client secret			
	Scope:	https://www.googleapis.com/auth/calendar.readonly			
	Access token:	Retrieve access token Change access token			
	Refresh token:	Retrieve refresh token Change refresh token			
	Interoperability Op	otions			
	Token endpoint authentication: in POST request header (standard method) 🗸				
	Allow usage for HTTP:				
	Allow usage for FTP:				
	Allow usage for job exec	ution:			
	Authorize and Save	Save Save As Delete			

Configure the FlowForce Server job

In a previous step, you have deployed the **GetCalendarEvents.mfd** mapping to a FlowForce Server instance running locally. In this step, you are going to turn the deployed mapping into a FlowForce job. In this example, the job will be called as a Web service so that it can be quickly triggered on demand.

1. Login to FlowForce Server and open the **GetCalendarEvents.mapping** from the "Public" container. In FlowForce Server, deployed mapping become functions, hence the terminology used in the interface below. Notice that the function expects a credential as input parameter. The name of the credential is the same as the one given in MapForce, "my.oauth".

Function GetCalendarEvents.mapping in /public						
Function Input Parameters						
Name: calendarld Mil Type: string required						
Name: my.oauth 🖙 Type: credential						
Name: Working-directory Type: string as directory Default:						
The function will be executed with 'MapForce' version '2020r2'.						
Create Job						

- 2. Click Create Job. The job configuration page opens.
- 3. Under "Job Input Parameters", click and create a new parameter called calendarld, with the default value of en.usa#holiday@group.v.calendar.google.com (alternatively, you can enter primary as default value, the same value used previously in preview execution).

•			
Name: calendarld Type: s	string 🗸	Default: en.usa#holiday@group.v.c	a 💼

- 4. Under "Execution Steps", find the calendarid parameter, click "Set to" and select calendarid.
- 5. For the **my.oauth** parameter, click the **button**, choose **Select existing credential**, and browse for the previously deployed OAuth 2.0 credential. You will find it in the **public** container if you did not change the default settings at deployment:

E	xecu +	ution Step	os			
	4	Execute funct	tion /public/GetCale	endar	Events.mapping	▼ 🗗
		Parameters:	calendarld:	₩	{calendarld}	
			my.oauth:	@	Select existing credential: /public/my.oauth.credential	
					O Define local credential:	
			Working-directory:		•	

6. Under "Service", click the check box **Make this job available via HTTP...** and enter a service name ("GetCalendarEvents", in this example).

Service	
Make this job available via	GetCalendarEvents
HTTP at URL http://< <i>FlowForce</i> server>/service/	HTTP(S) service 🗸 🕨

7. Under "Credential", select **Define local credential**, and enter your operating system credentials. Be aware that these are different from your FlowForce Server account credentials and are required to run the job.

Run job using credential: O Select existing credential: Define local credential: User name: tournesol 	
Password:	show

8. Leave all other settings as is, and save the job.

You can now run the job as follows:

- 1. Under "Service", click the **Start job URL in new window** button.
- 2. When prompted for credentials, enter your FlowForce Server account credentials.

On successful execution and OAuth 2.0 authorization, the browser displays the JSON response received from the Google Calendar API, for example:

<u>F</u> ile <u>E</u> dit <u>V</u> iew Hi <u>s</u> tory <u>B</u> ookmarks <u>T</u> ools <u>H</u> elp	—		×
localhost:4646/service/GetCalendarl 🗙 🕂			
\leftarrow \rightarrow C $\textcircled{1}$ $\rule{1}{1}$	\ ⊡	9	≡
<pre>{ "kind": "calendar#events", "etag": "\"p330c7kdqpa5uk0g\"", "summary": "Holidays in United States", "updated": "2020-06-17T07:50:31.0002", "timeZone": "Europe/Vienna", "accessRole": "reader", "defaultReminders": [], "nextSyncToken": "CMC_kNCuiOoCENC9xZLAi-oCGAE=", "items": [{</pre>	gZW4udX	NhI2hv	rb
"email": "en.usa#holiday@group.v.calendar.google.com",			~

In the Web service call illustrated above, the default value of **calendarld** was used. Optionally, you can add an input parameter to the URL, for example: http://localhost:4646/service/GetCalendarEvents?calendarId=primary. Calling the Web service would now retrieve data from the Google Calendar API for the calendar identifier supplied as parameter.

In this example, the **calendarld** parameter was supplied through an HTTP GET method because you are calling the Web service directly from the browser. When you call a Web service programmatically, it is possible to use an HTTP POST method as well. For more information, see <u>Exposing Jobs as Web Services</u>²²⁰.

7.3.3 Dynamic Authentication

In MapForce, it is possible to configure mappings that call Web services for basic HTTP authentication. Dynamic authentication is one of the ways to achieve this; it is an alternative to using credentials. Dynamic authentication means designing the mapping so that it accepts the username and password as input parameters. For details about configuring dynamic authentication, refer to MapForce documentation (https://www.altova.com/documentation).

When you deploy a mapping containing dynamic authentication to FlowForce Server, the username and password become input parameters to the mapping function. Any FlowForce Server job that calls such a mapping function will require the username and password before it can run successfully, for example:

E	xecu	ition Step	os			
	+					
	4	Execute funct	tion /public/Dynam	icAuthen	ticat	ion.mapping
		Parameters:	username:		₩	admin
			password:		₩	dj9JaVax
			Headers:	(output)		+
			xml_schema:	(output)	욚	+
			Working-directory	:		C:\Work

In the example illustrated above, the username and password are simply entered in the respective text boxes. However, you can also supply them as input parameters to the job, see Managing Input Parameters.

7.3.4 Resources

Altova Global Resources are aliases for file, folder, and database resources. Each alias can have multiple configurations, and each configuration maps to a single resource. Therefore, when you use a global resource, you can switch between its configurations. For example, you could create a database resource with two configurations: development and production. Depending on your goals, you can switch between these configurations. In FlowForce Server, you can retrieve data from the development or production database by supplying the desired configuration to the mapping function.

Global resources can be used across different Altova applications (see subsection below).

Global resources in other Altova products

When stored as global resources, files, folders, and database connection details become reusable across multiple Altova applications. For example, if you often need to open the same file in multiple Altova desktop applications, you can define this file as a global resource. If you need to change the file path, you will need to change it only in one place. Currently, global resources can be defined and used in the following Altova products:

- Altova Authentic
- <u>DatabaseSpy</u>
- MobileTogether Designer
- <u>MapForce</u>
- <u>StyleVision</u>
- <u>XMLSpy</u>
- FlowForce Server
- <u>MapForce Server</u>
- <u>RaptorXML Server/RaptorXML+XBRL Server</u>

For more information about creating Global Resources, refer to the "Altova Global Resources" chapter of MapForce documentation.

Resources in FlowForce Server

In FlowForce Server, global resources are not stored in one XML file as in desktop applications. In FlowForce, each resource is a reusable object that may contain file or folder paths or database connection details. Resources can be copied, exported, and imported, and are subject to the same user access mechanism as other FlowForce Server objects. This means that any FlowForce user can use any resource in their mapping functions if they have the required permissions.

Once you have created a mapping with global resources in MapForce, you can deploy it to FlowForce Server. At deployment time, if you want your mapping to use global resources, select the **Use Resources** check box in the deployment dialog box. If you do not select the check box, any global resources used by the mapping will be resolved, based on the currently selected configuration. If you have selected the check box, the mapping function will require resources in FlowForce Server as well. The screenshot below is an example of a mapping function deployed to FlowForce that requires resources to run. Notice that the first parameter gets the default file path from a resource.

Function ReadJSON.mapping in /public						
Function Input Para	ameters					
Name: People	(input) ⁰⁵⁰⁰⁰	Туре:	string	Default:	altova://file_resource/SourceFile	
Name: Text file	(output) 🗐	Туре:	string	Default:	Text file.csv	
Name: Working-directory		Туре:	string as directory	Default:		
Resources						
Run function using resource	s: /public/Gl	obalRes	ources_Default.resc	ources		▼ 🖻

In FlowForce Server, it is the mapping function that uses the global resources, not the job. The mapping function reads the path of the first input file from the resource. This means that all jobs using this function will use the same path unless you override the path from the job configuration page.

You can also deploy global resources to FlowForce Server as standalone objects. This means there is no need to deploy a mapping first in order to be able to deploy a global resource. For more information about deploying global resources to FlowForce Server, see <u>the MapForce documentation</u>.

Structure of resources

In all Altova desktop applications, global resources are maintained as XML files. The default file is called **GlobalResources.xml**; you can find it in the **C:\Users\<username>\Documents\Altova** directory on the computer where MapForce is installed. A Global Resource file may contain multiple resources, also known as "aliases". An alias is either a file path, or a directory path, or a group of database connection details. Aliases, in their turn, can have multiple configurations. As described previously, configurations enable you to switch

paths or databases. This is best understood by looking at the structure of the following sample Global Resource file (note some data was omitted for simplicity):

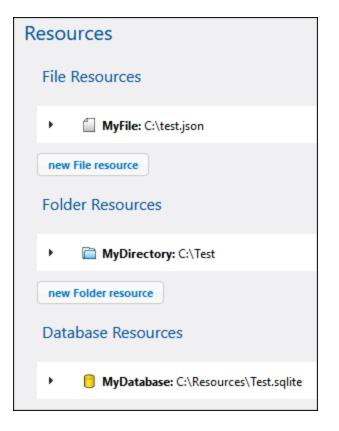
```
<Resources>
      <Resource Alias="MyFile">
         <Configurations>
            <Configuration Location="C:\test.json" ContentKind="File"
Configuration="Default"/>
            <Configuration Location="C:\production.json" ContentKind="File"
Configuration="Production"/>
         </Configurations>
      </Resource>
      <Resource Alias="MyDirectory">
         <Configurations>
            <Configuration Location="C:\Test" ContentKind="Folder"
Configuration="Default"/>
            <Configuration Location="C:\Production" ContentKind="Folder"
Configuration="Production"/>
         </Configurations>
      </Resource>
      <Resource Alias="MyDatabase">
         <Configurations>
            <Configuration ContentKind="DataSource" Configuration="Default">
               <DatabaseContextInfo vendor="sqlite" connection="C:</pre>
\Resources\Test.sqlite"/>
            </Configuration>
            <Configuration ContentKind="DataSource" Configuration="Production">>
               <DatabaseContextInfo vendor="sqlite" connection="C:</pre>
\Resources\Production.sqlite"/>
            </Configuration>
         </Configurations>
      </Resource>
</Resources>
```

The file above defines three resources (aliases): a file path called "MyFile", a directory path called "MyDirectory", and a SQLite database called "MyDatabase". Each alias has two configurations: a default configuration used for testing, and a production configuration.

In FlowForce Server, because of the specifics of the multi-user server environment, resources work slightly differently. Specifically, an XML resource file such as the one above becomes a resource object in FlowForce. Inside the resource object, there can be multiple aliases, just like in desktop applications. However, each alias has only one configuration, and that is the configuration that you've selected upon deploying the resource from MapForce to FlowForce Server.

Whenever you deploy Global Resources from MapForce to FlowForce Server, only one of the configurations is deployed at a time.

For example, if you deployed the global resource file above, either the "Default" or "Production" configuration will be deployed to the server (not both at the same time). If you choose the "Default" configuration, the resource object would look as follows in FlowForce Server:



In FlowForce, any mapping function can consume one specific configuration of a global resource. Therefore, in this example, if you need the "Production" configuration on the server, you should deploy the same resource file once again, this time selecting the configuration "Production" from the deployment dialog box in MapForce. Alternatively, you can create a resource directly on the server, as described below, and change the mapping function to point to it instead of the "Default" resource. Note, however, that the alternative approach is possible with file and directory resources, not with databases.

Changing the resource of a mapping function

In FlowForce, resource objects are identified by the sicon. Therefore, if you've deployed both the "Default" and the "Production" configurations from the example above, the corresponding resources in FlowForce Server may appear as follows:

Name	Type 🗢
ExampleGlobalResources_Default.resources	resources
ExampleGlobalResources_Production.resources	resources
Create Import Objects Move or Renam	e Selected Objects

To change the resource used by a mapping function:

- 1. Go to the container where the mapping function was deployed and click to open the function.
- 2. Under "Resources", select a new resource path. Selecting resources works in the same way as with other FlowForce objects such as functions, credentials, and so on.

Resources		
Run function using resources: /public/ExampleGlobalResources_Default.resources		
The function will be executed with	/ O public	
	Name 🗢	
Save Save As	ExampleGlobalResources_Default.resources	
	ExampleGlobalResources_Production.resources	

If the mapping function does not have a "Resources" section, this mapping was not configured for Global Resources in MapForce (or the **Use Resources** check box was not selected on deployment).

Any mapping function can use any resource, if the following requirements are satisfied:

- The resource kind is compatible with the function. For example, a "folder" resource is not suitable if the mapping function needs a "file" resource.
- The resource alias name is the one required by the mapping function. You normally select the alias name at mapping design time, in MapForce, but you can also override it in FlowForce, as further described below.

Resources and job configuration

As stated before, resources are consumed at mapping function level, not at job configuration level. When a job runs, it consumes those global resources that are defined in the function called by the job. Therefore, when you edit a job from the job configuration page, you have only very minimal configuration options with respect to resources, like "Overriding the resource alias" (further described below).

In some cases, it may be possible to reference a resource (like a folder or file) directly from the job configuration page. Please note that this may not work in all contexts and should be generally avoided unless you have a very good reason to use such references.

Note: It is not supported to refer to a resource from the "Working Directory" parameter of an execution step. This is because processing of resources requires that the MapForce Server process be already started, whereas the working directory is set *before* MapForce Server starts.

Overriding the resource alias

Even if a file or folder resource can have multiple aliases, only one of them is used at job runtime. The alias used at runtime is the one selected in MapForce while designing the mapping. For example, the following MapForce component is configured to generate **output.csv** to a directory alias called "MyDirectory". If you deploy this mapping to FlowForce Server, the mapping function on the server must also point to a resource that contains the "MyDirectory" alias.

😢 Component Settings		×
Component name: Text file		<u>O</u> K <u>C</u> ancel
	Input file	
altova://folder_resource/MyDirectory/output.csv	Output file	
\checkmark Save all file paths relative to MFD file		

As an alternative to editing the mapping in MapForce whenever you need to change the alias, you can also override the alias in FlowForce Server, from the job configuration page. To override file or folder aliases in a job, use the following syntax, replacing MyFile or MyDirectory with the required alias name:

Resource kind	Example
File	altova://file_resource/ MyFile
Directory	altova://folder_resource/ MyDirectory

For example, in the job configuration below, the directory alias was changed to "TestDir".

E	xecu	ition Step	os		
	•	Execute funct	tion /public/FolderR	lesource.map	ping
		Parameters:	production:	(input) 5500	+
			Text file:	(output) 🗐	altova://folder_resource/ <mark>TestDir</mark> /output.csv
			Working-directory:		+

Note: Overriding the alias as shown above is not supported for database resources. If you have multiple databases aliases, switch to the required database alias in MapForce *before* deploying the mapping to FlowForce Server.

Creating resources

You can create only file or folder resources in FlowForce Server. To create a global resource in FlowForce Server, open a container of choice and click **Create | Create Resource**.

Resources name: Resources description:	Resource1 Defines miscellaneous input or output paths used in mapping jobs.
Resources	
File Resources	
A Resource alias:	SourceFile
File:	C:\Resources\data.txt
new File resource	
Folder Resources	
new router resource	
Save	

Note: Creating database resources is not supported in a server environment. To create database resources, use the Global Resources editor of MapForce or any other Altova desktop application that supports Global Resources, and then deploy the resources from MapForce to FlowForce Server.

The resource alias should match the one required by the mapping function where you will use this resource. Otherwise, you will need to tweak jobs manually so that they point to the correct alias, as described above in "Overriding the resource alias".

Within the same resource object, you can create multiple aliases if required, by clicking the **New File Resource** or **New Folder Resource** buttons. This is optional, however. If you create multiple aliases, remember that you will need to modify jobs so as to indicate which alias it should use.

Editing resources

You can edit file or folder resources directly in FlowForce Server, as an alternative to doing this in MapForce and deploying them again. To edit a resource, click the respective record, update the paths (or the database connection details), and then click **Save**.

Note: In case of database resources, you can edit in FlowForce only certain fields such as the connection string or default database. It is, however, not possible to change the database vendor and connection method.

Updating a resource affects with immediate effect all of the following:

- All the mapping functions referencing that resource
- All the jobs that call the respective mapping functions.

7.4 Access the Mapping/Transformation Result

After a MapForce mapping or StyleVision transformation has been deployed to FlowForce Server, it becomes a FlowForce function which can be called from other execution steps. For example, in the first step of the job below, a mapping function called **SimpleTotal.mapping** is being executed.

	ition Steps			
+	Execute function /public/SimpleTotal.mapping			
	Parameters: ipo: (input) 🗐 + Working-directory: +			
-	Assign this step's result to output			
4	Execute function /system/compute			
	Parameters: Expression: stdout(output)			
=	Assign this step's result to name as TO			
new	Execution step new Choose step new For-each step new error/success handling step			

Notice that the job consists of two steps:

- Step 1 calls MapForce Server to actually run the SimpleTotal.mapping function. Importantly, the Assign this step's result to field gives a name to the mapping result (in this case, it is output; however, it can be any name you choose).
- 2. Step 2 calls the /system/compute³¹⁰ function which converts the output of the mapping to a stream.

By default, the output of a mapping or transformation function is of generic type **result**. In order for the output to become useful, **result** must be converted to whatever data type you require (for example, string, stream, file). For this purpose, the <u>/system/compute</u> ⁽³⁰⁾ built-in function is available, as well as various FlowForce expression functions. In the example above, the built-in function <u>/system/compute</u> ⁽³¹⁾ was called to perform the required data type conversion. Namely, the expression <u>stdout(output)</u> converts the result of the previous step to a stream.

The table below lists examples of FlowForce expressions that you will likely need to process the result of a mapping or a transformation function. Remember that, in all these examples, **output** is the name you entered in the **Assign this step's result to** field.

FlowForce Expression	Purpose
stdout(output)	Converts output to a stream.
<pre>content(stdout(output))</pre>	Converts output to string.

FlowForce Expression	Purpose
as-file(stdout(output))	Converts output to a file.
<pre>as-file(nth(results(output), 0))</pre>	This kind of expression is required if output consists of multiple files. This happens when the mapping or transformation function was designed (in MapForce or StyleVision) to generate not just a single output, but multiple outputs. The expression converts output to a sequence of streams, picks up the first stream from the sequence, and converts it to file. For an example, see <u>Creating a Job from a StyleVision</u> <u>Transformation</u> ⁽⁴⁴⁾ .
<pre>as-file(nth(results(output, "CompletePO"), 0))</pre>	Same as above, except that the file is retrieved from the sequence of streams not by its zero-based index as above, but by name (in this case, "CompletePO").

For complete reference to FlowForce expression functions that are available to handle the result of a step or job, see <u>Step Result Functions</u>²⁰⁹. For an introduction to FlowForce expressions, see <u>FlowForce</u> <u>Expressions</u>²⁰⁸.

7.5 Integration with RaptorXML Server

When RaptorXML is integrated into FlowForce, all the functions exposed by RaptorXML Server become available to FlowForce so that you can call them in jobs. More specifically, the RaptorXML functions exist in the **/RaptorXML** container of FlowForce. In case of RaptorXML+XBRL Server, the container name is **/RaptorXMLXBRL**.

Type here to search Search Recursive					
Name	Type 🗢	Date mod	Modified	Next run	
🛅 RaptorXML	container				Permissions
C RaptorXMLXBRL	container				Permissions
🛅 public	container				Permissions
🛅 system	container				Permissions

You can call the RaptorXML functions from jobs similar to calling FlowForce built-in functions:

- In the /RaptorXML (or /RaptorXMLXBRL) container, open the function of interest, and then click Create Job. You can either reference generic functions such as /RaptorXML/valjson or releasespecific functions such as /RaptorXML/2024/valjson. The differences between the two are described below.
- Create a new execution step in a job, and call the desired RaptorXML function from an execution step. For example, the step below calls the valjson function:

E	eci	ution Step	os		
		Execute funct	tion /RaptorXML/valjson		- 2
		Parameters:	Working directory:	C:\Jobs\	
			Error Format: ?	Text-format 🔻	
			JSON File: ?	orders.json	
			Error Limit: 💡	100	
			Verbose: ?		
			Warning Limit: 🔋	+	
			JSON5 Support: ?	(+)	
			JSON schema path: 🕐	orders.json.schema	
			XML User Catalogs: ?	•	

For examples of jobs that call RaptorXML Server, see:

- Validate a Document with RaptorXML⁴⁴⁹
- Validate XML with Error Logging⁴⁵¹
- Use RaptorXML to Pass Key/Value Parameter Pairs⁴⁵⁶

For reference to all the RaptorXML functions, refer to the RaptorXML Server documentation (<u>https://www.altova.com/documentation</u>).

Manual integration

Integration between FlowForce Server and RaptorXML Server takes place automatically in many cases (for example, when you run the FlowForce Server installation on Windows and choose to install RaptorXML Server as well). However, there are also cases when manual integration between the two is necessary. Manual integration is typically required when FlowForce Server and RaptorXML Server of different versions were installed separately. For example, if the function definitions of a specific RaptorXML Server version are missing from the FlowForce Server interface even though that version of RaptorXML Server is installed, then manual integration is required.

To perform a manual integration, run the script available at the following path: **{RaptorXML installation directory}\etc\functions\integrate.bat**.

Note: On Unix systems, the script name is **integrate.cs**. Superuser privileges (sudo) are required to run this script.

This script takes two arguments: the path to the FlowForce Server installation directory and the path to the FlowForce Server data directory (see <u>FlowForce Server Application Data</u>⁶⁵). When you run the script, the following happens:

- All the release-specific functions of the integrated RaptorXML Server version become available to FlowForce Server so you can call them as jobs.
- The generic (release-agnostic) RaptorXML functions are updated to point to the release-specific functions of the integrated RaptorXML version.

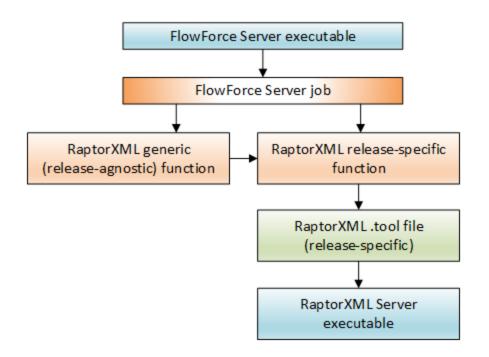
If the script returns errors, the function definitions of the integrated RaptorXML version are not compatible with FlowForce Server. In the unlikely event that this happens, please contact support.

Generic versus release-specific RaptorXML functions

The functions available in the **RaptorXML** or **RaptorXMLXBRL** containers are organized as follows:

- Functions from the **/RaptorXML** container are backward compatible down to the 2014 version of FlowForce Server (which is the first version supporting RaptorXML functions). These generic functions act as wrappers to the release-specific functions from the **/RaptorXML/{Release}** container. They are guaranteed to be compatible between releases but they do not provide all the features of the latest installed RaptorXML Server.
- Functions from the /RaptorXML/{Release} containers provide all the features of the corresponding RaptorXML release. These functions are compatible with FlowForce Server of the same release. However, any version of RaptorXML Server is not necessarily compatible with any version of FlowForce Server. You can check compatibility by running an integration script (as described under "Manual integration").

If a job calls a generic RaptorXML function, the function acts as a wrapper to the equivalent release-specific function of the RaptorXML Server. The selected RaptorXML release is the one that was most recently integrated into FlowForce, including manually-integrated releases. Still, as mentioned above, such calls will not benefit from the latest RaptorXML features (such as new arguments or even functions). To make use of the latest RaptorXML features from FlowForce jobs, call a release-specific function directly.



A release-specific function determines which RaptorXML .tool file should be used in order to look up the RaptorXML executable. A separate .tool file exists for each RaptorXML Server release. A .tool file instructs FlowForce Server about the location of the RaptorXML Server executable and can also be used to set environment variables, see <u>Setting Environment Variables</u>⁶⁴⁵.

If your FlowForce jobs refer to version-specific RaptorXML functions, and if you would like to upgrade to a newer version of FlowForce Server and RaptorXML Server, you can either modify all the jobs to point to the latest release-specific RaptorXML functions, or you can map the **Raptor.tool** file to a newer version of the RaptorXML Server executable, as follows:

- Copy the Raptor_<release>.tool file from {installation}\etc directory of RaptorXML Server of the latest installed release to the {configuration data ⁶⁵}\tools directory of FlowForce Server of the same release.
- 2. Rename the file to match the version of the old release (the Raptor release your jobs are pointing to). For example, if the old release is **RaptorXML 2017r3**, then rename the file to **Raptor_2017r3.tool**.

If you take the mapping approach, all the existing jobs will continue to look as if they call RaptorXML 2017r3 functions, whereas the .tool file will map in fact to the latest RaptorXML Server executable.

7.6 Tool Files

When you install other Altova servers alongside FlowForce Server, for example, by selecting the relevant server products in the FlowForce Server installation wizard or installing these server products using their stand-alone installer later, a .tool file is installed for each application that runs under FlowForce Server management. The following Altova products can run under FlowForce Server management: <u>MapForce Server</u>, <u>StyleVision Server</u> and <u>RaptorXML Server</u>. Usually, you do not need to configure .tool files unless you need to change environment variables such as CLASSPATH for MapForce Server and StyleVision Server.

FlowForce Server uses .tool files to locate and configure the execution of the other server applications under its management. FlowForce Server searches for .tool files in the instance-data directory, referred to as **INSTANCEDIR**, and the installation directory, referred to as **INSTANCEDIR**. FlowForce Server first scans **INSTANCEDIR** and then **INSTALLDIR**. The tables below show the paths of these directories for different operating systems. Note that the directories shown for the **INSTANCEDIR** are default paths. During the configuration of FlowForce Server, you can <u>set your custom path to the INSTANCEDIR</u> ⁴⁶.

FlowForce Server instance-data directory (INSTANCEDIR)	
Linux	/var/opt/Altova/FlowForceServer/data
macOS	/var/Altova/FlowForceServer/data
Windows	C:\ProgramData\Altova\FlowForceServer\data

FlowForce Ser	FlowForce Server installation directory (INSTALLDIR)	
Linux	/opt/Altova/FlowForceServer2024/	
macOS	/usr/local/Altova/FlowForceServer2024/	
Windows	C:\Program Files\Altova\FlowForceServer2024\ C:\Program Files (x86)\Altova\FlowForceServer2024\	

The INSTANCEDIR is usually an empty directory, where you place any customized tool files. The INSTALLDIR directory is managed by the installation process, and the .tool files contained in it must not be edited.

Information messages

FlowForce Server groups running tool process instances and manages them as configured in the .tool files. When FlowForce enforces the rules regarding the lifetime of tool process instances, all these events may produce information messages in the log. For example:

```
Starting instance {id} of {tool} for {session}.
Starting {commandline}.
Instance {id} of {tool} for {session} is now idle.
Shutting down instance {id} of {tool} for {session}; sitting idle for too long.
Shutting down instance {id} of {tool} for {session}; maximum reuse count reached.
Instance {id} of {tool} for {session} unexpectedly ceased communication.
Instance {id} of {tool} for {session} attached to job instance {instanceid}.
```

The information messages listed above do not indicate licensing or queueing issues. Instead, they make it possible to track down potential problems, for example, by offering information about processes that were running at a particular time. If steps or jobs fail, this will generate a separate log message.

Tool file editing

Files with a .tool extension can be edited in a text editor (e.g., Notepad++). The following editing options are available:

- 1. The executable path under the [Tool] section. Changing this path might be necessary in certain cases, for example, when you need to make .tool files of older versions execute newer versions, or vice versa.
- 2. The [Environment] section. You can add or edit this section in order to define environment variables required by the tool. For more information, see the subsection below.

Important:

- When you edit a .tool file in INSTANCEDIR, changes take effect at once. You do not have to restart FlowForce Server.
- Do not change any .tool file settings other than the ones mentioned above, unless advised by Altova Support.
- It is not possible to define custom tools.

Environment variables

When MapForce Server mappings or StyleVision Server stylesheets run under FlowForce Server management, they may require setting environment variables. For example, you need to set CLASSPATH to specify the location of the JDBC drivers when connecting to a database. To set environment variables required by MapForce Server mappings or StyleVision Server transformations, edit the .tool file of the respective Altova server product. To edit the .tool file, first check if it already exists in the INSTANCEDIR directory. If the .tool file does not exist in INSTANCEDIR, copy it from INSTALLDIR of FlowForce Server.

You would find .tool files in the INSTALLDIR directory only if MapForce Server or StyleVision Server were installed after FlowForce Server. If the .tool file exists neither in INSTALLDIR nor in INSTALLDIR, it is likely that FlowForce Server was installed after MapForce Server or StyleVision Server. In this case, you can find the .tool file in the etc directory relative to the MapForce Server or StyleVision Server installation directory.

You can add the required environment variables under the [Environment] section in the .tool file. The environment variables set in the .tool file override the environment variables defined by other means. The example of a .tool file (Linux) which sets the CLASSPATH variable is given below:

[Environment] CLASSPATH=.:/usr/local/jdbc/oracle/ojdbc6.jar

Note: If you run the <u>migratedb</u> command while upgrading to a new major version of FlowForce, any .tool files from the application data directory of the previous version will be copied over to the application directory of the new version. This may have unwanted consequences. Therefore, make sure that the application data directory contains the .tool files that you actually need.

For information about executing shell commands or scripts as FlowForce Server jobs, see the /system/shell/commandline³⁷⁵ function.

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